

# **Turkey Tire Market Forecast & Opportunities, 2022**

https://marketpublishers.com/r/T3326301A8EEN.html

Date: February 2017

Pages: 116

Price: US\$ 4,400.00 (Single User License)

ID: T3326301A8EEN

## **Abstracts**

Demand for tires in Turkey emanates from OEM and replacement segments. Turkey is prominently divided into seven regions including Marmara Region, Central Anatolia, Aegean Region, Mediterranean Region, Black Sea Region, South Eastern Anatolia Region and Eastern Anatolia Region. Rising demand for tires in the country can be attributed to expanding automobile fleet size, rising vehicle sales and growing automobile production across the country. According to the World Bank, per capita Gross National Income of Turkey stood at USD9,950 in 2015. Rising disposable income levels coupled with increasing standards of living across the country are anticipated to boost demand for automobiles and related tires across the country during 2017-2022.

According to "Turkey Tire Market Forecast & Opportunities, 2022", tire market in Turkey is projected to cross US\$ 3 billion by 2022. Marmara Region dominated demand for tires in the country, due to large population base and large automobile fleet size in the region. Additionally, passenger car tire segment dominated Turkey tire market backed by growing sales of passenger cars and expanding passenger car fleet size. Passenger car segment is anticipated to continue dominating Turkey tire market during the forecast period as well. Few of the leading tire companies operating in Turkey include BRISA, Goodyear, Pirelli, Michelin, etc. "Turkey Tire Market Forecast & Opportunities, 2022" report elaborates following aspects of tire market in Turkey:

Turkey Tire Market Size, Share & Forecast

Segmental Analysis – By Vehicle Type (Passenger Car Tires, Light Commercial Tires, Medium and Heavy Commercial Vehicle Tires, Off-The-Road (OTR) Tires & Two-Wheeler Tires)

Policy & Regulatory Landscape



## Changing Market Trends and Emerging Opportunities

Competitive Landscape and Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of tire market in Turkey

To identify the on-going trends and segment wise anticipated growth in the coming years

To help industry consultants, tire companies and other stakeholders to align their market-centric strategies

To obtain research based business decision and add weight to presentations and marketing material

To gain competitive knowledge of leading players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

## Report Methodology

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with vehicle manufacturers, tire companies, distributors, retailers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



## **Contents**

- 1. PRODUCT OVERVIEW
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW
- 4. TURKEY TIRE PRODUCTION OVERVIEW
- 5. TURKEY TIRE MARKET OUTLOOK
- 5.1. Market Size & Forecast
  - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
- 5.2.1. By Vehicle Type (Passenger Car, Light Commercial Vehicle, Medium & Heavy Commercial Vehicle, Two-Wheeler & Off-The-Road)
  - 5.2.2. By Company
  - 5.2.3. By Region
  - 5.2.4. By Demand Category (OEM Vs Replacement)
  - 5.2.5. By Radial vs Bias
- 5.3. Prominent Tire Sizes
- 5.4. Market Attractiveness Index, By Region
- 5.5. Market Attractiveness Index, By Vehicle Type

## 6. TURKEY PASSENGER CAR (PC) TIRE MARKET OUTLOOK

- 6.1. Market Size & Forecast
  - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By Vehicle Type (Sedan, Hatchback, SUV and Others)
  - 6.2.2. By Demand Category (OEM Vs Replacement)
  - 6.2.3. By Radial Vs Bias

## 7. TURKEY LIGHT COMMERCIAL VEHICLE (LCV) TIRE MARKET OUTLOOK

- 7.1. Market Size & Forecast
  - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast



- 7.2.1. By Vehicle Type (Pickup Trucks and Mini Bus)
- 7.2.2. By Demand Category (OEM Vs Replacement)
- 7.2.3. By Radial Vs Bias

#### 8. TURKEY OTR TIRE MARKET OUTLOOK

- 8.1. Market Size & Forecast
  - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
- 8.2.1. By Vehicle Type (Agricultural Equipment Vehicles, Construction Equipment Vehicles, Mining Equipment Vehicles & Others)
  - 8.2.2. By Demand Category (OEM Vs Replacement)
  - 8.2.3. By Radial Vs Bias

#### 9. TURKEY TWO-WHEELER TIRE MARKET OUTLOOK

- 9.1. Market Size & Forecast
  - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
  - 9.2.1. By Vehicle Type (Motorcycle, Scooter and Moped)
  - 9.2.2. By Demand Category (OEM Vs Replacement)
  - 9.2.3. By Radial Vs Bias

# 10. TURKEY MEDIUM & HEAVY COMMERCIAL VEHICLE (M&HCV) TIRE MARKET OUTLOOK

- 10.1. Market Size & Forecast
  - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
  - 10.2.1. By Vehicle Type (Truck & Bus)
  - 10.2.2. By Demand Category (OEM Vs Replacement)
  - 10.2.3. By Radial Vs Bias

#### 11. IMPORT-EXPORT ANALYSIS

#### 12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges



#### 13. MARKET TRENDS & DEVELOPMENTS

- 13.1. Increasing Tire Radialization
- 13.2. Rising Penetration of Winter Tires
- 13.3. Growing Online Tire Sales
- 13.4. Mounting Demand for Deluxe Tires
- 13.5. Growing Penetration Chinese Tires

#### 14. POLICY & REGULATORY LANDSCAPE

#### 15. TURKEY ECONOMIC PROFILE

#### 16. COMPETITIVE LANDSCAPE

- 16.1. BRISA BRIDGESTONE SABANCI LASTIK SANAYI VE TICARET
- 16.2. GOODYEAR LASTIKLERI TURK A.S.
- 16.3. MICHELIN LASTIKLER TICARET A.S.
- 16.4. TURK-PIRELLI LASTIKLERI A.S.
- 16.5. ABDULKADIR OZCAN A.?.
- 16.6. ?ZKA LAST?K VE KAU?UK SAN?Y? VE T?CARET A.?
- 16.7. ANLAS ANADOLU LASTIK A.?.
- 16.8. SUMITOMO RUBBER AKO LASTIK SANAYI VE TICARET A.?.
- 16.9. KUMHO TIRE CO., INC.
- 16.10. YOKOHAMA RUBBER CO. LTD.

