

# **Tubeless Tire Market – Global Industry Size, Share, Trends Opportunity, and Forecast, Segmented By Vehicle Type (Commercial Vehicles, Passenger Cars, and Two-Wheelers), By Type (Bias Tubeless Tire and Radial Tubeless Tire), By Demand Category (OEM and Replacement), By Region, Competition, 2018-2028**

<https://marketpublishers.com/r/T02FFD5819CEEN.html>

Date: November 2023

Pages: 175

Price: US\$ 4,900.00 (Single User License)

ID: T02FFD5819CEEN

## **Abstracts**

The Global Tubeless Tire Market size reached USD 172.83 Billion in 2022 and is expected to grow with a CAGR of 7.14% in the forecast period.

The global tubeless tire market has been experiencing significant growth and evolution, driven by several key factors. Tubeless tires, a technological advancement over traditional tube-type tires, have become increasingly popular across various vehicle segments.

One of the primary drivers of the tubeless tire market is the enhanced safety and performance they offer. Tubeless tires are less prone to sudden blowouts as they deflate more slowly, providing drivers with better control during a loss of pressure. This safety feature, coupled with improved heat dissipation, contributes to the growing preference for tubeless tires in both passenger vehicles and commercial fleets.

Another crucial factor fueling market growth is the increasing demand for fuel efficiency and reduced environmental impact. Tubeless tires generally weigh less than their tube-type counterparts, contributing to lower rolling resistance and improved fuel efficiency. As global concerns about emissions and fuel consumption intensify, manufacturers and consumers alike are turning to tubeless tire technology to meet both regulatory requirements and sustainability goals.

Moreover, the growing trend toward advanced driver-assistance systems (ADAS) and smart tire technology is influencing the tubeless tire market. These tires are well-suited for integration with tire pressure monitoring systems (TPMS), contributing to real-time monitoring of tire conditions. This connectivity aligns with the broader automotive industry's shift toward intelligent, data-driven solutions, enhancing overall vehicle safety and performance.

The aftermarket segment plays a crucial role in the tubeless tire market, with consumers increasingly opting for replacements that offer longevity, reduced maintenance, and improved ride comfort. Original equipment manufacturers (OEMs) are also incorporating tubeless tires in new vehicles, further propelling market expansion.

However, challenges such as high initial costs, the need for specialized equipment for repairs, and limited compatibility with older vehicles remain considerations for consumers and industry stakeholders. Overcoming these challenges requires continued technological innovation, consumer education, and collaborative efforts among tire manufacturers, automotive companies, and regulatory bodies.

In summary, the global tubeless tire market continues to thrive, driven by safety advancements, environmental consciousness, and the integration of smart technologies. As the automotive industry embraces these trends, tubeless tires are expected to maintain their momentum, offering a safer, more fuel-efficient, and technologically advanced option for vehicles worldwide. For the latest developments, it's advisable to refer to the most recent industry reports and analyses.

## Key Market Drivers

### Enhanced Safety Features

One of the primary drivers propelling the global tubeless tire market is the emphasis on enhanced safety features. Tubeless tires offer improved safety on the road by reducing the risk of sudden blowouts. Unlike traditional tube-type tires, tubeless variants deflate more slowly in the event of a puncture, providing drivers with better control and stability during emergency situations. This crucial safety feature has been a significant factor influencing the preference for tubeless tires across a wide range of vehicles, from passenger cars to commercial fleets.

### Fuel Efficiency and Environmental Impact

The demand for improved fuel efficiency and reduced environmental impact is driving the adoption of tubeless tires. These tires are generally lighter than their tube-type counterparts, resulting in lower rolling resistance. The reduction in rolling resistance contributes to improved fuel efficiency, addressing the automotive industry's growing focus on sustainability and emissions reduction. As global environmental concerns intensify, tubeless tire technology has become a key driver for manufacturers and consumers looking to align with eco-friendly and fuel-efficient practices.

### Integration with Advanced Driver-Assistance Systems (ADAS)

The evolving trend toward advanced driver-assistance systems (ADAS) and smart tire technology is a significant driver in the tubeless tire market. Tubeless tires are well-suited for integration with tire pressure monitoring systems (TPMS), contributing to real-time monitoring of tire conditions. The connectivity provided by tubeless tires aligns with the broader automotive industry's shift toward intelligent, data-driven solutions. This integration enhances overall vehicle safety and performance, catering to the rising demand for technologically advanced features in modern vehicles.

