+44 20 8123 2220
info@marketpublishers.com

Therapeutic Drug Monitoring Market- Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers), By Technology (Immunoassays, Chromatography-Mass Spectrometry), By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others), By End User (Hospital Labs, Commercial & Private Lab, Others), By Region, and Competition

https://marketpublishers.com/r/TBD116803B8EEN.html
Date: May 2024
Pages: 113
Price: US$ 4,900.00 (Single User License)
ID: TBD116803B8EEN

Abstracts

Global Therapeutic Drug Monitoring Market is projected to witness impressive growth during the forecast period. The worldwide healthcare industry's expansion is accelerating the demand for therapeutic medication monitoring. Therapeutic drug monitoring is a test that measures several medications in the bloodstream to verify the correct dosage of medication being given. This is typically done to optimize the safety and effectiveness of certain medications that have a narrow therapeutic index, meaning that the difference between a therapeutic dose and a toxic dose is relatively small. Anti-arrhythmic, antibiotic, anti-epileptic, and psychotropic medications all require monitoring to guarantee their effectiveness and safety. The goal of therapeutic drug monitoring is to ensure that a patient is receiving the right dose of medication to achieve the desired therapeutic effect while minimizing the risk of adverse effects. It involves measuring

+44 20 8123 2220
info@marketpublishers.com

drug concentrations in the blood at specific intervals and adjusting the medication dosage as needed to maintain drug levels within the target range. The growing awareness among the population pertaining to accurate dosage, and therapeutic effects of drugs coupled with increased incidences of side-effects and adverse impacts on patient health due to different medications is expected to create lucrative opportunities for the growth of global therapeutic drug monitoring market in the next few years.

The rise in demand for hospitals and medical care institutions across the globe acts as one of the major factors driving the growth of therapeutic drug monitoring market. The growing inclination for precision medicine and the significance of therapeutic drug monitoring (TDM) in organ transplant procedures both speed up market expansion. The therapeutic drug monitoring market is also positively impacted by changes in the medical sector, rising awareness, technical advancements, and a surge in pharmaceutical company investment. Additionally, the market players would benefit from increased use in the treatment of autoimmune illnesses during the projected period 2024 to 2028.

Additionally, the growing use of therapeutic drug monitoring across biologics industry and in point of care testing is further expected to support the global therapeutic drug monitoring market growth in the next few years. Biologic drugs, which are large complex molecules used to treat various conditions such as cancer, autoimmune diseases, and inflammatory disorders, are becoming increasingly important in clinical practice. Therapeutic Drug Monitoring for biologics, such as monoclonal antibodies, may involve measuring drug concentrations and anti-drug antibody levels to optimize dosing, assess treatment response, and manage immunogenicity. Similarly, Point-of-care testing (POCT), which involves performing diagnostic tests near the patient rather than sending samples to a central laboratory, is gaining popularity in clinical practice. POCT for Therapeutic Drug Monitoring may allow for more rapid and convenient monitoring of drug concentrations, enabling quicker dose adjustments and improving patient care, especially in critical care settings or resource-limited environments.

Growing Research and Development Along with Clinical Trials

The market is also influenced by the increased attention being paid to research and development projects relating to therapeutic drug monitoring (TDM) and the widespread use of the drug monitoring test in different therapeutic sectors. Increasing R&D efforts and clinical studies to broaden the use of technology in diverse indications, as well as rising rates of cancer, neurological disorders, HIV, autoimmune, and cardiac ailments,

+44 20 8123 2220
info@marketpublishers.com

are supporting the growth of global therapeutic drug monitoring market. The Journal of Clinical Neurology reported in August 2021 that epilepsy, which affects over 70 million people globally, is the third most prevalent neurological condition after dementia and stroke. More than 55 million people are living with dementia worldwide as of 2021, estimates the WHO. Every year, there would be close to 10 million new cases reported. The most prevalent form of dementia, Alzheimer's disease, may be a factor in 60–70% of cases. Therefore, it is predicted that over the course of the projection period, rising risks of these diseases is anticipated to fuel Therapeutic Drug Monitoring market expansion.

