+44 20 8123 2220
info@marketpublishers.com

# Soldier Systems Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Equipment (Personal Protection, Communication, Navigation & Targeting, Others), By Application (Combat Operations, Surveillance and Reconnaissance, Training and Simulation, Others), By Region, By Competition, 2020-2030F

https://marketpublishers.com/r/SE6617BEBF1FEN.html
Date: January 2025
Pages: 184
Price: US$ 4,500.00 (Single User License)
ID: SE6617BEBF1FEN

## Abstracts

The Global Soldier Systems Market was valued at USD 11.54 Billion in 2024 and is expected to reach USD 15.44 Billion by 2030 with a CAGR of 4.97% during the forecast period. The global soldier systems market is witnessing significant growth due to increasing defense budgets and advancements in technology aimed at enhancing the capabilities and safety of military personnel. Key components of soldier systems include communication equipment, body armor, weaponry, GPS systems, and wearable technologies, designed to improve operational efficiency and survivability in combat situations.

Market Drivers

Technological Advancements in Soldier Systems

Technological innovation plays a significant role in the growth of the global soldier systems market, as militaries worldwide continue to invest in cutting-edge equipment to enhance the capabilities and survivability of their personnel. Key advancements include wearable technologies, communication systems, GPS tracking, exoskeletons, and advanced body armor. Soldier systems are becoming more integrated, with systems like smart helmets, enhanced vision systems (night vision, thermal, and augmented reality),

and real-time data analytics enabling soldiers to access critical battlefield information in real time. These technologies not only improve situational awareness but also offer protection against emerging threats such as cyberattacks and advanced weaponry. Additionally, wearable sensors and biometric monitoring devices are being incorporated into soldier uniforms to track health data, ensuring soldiers' physical readiness and safety. Innovations in lightweight materials and advanced electronics are further driving demand for these systems. The evolution of soldier systems also benefits from the development of artificial intelligence (AI) and robotics, which contribute to autonomous systems, unmanned vehicles, and remote combat support systems, enhancing soldier capabilities and reducing exposure to danger.

Increasing Geopolitical Tensions and Security Threats

Rising geopolitical tensions and security threats worldwide are significant drivers of the global soldier systems market. With the increasing frequency of military confrontations and instability in regions such as the Middle East, Eastern Europe, and the Asia-Pacific, countries are prioritizing the modernization of their defense forces. The need for more advanced and integrated soldier systems is becoming more urgent as military forces seek to enhance their defense and preparedness against evolving threats. Terrorism, cyber warfare, border conflicts, and regional power struggles are all influencing defense strategies, necessitating the deployment of highly capable and versatile soldier systems. For example, countries like the United States, China, and Russia are focusing on integrating the latest soldier systems with their armed forces to maintain an edge over potential adversaries. These geopolitical dynamics are encouraging military forces globally to invest in improving the performance, durability, and safety of their soldiers through advanced technologies. As threats diversify, from traditional warfare to asymmetric and hybrid warfare, the demand for customized and future-proof soldier systems has surged, creating a stable growth environment for the market.

Modernization and Upgradation of Defense Forces

Another critical factor fueling the growth of the global soldier systems market is the ongoing modernization and upgradation of defense forces, particularly in developed countries. Many nations are investing heavily in modernizing their military infrastructure to improve operational efficiency, agility, and effectiveness in combat scenarios. This modernization process involves upgrading traditional soldier gear with next-generation technologies to provide enhanced capabilities in combat situations. Modern soldier systems integrate multiple functionalities, from communication and surveillance to defense and navigation, into a single cohesive unit. This integration reduces the

+44 20 8123 2220
info@marketpublishers.com

logistical complexity and enhances operational efficiency on the battlefield. Many defense programs focus on outfitting soldiers with new personal protective equipment (PPE), such as advanced body armor and helmets, that offer greater protection and comfort while being lightweight and less restrictive. Additionally, modernization efforts are focused on improving soldiers' communication capabilities, such as incorporating advanced radios, secure communication networks, and satellite connectivity to ensure that soldiers remain connected to command centers and other team members in complex environments. As part of these upgradation efforts, military forces are also focusing on increasing the mobility and lethality of their soldiers through the integration of robotic systems, drones, and autonomous weapons, enhancing both offensive and defensive capabilities. This trend towards modernization is critical for enhancing the operational effectiveness of military forces and driving the adoption of advanced soldier systems.

