

Two-Wheeler Brake Pads Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Vehicle Type (Motorcycle, Scooter/Moped), By Location (Front Wheel, Rear Wheel), By Material (Metal, Ceramic, Organic) and By Sales Channel (OEM, Aftermarket), By Regional, Competition Forecast & Opportunities 2021-2031F

<https://marketpublishers.com/r/T48B8B6971EAEN.html>

Date: January 2026

Pages: 185

Price: US\$ 4,500.00 (Single User License)

ID: T48B8B6971EAEN

Abstracts

The Global Two-Wheeler Brake Pads Market will grow from USD 1.64 Billion in 2025 to USD 2.29 Billion by 2031 at a 5.72% CAGR. Two-wheeler brake pads are essential deceleration components comprising friction material bonded to a sturdy metal backing plate, functioning to convert kinetic energy into thermal energy through contact with a brake rotor.

Key Market Drivers

The escalating global production and sales volume of two-wheelers acts as the foremost driver for the brake pads market, directly propelling demand for both Original Equipment Manufacturer (OEM) and aftermarket friction components. As manufacturing output rises to meet transportation needs in emerging economies, the installation rate of brake assemblies increases proportionally, creating a sustained order pipeline for component suppliers.

Key Market Challenges

The volatility of raw material costs acts as a substantial barrier to the stability and expansion of the global two-wheeler brake pads market. Specifically, unpredictable

price fluctuations in copper and specialized friction formulations make it difficult for manufacturers to maintain consistent production expenditures. When the financial outlay for these essential inputs rises unexpectedly, manufacturers face immediate compression of operating margins. This financial strain often forces companies to either absorb the costs or increase final product prices, which directly reduces competitiveness in price-sensitive regions where affordability is a primary purchasing criterion.

Key Market Trends

The transition to copper-free friction materials is fundamentally reshaping the market as manufacturers align with stringent environmental mandates aimed at reducing heavy metal toxicity in aquatic ecosystems. This industry-wide reformulation is primarily driven by regulatory frameworks, such as the 'Better Brake Rules' in North America, which compel suppliers to substitute copper with advanced ceramic or organic composite alternatives without compromising thermal conductivity or stopping power.

Key Market Players

AISIN SEIKI

Borg Warner

Brakes India

Brembo S.p.A

Continental AG

EBC Brakes

Federal Mogul LLC

FTE Automotive

Haldex Group

Hutchinson SA

Report Scope:

In this report, the Global Two-Wheeler Brake Pads Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Two-Wheeler Brake Pads Market, By Vehicle Type:

Motorcycle

Scooter/Moped

Two-Wheeler Brake Pads Market, By Location:

Front Wheel

Rear Wheel

Two-Wheeler Brake Pads Market, By Material:

Metal

Ceramic

Organic

Two-Wheeler Brake Pads Market, By Sales Channel:

OEM

Aftermarket

Two-Wheeler Brake Pads Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Two-Wheeler Brake Pads Market.

Available Customizations:

Global Two-Wheeler Brake Pads Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL TWO-WHEELER BRAKE PADS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Vehicle Type (Motorcycle, Scooter/Moped)
 - 5.2.2. By Location (Front Wheel, Rear Wheel)
 - 5.2.3. By Material (Metal, Ceramic, Organic)
 - 5.2.4. By Sales Channel (OEM, Aftermarket)

- 5.2.5. By Region
- 5.2.6. By Company (2025)
- 5.3. Market Map

6. NORTH AMERICA TWO-WHEELER BRAKE PADS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Vehicle Type
 - 6.2.2. By Location
 - 6.2.3. By Material
 - 6.2.4. By Sales Channel
 - 6.2.5. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Two-Wheeler Brake Pads Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Vehicle Type
 - 6.3.1.2.2. By Location
 - 6.3.1.2.3. By Material
 - 6.3.1.2.4. By Sales Channel
 - 6.3.2. Canada Two-Wheeler Brake Pads Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Vehicle Type
 - 6.3.2.2.2. By Location
 - 6.3.2.2.3. By Material
 - 6.3.2.2.4. By Sales Channel
 - 6.3.3. Mexico Two-Wheeler Brake Pads Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Vehicle Type
 - 6.3.3.2.2. By Location
 - 6.3.3.2.3. By Material
 - 6.3.3.2.4. By Sales Channel

7. EUROPE TWO-WHEELER BRAKE PADS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Vehicle Type

7.2.2. By Location

7.2.3. By Material

7.2.4. By Sales Channel

7.2.5. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Two-Wheeler Brake Pads Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Vehicle Type