Use of Therapeutic Monitoring in Organ Transplant

Managing patients receiving solid-organ transplants requires conducting therapeutic drug monitoring for immunosuppressive medicines. Immunosuppressants are given to transplant recipients in order to prevent organ rejection by the body. Clinicians must tailor the immunosuppressant medication they give to each patient in order to strike the ideal balance between the likelihood of side effects and the efficacy of treatment. It can be tough to accomplish this goal with immunosuppressant therapy monitoring since patients have varied pharmacodynamics and pharmacokinetics.

Precision Dosing

Precision medicine has gained increasing attention in recent years, and Therapeutic Drug Monitoring is expected to play a significant role in this approach. Precision dosing involves tailoring drug dosages to individual patients based on their specific characteristics, such as genetics, age, weight, organ function, and concomitant medications. Therapeutic Drug Monitoring can help optimize drug dosing to achieve personalized therapeutic outcomes, and hence lead to more adoption of precision dosing approaches in Therapeutic Drug Monitoring practice. This, in turn, will open new prospects for the growth of global therapeutic drug monitoring market in the forecast period.

Flourishing Healthcare IT Industry

The increasing use of advanced technologies and integration of IT into healthcare has revolutionized the healthcare industry. The use of artificial intelligence (AI) and data analytics in healthcare is on the rise, and Therapeutic Drug Monitoring is no exception. AI algorithms and data analytics techniques can be used to analyze large datasets of drug concentration data, patient characteristics, and clinical outcomes to identify

+44 20 8123 2220
info@marketpublishers.com

patterns and trends, optimize dosing strategies, and improve Therapeutic Drug Monitoring practices, thereby creating lucrative opportunities for the growth of global therapeutic drug monitoring market.

Digital health technologies and telemedicine have gained momentum in recent years, and Therapeutic Drug Monitoring is also being integrated into these platforms. Digital health tools, such as smartphone apps or wearable devices, can enable remote monitoring of drug concentrations, allowing for more convenient and accessible Therapeutic Drug Monitoring services. Telemedicine can also facilitate remote consultations and dose adjustments based on Therapeutic Drug Monitoring results, particularly in rural or remote areas where access to healthcare may be limited, hence, supporting the growth of global therapeutic drug monitoring market.

Market Segmentation

Global Therapeutic Drug Monitoring Market is segmented based on product, technology, class of drug, end user, and region. By product, global therapeutic drug monitoring market can be segmented into consumables, equipment, immunoassay analyzers, chromatography & MS detectors, and clinical chemistry analyzers. By technology, global therapeutic drug monitoring market can be categorized into immunoassays and chromatography-mass spectrometry. Immunoassays can be further sub-segmented into Chemiluminescence Immunoassay, Colorimetric Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, and Others. Chromatography-Mass Spectrometry can be split into LC-MS and GC-MS. By Class of Drug, global therapeutic drug monitoring market can be fragmented into Antiepileptic Drugs, Antibiotic Drug, Immunosuppressant Drugs, Antiarrhythmic Drug, Bronchodilator Drugs, Psychoactive Drugs, and Others. In terms of end users, global therapeutic drug monitoring market can be divided into Hospital Labs, Commercial & Private Lab, and Others. Regionally, global therapeutic drug monitoring market can be categorized into North America, Europe, Asia Pacific, Middle East & Africa, and South America.

Recent Developments

In January 2021, Theradiag announced that it had received CE marking for four new i-Tracker test kits for biotherapy monitoring.

In November 2021, Boditech Med unveiled their brand-new all-in-one cartridge system and automated immunoassay analyzer with a blood collection tube at the MEDICA 2021 trade fair.

+44 20 8123 2220
info@marketpublishers.com

The Wyoming Board of Pharmacy and Bamboo Health, formerly Appriss Health and PatientPing, announced a partnership on June 29 in May 2022, to create a solution for the Wyoming Prescription Drug Monitoring Program (PDMP).

In January 2022, Seer launched a next-generation proteomics research platform that can be used for categorizing the tens of thousands of proteins within the human body that drive the biological functions of both life and disease.

In March 2022, Biognosys launched its expanded suite of proteomics platforms which provides its customers with deep biological insights across the entire R&D pipeline, from early-stage discovery to clinical settings.