### Aftermarket Demand

The aftermarket segment plays a pivotal role in driving the global tubeless tire market. Consumers are increasingly opting for tubeless tire replacements due to their longevity, reduced maintenance requirements, and improved ride comfort. As awareness of the safety and performance benefits of tubeless tires grows, aftermarket sales continue to rise. The availability of tubeless tires in various sizes and specifications for a diverse range of vehicles contributes to their widespread adoption in the aftermarket.

### Original Equipment Manufacturers (OEM) Adoption

Original equipment manufacturers (OEMs) are actively contributing to the growth of the tubeless tire market by incorporating these tires in new vehicles. As automakers seek to enhance the overall performance, safety, and fuel efficiency of their vehicles, the choice of tubeless tires as standard equipment has become commonplace. The OEM adoption of tubeless tires further solidifies their position in the market and drives increased consumer acceptance.

### Traction and Performance Benefits

Tubeless tires offer superior traction and performance compared to traditional tube-type tires. The absence of an inner tube reduces heat buildup, resulting in improved heat dissipation and enhanced durability. This increased traction and overall performance contribute to the appeal of tubeless tires, especially in challenging driving conditions. Consumers are drawn to the reliability and stability offered by tubeless tires, further boosting market demand.

### Innovations in Tire Technology

Ongoing innovations in tire technology, including materials and design advancements, are key drivers for the tubeless tire market. Manufacturers are continually investing in research and development to enhance the durability, puncture resistance, and overall performance of tubeless tires. Innovations such as run-flat technology and self-sealing capabilities further contribute to the market's attractiveness, addressing consumer preferences for technologically advanced and resilient tire solutions.

### Rise of Electric and Hybrid Vehicles

The increasing adoption of electric and hybrid vehicles globally has become a significant driver for the tubeless tire market. Electric and hybrid vehicles place unique demands on tires due to their specific weight distribution and torque characteristics. Tubeless tires, with their lighter weight and efficient heat dissipation properties, align well with the requirements of electric and hybrid vehicles. As the electric vehicle market continues to grow, the demand for tubeless tires is expected to rise concurrently.

### Key Market Challenges

#### Repair and Maintenance Complexity

One significant challenge facing the global tubeless tire market is the complexity associated with repair and maintenance. Tubeless tires, while offering enhanced safety features, pose challenges during repair situations. Repairing punctures requires specialized equipment and skills, often necessitating professional assistance. This complexity can be a deterrent for consumers who are accustomed to the relative simplicity of repairing tube-type tires, impacting the overall adoption rate of tubeless tire technology.

#### Initial Cost Barrier

The initial cost of tubeless tires is higher compared to traditional tube-type tires. This cost barrier can pose a challenge, especially in price-sensitive markets. Consumers may be hesitant to invest in the upfront cost of tubeless tires, particularly in regions where economic considerations heavily influence purchasing decisions. Overcoming this challenge requires manufacturers to communicate the long-term benefits, including safety and fuel efficiency, to justify the initial investment to consumers.

### Compatibility Issues with Older Vehicles

Tubeless tires may face compatibility issues with older vehicle models designed for tube-type tires. Retrofitting older vehicles with tubeless tires may require modifications or upgrades to the wheel rims and other components, adding to the overall cost. This challenge limits the seamless adoption of tubeless tire technology, particularly in regions where older vehicles are prevalent and where consumers may be reluctant to invest in extensive modifications.

### Limited Availability in Remote Areas

The widespread availability of tubeless tire repair services and replacements may be limited in remote or rural areas. In regions with less developed infrastructure, finding skilled technicians and acquiring replacement tubeless tires promptly can be challenging. This limitation in availability hampers the adoption of tubeless tires in such areas, where traditional tube-type tires might be more accessible and easier to maintain.

### Complexity in Tire Mounting and Demounting

Mounting and demounting tubeless tires can be more complex and require specialized equipment compared to tube-type tires. This complexity poses a challenge for tire service providers and repair shops that may need to invest in additional tools and training. The need for specialized equipment can limit the accessibility of tubeless tire services in certain regions, impacting the seamless integration of this technology.

### Resistance from Traditionalists

Consumer resistance to change, especially from those accustomed to the familiarity of tube-type tires, poses a psychological challenge for the widespread adoption of tubeless tires. Traditionalists may be hesitant to shift from the conventional and well-understood tube-type technology, leading to a slower acceptance rate for tubeless tires.

Overcoming this challenge involves targeted consumer education and awareness campaigns to highlight the long-term benefits of tubeless tire technology.