## 17. STRATEGIC RECOMMENDATIONS



## **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Turkey Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F
- Figure 2: Prominent Drivers in Turkey Tire Market, 2012-2016
- Figure 3: Turkey Tire ASP, 2012-2016 (USD)
- Figure 4: Turkey Tire Market Share, By Vehicle Type, By Volume, 2012-2022F
- Figure 5: Turkey Tire Market Share, By Company, By Volume, 2016-2022F
- Figure 6: Turkey Tire Market Share, By Region, By Volume, 2016 & 2022F
- Figure 7: Turkey Tire Market Share, By Region, By Volume, 2016-2022F
- Figure 8: Turkey Tire Market Share, By Demand Category (OEM Vs Replacement), By Volume, 2012-2022F
- Figure 9: Turkey Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F
- Figure 10: Turkey Tire Market Attractiveness Index, By Region, By Volume, 2016-2022F
- Figure 11: Turkey Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2016-2022F
- Figure 12: Turkey Passenger Car Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F
- Figure 13: Prominent Drivers in Turkey Passenger Car Tire Market, 2012-2016
- Figure 14: Turkey Passenger Car Tire ASP, 2012-2016 (USD)
- Figure 15: Prominent Drivers in Turkey Passenger Car Tire Market, 2017E-2022F
- Figure 16: Turkey Passenger Car Tire Market Share, By Vehicle Type, By Volume, 2012-2022F
- Figure 17: Turkey Passenger Car Tire Market Share, By Demand Category (OEM Vs Replacement), By Volume, 2012-2022F
- Figure 18: Turkey Passenger Car Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F
- Figure 19: Turkey Light Commercial Vehicle Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F
- Figure 20: Prominent Drivers in Turkey Light Commercial Vehicle Tire Market, 2012-2016
- Figure 21: Turkey Light Commercial Vehicle Tire ASP, 2012-2016 (USD)
- Figure 22: Prominent Drivers in Turkey Light Commercial Vehicle Tire Market, 2017E-2022F
- Figure 23: Turkey Light Commercial Vehicle Tire Market Share, By Vehicle Type, By Volume, 2012-2022F
- Figure 24: Turkey Light Commercial Vehicle Tire Market Share, By Demand Category



(OEM Vs Replacement), By Volume, 2012-2022F

Figure 25: Turkey Light Commercial Vehicle Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F

Figure 26: Turkey OTR Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 27: Prominent Drivers in Turkey OTR Tire Market, 2017E-2022F

Figure 28: Turkey OTR Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 29: Turkey OTR Tire Market Share, By Demand Category (OEM Vs Replacement), By Volume, 2012-2022F

Figure 30: Turkey OTR Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F

Figure 31: Turkey Two-Wheeler Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 32: Prominent Drivers in Turkey Two-Wheeler Tire Market, 2017E-2022F

Figure 33: Turkey Two-Wheeler Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 34: Turkey Two-Wheeler Tire Market Share, By Demand Category (OEM Vs Replacement), By Volume, 2012-2022F

Figure 35: Turkey Two-Wheeler Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F

Figure 36: Turkey Medium & Heavy Commercial Vehicle Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 37: Prominent Drivers in Turkey Medium & Heavy Commercial Vehicle Tire Market, 2017E-2022F

Figure 38: Turkey Medium & Heavy Commercial Vehicle Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 39: Turkey Medium & Heavy Commercial Vehicle Tire Market Share, By Demand Category (OEM Vs Replacement), By Volume, 2012-2022F

Figure 40: Turkey Medium & Heavy Commercial Vehicle Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F



## **List Of Tables**

#### LIST OF TABLES

Table 1: Turkey Tire Production, By Company & Plant Location, 2014

Table 2: Turkey Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 3: Turkey Tire Sales of Top 4 Companies, By Volume, 2016-2022F (Million Unit)

Table 4: Turkey Passenger Car Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 5: Turkey Light Commercial Vehicle Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 6: Turkey OTR Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 7: Turkey Two-Wheeler Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 8: Turkey Medium & Heavy Commercial Vehicle Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 9: Turkey Tire Imports, By Vehicle Type, By Value, 2011-2015 (USD Million)

Table 10: Turkey Tire Exports, By Vehicle Type, By Value, 2011-2015 (USD Million)

Table 11: Turkey Automobile Production, By Vehicle Type, 2011-2015 (Million Unit)

Table 12: Turkey Automobile Sales, By Vehicle Type, By Volume, 2011-2015 (Million Unit)

Table 13: Turkey Automobile Fleet, By Vehicle Type, 2010-2014 (Million Unit)

Table 14: Turkey Luxury & Upper Luxury Passenger Car Sales, By Volume, 2010-2014 (Unit)

Table 15: Turkey Free Trade Agreements, As of 2013



#### I would like to order

Product name: Turkey Tire Market Forecast & Opportunities, 2022

Product link: <a href="https://marketpublishers.com/r/T3326301A8EEN.html">https://marketpublishers.com/r/T3326301A8EEN.html</a>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/T3326301A8EEN.html">https://marketpublishers.com/r/T3326301A8EEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970