Market players

Roche AG, Siemens Healthcare GmbH, Thermo Fisher Scientific, Inc., Bio-Rad Laboratories, Inc., Beckman Coulter, Inc., Abbott Laboratories, Inc., Agilent Technologies, Inc., bioM?rieux, Inc., Alere, Inc, among others, are some of the key players operating in the global therapeutic drug monitoring market.

Report Scope:

In this report, the Global Therapeutic Drug Monitoring Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Global Therapeutic Drug Monitoring Market, By Product:

Consumables

Equipment

Immunoassay Analyzers

Chromatography & MS Detector

Clinical Chemistry Analyzers

+44 20 8123 2220
info@marketpublishers.com

Global Therapeutic Drug Monitoring Market, By Technology:

- Immunoassay
  - Chemiluminescence Immunoassay
  - Colorimetric Immunoassay
  - Fluorescence
  - Immunoassay
  - Radioimmunoassay
  - Others
- Chromatography-Mass Spectrometry
  - LC-MS
  - GC-MS

Global Therapeutic Drug Monitoring Market, By Class of Drug

- Antiepileptic Drug
- Antibiotic Drug
- Immunosuppressant Drug
- Antiarrhythmic Drug
- Bronchodilator Drug
- Psychoactive Drug
- Others

Global Therapeutic Drug Monitoring Market, By Class of Drug

+44 20 8123 2220
info@marketpublishers.com

- Hospital Labs
- Commercial & Private Labs
- Others

Global Therapeutic Drug Monitoring Market, By Region:

- North America
  - United States
  - Canada
  - Mexico
- Europe
  - France
  - Germany
  - United Kingdom
  - Italy
  - Spain
- Asia-Pacific
  - China
  - India
  - Japan
  - South Korea

+44 20 8123 2220
info@marketpublishers.com

- Australia
- South America
  - Brazil
  - Argentina
  - Colombia
- Middle East & Africa
  - UAE
  - South Arabia
  - Saudi Africa
  - Turkey
  - Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Therapeutic Drug Monitoring Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

+44 20 8123 2220
info@marketpublishers.com

Contents

1. PRODUCT OVERVIEW

1.1. Market Definition
1.2. Scope of the Market
  1.2.1. Markets Covered
  1.2.2. Years Considered for Study
  1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

2.1. Objective of the Study
2.2. Baseline Methodology
2.3. Key Industry Partners
2.4. Major Association and Secondary Sources
2.5. Forecasting Methodology
2.6. Data Triangulation & Validation
2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

3.1. Overview of the Market
3.2. Overview of Key Market Segmentations
3.3. Overview of Key Market Players
3.4. Overview of Key Regions/Countries
3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. GLOBAL THERAPEUTIC DRUG MONITORING MARKET OUTLOOK

5.1. Market Size & Forecast
  5.1.1. By Value
5.2. Market Share & Forecast
  5.2.1. By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers)
  5.2.2. By Technology (Immunoassays, Chromatography-Mass Spectrometry)
    5.2.2.1. By Immunoassays (Chemiluminescence Immunoassay, Colorimetric

+44 20 8123 2220
info@marketpublishers.com

Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, Others)
5.2.2.2. By Chromatography-Mass Spectrometry (LC-MS, GC-MS)
5.2.3. By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others)
5.2.4. By End User (Hospital Labs, Commercial & Private Lab, Others)
5.2.5. By Region
5.2.6. By Company (2022)
5.3. Product Map
5.3.1. By Product
5.3.2. By Technology
5.3.3. By Class of Drug
5.3.4. By End User
5.3.5. By Region

6. NORTH AMERICA THERAPEUTIC DRUG MONITORING MARKET OUTLOOK

6.1. Market Size & Forecast
6.1.1. By Value
6.2. Market Share & Forecast
6.2.1. By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers)
6.2.2. By Technology (Immunoassays, Chromatography-Mass Spectrometry)
6.2.2.1. By Immunoassays (Chemiluminescence Immunoassay, Colorimetric Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, Others)
6.2.2.2. By Chromatography-Mass Spectrometry (LC-MS, GC-MS)
6.2.3. By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others)
6.2.4. By End User (Hospital Labs, Commercial & Private Lab, Others)
6.2.5. By Country
6.3. North America: Country Analysis
6.3.1. United States Therapeutic Drug Monitoring Market Outlook
6.3.1.1. Market Size & Forecast
6.3.1.1.1. By Value
6.3.1.2. Market Share & Forecast
6.3.1.2.1. By Product
6.3.1.2.2. By Technology
6.3.1.2.3. By Class of Drug
6.3.1.2.4. By End- User
6.3.2. Canada Therapeutic Drug Monitoring Market Outlook