Rising Defense Budgets and Investments

The expansion of defense budgets globally is another significant driver of the global soldier systems market. As nations recognize the importance of maintaining military superiority and readiness, they are allocating more financial resources to defense-related programs. For instance, military assistance supplied to Ukraine to aid in its protracted conflict contributed to a USD 55 billion rise in U.S. defense spending between 2022 and 2023. This has been particularly evident in countries like the United States, China, India, and Russia, where defense budgets are steadily increasing in response to emerging threats and the need for advanced technologies. Government investments in defense research and development (R&D) are accelerating the development of new and innovative soldier systems, ranging from communication and surveillance tools to wearable technologies and advanced weaponry. Moreover, the growing emphasis on military modernization is prompting defense contractors to develop and deliver more sophisticated soldier systems that integrate artificial intelligence, advanced sensor networks, and real-time data processing. Increased defense budgets also allow for the procurement of large quantities of advanced equipment, fostering greater demand for cutting-edge soldier systems. Additionally, defense partnerships and collaborations between countries and private companies are facilitating the transfer of technology and expertise, further stimulating market growth. This increase in financial resources, combined with greater emphasis on security and defense innovation, ensures a steady flow of investment into soldier systems, supporting the market’s continued expansion. As long as defense budgets remain robust, the market for soldier systems is likely to experience sustained growth, particularly in regions facing heightened security challenges.

+44 20 8123 2220
info@marketpublishers.com

## Key Market Challenges

### High Costs of Advanced Soldier Systems

One of the primary challenges faced by the global soldier systems market is the high cost associated with developing, manufacturing, and procuring advanced systems. Soldier systems involve cutting-edge technologies, including wearable devices, communication equipment, biometric sensors, exoskeletons, advanced body armor, and integrated systems that combine various functionalities. The integration of such technologies into a cohesive system can be expensive due to the specialized materials, research and development (R&D) efforts, and manufacturing techniques involved. Additionally, the continuous evolution of these systems to incorporate emerging technologies such as artificial intelligence (AI), robotics, and augmented reality further drives up costs. For many countries, especially those with limited defense budgets, the procurement of such advanced systems can become a significant financial burden. While developed nations may have the resources to invest in these systems, for developing nations, this cost barrier may limit their ability to modernize their armed forces with the latest soldier systems. Furthermore, the ongoing need for system upgrades and maintenance adds to the long-term expenses associated with soldier systems. These high costs create a challenge for the widespread adoption of advanced soldier technologies, particularly in countries with constrained defense budgets or those facing economic challenges.

### Integration and Compatibility Issues

Another challenge that hinders the growth of the global soldier systems market is the complexity of integrating various technologies into a single, functional system. Modern soldier systems rely on the seamless integration of different components, including communications, navigation, sensors, weapons, and protective gear. Achieving compatibility between these systems, especially when they are sourced from different manufacturers or based on different technological platforms, can be difficult. Additionally, soldier systems must be able to operate in diverse and often extreme environments, such as harsh terrains, extreme temperatures, and under conditions of limited connectivity or disrupted signals. The challenge lies not only in ensuring that each component works effectively on its own but also that it can communicate and cooperate with other systems. For example, integrating real-time data collection systems, GPS navigation, and communication networks into a single cohesive unit without compromising performance or reliability is a technical challenge. Furthermore,

+44 20 8123 2220
info@marketpublishers.com

ensuring interoperability with existing legacy systems is also a key concern for defense forces aiming to modernize without completely overhauling their infrastructure. This integration and compatibility challenge can delay the deployment of new systems and increase costs for defense contractors, as they may need to make adjustments and modifications to meet specific requirements or resolve integration issues. The complexity involved in creating highly interoperable systems often leads to extended timelines and budget overruns, limiting the efficiency and effectiveness of soldier system deployments.

