

Singapore LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025

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Abstracts

Increasing demand for LNG from end-users, declining LNG prices, strategic geographical location in Asia-Pacific and implementation of favourable government policies are few of the major factors expected to boost demand for LNG in Singapore. To address the growing domestic demand, the country imports natural gas from Indonesia & Malaysia and LNG from countries of Qatar, Equatorial Guinea and Australia. In 2013, Singapore commissioned an LNG terminal in Jurong Island, with an initial LNG handling capacity of 3.5 mmtpa, which was later increased to 6 mmtpa in 2014. Power generation sector emerged as the largest consumer of LNG in Singapore, as of 2015, however, with the increasing demand for LNG to be used as bunkering fuel in transportation sector, the market share of LNG for application in power sector is expected to decline, during the forecast period, thereby impacting demand for LNG in the region.

According to “Singapore LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025”, market for LNG in Singapore is projected to grow at a CAGR of 10.39% during 2016-2021. Various upcoming LNG based power plants, emergence of LNG to be used as a bunkering fuel, falling supply of piped natural gas from neighbouring countries, imposition of regulations to modulate supply of piped natural gas and cost-effectiveness of LNG in comparison with other alternative fuels are the major factors anticipated to positively influence LNG market scenario in Singapore, over next ten years. “Singapore LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025” discusses the following aspects of LNG market in the Singapore:

Singapore LNG Demand & Supply Analysis

Singapore LNG Potential Demand & Supply Gap

Regional Market Analysis (South West, North West, Central Singapore, North East and South East)

Why You Should Buy This Report?

To gain an in-depth understanding of LNG market in Singapore.

To identify the on-going trends and anticipated growth in the next ten years

To help LNG terminal operators, aggregators, suppliers, marketers and consultants in aligning their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research includes interaction with LNG terminal operators, aggregators, distributors and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and proprietary databases.

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