+44 20 8123 2220
info@marketpublishers.com

6.3.2.1. Market Size & Forecast
6.3.2.1.1. By Value
6.3.2.2. Market Share & Forecast
6.3.2.2.1. By Product
6.3.2.2.2. By Technology
6.3.2.2.3. By Class of Drug
6.3.2.2.4. By End- User
6.3.3. Mexico Therapeutic Drug Monitoring Market Outlook
6.3.3.1. Market Size & Forecast
6.3.3.1.1. By Value
6.3.3.2. Market Share & Forecast
6.3.3.2.1. By Product
6.3.3.2.2. By Technology
6.3.3.2.3. By Class of Drug
6.3.3.2.4. By End- User

7. EUROPE THERAPEUTIC DRUG MONITORING MARKET OUTLOOK

7.1. Market Size & Forecast
7.1.1. By Value
7.2. Market Share & Forecast
7.2.1. By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers)
7.2.2. By Technology (Immunoassays, Chromatography-Mass Spectrometry)
7.2.2.1. By Immunoassays (Chemiluminescence Immunoassay, Colorimetric Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, Others)
7.2.2.2. By Chromatography-Mass Spectrometry (LC-MS, GC-MS)
7.2.3. By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others)
7.2.4. By End User (Hospital Labs, Commercial & Private Lab, Others)
7.2.5. By Country
7.3. Europe: Country Analysis
7.3.1. France Therapeutic Drug Monitoring Market Outlook
7.3.1.1. Market Size & Forecast
7.3.1.1.1. By Value
7.3.1.2. Market Share & Forecast
7.3.1.2.1. By Product
7.3.1.2.2. By Technology
7.3.1.2.3. By Class of Drug

+44 20 8123 2220
info@marketpublishers.com

7.3.1.2.4. By End- User
7.3.2. United Kingdom Therapeutic Drug Monitoring Market Outlook
7.3.2.1. Market Size & Forecast
7.3.2.1.1. By Value
7.3.2.2. Market Share & Forecast
7.3.2.2.1. By Product
7.3.2.2.2. By Technology
7.3.2.2.3. By Class of Drug
7.3.2.2.4. By End- User
7.3.3. Italy Therapeutic Drug Monitoring Market Outlook
7.3.3.1. Market Size & Forecast
7.3.3.1.1. By Value
7.3.3.2. Market Share & Forecast
7.3.3.2.1. By Product
7.3.3.2.2. By Technology
7.3.3.2.3. By Class of Drug
7.3.3.2.4. By End- User
7.3.4. Germany Therapeutic Drug Monitoring Market Outlook
7.3.4.1. Market Size & Forecast
7.3.4.1.1. By Value
7.3.4.2. Market Share & Forecast
7.3.4.2.1. By Product
7.3.4.2.2. By Technology
7.3.4.2.3. By Class of Drug
7.3.4.2.4. By End- User
7.3.5. Spain Therapeutic Drug Monitoring Market Outlook
7.3.5.1. Market Size & Forecast
7.3.5.1.1. By Value
7.3.5.2. Market Share & Forecast
7.3.5.2.1. By Product
7.3.5.2.2. By Technology
7.3.5.2.3. By Class of Drug
7.3.5.2.4. By End- User