Cybersecurity and Data Privacy Concerns

As soldier systems become increasingly integrated with advanced communication and data-sharing technologies, cybersecurity and data privacy concerns present another significant challenge for the market. Modern soldier systems rely heavily on real-time data transfer, satellite communications, and cloud-based platforms to enhance operational effectiveness, provide situational awareness, and enable remote command. However, these systems are vulnerable to cyberattacks, which can compromise sensitive military information and potentially put soldiers at risk. Hacking, data breaches, and jamming of communication systems can disrupt the functioning of soldier systems, leading to operational inefficiencies or, in extreme cases, rendering soldiers vulnerable to enemy attacks. Given the critical role that data and communication play in modern warfare, any compromise in the integrity of soldier systems can have severe consequences. Additionally, the need to ensure secure communication between different platforms and forces further complicates cybersecurity efforts. Military forces must continuously upgrade their security protocols to defend against evolving cyber threats. Moreover, ensuring the privacy and protection of soldiers' biometric data, health information, and personal records is a growing concern as more wearable technologies are integrated into soldier systems. The challenges associated with cybersecurity are not only technical but also regulatory, as defense agencies must navigate complex legal frameworks to protect sensitive military data and comply with international data protection laws. As the threat of cyber warfare increases, addressing cybersecurity concerns will remain a crucial challenge for the global soldier systems market.

Key Market Trends

Growing Focus on Wearable and Health Monitoring Technologies

A key trend in the global soldier systems market is the growing emphasis on wearable technologies and health monitoring systems. These technologies are designed to

+44 20 8123 2220
info@marketpublishers.com

monitor and enhance the physical and mental well-being of soldiers on the battlefield. Wearable devices such as smart helmets, body sensors, and health trackers are now being integrated into soldier systems to provide real-time data on a soldier's health, fatigue, stress levels, and vital signs. These devices can help commanders assess a soldier's physical readiness and identify any health issues before they become critical. For example, wearable sensors can detect early signs of dehydration, heat stress, or fatigue, which are common issues in extreme combat environments. The integration of these systems into soldier gear also allows for continuous monitoring of soldiers' physical condition, ensuring that they remain at peak performance throughout their missions. As a result, wearable and health monitoring technologies are playing an increasingly important role in enhancing soldier safety, reducing battlefield casualties, and improving operational efficiency. Moreover, the growing trend of integrating artificial intelligence (AI) and data analytics into these technologies allows for more accurate and timely decision-making, further boosting the effectiveness of soldier systems.

Emergence of Autonomous and Robotic Soldier Support Systems

Another significant trend in the global soldier systems market is the integration of autonomous and robotic support systems. These systems are designed to assist soldiers in various roles, from combat operations to logistical support, thereby reducing the burden on human personnel and enhancing battlefield efficiency. Unmanned vehicles, drones, and autonomous robots are being increasingly deployed to support soldiers in critical operations such as reconnaissance, surveillance, and bomb disposal. For instance, drones equipped with cameras and sensors can provide real-time intelligence on enemy positions, while autonomous ground vehicles can transport supplies or evacuate casualties, minimizing the need for human involvement in dangerous tasks. Additionally, exoskeletons, which are wearable robotic suits, are being developed to enhance soldier strength and mobility, allowing them to carry heavier loads and traverse difficult terrains with greater ease. These robotic and autonomous systems are not only improving operational efficiency but also enhancing soldier safety by reducing exposure to dangerous environments. As AI and machine learning technologies continue to evolve, the capabilities of autonomous and robotic soldier support systems are expected to grow, further transforming the future of military operations. This trend is shaping the market by driving demand for high-tech support systems that can work in conjunction with human soldiers to achieve more precise and effective mission outcomes.

