

Thailand LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025

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Abstracts

Growing demand for electricity, declining domestic production of natural gas coupled with rising utilization of natural gas as feedstocks for petrochemical plants, is boosting demand for LNG in Thailand. Natural gas and LNG imported into Thailand is blended with locally produced natural gas. PTT Offshore LNG terminal was commissioned in 2011 in Map Ta Phut, with an initial LNG handling capacity of 5 MMTPA, which is further forecast to reach 11.5 MMTPA by 2020 in two phases. Expansion of existing LNG terminals, installation of FSRU (Floating Storage Regasification Unit) and growing demand for natural gas as an alternate fuel are major factors anticipated to positively influence the LNG market in Thailand over next ten years.

According to “Thailand LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025”, LNG market in Thailand is projected to exhibit a CAGR of 7.2% during 2016 - 2025. The country mainly imports LNG from Qatar, Australia and Indonesia. Bangkok dominated Thailand LNG market over the past few years, on account of high population density, rising number of industrial units and presence of gas based power plants in this region. Moreover, power sector accounted for highest market share in Thailand LNG market over the past few years, owing to decline in production of natural gas and rising dependence on LNG for power generation. “Thailand LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025” discusses the following aspects of LNG market in the Thailand:

Thailand LNG Demand & Supply Analysis

Thailand LNG Potential Demand & Supply Gap

Regional Market Analysis (Bangkok, Northern, Central, Western, North Eastern, Eastern, Southern)

LNG Pricing Analysis

Why You Should Buy This Report?

To gain an in-depth understanding of LNG market in the Thailand.

To identify the on-going trends and anticipated growth in the next ten years

To help LNG terminal operators, aggregators, suppliers, marketers and consultants in aligning their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

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Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research includes interaction with LNG terminal operators, aggregators, distributors and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and proprietary databases.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. THAILAND PRIMARY ENERGY CONSUMPTION

5. THAILAND LNG SUPPLY MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Volume

6. THAILAND LNG POTENTIAL DEMAND MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Volume

7. THAILAND LNG POTENTIAL DEMAND SUPPLY GAP OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Volume

8. THAILAND LNG REGIONAL MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Volume

9. THAILAND LNG MARKET OUTLOOK

9.1. Market Share & Forecast

9.1.1. By Application

10. IMPORT-EXPORT DYNAMICS

11. LNG PRICING ANALYSIS

12. THAILAND PIPELINE INFRASTRUCTURE OUTLOOK

13. COMPETITIVE ANALYSIS

13.1. Existing LNG Import Terminals

13.2. Under-Construction & Planned LNG Import Terminals

14. CUSTOMER & SUPPLIER ANALYSIS

List Of Figures

LIST OF FIGURES

Fig 1: Thailand Primary Energy Consumption Share, By Fuel Type, 2015

Fig 2: Thailand LNG Supply, By Volume, 2011-2025F (MMT)

Fig 3: Thailand LNG Supply, By Exporting Country, By Volume, 2015, 2020F & 2025F (MMT)

Fig 4: Thailand LNG Optimistic, Realistic & Pessimistic Supply Scenario, 2015-2025F (MMT)

Fig 5: Thailand LNG Potential Demand, By Volume, 2011-2025F (BCM)

Fig 6: Thailand LNG Potential Demand Supply Gap, By Volume, 2011-2025F (BCM)

Fig 7: Thailand Existing & Planned Liquefaction and Regasification Terminal, By Region, 2016-2025F

Fig 8: Thailand LNG Market Size, By Region, By Volume, 2015-2025F (MMT)

Fig 9: Thailand LNG Market Share, By Application, By Volume, 2015, 2020F & 2025F

Fig 10: Thailand LNG Import Trend, By Volume, 2011-2015 (MMT)

Fig 11: Thailand LNG Import Share, By Exporting Country, 2015

Fig 12: Thailand Average Landed LNG Price, 2011-2025F (USD/MMBtu)

List Of Tables

LIST OF TABLES

Table 1: Thailand Total Final Energy Consumption, 2011-15(barrels per day)

Table 2: Thailand LNG Terminal Wise Forecasts, By Capacity, 2015-2025F (MMT)

Table 3: Thailand LNG Terminal Wise Forecasts, By Capacity Utilization, 2015-2025F (MMT)

Table 4: Thailand LNG and Imported Natural Gas Source, By Volume, 2015 (MMSCFD)

Table 5: Thailand Major Natural Gas Pipeline, By Length (Km), By Year of Commissioning, As of 2016

Table 6: Thailand PTT LNG Terminal Details

Table 7: Thailand Planned LNG Expansion, 2016E-2025F

Table 8: Thailand Major LNG Consumer & Importer

Table 9: Thailand Major LNG Supplier & Aggregator

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