8. ASIA-PACIFIC THERAPEUTIC DRUG MONITORING MARKET OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast

+44 20 8123 2220
info@marketpublishers.com

8.2.1. By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers)
8.2.2. By Technology (Immunoassays, Chromatography-Mass Spectrometry)
8.2.2.1. By Immunoassays (Chemiluminescence Immunoassay, Colorimetric Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, Others)
8.2.2.2. By Chromatography-Mass Spectrometry (LC-MS, GC-MS)
8.2.3. By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others)
8.2.4. By End User (Hospital Labs, Commercial & Private Lab, Others)
8.2.5. By Country
8.3. Asia-Pacific: Country Analysis
8.3.1. China Therapeutic Drug Monitoring Market Outlook
8.3.1.1. Market Size & Forecast
8.3.1.1.1. By Value
8.3.1.2. Market Share & Forecast
8.3.1.2.1. By Product
8.3.1.2.2. By Technology
8.3.1.2.3. By Class of Drug
8.3.1.2.4. By End- User
8.3.2. India Therapeutic Drug Monitoring Market Outlook
8.3.2.1. Market Size & Forecast
8.3.2.1.1. By Value
8.3.2.2. Market Share & Forecast
8.3.2.2.1. By Product
8.3.2.2.2. By Technology
8.3.2.2.3. By Class of Drug
8.3.2.2.4. By End- User
8.3.3. Japan Therapeutic Drug Monitoring Market Outlook
8.3.3.1. Market Size & Forecast
8.3.3.1.1. By Value
8.3.3.2. Market Share & Forecast
8.3.3.2.1. By Product
8.3.3.2.2. By Technology
8.3.3.2.3. By Class of Drug
8.3.3.2.4. By End- User
8.3.4. South Korea Therapeutic Drug Monitoring Market Outlook
8.3.4.1. Market Size & Forecast
8.3.4.1.1. By Value
8.3.4.2. Market Share & Forecast

+44 20 8123 2220
info@marketpublishers.com

8.3.4.2.1. By Product
8.3.4.2.2. By Technology
8.3.4.2.3. By Class of Drug
8.3.4.2.4. By End- User
8.3.5. Australia Therapeutic Drug Monitoring Market Outlook
8.3.5.1. Market Size & Forecast
8.3.5.1.1. By Value
8.3.5.2. Market Share & Forecast
8.3.5.2.1. By Product
8.3.5.2.2. By Technology
8.3.5.2.3. By Class of Drug
8.3.5.2.4. By End- User

9. SOUTH AMERICA THERAPEUTIC DRUG MONITORING MARKET OUTLOOK

9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers)
9.2.2. By Technology (Immunoassays, Chromatography-Mass Spectrometry)
9.2.2.1. By Immunoassays (Chemiluminescence Immunoassay, Colorimetric Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, Others)
9.2.2.2. By Chromatography-Mass Spectrometry (LC-MS, GC-MS)
9.2.3. By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others)
9.2.4. By End User (Hospital Labs, Commercial & Private Lab, Others)
9.2.5. By Country
9.3. South America: Country Analysis
9.3.1. Brazil Therapeutic Drug Monitoring Market Outlook
9.3.1.1. Market Size & Forecast
9.3.1.1.1. By Value
9.3.1.2. Market Share & Forecast
9.3.1.2.1. By Product
9.3.1.2.2. By Technology
9.3.1.2.3. By Class of Drug
9.3.1.2.4. By End- User
9.3.2. Argentina Therapeutic Drug Monitoring Market Outlook
9.3.2.1. Market Size & Forecast

+44 20 8123 2220
info@marketpublishers.com

9.3.2.1.1. By Value
9.3.2.2. Market Share & Forecast
9.3.2.2.1. By Product
9.3.2.2.2. By Technology
9.3.2.2.3. By Class of Drug
9.3.2.2.4. By End- User
9.3.3. Colombia Therapeutic Drug Monitoring Market Outlook
9.3.3.1. Market Size & Forecast
9.3.3.1.1. By Value
9.3.3.2. Market Share & Forecast
9.3.3.2.1. By Product
9.3.3.2.2. By Technology
9.3.3.2.3. By Class of Drug
9.3.3.2.4. By End- User