Integration of Communication and Data Sharing Systems

+44 20 8123 2220
info@marketpublishers.com

The integration of advanced communication and data-sharing systems is another prominent trend in the global soldier systems market. Modern warfare increasingly relies on seamless communication and the rapid exchange of information across various units and military branches. Soldier systems are now incorporating secure communication platforms, real-time data transfer capabilities, and cloud-based networks that enable soldiers to share vital information instantly with commanders and fellow soldiers. These communication systems are equipped with advanced encryption technologies to ensure the security and integrity of the data being transmitted, protecting sensitive military information from cyber threats. Additionally, integrated data-sharing systems allow soldiers to access battlefield intelligence, mission updates, and logistical support at the touch of a button. For example, soldiers equipped with augmented reality (AR) glasses can receive real-time overlays of situational data, enhancing their ability to navigate and respond to threats. The demand for communication and data-sharing systems is being driven by the need for increased operational efficiency and coordination in complex and dynamic combat environments. The integration of these systems not only improves soldiers' situational awareness but also enhances command-and-control capabilities, enabling faster decision-making and more precise execution of military strategies. As communication technologies evolve, the need for highly integrated, secure, and reliable data-sharing systems will continue to grow, further driving innovation in soldier systems.

Increasing Focus on Soldier Protection and Survival Gear

A growing trend in the global soldier systems market is the increasing focus on soldier protection and survival gear. As the nature of warfare continues to evolve, the importance of safeguarding soldiers against a wide range of threats is becoming paramount. In 2024, EU member states and European NATO allies increased their annual defense spending by USD 157.05 billion. Modern soldier systems are incorporating advanced protective equipment such as lightweight body armor, blast-resistant helmets, and ballistic shields that provide superior protection while minimizing mobility restrictions. The integration of smart materials and advanced composites has made these protective systems more effective without adding significant weight, which can otherwise limit a soldier's agility and endurance. In addition to physical protection, survival gear such as advanced first-aid kits, water filtration systems, and portable shelters is being incorporated into soldier systems to ensure that soldiers can sustain themselves in challenging and hostile environments. Moreover, the growing threat of chemical, biological, radiological, and nuclear (CBRN) attacks has led to the development of specialized protective clothing and equipment that can safeguard soldiers from these risks. The trend of enhancing soldier protection and survival gear is also extending to areas such as personal climate control, where wearable cooling and

+44 20 8123 2220
info@marketpublishers.com

heating systems are being integrated into soldier uniforms to help soldiers maintain optimal body temperatures in extreme conditions. As defense forces around the world continue to prioritize soldier safety and survivability, the demand for advanced protection and survival gear is expected to increase, driving innovation in the market. This trend underscores the importance of equipping soldiers with the tools and technology they need to survive and perform effectively in a wide range of combat scenarios.

## Segmental Insights

### Equipment Insights

Navigation and targeting systems are emerging as the fastest-growing segment within the global soldier systems market, driven by the increasing demand for precision and situational awareness in modern warfare. These systems, which include GPS, inertial navigation, and advanced targeting technologies, enable soldiers to accurately pinpoint enemy positions, navigate complex terrains, and enhance mission success. Integration with real-time data-sharing and communication platforms further strengthens operational efficiency. The continuous advancements in satellite technology, miniaturization, and artificial intelligence are driving innovation in this segment, making navigation and targeting systems essential components of next-generation soldier equipment for enhanced combat effectiveness and tactical superiority.

## Regional Insights

North America remains the dominant region in the global soldier systems market, primarily due to the robust defense budgets and technological advancements of countries like the United States and Canada. The U.S. military, with its continuous investments in modernization programs, leads the world in the development and deployment of cutting-edge soldier systems, including advanced communication, navigation, and protection technologies. Additionally, strong government support, research and development initiatives, and the presence of leading defense contractors further strengthen North America's market position. The region's strategic focus on enhancing soldier capabilities through innovative solutions ensures its dominance in shaping the global soldier systems landscape.

