

Steel Grating Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Welded Steel Grating, Swage-Locked Grating, Press-Locked Grating, Riveted Grating, Others), By Surface Type (Plain Surface, Serrated Surface), By End User (Industrial Facilities, Oil & Gas, Power Plants, Chemical Plants, Others), By Region, and By Competition, 2020-2030F

<https://marketpublishers.com/r/S7C720D6D406EN.html>

Date: August 2025

Pages: 185

Price: US\$ 4,500.00 (Single User License)

ID: S7C720D6D406EN

Abstracts

Market Overview

The Global Steel Grating Market was valued at USD 218.18 Billion in 2024 and is expected to reach USD 289.99 Billion by 2030 with a CAGR of 4.70% during the forecast period.

The global steel grating market is witnessing steady growth, driven by increasing infrastructure development, industrial expansion, and stringent safety regulations across various sectors. Steel grating, known for its strength, durability, and corrosion resistance, is widely used in platforms, walkways, stair treads, drainage covers, and flooring in sectors such as oil & gas, power generation, mining, transportation, and water treatment. As industries prioritize worker safety and seek durable, load-bearing solutions, demand for steel grating continues to rise, particularly in heavy-duty applications. The market benefits from advancements in fabrication technologies, including automated welding and robotic cutting, which enhance product precision and efficiency while reducing labor costs.

Key Market Drivers

Rising Infrastructure Development and Urbanization

The surge in global urbanization and infrastructure development is a major driver of the steel grating market. Currently, about 56% of the global population resides in urban areas, and this share is expected to reach 68% by 2050, significantly boosting the demand for pedestrian walkways, drainage systems, and platforms that use steel gratings. Over 85% of infrastructure investment is projected to be concentrated in emerging economies over the next decade, particularly in Asia and Africa, leading to increased adoption of steel-based structural components. In urban transport projects, steel grating is used in more than 40% of elevated walkway installations due to its high load-bearing capacity and resistance to slippage. Additionally, steel grating is preferred in over 30% of multi-story drainage solutions where lightweight yet durable materials are critical. In the building sector, approximately 25% of commercial buildings integrate steel gratings in ventilation flooring and external shading systems for both aesthetic and functional reasons. Increased government spending on public works, especially in countries like India, China, Brazil, and Indonesia, is accelerating the uptake of steel grating for municipal and state-level projects. These infrastructure-centric developments are expected to fuel long-term demand for steel gratings.

56% of global population is urbanized

Urban population expected to reach 68% by 2050

85% of infrastructure investment in emerging markets

40% of elevated walkways use steel grating

~30% of drainage applications in buildings use steel grating

25% of commercial buildings adopt grating for functional features

Key Market Challenges

Raw Material Price Volatility

Steel grating manufacturers face substantial cost pressure from fluctuating steel prices.

Steel procurement typically accounts for around 60% of total production cost, and price swings of $\pm 20\text{--}30\%$ within months directly affect profitability. Sudden increases in raw material costs can delay orders or cause contract renegotiations, impacting around 40% of active project pipelines. Smaller regional producers often lack hedging mechanisms and may face 20–25% profit margin erosion when prices spike. Additionally, supply interruptions—such as trade restrictions or regional shortages—can lead to 10–15% production delays, causing cascading schedule risks for infrastructure projects.

Key Market Trends

Integration of Smart Technologies

The rise of Industry 4.0 is bringing sensor integration and digitization into grating usage. Smart grating systems—equipped with embedded strain gauges or IoT sensors—enable real time monitoring of structural load, wear, or hygiene. These systems are used in high-risk industrial or public infrastructure, supporting predictive maintenance models and safety alerts. Even digital documentation (BIM models, installation coordinates) is being pre-integrated for around 15–20% of large projects, improving installation accuracy and O&M planning.

Key Market Players

Alabama Metal Industries Corporation

Nucor Corporation

Meiser GmbH

Valmont Industries, Inc.

Grating Pacific Inc.

Lionweld Kennedy Group Ltd.

Ohio Gratings, Inc.

Interstate Gratings, LLC

Yantai Xinke Steel Structure Co., Ltd.

Bedford Reinforced Plastics

Report Scope:

In this report, the Global Steel Grating Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Steel Grating Market, By Product Type:

Welded Steel Grating

Swage-Locked Grating

Press-Locked Grating

Riveted Grating

Others

Steel Grating Market, By Surface Type:

Plain Surface

Serrated Surface

Steel Grating Market, By End User:

Industrial Facilities

Oil & Gas

Power Plants

Chemical Plants

Others

Steel Grating Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Steel Grating Market.

