

# **South America Oil & Gas Pipeline Leak and Theft Detection Market By Onshore Vs. Offshore, By Application (Buried, Subsea & Refinery/Petrochemical), By Source of Revenue, By Equipment, By Technology Competition Forecast & Opportunities, 2012–2022**

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## **Abstracts**

Over the last 3 years, oil consumption in South America declined gradually. However, the scenario is expected to change with stabilizing of crude oil prices and hence, companies are now investing in exploring oil & gas reserves. South America is expected to witness highest growth in terms of offshore pipeline over the next five years. In South America, pipeline addition is being majorly done in Brazil, after Saipem was awarded a number of contracts by Petrobras. Oil & gas pipeline industry in the region is anticipated to witness major investments in natural gas pipeline infrastructure, indicating a clear trend of high natural gas demand as compared to crude oil. More than 80% of the pipelines constructed during 2017-2022 are expected to be natural gas pipelines.

According to “South America Oil & Gas Pipeline Leak and Theft Detection Market, Competition Forecast & Opportunities, 2012–2022”, the South America oil & gas pipeline leak and theft detection market is projected to reach \$ 0.09 billion by 2022. Few of the leading players in South America oil & gas pipeline leak and theft detection market include Honeywell International Inc, Yokogawa Electric Corp, Siemens AG, Schneider Electric, FMC Technologies, Emerson Process Management, GE Oil & Gas, Cisco Systems Inc., and Cameron International. “South America Oil & Gas Pipeline Leak and Theft Detection Market, Competition Forecast & Opportunities, 2012–2022” discusses the following aspects in the South America oil & gas pipeline leak and theft detection market:

Market Size & Share Forecast

Regional and Country Market Analysis

Segmental Analysis – By Location of Application (Buried Pipelines, Subsea Pipelines, and Refinery/ Petrochemical Complex), By Method of Leak Detection (Internal Vs. External), By Technology (Ultrasonic/Acoustic, Flow Monitoring, Fiber Optic, Vapor Sensing & Others), By Source of Revenue (Hardware, Software & Aftersales Services), By Equipment/Device (Flowmeters, Acoustic Sensors, Pressure Sensors/ Transducers, Intelligent Pigging/ Smart Ball Technology, Cable Sensors & Others)

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

## **WHY YOU SHOULD BUY THIS REPORT?**

To gain an in-depth understanding of South America oil & gas pipeline leak and theft detection market.

To identify the on-going trends and anticipated growth in the next ten years

To help industry consultants, oil & gas pipeline companies and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players and suppliers

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

## **REPORT METHODOLOGY**

The information contained in this report is based upon both primary and secondary

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research. Primary research included interaction with industry stakeholders such as oil & gas pipeline manufacturers, leak and theft detection service providers, raw material suppliers, channel partners, EPC contractors and sub-contractors, distributors, and channel partners, regulatory bodies and customers (national oil companies, oil & gas multinationals). Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

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## **COMPANIES MENTIONED**

1. Honeywell International Inc
2. Yokogawa Electric Corp
3. Siemens AG
4. Schneider Electric
5. FMC Technologies
6. Emerson Process Management
7. GE Oil & Gas
8. Cisco Systems Inc.
9. Cameron International

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