## Key Market Players

Lockheed Martin Corporation

+44 20 8123 2220
info@marketpublishers.com

BAE Systems plc

Kopin Corporation

Thales S.A.

Safariland, LLC

Point Blank Enterprises, Inc.

Leonardo S.p.A.

Rheinmetall AG

L3Harris Technologies, Inc.

Rohde & Schwarz GmbH & Co KG.

Report Scope:

In this report, the global Soldier Systems Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Soldier Systems Market, By Equipment:

Personal Protection

Communication

Navigation & Targeting

Others

Soldier Systems Market, By Application:

Combat Operations

+44 20 8123 2220
info@marketpublishers.com

Surveillance and Reconnaissance

Training and Simulation

Others

Soldier Systems Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

France

Germany

Spain

Italy

United Kingdom

Asia-Pacific

China

Japan

India

Vietnam

South Korea

+44 20 8123 2220
info@marketpublishers.com

- Australia
- Thailand
- Middle East & Africa
- South Africa
- Saudi Arabia
- UAE
- Turkey
- South America
- Brazil
- Argentina

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the global Soldier Systems Market.

Available Customizations:

Global Soldier Systems Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

+44 20 8123 2220
info@marketpublishers.com

# Contents


## 1. INTRODUCTION

1.1. Market Overview
1.2. Key Highlights of the Report
1.3. Market Coverage
1.4. Market Segments Covered
1.5. Research Tenure Considered

## 2. RESEARCH METHODOLOGY

2.1. Objective of the Study
2.2. Baseline Methodology
2.3. Key Industry Partners
2.4. Major Association and Secondary Sources
2.5. Forecasting Methodology
2.6. Data Triangulation & Validation
2.7. Assumptions and Limitations

## 3. EXECUTIVE SUMMARY

3.1. Market Overview
3.2. Market Forecast
3.3. Key Regions
3.4. Key Segments

## 4. GLOBAL SOLDIER SYSTEMS MARKET OUTLOOK

4.1. Market Size & Forecast
  4.1.1. By Value
4.2. Market Share & Forecast
  4.2.1. By Equipment Market Share Analysis (Personal Protection, Communication, Navigation & Targeting, Others)
  4.2.2. By Application Market Share Analysis (Combat Operations, Surveillance and Reconnaissance, Training and Simulation, Others)
  4.2.3. By Regional Market Share Analysis
    4.2.3.1. North America Market Share Analysis
    4.2.3.2. Europe & CIS Market Share Analysis

+44 20 8123 2220
info@marketpublishers.com

4.2.3.3. Asia-Pacific Market Share Analysis
4.2.3.4. Middle East & Africa Market Share Analysis
4.2.3.5. South America Market Share Analysis
4.2.4. By Top 5 Companies Market Share Analysis, Others (2024)
4.3. Global Soldier Systems Market Mapping & Opportunity Assessment
4.3.1. By Equipment Market Mapping & Opportunity Assessment
4.3.2. By Application Mapping & Opportunity Assessment
4.3.3. By Regional Market Mapping & Opportunity Assessment

## 5. NORTH AMERICA SOLDIER SYSTEMS MARKET OUTLOOK

5.1. Market Size & Forecast
5.1.1. By Value
5.2. Market Share & Forecast
5.2.1. By Equipment Market Share Analysis
5.2.2. By Application Market Share Analysis
5.2.3. By Country Market Share Analysis
5.2.3.1. United States Soldier Systems Market Outlook
5.2.3.1.1. Market Size & Forecast
5.2.3.1.1.1. By Value
5.2.3.1.2. Market Share & Forecast
5.2.3.1.2.1. By Equipment Market Share Analysis
5.2.3.1.2.2. By Application Market Share Analysis
5.2.3.2. Canada Soldier Systems Market Outlook
5.2.3.2.1. Market Size & Forecast
5.2.3.2.1.1. By Value
5.2.3.2.2. Market Share & Forecast
5.2.3.2.2.1. By Equipment Market Share Analysis
5.2.3.2.2.2. By Application Market Share Analysis
5.2.3.3. Mexico Soldier Systems Market Outlook
5.2.3.3.1. Market Size & Forecast
5.2.3.3.1.1. By Value
5.2.3.3.2. Market Share & Forecast
5.2.3.3.2.1. By Equipment Market Share Analysis
5.2.3.3.2.2. By Application Market Share Analysis

