

# Tanzania Steel Ingots Market By Type (Stainless Steel, Mild Steel), By Application (Construction, Automotive & Aerospace, Energy & Power, Infrastructure, Others), By Region, Competition, Forecast and Opportunities, 2020-2030F

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## Abstracts

The Tanzania Steel Ingots Market was valued at USD 7.87 Million in 2024 and is expected to reach USD 11.04 Million by 2030 with a CAGR of 5.64% during the forecast period.

The Tanzania Steel Ingots Market is witnessing steady growth, driven by increasing infrastructure development, rising construction activities, and expanding industrialization. Steel ingots, which serve as the raw material for various steel products, are in high demand due to government-led initiatives aimed at improving transportation networks, housing projects, and commercial real estate developments. The Tanzanian government's focus on industrialization, as outlined in its Vision 2025 plan, has further spurred the growth of the steel sector by encouraging investments in local manufacturing and reducing dependency on imports. Additionally, rising urbanization and population growth are fueling the need for steel-based construction materials, positively impacting the steel ingots market.

### Key Market Drivers

#### Rising Infrastructure Development and Construction Activities

Tanzania's rapid urbanization and government-backed infrastructure projects are major drivers of the steel ingots market. The government has allocated significant resources to large-scale infrastructure developments, including the Standard Gauge Railway (SGR)

project, which is expected to cost around \$10 billion and requires substantial steel components. Similarly, the Bus Rapid Transit (BRT) system in Dar es Salaam is expanding, demanding high volumes of steel for bridges, terminals, and support structures. The Tanzania National Roads Agency (TANROADS) aims to construct and rehabilitate 2,500 km of roads annually, further fueling steel ingot demand. With an urbanization rate of approximately 5.2% per year, Tanzania's need for high-strength steel products continues to grow, solidifying steel ingots as a key raw material in construction.

## Key Market Challenges

### High Dependence on Imported Raw Materials

One of the primary challenges in the Tanzania steel ingots market is the heavy reliance on imported raw materials, particularly iron ore and steel scrap. Tanzania lacks large-scale iron ore mining and processing facilities, leading steel manufacturers to depend on imports from countries such as China, India, and South Africa. The reliance on external sources exposes the industry to price fluctuations, supply chain disruptions, and increased transportation costs. Global supply chain uncertainties, such as geopolitical tensions and trade restrictions, can significantly impact the availability and pricing of raw materials. Furthermore, import dependency creates a trade imbalance, increasing the overall cost of production for local steel ingot manufacturers. Developing local iron ore mining infrastructure could help mitigate this challenge, but it requires significant investment and policy support.

## Key Market Trends

### Increasing Demand from Infrastructure and Construction Projects

Tanzania's steel ingots market is experiencing significant growth, largely driven by the expansion of infrastructure and construction projects. Government initiatives such as the Standard Gauge Railway (SGR), major road networks, and urban development projects are fueling the demand for steel-based construction materials. With rapid urbanization and an increasing population, the need for residential and commercial buildings has surged, further boosting the steel ingot market. The government's Vision 2025 industrialization strategy is also playing a key role in strengthening the domestic steel manufacturing sector, reducing reliance on imported steel products. As local and international construction firms continue investing in Tanzania, the steel ingots market is expected to witness sustained growth in the coming years.

## Key Market Players

ArcelorMittal S.A.

Hesteel Group Company Limited

Nippon Steel Corporation

POSCO

A-C Nigeria Investment and Trading Company

JFE Steel Corporation

Tata Steel Group

Hyundai Steel Company

Maanshan Iron and Steel Co., Ltd.

Jindal Steel Power

## Report Scope:

In this report, the Tanzania Steel Ingots Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Tanzania Steel Ingots Market, By Type:

Stainless Steel

Mild Steel

Tanzania Steel Ingots Market, By Application:

Construction

Automotive & Aerospace

Energy & Power

Infrastructure

Others

Tanzania Steel Ingots Market, By Region:

Coastal Zone

Northern Highland Zone

Lake Zone

Central Zone

Southern Highland Zone

Southern Zone

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Tanzania Steel Ingots Market.

Available Customizations:

Tanzania Steel Ingots Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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