

# **UAE Clinical Nutrition Market By Nutrition Type (Enteral Nutrition {Oral Nutrition Supplements v/s Tube Feeding} v/s Parental Nutrition {Supplemental Parenteral Nutrition, Total Parenteral Nutrition; All-in-one System, Multiple Bottle System}), By Route of Administration (Oral v/s Intravenous), By Substrate (Energy, Carbohydrates, Lipids, Proteins & Amino Acids, Water & Electrolyte, Dietary Fiber, Antioxidants), By Application (Metabolic Disorders, Eating Disorders, Stages of Development and Recovery, Others), By End User (Infant & Child, Adults, Geriatrics), By Region, Competition Forecast & Opportunities, 2027**

<https://marketpublishers.com/r/U15E5F5A02A3EN.html>

Date: February 2023

Pages: 78

Price: US\$ 4,400.00 (Single User License)

ID: U15E5F5A02A3EN

## **Abstracts**

UAE clinical nutrition market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of increasing awareness among the population regarding nutritive diet. Increasing concerns regarding health among the population, and increasing inclination toward healthier, nutritive diet are further driving the growth of the UAE clinical nutrition market in the upcoming five years. Also, the growing prevalence of diabetes, obesity, and high blood pressure among the population of the country further aid the growth of the UAE clinical nutrition market in the next five years.

Healthy, Nutritious Diet Demands Aid Market Growth

*UAE Clinical Nutrition Market By Nutrition Type (Enteral Nutrition {Oral Nutrition Supplements v/s Tube Feedin...*

High dependency on fast food, ready-to-eat meals, and excessive consumption of alcoholic drinks and sugary beverages have rendered the population worldwide with severe lifestyle diseases like obesity, diabetes, high blood pressure, etc. Though the population has been focusing on a better lifestyle, increasing their nutrition intake, inclination toward healthy eating habits and regular workouts are supporting the growth of the UAE clinical nutrition market in the upcoming five years.

Moreover, increasing demand for dietary supplements is also increasing in the country due to an increase in health-conscious consumers. The market value of the dietary supplements market is expected to grow over 6% of CAGR during the period of 2022-2026F. Dietary supplements are often available in tablets, capsules, powder, or liquid forms. Along with the health-conscious consumers, gym enthusiasts, and sports persons, further aid the demands and indirectly support the growth of the UAE clinical nutrition market in the forecast years.

### Increasing Disease Burden Influences Market Growth

The country is the third largest in terms of the population suffering from diabetes. Similar lifestyle diseases like obesity, diabetes, high blood pressure, and increasing anemic conditions among the population are rapidly increasing. To overcome the situation, consumers are investing in a better lifestyle and healthier eating habits. Lack of nutrition in the regular food, and lack of nutritive diet on a daily basis have influenced the consumers toward increasing their focus on a healthy diet.

In the year 2019, 3.73% of the population was undernourished. Furthermore, patients suffering from chronic diseases, infectious diseases, and lifestyle diseases also undergo strict diets to maintain their health conditions and promote quick healing thereby aiding the growth of the UAE clinical nutrition market in the upcoming five years. Although factors like the multinational population in the country with varied educational and religious backgrounds may pose a challenge to the market growth. Advertisements and other promotional schemes to promote a healthy lifestyle and healthy eating habits would support market growth.

### Market Segmentation

The UAE clinical nutrition market is segmented by nutrition type, route of administration, substrate, application, end user, competition landscape, and regional distribution. Based on nutrition type, the market is differentiated between enteral nutrition and

parental nutrition. Enteral nutrition includes oral nutrition supplements and tube feeding. Parental nutrition includes supplemental parenteral nutrition, total parenteral nutrition, an all-in-one system, and a multiple bottle system. By route of administration, the market is distinguished between oral and intravenous. Based on substrate, the market is fragmented into energy, carbohydrates, lipids, proteins & amino acids, water & electrolyte, dietary fiber, and antioxidants. By application, the market is further segmented into metabolic disorders, eating disorders, stages of development and recovery, and others. Based on end users, the market is bifurcated into infants & children, adults, and geriatrics. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Abu Dhabi, Dubai, Sharjah, and the rest of UAE.

## Company Profile

Nestle Middle East FZE, Abbott Laboratories S.A., Fresenius Medical Care Middle East FZ LLC, Ideal Nutrition, B. Braun Medical Gulf FZ – LLC, BASF UAE, and Baxter Healthcare UAE, among others is a partial list of major market players of the companies responsible for the growth of UAE clinical nutrition market.