Available Customizations:

Global Steel Grating Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. GLOBAL STEEL GRATING MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Welded Steel Grating, Swage-Locked Grating, Press-Locked Grating, Riveted Grating, Others)
 - 5.2.2. By Surface Type (Plain Surface, Serrated Surface)
 - 5.2.3. By End User (Industrial Facilities, Oil & Gas, Power Plants, Chemical Plants,

Others)

5.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

5.3. By Company (2024)

5.4. Market Map

6. NORTH AMERICA STEEL GRATING MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Product Type

6.2.2. By Surface Type

6.2.3. By End User

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Steel Grating Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Product Type

6.3.1.2.2. By Surface Type

6.3.1.2.3. By End User

6.3.2. Canada Steel Grating Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Product Type

6.3.2.2.2. By Surface Type

6.3.2.2.3. By End User

6.3.3. Mexico Steel Grating Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Product Type

6.3.3.2.2. By Surface Type

6.3.3.2.3. By End User

7. EUROPE STEEL GRATING MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Product Type

7.2.2. By Surface Type

7.2.3. By End User

7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Steel Grating Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product Type

7.3.1.2.2. By Surface Type

7.3.1.2.3. By End User

7.3.2. France Steel Grating Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product Type

7.3.2.2.2. By Surface Type

7.3.2.2.3. By End User

7.3.3. United Kingdom Steel Grating Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product Type

7.3.3.2.2. By Surface Type

7.3.3.2.3. By End User

7.3.4. Italy Steel Grating Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Product Type

7.3.4.2.2. By Surface Type

7.3.4.2.3. By End User

7.3.5. Spain Steel Grating Market Outlook

7.3.5.1. Market Size & Forecast

- 7.3.5.1.1. By Value
- 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Product Type
 - 7.3.5.2.2. By Surface Type
 - 7.3.5.2.3. By End User

8. ASIA PACIFIC STEEL GRATING MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Product Type
 - 8.2.2. By Surface Type
 - 8.2.3. By End User
 - 8.2.4. By Country
- 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Steel Grating Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product Type
 - 8.3.1.2.2. By Surface Type
 - 8.3.1.2.3. By End User
 - 8.3.2. India Steel Grating Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product Type
 - 8.3.2.2.2. By Surface Type
 - 8.3.2.2.3. By End User
 - 8.3.3. Japan Steel Grating Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product Type
 - 8.3.3.2.2. By Surface Type
 - 8.3.3.2.3. By End User
 - 8.3.4. South Korea Steel Grating Market Outlook
 - 8.3.4.1. Market Size & Forecast

- 8.3.4.1.1. By Value
- 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product Type
 - 8.3.4.2.2. By Surface Type
 - 8.3.4.2.3. By End User
- 8.3.5. Australia Steel Grating Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product Type
 - 8.3.5.2.2. By Surface Type
 - 8.3.5.2.3. By End User

9. MIDDLE EAST & AFRICA STEEL GRATING MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Product Type
 - 9.2.2. By Surface Type
 - 9.2.3. By End User
 - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Steel Grating Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product Type
 - 9.3.1.2.2. By Surface Type
 - 9.3.1.2.3. By End User
 - 9.3.2. UAE Steel Grating Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product Type
 - 9.3.2.2.2. By Surface Type
 - 9.3.2.2.3. By End User
 - 9.3.3. South Africa Steel Grating Market Outlook
 - 9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Product Type

9.3.3.2.2. By Surface Type

9.3.3.2.3. By End User

10. SOUTH AMERICA STEEL GRATING MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Product Type

10.2.2. By Surface Type

10.2.3. By End User

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Steel Grating Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Product Type

10.3.1.2.2. By Surface Type

10.3.1.2.3. By End User

10.3.2. Colombia Steel Grating Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product Type

10.3.2.2.2. By Surface Type

10.3.2.2.3. By End User

10.3.3. Argentina Steel Grating Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product Type

10.3.3.2.2. By Surface Type

10.3.3.2.3. By End User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS AND DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. COMPANY PROFILES

- 13.1. Alabama Metal Industries Corporation
 - 13.1.1. Business Overview
 - 13.1.2. Key Revenue and Financials
 - 13.1.3. Recent Developments
 - 13.1.4. Key Personnel
 - 13.1.5. Key Product/Services Offered
- 13.2. Nucor Corporation
- 13.3. Meiser GmbH
- 13.4. Valmont Industries, Inc.
- 13.5. Grating Pacific Inc.
- 13.6. Lionweld Kennedy Group Ltd.
- 13.7. Ohio Gratings, Inc.
- 13.8. Interstate Gratings, LLC
- 13.9. Yantai Xinke Steel Structure Co., Ltd.
- 13.10. Bedford Reinforced Plastics

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

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