

Tallow Oil Market - Global Industry Size, Share,
Trends, Opportunity, and Forecast, Segmented By
Sales Channel (Direct, Indirect), By End Use
(Biodiesel, Cleaning, Animal Feed, Leather, Cosmetics
& Personal Care, Others), By Region and Competition,
2020-2030F

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# **Abstracts**

Market Overview

The Global Tallow Oil Market was valued at USD 5918.98 million in 2024 and is projected treach USD 8091.55 million by 2030, growing at a CAGR of 2.83%. Tallow oil, primarily derived from rendered beef or mutton fat, is gaining attention for its cost-effectiveness, functional versatility, and relatively stable supply compared tplant-based oils. Its increasing adoption in sectors like cosmetics and personal care is largely fueled by consumer demand for natural, biodegradable alternatives tsynthetic compounds. Tallow oil is widely used in artisanal soaps and skincare due tits nourishing properties. However, the market faces challenges from ethical concerns and dietary restrictions related tanimal-derived ingredients, particularly in regions with significant vegetarian populations. Additionally, fluctuations in livestock supply can affect raw material availability and pricing.

**Key Market Drivers** 

Growth in Animal Feed Industry

A key driver of the global tallow oil market is the rising demand from the animal feed sector. Tallow oil, rich in calories and easily digestible, is increasingly used in livestock



nutrition tenhance feed palatability and energy content. This demand is growing in tandem with the global push tincrease food production. The compound feed industry now produces over one billion tonnes annually, generating over USD 400 billion in revenue. With the United Nations FAO projecting a 60% increase in food demand by 2050, and meat, aquaculture, and dairy outputs expected trise substantially, tallow oil's role in efficient feed formulation is becoming more vital—especially in developing regions where meat and dairy consumption is accelerating.

Key Market Challenges

Sustainability and Ethical Concerns

The global tallow oil market faces notable challenges due trising ethical and sustainability concerns. While tallow oil supports waste reduction by utilizing meat industry by-products, its animal-based origin prompts resistance from vegan, vegetarian, and environmentally conscious consumers. This opposition is particularly significant in markets like Europe and parts of Asia, where cultural or religious preferences discourage animal-derived ingredients. Consequently, industries such as cosmetics and personal care are experiencing pressure tswitch tplant-based or synthetic alternatives perceived as more humane and ethical. These shifting consumer expectations are reshaping product development strategies and limiting market expansion in sensitive regions.

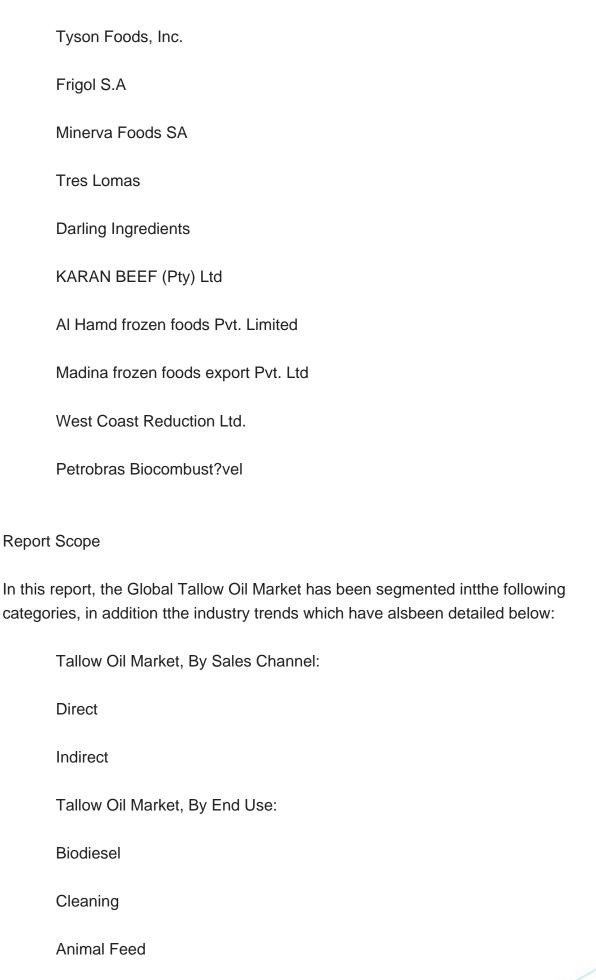
**Key Market Trends** 

Rising Demand of Tallow Oil in the Leather Industry

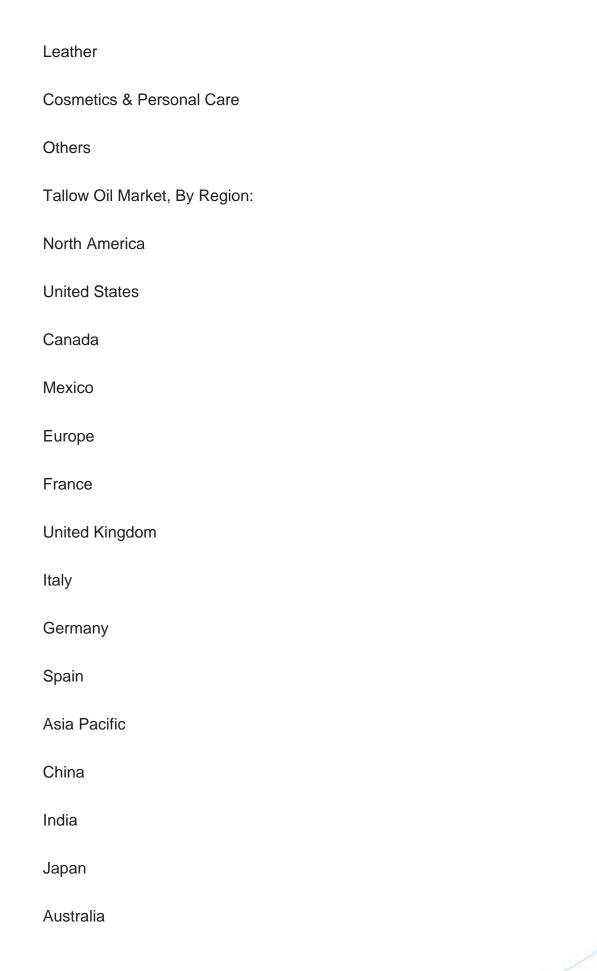
The increasing use of tallow oil in leather processing has become a prominent trend in the global market. Tallow oil is prized for its effectiveness in the finishing and fatliquoring phases of leather manufacturing, where it softens and conditions hides timprove flexibility, texture, and appearance. A notable development in this area was the September 2024 opening of a pilot tannery waste treatment plant in Ethiopia by Solidaridad East and Central Africa, focusing on sustainable tallow oil recovery. As demand for premium leather products grows—particularly in footwear, apparel, automotive, and luxury goods—the resurgence of traditional tanning practices, especially in manufacturing-centric economies, is driving increased reliance on tallow oil for its consistent performance and cost benefits.

**Key Market Players** 











South Korea
South America
Brazil
Argentina
Colombia
Middle East & Africa
South Africa
Saudi Arabia
UAE
Competitive Landscape
Company Profiles: Detailed analysis of the major companies present in the Global Tallow Oil Market.
Available Customizations
Global Tallow Oil Market report with the given market data, TechSci Research offers customizations according to company's specific needs. The following customization options are available for the report:
Company Information
Detailed analysis and profiling of additional market players (up tfive).



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