### Risk of Bead Leakage and Sealant Compatibility

Despite advancements, tubeless tires can still be susceptible to bead leakage, leading to gradual air loss. Additionally, compatibility issues with certain tire sealants may impact the effectiveness of self-sealing features. Overcoming these challenges requires tire manufacturers to continually improve bead design and enhance compatibility with sealant formulations to ensure consistent and reliable performance.

### Environmental Concerns with Tire Disposal

As with traditional tires, the disposal of worn-out or damaged tubeless tires presents environmental challenges. The recycling and disposal of tubeless tires require specific processes to address the materials used in their construction, such as reinforced steel belts and synthetic rubber compounds. Ensuring environmentally responsible tire disposal practices becomes a crucial challenge for the industry to mitigate the environmental impact of end-of-life tires. Addressing this challenge involves establishing and promoting sustainable tire recycling initiatives.

In summary, the global tubeless tire market faces challenges related to repair and maintenance complexity, the initial cost barrier, compatibility issues with older vehicles, limited availability in remote areas, complexity in tire mounting and demounting, resistance from traditionalists, risk of bead leakage, and environmental concerns with tire disposal. Tackling these challenges requires a holistic approach involving technological innovations, consumer education, and industry-wide initiatives.

### Key Market Trends

#### Technological Advancements and Smart Tire Integration

Technological advancements continue to shape the trends in the global tubeless tire market. Manufacturers are increasingly incorporating smart tire technologies, including sensors and connectivity features, to enable real-time monitoring of tire conditions. This integration enhances safety, performance, and efficiency, aligning with the broader automotive industry's move towards connected and autonomous vehicles. Smart tire systems, often linked with tire pressure monitoring systems (TPMS), provide valuable data for both drivers and fleet operators, contributing to a more proactive approach to



tire maintenance and overall vehicle safety.

### Run-Flat Technology Adoption

Run-flat technology is gaining prominence as a notable trend in the tubeless tire market. Run-flat tires are designed to continue supporting a vehicle's weight even after a loss of air pressure, allowing drivers to maintain control and continue driving for a limited distance to reach a repair facility. This technology addresses concerns related to sudden tire failures and provides an added layer of safety. As consumer awareness of run-flat capabilities increases, manufacturers are expanding their offerings with innovative tire designs that integrate this technology.

### Growing Market for Electric and Hybrid Vehicles

The increasing market share of electric and hybrid vehicles is influencing tubeless tire trends. Electric and hybrid vehicles have unique requirements, including considerations for weight distribution, energy efficiency, and reduced rolling resistance. Tubeless tires, with their lightweight design and improved heat dissipation properties, align well with the specific needs of these alternative propulsion vehicles. As the demand for electric and hybrid vehicles continues to grow globally, the tubeless tire market is witnessing an increased focus on catering to the specific requirements of this segment.

### Customization and Aesthetics in Tire Design

Customization and aesthetics are becoming significant trends in the tubeless tire market as consumers seek personalized and visually appealing options. Manufacturers are responding with innovative tire designs, incorporating unique tread patterns, sidewall graphics, and even customizable colors. This trend caters to consumers looking to enhance the visual appeal of their vehicles while maintaining the performance and safety benefits offered by tubeless tires. The emphasis on aesthetics aligns with the automotive industry's broader trend of offering customization options to meet individual consumer preferences.

### Rising Popularity of Larger Rim Sizes

The market is witnessing a shift towards larger rim sizes, driven by both aesthetic preferences and performance considerations. Consumers, especially in the premium and high-performance vehicle segments, are increasingly opting for larger-diameter rims. This trend aligns with the demand for sportier and more aggressive tire designs.

Manufacturers are adapting to this shift by expanding their product portfolios to include a variety of tubeless tire options catering to different rim sizes, meeting the diverse preferences of consumers across vehicle segments.

### Environmentally Sustainable Tire Technologies

Sustainability is a growing trend influencing tire manufacturing practices. Manufacturers are exploring environmentally sustainable materials and production processes to reduce the environmental impact of tire manufacturing and disposal. This includes efforts to improve tire recyclability, reduce overall resource consumption, and explore alternative materials with lower environmental footprints. The integration of sustainable practices reflects the industry's commitment to addressing environmental concerns and aligning with global sustainability goals.

### Focus on Performance and Longevity

Consumers are placing a heightened emphasis on tire performance and longevity, driving trends in the development of advanced rubber compounds and tread designs. Manufacturers are investing in research and development to enhance the overall durability, grip, and mileage of tubeless tires. This trend aligns with consumer expectations for tires that not only deliver superior safety features but also offer extended tread life, reducing the frequency of replacements and contributing to overall cost-effectiveness.

