

Tallow Oil Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Sales Channel (Direct, Indirect), By End Use (Biodiesel, Cleaning, Animal Feed, Leather, Cosmetics & Personal Care, Others), By Region and Competition, 2020-2030F

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Abstracts

Market Overview

The Global Tallow Oil Market was valued at USD 5918.98 million in 2024 and is projected to reach USD 8091.55 million by 2030, growing at a CAGR of 2.83%. Tallow oil, primarily derived from rendered beef or mutton fat, is gaining attention for its cost-effectiveness, functional versatility, and relatively stable supply compared to plant-based oils. Its increasing adoption in sectors like cosmetics and personal care is largely fueled by consumer demand for natural, biodegradable alternatives to synthetic compounds. Tallow oil is widely used in artisanal soaps and skincare due to its nourishing properties. However, the market faces challenges from ethical concerns and dietary restrictions related to animal-derived ingredients, particularly in regions with significant vegetarian populations. Additionally, fluctuations in livestock supply can affect raw material availability and pricing.

Key Market Drivers

Growth in Animal Feed Industry

A key driver of the global tallow oil market is the rising demand from the animal feed sector. Tallow oil, rich in calories and easily digestible, is increasingly used in livestock

nutrition enhance feed palatability and energy content. This demand is growing in tandem with the global push to increase food production. The compound feed industry now produces over one billion tonnes annually, generating over USD 400 billion in revenue. With the United Nations FAO projecting a 60% increase in food demand by 2050, and meat, aquaculture, and dairy outputs expected to rise substantially, tallow oil's role in efficient feed formulation is becoming more vital—especially in developing regions where meat and dairy consumption is accelerating.

Key Market Challenges

Sustainability and Ethical Concerns

The global tallow oil market faces notable challenges due to rising ethical and sustainability concerns. While tallow oil supports waste reduction by utilizing meat industry by-products, its animal-based origin prompts resistance from vegan, vegetarian, and environmentally conscious consumers. This opposition is particularly significant in markets like Europe and parts of Asia, where cultural or religious preferences discourage animal-derived ingredients. Consequently, industries such as cosmetics and personal care are experiencing pressure to switch to plant-based or synthetic alternatives perceived as more humane and ethical. These shifting consumer expectations are reshaping product development strategies and limiting market expansion in sensitive regions.

Key Market Trends

Rising Demand of Tallow Oil in the Leather Industry

The increasing use of tallow oil in leather processing has become a prominent trend in the global market. Tallow oil is prized for its effectiveness in the finishing and fatliquoring phases of leather manufacturing, where it softens and conditions hides to improve flexibility, texture, and appearance. A notable development in this area was the September 2024 opening of a pilot tannery waste treatment plant in Ethiopia by Solidaridad East and Central Africa, focusing on sustainable tallow oil recovery. As demand for premium leather products grows—particularly in footwear, apparel, automotive, and luxury goods—the resurgence of traditional tanning practices, especially in manufacturing-centric economies, is driving increased reliance on tallow oil for its consistent performance and cost benefits.

Key Market Players

Tyson Foods, Inc.

Frigol S.A

Minerva Foods SA

Tres Lomas

Darling Ingredients

KARAN BEEF (Pty) Ltd

Al Hamd frozen foods Pvt. Limited

Madina frozen foods export Pvt. Ltd

West Coast Reduction Ltd.

Petrobras Biocombustível

Report Scope

In this report, the Global Tallow Oil Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Tallow Oil Market, By Sales Channel:

Direct

Indirect

Tallow Oil Market, By End Use:

Biodiesel

Cleaning

Animal Feed

Leather

Cosmetics & Personal Care

Others

Tallow Oil Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Tallow Oil Market.

Available Customizations

Global Tallow Oil Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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