## 6. EUROPE & CIS SOLDIER SYSTEMS MARKET OUTLOOK

6.1. Market Size & Forecast

+44 20 8123 2220
info@marketpublishers.com

6.1.1. By Value
6.2. Market Share & Forecast
6.2.1. By Equipment Market Share Analysis
6.2.2. By Application Market Share Analysis
6.2.3. By Country Market Share Analysis
6.2.3.1. France Soldier Systems Market Outlook
6.2.3.1.1. Market Size & Forecast
6.2.3.1.1.1. By Value
6.2.3.1.2. Market Share & Forecast
6.2.3.1.2.1. By Equipment Market Share Analysis
6.2.3.1.2.2. By Application Market Share Analysis
6.2.3.2. Germany Soldier Systems Market Outlook
6.2.3.2.1. Market Size & Forecast
6.2.3.2.1.1. By Value
6.2.3.2.2. Market Share & Forecast
6.2.3.2.2.1. By Equipment Market Share Analysis
6.2.3.2.2.2. By Application Market Share Analysis
6.2.3.3. Spain Soldier Systems Market Outlook
6.2.3.3.1. Market Size & Forecast
6.2.3.3.1.1. By Value
6.2.3.3.2. Market Share & Forecast
6.2.3.3.2.1. By Equipment Market Share Analysis
6.2.3.3.2.2. By Application Market Share Analysis
6.2.3.4. Italy Soldier Systems Market Outlook
6.2.3.4.1. Market Size & Forecast
6.2.3.4.1.1. By Value
6.2.3.4.2. Market Share & Forecast
6.2.3.4.2.1. By Equipment Market Share Analysis
6.2.3.4.2.2. By Application Market Share Analysis
6.2.3.5. United Kingdom Soldier Systems Market Outlook
6.2.3.5.1. Market Size & Forecast
6.2.3.5.1.1. By Value
6.2.3.5.2. Market Share & Forecast
6.2.3.5.2.1. By Equipment Market Share Analysis
6.2.3.5.2.2. By Application Market Share Analysis

## 7. ASIA-PACIFIC SOLDIER SYSTEMS MARKET OUTLOOK

7.1. Market Size & Forecast

+44 20 8123 2220
info@marketpublishers.com

7.1.1. By Value
7.2. Market Share & Forecast
7.2.1. By Equipment Market Share Analysis
7.2.2. By Application Market Share Analysis
7.2.3. By Country Market Share Analysis
7.2.3.1. China Soldier Systems Market Outlook
7.2.3.1.1. Market Size & Forecast
7.2.3.1.1.1. By Value
7.2.3.1.2. Market Share & Forecast
7.2.3.1.2.1. By Equipment Market Share Analysis
7.2.3.1.2.2. By Application Market Share Analysis
7.2.3.2. Japan Soldier Systems Market Outlook
7.2.3.2.1. Market Size & Forecast
7.2.3.2.1.1. By Value
7.2.3.2.2. Market Share & Forecast
7.2.3.2.2.1. By Equipment Market Share Analysis
7.2.3.2.2.2. By Application Market Share Analysis
7.2.3.3. India Soldier Systems Market Outlook
7.2.3.3.1. Market Size & Forecast
7.2.3.3.1.1. By Value
7.2.3.3.2. Market Share & Forecast
7.2.3.3.2.1. By Equipment Market Share Analysis
7.2.3.3.2.2. By Application Market Share Analysis
7.2.3.4. Vietnam Soldier Systems Market Outlook
7.2.3.4.1. Market Size & Forecast
7.2.3.4.1.1. By Value
7.2.3.4.2. Market Share & Forecast
7.2.3.4.2.1. By Equipment Market Share Analysis
7.2.3.4.2.2. By Application Market Share Analysis
7.2.3.5. South Korea Soldier Systems Market Outlook
7.2.3.5.1. Market Size & Forecast
7.2.3.5.1.1. By Value
7.2.3.5.2. Market Share & Forecast
7.2.3.5.2.1. By Equipment Market Share Analysis
7.2.3.5.2.2. By Application Market Share Analysis
7.2.3.6. Australia Soldier Systems Market Outlook
7.2.3.6.1. Market Size & Forecast
7.2.3.6.1.1. By Value
7.2.3.6.2. Market Share & Forecast