### Online Tire Retailing and E-Commerce Channels

The digital transformation of retail is impacting the tubeless tire market, with a noticeable trend towards online tire retailing and e-commerce channels. Consumers are increasingly exploring and purchasing tires through online platforms, benefiting from a wider selection, competitive pricing, and convenient home delivery options. This shift in consumer behavior is prompting tire manufacturers and retailers to enhance their online presence, provide detailed product information, and streamline the online purchasing experience. As online channels become integral to tire sales, manufacturers are adapting their distribution strategies to meet the evolving needs of digitally savvy consumers.

In summary, the global tubeless tire market is witnessing trends driven by technological advancements, the adoption of run-flat technology, the growing market for electric and hybrid vehicles, customization and aesthetics in tire design, the popularity of larger rim



sizes, a focus on environmentally sustainable tire technologies, an emphasis on performance and longevity, and the increasing significance of online tire retailing and e-commerce channels. These trends collectively shape the evolving landscape of the tubeless tire market, responding to consumer preferences, technological innovations, and broader industry shifts.

## Segmental Insights

### By Vehicle Type

The tubeless tire market for commercial vehicles is experiencing robust growth, driven by the expanding global commercial transportation sector. Commercial vehicles, including trucks, buses, and other heavy-duty vehicles, benefit significantly from the safety and efficiency offered by tubeless tires. These tires, known for their puncture resistance and improved heat dissipation, contribute to the overall reliability of commercial fleets. The integration of smart tire technologies in this segment enhances fleet management capabilities, providing real-time monitoring of tire conditions. As logistics and freight industries continue to evolve, the demand for durable and technologically advanced tubeless tires for commercial vehicles is expected to remain high.

The passenger car segment dominates the global tubeless tire market, reflecting the widespread adoption of this technology in the automotive industry. Passenger cars, ranging from compact city vehicles to luxury sedans, benefit from the enhanced safety and performance features offered by tubeless tires. The market for tubeless tires in passenger cars is driven by consumer preferences for improved fuel efficiency, reduced maintenance costs, and increased safety. With advancements such as run-flat technology and smart tire integration becoming more prevalent, manufacturers are catering to the diverse needs and preferences of the passenger car market. As automotive technologies continue to advance, the passenger car segment is likely to remain a key driver of innovation and growth in the tubeless tire market.

The market for tubeless tires in two-wheelers, including motorcycles and scooters, has been gaining traction, especially in urban and suburban settings. Two-wheelers equipped with tubeless tires offer riders advantages such as better stability, reduced risk of sudden deflation, and improved handling. These features contribute to enhanced safety and overall riding experience. As urbanization increases and the demand for efficient and convenient personal transportation grows, the adoption of tubeless tires in two-wheelers is on the rise. Manufacturers are responding to this trend by expanding

their offerings for the two-wheeler segment, introducing tubeless tire options across various categories and price points. The increasing popularity of premium and sports bikes further propels the demand for high-performance tubeless tires in the two-wheeler market.

In summary, the tubeless tire market exhibits distinct trends and preferences across different vehicle types. Commercial vehicles benefit from the durability and technological advancements for efficient fleet management, while passenger cars drive the overall market with widespread consumer adoption. The two-wheeler segment, experiencing a surge in urban mobility demands, showcases a growing preference for tubeless tires to enhance safety and ride comfort in personal transportation. The dynamics of each vehicle type contribute to the overall evolution and diversification of the global tubeless tire market.

### Regional Insights

North America, the tubeless tire market reflects the region's advanced automotive industry and a strong emphasis on road safety. The adoption of tubeless tires is widespread across various vehicle segments, including passenger cars, commercial vehicles, and two-wheelers. The market benefits from a mature automotive aftermarket, with consumers seeking the safety and performance advantages offered by tubeless tires. Stringent safety regulations, along with consumer awareness of tire technologies, drive the integration of tubeless tires in new vehicles. The region's focus on sustainability also aligns with the environmental benefits associated with tubeless tires, contributing to their popularity.

Europe stands as a leading market for tubeless tires, driven by a combination of technological advancements, stringent safety standards, and a well-established automotive industry. Countries within the European Union have witnessed a steady increase in the adoption of tubeless tires across passenger cars and commercial vehicles. The market dynamics are shaped by a growing demand for smart tire technologies, run-flat capabilities, and sustainable tire options. The emphasis on performance and safety aligns with the preferences of European consumers, contributing to the overall growth and innovation in the tubeless tire market.