## Report Scope:

In this report, UAE clinical nutrition market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### UAE Clinical Nutrition Market, By Nutrition Type:

#### Enteral Nutrition

Oral Nutrition Supplements

Tube Feeding

#### Parental Nutrition

Supplemental Parenteral Nutrition

Total Parenteral Nutrition

All-in-one System

## Multiple Bottle System

UAE Clinical Nutrition Market, By Route of Administration:

Oral

Intravenous

UAE Clinical Nutrition Market, By Substrate:

Energy

Carbohydrates

Lipids

Proteins & Amino Acids

Water & Electrolyte

Dietary Fiber

Antioxidants

UAE Clinical Nutrition Market, By Application:

Metabolic Disorders

Eating Disorders

Stages of Development and Recovery

Others

UAE Clinical Nutrition Market, By End User:

Infant & Child

Adults

Geriatrics

UAE Clinical Nutrition Market, By Region:

Abu Dhabi

Dubai

Sharjah

Rest of the UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE clinical nutrition market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. IMPACT OF COVID-19 ON UAE CLINICAL NUTRITION MARKET

### 4. EXECUTIVE SUMMARY

### 5. VOICE OF CUSTOMERS

### 6. UAE CLINICAL NUTRITION MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

##### 6.2.1. By Nutrition Type (Enteral Nutrition v/s Parental Nutrition)

##### 6.2.2. By Route of Administration (Oral v/s Intravenous)

##### 6.2.3. By Substrate (Energy, Carbohydrates, Lipids, Proteins & Amino Acids, Water & Electrolyte, Dietary Fiber, Antioxidants)

##### 6.2.4. By Application (Metabolic Disorders, Eating Disorders, Stages of Development and Recovery, Others)

##### 6.2.5. By End User (Infant & Child, Adults, Geriatrics)

##### 6.2.6. By Region

##### 6.2.7. By Company (2021)

#### 6.3. Product Market Map

### 7. UAE ENTERAL NUTRITION MARKET OUTLOOK

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value

#### 7.2. Market Share & Forecast

##### 7.2.1. By Type (Oral Nutrition Supplements v/s Tube Feeding)

##### 7.2.2. By Route of Administration

##### 7.2.3. By Substrate

##### 7.2.4. By Application

##### 7.2.5. By End User

## **8. UAE PARENTAL NUTRITION MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Type (Supplemental Parenteral Nutrition, Total Parenteral Nutrition; All-in-one System, Multiple Bottle System)

#### 8.2.2. By Route of Administration

#### 8.2.3. By Substrate

#### 8.2.4. By Application

#### 8.2.5. By End User

## **9. MARKET DYNAMICS**

### 9.1. Drivers

### 9.2. Challenges

## **10. MARKET TRENDS & DEVELOPMENTS**

## **11. POLICY & REGULATORY LANDSCAPE**

## **12. UAE ECONOMIC PROFILE**

## **13. COMPETITIVE LANDSCAPE**

### 13.1. Competition Outlook

### 13.2. Company Profiles

#### 13.2.1. Nestle Middle East FZE

#### 13.2.2. Abbott Laboratories S.A.

#### 13.2.3. Fresenius Medical Care Middle East FZ LLC

#### 13.2.4. Ideal Nutrition

#### 13.2.5. B. Braun Medical Gulf FZ - LLC

#### 13.2.6. BASF UAE

#### 13.2.7. Baxter Healthcare UAE

## **14. STRATEGIC RECOMMENDATIONS**

## I would like to order

Product name: UAE Clinical Nutrition Market By Nutrition Type (Enteral Nutrition {Oral Nutrition Supplements v/s Tube Feeding} v/s Parental Nutrition {Supplemental Parenteral Nutrition, Total Parenteral Nutrition; All-in-one System, Multiple Bottle System}), By Route of Administration (Oral v/s Intravenous), By Substrate (Energy, Carbohydrates, Lipids, Proteins & Amino Acids, Water & Electrolyte, Dietary Fiber, Antioxidants), By Application (Metabolic Disorders, Eating Disorders, Stages of Development and Recovery, Others), By End User (Infant & Child, Adults, Geriatrics), By Region, Competition Forecast & Opportunities, 2027

Product link: <https://marketpublishers.com/r/U15E5F5A02A3EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U15E5F5A02A3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_



Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970