

UAE Air Ambulance Market, By Type (Fixed-Wing v/s Rotary-Wing), By Ownership (Hospital-Based v/s Community-Based), By Service (Domestic v/s International), By Region, Competition Forecast & Opportunities, 2027

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Abstracts

The UAE air ambulance market is anticipated to grow at a robust CAGR during the forecast period, 2023-2027. The market is primarily driven by increased incidences of chronic diseases among the people and the rapid adoption of advanced technologies by the healthcare industry to reach a wider set of people. Also, the surge in healthcare expenditure by public and private players and the rise in the efforts to make UAE a popular medical tourist destination is expected to create significant growth opportunities for the UAE air ambulance market in the forecast period.

Rise in Healthcare Expenditure Drives the Market Growth

An increase in the per capita healthcare expenditure by people and leading authorities improve the quality of the services offered to patients. The rise in the construction of private specialty hospitals and the growing penetration of healthcare services in remote locations fuel the demand for healthcare services during emergencies. The vast lands of UAE are covered in the desert, which creates the demand for air carriage facilities to reach difficult-to-reach places in minimal time. UAE is the most economically developed and diversified market in the Middle East region. It boasts world-class quality healthcare services. The healthcare industry is continuously working on expanding the healthcare industry to meet the demands of the growing population and fulfill the aim of becoming a regional medical tourism hub. In 2021, the government approved \$15.8 billion (AED 58.3 billion) for public healthcare spending. UAE Vision 2040 has put the healthcare industry as a priority sector to ensure country development, making the leading

authorities continuously develop the healthcare industry. The growing healthcare industry and expenditure are expected to boost the demand for the UAE air ambulance market in the forecast period.

Advancements in Technology Propel the Market Growth

The rise in high-end investments by the market players for advancements in air ambulance services and to upgrade the medical devices and equipment is expected to improve the services offered by the level of care offered to patients. They are equipped with critical healthcare equipment such as heart monitors, ventilators, and other equipment, making them capable of providing emergency healthcare services to patients. Also, the highly developed telecommunication system in the country eases the communication between the patient's location and the healthcare facilities. It allows the transfer of real-time patient data to healthcare facilities and helps doctors to prepare to deploy emergency services in advance. The developments in communication technology and medical equipment and devices are expected to influence the demand for air ambulance services in the country.

Increased Prevalence of Chronic Diseases Supports the High Market Demand

According to the World Health Organization, a third of adults suffer from obesity, and one out of five people have diabetes. Cardiovascular disease is among the most common disease and is fatal. It requires immediate medical attention, or it leads to loss of life. Air ambulance services are in high demand to transport patients suffering from a heart attack, stroke, or any traumatic accident as they are time-sensitive diseases and require immediate medical attention and the use of critical care equipment. The surge in the willingness to spend on quality healthcare services and the availability of quick ambulance services are expected to bolster the UAE air ambulance market demand over the next five years.

Market Segmentation

The UAE air ambulance market is segmented into type, ownership, service, regional distribution, and company. Based on type, the market is divided into fixed-wing v/s rotary-wing. Based on ownership, the market is divided into hospital-based v/s community-based. Based on service, the market is bifurcated into domestic v/s international. To analyze the market based on the region, the UAE air ambulance market is studied in major regions namely Dubai, Abu Dhabi, Sharjah, and Rest of the UAE.

Market Players

Human Care Worldwide, Bluedot Air Ambulance, Inc., Panchmukhi Air & Train Ambulance Services Pvt. Ltd., Lakshya Rescue Ambulance Service Pvt. Ltd., Universal Medical Transfer Services, Gulf Global Repatriations Air Ambulance Funeral Consultancy Services Middle East, are the major market players operating in the UAE air ambulance market.

Report Scope:

In this report, UAE air ambulance market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

UAE Air Ambulance Market, By Type:

Fixed-Wing

Rotary-Wing

UAE Air Ambulance Market, By Ownership:

Hospital-Based

Community-Based

UAE Air Ambulance Market, By Service:

Domestic

International

UAE Air Ambulance Market, By Region:

Dubai

Abu Dhabi

Sharjah

Rest of UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in UAE air ambulance market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON UAE AIR AMBULANCE MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMER

6. UAE AIR AMBULANCE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type (Fixed-Wing v/s Rotary-Wing)

6.2.2. By Ownership (Hospital-Based v/s Community-Based)

6.2.3. By Service (Domestic v/s International)

6.2.4. By Region

6.2.5. By Company (2021)

6.3. Product Market Map

7. UAE HOSPITAL-BASED AIR AMBULANCE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Service

8. UAE COMMUNITY-BASED AIR AMBULANCE MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Service

9. MARKET DYNAMICS

9.1. Drivers

9.2. Challenges

10. MARKET TRENDS & DEVELOPMENTS

11. POLICY & REGULATORY LANDSCAPE

12. UAE ECONOMIC PROFILE

13. COMPETITIVE LANDSCAPE

13.1. Human Care Worldwide

13.2. Bluedot Air Ambulance, Inc.

13.3. Panchmukhi Air & Train Ambulance Services Pvt. Ltd.

13.4. Lakshya Rescue Ambulance Service Pvt. Ltd.

13.5. Universal Medical Transfer Services

13.6. Gulf Global Repatriations Air Ambulance Funeral Consultancy Services Middle East

14. STRATEGIC RECOMMENDATIONS

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