Asia-Pacific emerges as a dynamic and rapidly growing market for tubeless tires, fueled by the region's booming automotive sector and increasing urbanization. In countries like China and India, the demand for tubeless tires is particularly high across passenger cars and two-wheelers. The two-wheeler segment, in particular, benefits from the

convenience and safety features offered by tubeless tires in densely populated urban areas. Government initiatives promoting road safety and sustainable mobility further contribute to the adoption of tubeless tire technology. Asia-Pacific's diverse automotive landscape and evolving consumer preferences make it a key player in shaping the future of the global tubeless tire market.

Latin America exhibits a growing interest in tubeless tires, influenced by economic development, increasing urbanization, and rising awareness of safety and performance features. While the market is still evolving, countries like Brazil and Mexico showcase a gradual shift towards tubeless tires, especially in the passenger car and two-wheeler segments. The affordability of tubeless tires and their suitability for navigating diverse terrains contribute to their adoption in this region. As the automotive industry in Latin America continues to modernize, the tubeless tire market is expected to witness steady growth.

The Middle East and Africa present opportunities and challenges for the tubeless tire market. While the adoption of tubeless tires is prevalent in wealthier Gulf nations, other parts of the region are still transitioning. The demand for tubeless tires is driven by a combination of luxury vehicle preferences and the need for efficient transportation solutions in urban centers. Challenges include adapting to diverse road conditions and the availability of skilled technicians for tire maintenance. Despite these challenges, the Middle East and Africa are gradually becoming integral to the global expansion of tubeless tire technologies.

In conclusion, regional insights highlight the diverse dynamics of the global tubeless tire market. Each region contributes to the market's growth and evolution based on unique consumer preferences, regulatory environments, and the maturity of their respective automotive industries. The overall trajectory of the tubeless tire market is influenced by a combination of safety concerns, technological advancements, and the shifting preferences of consumers worldwide.

### Key Market Players

Pirelli & C. SpA

Maxxis International

CEAT Tires Ltd.

Michelin

Apollo Tires

Yokohama Tire Corporation

Toyo Tire & Rubber Co. Ltd.

Cooper Tire & Rubber Company

Madras Rubber Factory Limited

Report Scope:

In this report, the Global Tubeless Tire Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Tubeless Tire Market, By Vehicle Type:

Commercial Vehicles

Passenger Cars

Two-wheelers

Tubeless Tire Market, By Type:

Bias Tubeless Tire

Radial Tubeless Tire

Tubeless Tire Market, By Demand Category:

OEM

Replacement

Tubeless Tire Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

Spain

France

Russia

Italy

United Kingdom

Belgium

Asia-Pacific

China

India

Japan

Indonesia

Thailand

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

Turkey

Iran

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Tubeless Tire Market.

Available Customizations:

Global Tubeless Tire Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



## Contents

### **1. INTRODUCTION**

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### **4. IMPACT OF COVID-19 ON GLOBAL TUBELESS TIRE MARKET**

### **5. GLOBAL TUBELESS TIRE MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Vehicle Type Market Share Analysis (Commercial Vehicles, Passenger Cars, and Two-Wheelers)
  - 5.2.2. By Type Market Share Analysis (Bias Tubeless Tire and Radial Tubeless Tire)
  - 5.2.3. By Demand Category Market Share Analysis (OEM and Replacement)

- 5.2.4. By Regional Market Share Analysis
  - 5.2.4.1. Asia-Pacific Market Share Analysis
  - 5.2.4.2. Europe & CIS Market Share Analysis
  - 5.2.4.3. North America Market Share Analysis
  - 5.2.4.4. South America Market Share Analysis
  - 5.2.4.5. Middle East & Africa Market Share Analysis
- 5.2.5. By Company Market Share Analysis (Top 5 Companies, Others - By Value, 2022)
- 5.3. Global Tubeless Tire Market Mapping & Opportunity Assessment
  - 5.3.1. By Vehicle Type Market Mapping & Opportunity Assessment
  - 5.3.2. By Type Market Mapping & Opportunity Assessment
  - 5.3.3. By Demand Category Market Mapping & Opportunity Assessment
  - 5.3.4. By Regional Market Mapping & Opportunity Assessment

