

Stereotactic Surgery Devices Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented by Product Type (Gamma Knife, LINAC, PBRT, CyberKnife), by Application (Liver, Breast, Prostate, Lung, Colon, Others), and By Region, Competition

<https://marketpublishers.com/r/S72E7EFB2EBEEN.html>

Date: October 2023

Pages: 177

Price: US\$ 4,900.00 (Single User License)

ID: S72E7EFB2EBEEN

Abstracts

The Global Stereotactic Surgery Devices Market reached a valuation of USD 24.76 Billion in 2022 and is expected to maintain steady growth through 2028, with a projected Compound Annual Growth Rate (CAGR) of 5.59% and expected to reach USD 34.20 Billion through 2028. Stereotactic surgery is a highly precise medical procedure employed for targeting specific areas within the body, typically the brain, with exceptional accuracy. This procedure is utilized for both diagnostic and therapeutic purposes and involves the use of specialized imaging techniques, computerized 3D coordinates, and precision instruments. The primary objective of stereotactic surgery is to minimize damage to surrounding healthy tissues while precisely accessing and treating the targeted area. It involves the use of specialized surgical instruments such as probes, electrodes, or needles, which are inserted through small incisions to reach precise locations within the body.

Key Market Drivers

1. **Increasing Incidence of Neurological Disorders:** Neurological disorders, encompassing a range of conditions affecting the nervous system, are on the rise. Conditions like Alzheimer's Disease, Parkinson's Disease, Multiple Sclerosis, Stroke, and others are becoming more prevalent. Stereotactic surgery devices are crucial for accurately diagnosing and treating these conditions. As the incidence of neurological

disorders increases, so does the demand for advanced stereotactic surgery devices to improve patient outcomes.

2. **Technological Advancements:** Significant technological advancements have enhanced the capabilities of stereotactic surgery devices. Integration of high-resolution imaging techniques, robotics, navigation systems, 3D printing, augmented reality, and real-time feedback mechanisms has improved the precision, safety, and efficiency of stereotactic procedures. These advancements attract healthcare professionals and patients alike, driving the adoption of these devices.

3. **Rising Demand for Minimally Invasive Procedures:** Patients and healthcare providers are increasingly seeking minimally invasive treatment options due to reduced patient trauma, shorter recovery times, and improved outcomes. Stereotactic surgery devices enable less invasive procedures for conditions that were traditionally treated using more invasive methods, aligning with this demand.

Key Market Challenges

1. **Risk of Complications:** Stereotactic surgeries, while precise and minimally invasive, are not without risks. Potential complications include bleeding, infection, anesthesia-related issues, neurological complications, device malfunctions, and surgical site infections. These risks need careful management to ensure patient safety and successful outcomes.

2. **Competition and Market Saturation:** The market for stereotactic surgery devices is becoming increasingly competitive as more companies enter the field. This competition can lead to price wars, pressure to innovate, and challenges in product differentiation. Established players may face the risk of losing market share to newer entrants.

Key Market Trends

1. **Collaborative Research and Development:** Collaborative efforts between medical device manufacturers, research institutions, healthcare providers, and other stakeholders are driving innovation in stereotactic surgery devices. Cross-disciplinary collaboration fosters innovation, accelerates product development, and ensures devices meet clinical needs.

Segmental Insights

Product Insights: In 2022, Particle Beam Radiation Therapy (PBRT) dominated the market due to its effectiveness in treating various malignancies. However, it is not widely adopted due to its high cost. In terms of volume, Linear Accelerator (LINAC) held a dominant position due to high adoption rates. CyberKnife is expected to experience rapid growth in the coming years due to its clinical advantages, including precise targeting, continuous visualization, and automation.

Application Insights: In 2022, breast applications held a significant share of around 24.23%. Breast cancer is the most commonly diagnosed cancer among women, driving the demand for stereotactic surgery devices in breast-related applications.

Regional Insights: North America led the global market in 2022, with a share of approximately 41.29%. The region's rising cancer prevalence, coupled with efforts to promote early detection and treatment, contributes to its dominance in the stereotactic surgery devices market.

Please let me know if you need further information or if you have any specific questions related to the Global Stereotactic Surgery Devices Market.

Key Market Players

Vendor Landscape

Siemens Ag

Elekta AB

Varian Medical Systems

IBA Group Inc.

Accuray Incorporated

Report Scope:

In this report, the Global Stereotactic Surgery Devices Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Stereotactic Surgery Devices Market, By product Type:

Amma Knife

LINAC

PBRT

CyberKnife

Stereotactic Surgery Devices Market, By Application:

Liver

Breast

Prostate

Lung

Colon

Others

Global Stereotactic Surgery Devices Market, By region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global

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Stereotactic Surgery Devices Market.

Available Customizations:

Global Stereotactic Surgery Devices Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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