+44 20 8123 2220
info@marketpublishers.com

7.2.3.6.2.1. By Equipment Market Share Analysis
7.2.3.6.2.2. By Application Market Share Analysis
7.2.3.7. Thailand Soldier Systems Market Outlook
7.2.3.7.1. Market Size & Forecast
7.2.3.7.1.1. By Value
7.2.3.7.2. Market Share & Forecast
7.2.3.7.2.1. By Equipment Market Share Analysis
7.2.3.7.2.2. By Application Market Share Analysis

## 8. MIDDLE EAST & AFRICA SOLDIER SYSTEMS MARKET OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast
8.2.1. By Equipment Market Share Analysis
8.2.2. By Application Market Share Analysis
8.2.3. By Country Market Share Analysis
8.2.3.1. South Africa Soldier Systems Market Outlook
8.2.3.1.1. Market Size & Forecast
8.2.3.1.1.1. By Value
8.2.3.1.2. Market Share & Forecast
8.2.3.1.2.1. By Equipment Market Share Analysis
8.2.3.1.2.2. By Application Market Share Analysis
8.2.3.2. Saudi Arabia Soldier Systems Market Outlook
8.2.3.2.1. Market Size & Forecast
8.2.3.2.1.1. By Value
8.2.3.2.2. Market Share & Forecast
8.2.3.2.2.1. By Equipment Market Share Analysis
8.2.3.2.2.2. By Application Market Share Analysis
8.2.3.3. UAE Soldier Systems Market Outlook
8.2.3.3.1. Market Size & Forecast
8.2.3.3.1.1. By Value
8.2.3.3.2. Market Share & Forecast
8.2.3.3.2.1. By Equipment Market Share Analysis
8.2.3.3.2.2. By Application Market Share Analysis
8.2.3.4. Turkey Soldier Systems Market Outlook
8.2.3.4.1. Market Size & Forecast
8.2.3.4.1.1. By Value
8.2.3.4.2. Market Share & Forecast

+44 20 8123 2220
info@marketpublishers.com

8.2.3.4.2.1. By Equipment Market Share Analysis
8.2.3.4.2.2. By Application Market Share Analysis

## 9. SOUTH AMERICA SOLDIER SYSTEMS MARKET OUTLOOK

9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Equipment Market Share Analysis
9.2.2. By Application Market Share Analysis
9.2.3. By Country Market Share Analysis
9.2.3.1. Brazil Soldier Systems Market Outlook
9.2.3.1.1. Market Size & Forecast
9.2.3.1.1.1. By Value
9.2.3.1.2. Market Share & Forecast
9.2.3.1.2.1. By Equipment Market Share Analysis
9.2.3.1.2.2. By Application Market Share Analysis
9.2.3.2. Argentina Soldier Systems Market Outlook
9.2.3.2.1. Market Size & Forecast
9.2.3.2.1.1. By Value
9.2.3.2.2. Market Share & Forecast
9.2.3.2.2.1. By Equipment Market Share Analysis
9.2.3.2.2.2. By Application Market Share Analysis