## **6. ASIA-PACIFIC TUBELESS TIRE MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Vehicle Type Market Share Analysis
  - 6.2.2. By Type Market Share Analysis
  - 6.2.3. By Demand Category Market Share Analysis
  - 6.2.4. By Country Market Share Analysis
    - 6.2.4.1. China Market Share Analysis
    - 6.2.4.2. India Market Share Analysis
    - 6.2.4.3. Japan Market Share Analysis
    - 6.2.4.4. Indonesia Market Share Analysis
    - 6.2.4.5. Thailand Market Share Analysis
    - 6.2.4.6. South Korea Market Share Analysis
    - 6.2.4.7. Australia Market Share Analysis
    - 6.2.4.8. Rest of Asia-Pacific Market Share Analysis
- 6.3. Asia-Pacific: Country Analysis
  - 6.3.1. China Tubeless Tire Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Vehicle Type Market Share Analysis
      - 6.3.1.2.2. By Type Market Share Analysis
      - 6.3.1.2.3. By Demand Category Market Share Analysis

- 6.3.2. India Tubeless Tire Market Outlook
  - 6.3.2.1. Market Size & Forecast
    - 6.3.2.1.1. By Value
  - 6.3.2.2. Market Share & Forecast
    - 6.3.2.2.1. By Vehicle Type Market Share Analysis
    - 6.3.2.2.2. By Type Market Share Analysis
    - 6.3.2.2.3. By Demand Category Market Share Analysis
- 6.3.3. Japan Tubeless Tire Market Outlook
  - 6.3.3.1. Market Size & Forecast
    - 6.3.3.1.1. By Value
  - 6.3.3.2. Market Share & Forecast
    - 6.3.3.2.1. By Vehicle Type Market Share Analysis
    - 6.3.3.2.2. By Type Market Share Analysis
    - 6.3.3.2.3. By Demand Category Market Share Analysis
- 6.3.4. Indonesia Tubeless Tire Market Outlook
  - 6.3.4.1. Market Size & Forecast
    - 6.3.4.1.1. By Value
  - 6.3.4.2. Market Share & Forecast
    - 6.3.4.2.1. By Vehicle Type Market Share Analysis
    - 6.3.4.2.2. By Type Market Share Analysis
    - 6.3.4.2.3. By Demand Category Market Share Analysis
- 6.3.5. Thailand Tubeless Tire Market Outlook
  - 6.3.5.1. Market Size & Forecast
    - 6.3.5.1.1. By Value
  - 6.3.5.2. Market Share & Forecast
    - 6.3.5.2.1. By Demand Category Market Share Analysis
    - 6.3.5.2.2. By Type Market Share Analysis
    - 6.3.5.2.3. By Demand Category Market Share Analysis
- 6.3.6. South Korea Tubeless Tire Market Outlook
  - 6.3.6.1. Market Size & Forecast
    - 6.3.6.1.1. By Value
  - 6.3.6.2. Market Share & Forecast
    - 6.3.6.2.1. By Vehicle Type Market Share Analysis
    - 6.3.6.2.2. By Type Market Share Analysis
    - 6.3.6.2.3. By Demand Category Market Share Analysis
- 6.3.7. Australia Tubeless Tire Market Outlook
  - 6.3.7.1. Market Size & Forecast
    - 6.3.7.1.1. By Value
  - 6.3.7.2. Market Share & Forecast

- 6.3.7.2.1. By Vehicle Type Market Share Analysis
- 6.3.7.2.2. By Type Market Share Analysis
- 6.3.7.2.3. By Demand Category Market Share Analysis

## **7. EUROPE & CIS TUBELESS TIRE MARKET OUTLOOK**

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Vehicle Type Market Share Analysis

