

# **South America Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market By Component (Shallow Water, Deepwater, Ultra-Deepwater), By Application (Deepwater, Shallow Water, etc.), Competition Forecast and Opportunities, 2011-2021**

<https://marketpublishers.com/r/S23E36B71DFEN.html>

Date: May 2017

Pages: 61

Price: US\$ 4,400.00 (Single User License)

ID: S23E36B71DFEN

## **Abstracts**

Brazil is the leading subsea equipment demand generator in South America. However, over the past few years, Brazilian economy witnessed a downfall, which subsequently impacted the country's spending capacity. Decline in offshore explorations negatively impacted oil & gas SURF market in the region. Moreover, corruption scandal that engulfed Petrobras also negatively impacted SURF market in South America, as the company had laid one of the largest corporate capital expenditure plan to tap offshore pre-salt discoveries. South America holds a great potential for offshore oil & gas explorations and hence, the oil & gas SURF market in the region is anticipated to exhibit a moderate growth through 2021.

According to "South America Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market, Competition Forecast and Opportunities, 2011-2021", South America oil & gas SURF is projected to exhibit a CAGR of over 12%, in value terms, during the forecast period. Some Few of the leading players in South America oil & gas SURF market include Technip, Subsea 7 SA, Aker Solutions ASA, Nexans SA, Saipem SpA, Prysmian S.p.A., VALLOUREC, ABB Ltd, Kongsberg Gruppen, Siemens AG, Airborne Oil & Gas B.V. "South America Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market, Competition Forecast and Opportunities, 2011-2021" discusses the following aspects of South America oil and gas SURF market:

South America Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market

Size, Share & Forecast

Segmental Analysis: By Component (Flowlines, Risers and Subsea Umbilicals),  
By Application (Deepwater, Shallow Water and Ultra-Deepwater)

Changing Market Trends & Emerging Opportunities

Competitive Landscape

## **WHY YOU SHOULD BUY THIS REPORT?**

To gain an in-depth understanding of South America oil & gas subsea umbilicals, risers & flowlines (SURF) market

To identify the on-going trends, and anticipated growth over the next five years

To help industry consultants, subsea equipment manufacturers and other stakeholders to align their market-centric strategies

To obtain research-based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

## **REPORT METHODOLOGY**

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with SURF equipment manufacturers, resellers and distributors along with EPC players for subsea field development services. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

## Contents

### 1. PRODUCT OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. ANALYST VIEW

### 4. GLOBAL OIL & GAS SUBSEA UMBILICALS, RISERS AND FLOWLINES (SURF) MARKET OUTLOOK

#### 4.1. Industry Structure & Stakeholders

#### 4.2. Market Size & Forecast

##### 4.2.1. By Value

### 5. SOUTH AMERICA OIL & GAS SURF MARKET OUTLOOK

#### 5.1. Market Size & Forecast

##### 5.1.1. By Value

#### 5.2. Market Share & Forecast

##### 5.2.1. By Component

##### 5.2.2. By Application

##### 5.2.3. By Country

##### 5.2.3.1. Brazil Oil & Gas SURF Market Outlook

##### 5.2.3.2. Venezuela Kingdom Oil & Gas SURF Market Outlook

##### 5.2.3.3. Peru Oil & Gas SURF Market Outlook

##### 5.2.3.4. Rest of South America Oil & Gas SURF Market Outlook

### 6. MARKET DYNAMICS

#### 6.1. Drivers

#### 6.2. Challenges

### 7. MARKET TRENDS & DEVELOPMENTS

#### 7.1. Increasing Partnerships and Joint Ventures

- 7.2. Growing Consolidation in Subsea Infrastructure Industry
- 7.3. Rising Production from Offshore Fields
- 7.4. Revenue Generation through Aftermarket Services
- 7.5. Rising Investments in Research & Development
- 7.6. Implementation of Stringent Regulations for Offshore E&P Activities

## **8. COMPETITIVE LANDSCAPE**

- 8.1. Competition Matrix
- 8.2. Company Profiles
  - 8.2.1. Technip
  - 8.2.2. Subsea 7 SA
  - 8.2.3. Aker Solutions ASA
  - 8.2.4. Nexans SA
  - 8.2.5. Saipem SpA
  - 8.2.6. Prysmian S.p.A.
  - 8.2.7. VALLOUREC
  - 8.2.8. ABB Ltd
  - 8.2.9. Kongsberg Gruppen
  - 8.2.10. Siemens AG
  - 8.2.11. Airborne Oil & Gas B.V.

## List Of Tables

### LIST OF TABLES

Table 1: Global Major Offshore EPC Contracts Awarded, 2014-2016

Table 2: South America Major SURF Contracts Awarded, 2015-2016

Table 3: List of Major Partnerships and Joint Ventures in Subsea Infrastructure Industry, 2012-2016

Table 4: List of Major Mergers & Acquisitions in Subsea Infrastructure Industry, 2011-2016

## List Of Figures

### LIST OF FIGURES

Figure 1: Industry Structure & Stakeholders of Global Oil & Gas SURF Market

Figure 2: Global Oil & Gas SURF Market Size, By Value, 2011–2021F (USD Billion)

Figure 3: South America Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 4: South America Offshore Average Rig Count, 2012 – 2016E

Figure 5: South America Oil & Gas SURF Market Share, By Component, By Value, 2015 & 2021F

Figure 6: South America Oil & Gas SURF Market Share, By Application, By Value, 2015 & 2021F

Figure 7: South America Oil & Gas SURF Market Share, By Country, By Value, 2015 & 2021F

Figure 8: Brazil Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 9: Venezuela Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 10: Peru Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

Figure 11: Rest of South America Oil & Gas SURF Market Size, By Value, 2011 – 2021F (USD Billion)

### COMPANIES MENTIONED

1. Technip
2. Subsea 7 SA
3. Aker Solutions ASA
4. Nexans SA
5. Saipem SpA
6. Prysmian S.p.A.
7. VALLOUREC
8. ABB Ltd
9. Kongsberg Gruppen
10. Siemens AG
11. Airborne Oil & Gas B.V.

## I would like to order

Product name: South America Oil & Gas Subsea Umbilicals, Risers and Flowlines (SURF) Market By Component (Shallow Water, Deepwater, Ultra-Deepwater), By Application (Deepwater, Shallow Water, etc.), Competition Forecast and Opportunities, 2011-2021

Product link: <https://marketpublishers.com/r/S23E36B71DFEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S23E36B71DFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970