## 10. MARKET DYNAMICS

10.1. Drivers
10.2. Challenges

## 11. IMPACT OF COVID-19 ON GLOBAL SOLDIER SYSTEMS MARKET

11.1. Impact Assessment Model
11.1.1. Key Segments Impacted
11.1.2. Key Regions Impacted
11.1.3. Key Countries Impacted

## 12. MARKET TRENDS & DEVELOPMENTS

## 13. COMPETITIVE LANDSCAPE

+44 20 8123 2220
info@marketpublishers.com

13.1. Company Profiles
13.1.1. Lockheed Martin Corporation
13.1.1.1. Company Details
13.1.1.2. Products
13.1.1.3. Financials (As Per Availability)
13.1.1.4. Key Market Focus & Geographical Presence
13.1.1.5. Recent Developments
13.1.1.6. Key Management Personnel
13.1.2. BAE Systems plc
13.1.2.1. Company Details
13.1.2.2. Products
13.1.2.3. Financials (As Per Availability)
13.1.2.4. Key Market Focus & Geographical Presence
13.1.2.5. Recent Developments
13.1.2.6. Key Management Personnel
13.1.3. Kopin Corporation
13.1.3.1. Company Details
13.1.3.2. Products
13.1.3.3. Financials (As Per Availability)
13.1.3.4. Key Market Focus & Geographical Presence
13.1.3.5. Recent Developments
13.1.3.6. Key Management Personnel
13.1.4. Thales S.A.
13.1.4.1. Company Details
13.1.4.2. Products
13.1.4.3. Financials (As Per Availability)
13.1.4.4. Key Market Focus & Geographical Presence
13.1.4.5. Recent Developments
13.1.4.6. Key Management Personnel
13.1.5. Safariland, LLC
13.1.5.1. Company Details
13.1.5.2. Products
13.1.5.3. Financials (As Per Availability)
13.1.5.4. Key Market Focus & Geographical Presence
13.1.5.5. Recent Developments
13.1.5.6. Key Management Personnel
13.1.6. Point Blank Enterprises, Inc.
13.1.6.1. Company Details

+44 20 8123 2220
info@marketpublishers.com

13.1.6.2. Products
13.1.6.3. Financials (As Per Availability)
13.1.6.4. Key Market Focus & Geographical Presence
13.1.6.5. Recent Developments
13.1.6.6. Key Management Personnel
13.1.7. Leonardo S.p.A.
13.1.7.1. Company Details
13.1.7.2. Products
13.1.7.3. Financials (As Per Availability)
13.1.7.4. Key Market Focus & Geographical Presence
13.1.7.5. Recent Developments
13.1.7.6. Key Management Personnel
13.1.8. Rheinmetall AG
13.1.8.1. Company Details
13.1.8.2. Products
13.1.8.3. Financials (As Per Availability)
13.1.8.4. Key Market Focus & Geographical Presence
13.1.8.5. Recent Developments
13.1.8.6. Key Management Personnel
13.1.9. L3Harris Technologies, Inc.
13.1.9.1. Company Details
13.1.9.2. Products
13.1.9.3. Financials (As Per Availability)
13.1.9.4. Key Market Focus & Geographical Presence
13.1.9.5. Recent Developments
13.1.9.6. Key Management Personnel
13.1.10. Rohde & Schwarz GmbH & Co KG.
13.1.10.1. Company Details
13.1.10.2. Products
13.1.10.3. Financials (As Per Availability)
13.1.10.4. Key Market Focus & Geographical Presence
13.1.10.5. Recent Developments
13.1.10.6. Key Management Personnel

## 14. STRATEGIC RECOMMENDATIONS/ACTION PLAN

14.1. Key Focus Areas
14.2. Target Equipment
14.3. Target Application

+44 20 8123 2220
info@marketpublishers.com

## 15. ABOUT US & DISCLAIMER

+44 20 8123 2220
info@marketpublishers.com

## I would like to order

Product name: Soldier Systems Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Equipment (Personal Protection, Communication, Navigation & Targeting, Others), By Application (Combat Operations, Surveillance and Reconnaissance, Training and Simulation, Others), By Region, By Competition, 2020-2030F

Product link: https://marketpublishers.com/r/SE6617BEBF1FEN.html

Price: US$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/SE6617BEBF1FEN.html