#### 7.2.2. By Type Market Share Analysis

#### 7.2.3. By Demand Category Market Share Analysis

#### 7.2.4. By Country Market Share Analysis

##### 7.2.4.1. Germany Market Share Analysis

##### 7.2.4.2. Spain Market Share Analysis

##### 7.2.4.3. France Market Share Analysis

##### 7.2.4.4. Russia Market Share Analysis

##### 7.2.4.5. Italy Market Share Analysis

##### 7.2.4.6. United Kingdom Market Share Analysis

##### 7.2.4.7. Belgium Market Share Analysis

##### 7.2.4.8. Rest of Europe & CIS Market Share Analysis

### 7.3. Europe & CIS: Country Analysis

#### 7.3.1. Germany Tubeless Tire Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Vehicle Type Market Share Analysis

###### 7.3.1.2.2. By Type Market Share Analysis

###### 7.3.1.2.3. By Demand Category Market Share Analysis

#### 7.3.2. Spain Tubeless Tire Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Vehicle Type Market Share Analysis

###### 7.3.2.2.2. By Type Market Share Analysis

###### 7.3.2.2.3. By Demand Category Market Share Analysis

#### 7.3.3. France Tubeless Tire Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value

- 7.3.3.2. Market Share & Forecast
  - 7.3.3.2.1. By Vehicle Type Market Share Analysis
  - 7.3.3.2.2. By Type Market Share Analysis
  - 7.3.3.2.3. By Demand Category Market Share Analysis
- 7.3.4. Russia Tubeless Tire Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Vehicle Type Market Share Analysis
    - 7.3.4.2.2. By Type Market Share Analysis
    - 7.3.4.2.3. By Demand Category Market Share Analysis
- 7.3.5. Italy Tubeless Tire Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Vehicle Type Market Share Analysis
    - 7.3.5.2.2. By Type Market Share Analysis
    - 7.3.5.2.3. By Demand Category Market Share Analysis
- 7.3.6. United Kingdom Tubeless Tire Market Outlook
  - 7.3.6.1. Market Size & Forecast
    - 7.3.6.1.1. By Value
  - 7.3.6.2. Market Share & Forecast
    - 7.3.6.2.1. By Vehicle Type Market Share Analysis
    - 7.3.6.2.2. By Type Market Share Analysis
    - 7.3.6.2.3. By Demand Category Market Share Analysis
- 7.3.7. Belgium Tubeless Tire Market Outlook
  - 7.3.7.1. Market Size & Forecast
    - 7.3.7.1.1. By Value
  - 7.3.7.2. Market Share & Forecast
    - 7.3.7.2.1. By Vehicle Type Market Share Analysis
    - 7.3.7.2.2. By Type Market Share Analysis
    - 7.3.7.2.3. By Demand Category Market Share Analysis

## **8. NORTH AMERICA TUBELESS TIRE MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Vehicle Type Market Share Analysis

- 8.2.2. By Type Market Share Analysis
- 8.2.3. By Demand Category Market Share Analysis
- 8.2.4. By Country Market Share Analysis
  - 8.2.4.1. United States Market Share Analysis
  - 8.2.4.2. Mexico Market Share Analysis
  - 8.2.4.3. Canada Market Share Analysis
- 8.3. North America: Country Analysis
  - 8.3.1. United States Tubeless Tire Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Vehicle Type Market Share Analysis
      - 8.3.1.2.2. By Type Market Share Analysis
      - 8.3.1.2.3. By Demand Category Market Share Analysis
  - 8.3.2. Mexico Tubeless Tire Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Vehicle Type Market Share Analysis
      - 8.3.2.2.2. By Type Market Share Analysis
      - 8.3.2.2.3. By Demand Category Market Share Analysis
  - 8.3.3. Canada Tubeless Tire Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Vehicle Type Market Share Analysis
      - 8.3.3.2.2. By Type Market Share Analysis
      - 8.3.3.2.3. By Demand Category Market Share Analysis

## **9. SOUTH AMERICA TUBELESS TIRE MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Vehicle Type Market Share Analysis
  - 9.2.2. By Type Market Share Analysis
  - 9.2.3. By Demand Category Market Share Analysis
  - 9.2.4. By Country Market Share Analysis
    - 9.2.4.1. Brazil Market Share Analysis



- 9.2.4.2. Argentina Market Share Analysis
- 9.2.4.3. Colombia Market Share Analysis
- 9.2.4.4. Rest of South America Market Share Analysis
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Tubeless Tire Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Vehicle Type Market Share Analysis
      - 9.3.1.2.2. By Type Market Share Analysis
      - 9.3.1.2.3. By Demand Category Market Share Analysis
  - 9.3.2. Colombia Tubeless Tire Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Vehicle Type Market Share Analysis
      - 9.3.2.2.2. By Type Market Share Analysis
      - 9.3.2.2.3. By Demand Category Market Share Analysis
  - 9.3.3. Argentina Tubeless Tire Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Vehicle Type Market Share Analysis
      - 9.3.3.2.2. By Type Market Share Analysis
      - 9.3.3.2.3. By Demand Category Market Share Analysis

## **10. MIDDLE EAST & AFRICA TUBELESS TIRE MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Vehicle Type Market Share Analysis
  - 10.2.2. By Type Market Share Analysis
  - 10.2.3. By Demand Category Market Share Analysis
  - 10.2.4. By Country Market Share Analysis
    - 10.2.4.1. Turkey Market Share Analysis
    - 10.2.4.2. Iran Market Share Analysis
    - 10.2.4.3. Saudi Arabia Market Share Analysis
    - 10.2.4.4. UAE Market Share Analysis