7.3.1.2.2. By Location

7.3.1.2.3. By Material

7.3.1.2.4. By Sales Channel

7.3.2. France Two-Wheeler Brake Pads Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Vehicle Type

7.3.2.2.2. By Location

7.3.2.2.3. By Material

7.3.2.2.4. By Sales Channel

7.3.3. United Kingdom Two-Wheeler Brake Pads Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Vehicle Type

7.3.3.2.2. By Location

7.3.3.2.3. By Material

7.3.3.2.4. By Sales Channel

7.3.4. Italy Two-Wheeler Brake Pads Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Vehicle Type

7.3.4.2.2. By Location

7.3.4.2.3. By Material

7.3.4.2.4. By Sales Channel

7.3.5. Spain Two-Wheeler Brake Pads Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Vehicle Type

7.3.5.2.2. By Location

7.3.5.2.3. By Material

7.3.5.2.4. By Sales Channel

8. ASIA PACIFIC TWO-WHEELER BRAKE PADS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Vehicle Type

8.2.2. By Location

8.2.3. By Material

8.2.4. By Sales Channel

8.2.5. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Two-Wheeler Brake Pads Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Vehicle Type

8.3.1.2.2. By Location

8.3.1.2.3. By Material

8.3.1.2.4. By Sales Channel

8.3.2. India Two-Wheeler Brake Pads Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Vehicle Type

8.3.2.2.2. By Location

- 8.3.2.2.3. By Material
- 8.3.2.2.4. By Sales Channel
- 8.3.3. Japan Two-Wheeler Brake Pads Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Vehicle Type
 - 8.3.3.2.2. By Location
 - 8.3.3.2.3. By Material
 - 8.3.3.2.4. By Sales Channel
- 8.3.4. South Korea Two-Wheeler Brake Pads Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Vehicle Type
 - 8.3.4.2.2. By Location
 - 8.3.4.2.3. By Material
 - 8.3.4.2.4. By Sales Channel
- 8.3.5. Australia Two-Wheeler Brake Pads Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Vehicle Type
 - 8.3.5.2.2. By Location
 - 8.3.5.2.3. By Material
 - 8.3.5.2.4. By Sales Channel

9. MIDDLE EAST & AFRICA TWO-WHEELER BRAKE PADS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Vehicle Type
 - 9.2.2. By Location
 - 9.2.3. By Material
 - 9.2.4. By Sales Channel
 - 9.2.5. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Two-Wheeler Brake Pads Market Outlook

- 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
- 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Vehicle Type
 - 9.3.1.2.2. By Location
 - 9.3.1.2.3. By Material
 - 9.3.1.2.4. By Sales Channel
- 9.3.2. UAE Two-Wheeler Brake Pads Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Vehicle Type
 - 9.3.2.2.2. By Location
 - 9.3.2.2.3. By Material
 - 9.3.2.2.4. By Sales Channel
- 9.3.3. South Africa Two-Wheeler Brake Pads Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Vehicle Type
 - 9.3.3.2.2. By Location
 - 9.3.3.2.3. By Material
 - 9.3.3.2.4. By Sales Channel

10. SOUTH AMERICA TWO-WHEELER BRAKE PADS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Vehicle Type
 - 10.2.2. By Location
 - 10.2.3. By Material
 - 10.2.4. By Sales Channel
 - 10.2.5. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Two-Wheeler Brake Pads Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast

- 10.3.1.2.1. By Vehicle Type
- 10.3.1.2.2. By Location
- 10.3.1.2.3. By Material
- 10.3.1.2.4. By Sales Channel
- 10.3.2. Colombia Two-Wheeler Brake Pads Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Vehicle Type
 - 10.3.2.2.2. By Location
 - 10.3.2.2.3. By Material
 - 10.3.2.2.4. By Sales Channel
- 10.3.3. Argentina Two-Wheeler Brake Pads Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Vehicle Type
 - 10.3.3.2.2. By Location
 - 10.3.3.2.3. By Material
 - 10.3.3.2.4. By Sales Channel

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. GLOBAL TWO-WHEELER BRAKE PADS MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers

- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. AISIN SEIKI
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. Borg Warner
- 15.3. Brakes India
- 15.4. Brembo S.p.A
- 15.5. Continental AG
- 15.6. EBC Brakes
- 15.7. Federal Mogul LLC
- 15.8. FTE Automotive
- 15.9. Haldex Group
- 15.10. Hutchinson SA

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Two-Wheeler Brake Pads Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Vehicle Type (Motorcycle, Scooter/Moped), By Location (Front Wheel, Rear Wheel), By Material (Metal, Ceramic, Organic) and By Sales Channel (OEM, Aftermarket), By Regional, Competition Forecast & Opportunities 2021-2031F

Product link: <https://marketpublishers.com/r/T48B8B6971EAEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T48B8B6971EAEN.html>