10. MIDDLE EAST AND AFRICA THERAPEUTIC DRUG MONITORING MARKET OUTLOOK

10.1. Market Size & Forecast
10.1.1. By Value
10.2. Market Share & Forecast
10.2.1. By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers)
10.2.2. By Technology (Immunoassays, Chromatography-Mass Spectrometry)
10.2.2.1. By Immunoassays (Chemiluminescence Immunoassay, Colorimetric Immunoassay, Fluorescence, Immunoassay, Radioimmunoassay, Others)
10.2.2.2. By Chromatography-Mass Spectrometry (LC-MS, GC-MS)
10.2.3. By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others)
10.2.4. By End User (Hospital Labs, Commercial & Private Lab, Others)
10.2.5. By Country
10.3. MEA: Country Analysis
10.3.1. South Africa Therapeutic Drug Monitoring Market Outlook
10.3.1.1. Market Size & Forecast
10.3.1.1.1. By Value
10.3.1.2. Market Share & Forecast
10.3.1.2.1. By Product
10.3.1.2.2. By Technology
10.3.1.2.3. By Class of Drug

+44 20 8123 2220
info@marketpublishers.com

10.3.1.2.4. By End- User
10.3.2. UAE Therapeutic Drug Monitoring Market Outlook
10.3.2.1. Market Size & Forecast
10.3.2.1.1. By Value
10.3.2.2. Market Share & Forecast
10.3.2.2.1. By Product
10.3.2.2.2. By Technology
10.3.2.2.3. By Class of Drug
10.3.2.2.4. By End- User
10.3.3. Saudi Arabia Therapeutic Drug Monitoring Market Outlook
10.3.3.1. Market Size & Forecast
10.3.3.1.1. By Value
10.3.3.2. Market Share & Forecast
10.3.3.2.1. By Product
10.3.3.2.2. By Technology
10.3.3.2.3. By Class of Drug
10.3.3.2.4. By End- User
10.3.4. Turkey Therapeutic Drug Monitoring Market Outlook
10.3.4.1. Market Size & Forecast
10.3.4.1.1. By Value
10.3.4.2. Market Share & Forecast
10.3.4.2.1. By Product
10.3.4.2.2. By Technology
10.3.4.2.3. By Class of Drug
10.3.4.2.4. By End- User
10.3.5. Egypt Therapeutic Drug Monitoring Market Outlook
10.3.5.1. Market Size & Forecast
10.3.5.1.1. By Value
10.3.5.2. Market Share & Forecast
10.3.5.2.1. By Product
10.3.5.2.2. By Technology
10.3.5.2.3. By Class of Drug
10.3.5.2.4. By End- User

11. MARKET DYNAMICS

11.1. Drivers
11.2. Challenges

+44 20 8123 2220
info@marketpublishers.com

12. MARKET TRENDS & DEVELOPMENTS

12.1. Product Launches
12.2. Mergers & Acquisitions
12.3. Technological Advancements

13. GLOBAL THERAPEUTIC DRUG MONITORING MARKET: SWOT ANALYSIS

14. COMPETITIVE LANDSCAPE

14.1. Roche AG
  14.1.1. Business Overview
  14.1.2. Product Offerings
  14.1.3. Recent Developments
  14.1.4. Financials (In Case of Listed Companies)
  14.1.5. Key Personnel
  14.1.6. SWOT Analysis
14.2. Siemens Healthcare GmbH
14.3. Thermo Fisher Scientific, Inc.
14.4. Bio-Rad Laboratories, Inc.
14.5. Beckman Coulter, Inc.
14.6. Abbott Laboratories, Inc.
14.7. Agilent Technologies, Inc.
14.8. bioM?rieux, Inc.
14.9. Alere, Inc.

15. STRATEGIC RECOMMENDATIONS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Therapeutic Drug Monitoring Market- Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Product (Consumables, Equipment, Immunoassay Analyzers, Chromatography & MS Detectors, Clinical Chemistry Analyzers), By Technology (Immunoassays, Chromatography-Mass Spectrometry), By Class of Drug (Antiepileptic Drug, Antibiotic Drug, Immunosuppressant Drug, Antiarrhythmic Drug, Bronchodilator Drug, Psychoactive Drug, and Others), By End User (Hospital Labs, Commercial & Private Lab, Others), By Region, and Competition

Product link: https://marketpublishers.com/r/TBD116803B8EEN.html

Price: US$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TBD116803B8EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

+44 20 8123 2220
info@marketpublishers.com

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970