- 10.2.4.5. Rest of Middle East & Africa Market Share Africa
- 10.3. Middle East & Africa: Country Analysis
  - 10.3.1. Turkey Tubeless Tire Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Vehicle Type Market Share Analysis
      - 10.3.1.2.2. By Type Market Share Analysis
      - 10.3.1.2.3. By Demand Category Market Share Analysis
  - 10.3.2. Iran Tubeless Tire Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By Vehicle Type Market Share Analysis
      - 10.3.2.2.2. By Type Market Share Analysis
      - 10.3.2.2.3. By Demand Category Market Share Analysis
  - 10.3.3. Saudi Arabia Tubeless Tire Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value
    - 10.3.3.2. Market Share & Forecast
      - 10.3.3.2.1. By Vehicle Type Market Share Analysis
      - 10.3.3.2.2. By Type Market Share Analysis
      - 10.3.3.2.3. By Demand Category Market Share Analysis
  - 10.3.4. UAE Tubeless Tire Market Outlook
    - 10.3.4.1. Market Size & Forecast
      - 10.3.4.1.1. By Value
    - 10.3.4.2. Market Share & Forecast
      - 10.3.4.2.1. By Vehicle Type Market Share Analysis
      - 10.3.4.2.2. By Type Market Share Analysis
      - 10.3.4.2.3. By Demand Category Market Share Analysis

## **11. SWOT ANALYSIS**

- 11.1. Strength
- 11.2. Weakness
- 11.3. Opportunities
- 11.4. Threats

## **12. MARKET DYNAMICS**

12.1. Market Drivers

12.2. Market Challenges

## **13. MARKET TRENDS AND DEVELOPMENTS**

## **14. COMPETITIVE LANDSCAPE**

14.1. Company Profiles (Up to 10 Major Companies)

14.1.1. Pirelli & C. SpA

14.1.1.1. Company Details

14.1.1.2. Key Product Offered

14.1.1.3. Financials (As Per Availability)

14.1.1.4. Recent Developments

14.1.1.5. Key Management Personnel

14.1.2. Maxxis International

14.1.2.1. Company Details

14.1.2.2. Key Product Offered

14.1.2.3. Financials (As Per Availability)

14.1.2.4. Recent Developments

14.1.2.5. Key Management Personnel

14.1.3. CEAT Tires Ltd.

14.1.3.1. Company Details

14.1.3.2. Key Product Offered

14.1.3.3. Financials (As Per Availability)

14.1.3.4. Recent Developments

14.1.3.5. Key Management Personnel

14.1.4. Michelin

14.1.4.1. Company Details

14.1.4.2. Key Product Offered

14.1.4.3. Financials (As Per Availability)

14.1.4.4. Recent Developments

14.1.4.5. Key Management Personnel

14.1.5. Apollo Tires

14.1.5.1. Company Details

14.1.5.2. Key Product Offered

14.1.5.3. Financials (As Per Availability)

14.1.5.4. Recent Developments

- 14.1.5.5. Key Management Personnel
- 14.1.6. Yokohama Tire Corporation
  - 14.1.6.1. Company Details
  - 14.1.6.2. Key Product Offered
  - 14.1.6.3. Financials (As Per Availability)
  - 14.1.6.4. Recent Developments
  - 14.1.6.5. Key Management Personnel
- 14.1.7. Toyo Tire & Rubber Co. Ltd.
  - 14.1.7.1. Company Details
  - 14.1.7.2. Key Product Offered
  - 14.1.7.3. Financials (As Per Availability)
  - 14.1.7.4. Recent Developments
  - 14.1.7.5. Key Management Personnel
- 14.1.8. Cooper Tire & Rubber Company
  - 14.1.8.1. Company Details
  - 14.1.8.2. Key Product Offered
  - 14.1.8.3. Financials (As Per Availability)
  - 14.1.8.4. Recent Developments
  - 14.1.8.5. Key Management Personnel
- 14.1.9. Madras Rubber Factory Limited
  - 14.1.9.1. Company Details
  - 14.1.9.2. Key Product Offered
  - 14.1.9.3. Financials (As Per Availability)
  - 14.1.9.4. Recent Developments
  - 14.1.9.5. Key Management Personnel

## **15. STRATEGIC RECOMMENDATIONS**

- 15.1. Key Focus Areas
  - 15.1.1. Target Regions
  - 15.1.2. Target Vehicle Type
  - 15.1.3. Target Type

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Tubeless Tire Market – Global Industry Size, Share, Trends Opportunity, and Forecast, Segmented By Vehicle Type (Commercial Vehicles, Passenger Cars, and Two-Wheelers), By Type (Bias Tubeless Tire and Radial Tubeless Tire), By Demand Category (OEM and Replacement), By Region, Competition, 2018-2028

Product link: <https://marketpublishers.com/r/T02FFD5819CEEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T02FFD5819CEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970