+44 20 8123 2220
info@marketpublishers.com

Shale Oil Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Shale Gasoline, Shale Diesel, Kerosene, and Others), By Technology (In-situ Technology and Ex-situ Technology), By Process (Oil Shale Exploration, Ore Preparation, Oil Shale Retortion, and Shale Oil Refining & Specialty Services), By Application (Fuel, Electricity, and Cement & Chemicals), By Region, By Competition 2019-2029

https://marketpublishers.com/r/S6D74B5D68C1EN.html
Date: January 2024
Pages: 183
Price: US$ 4,900.00 (Single User License)
ID: S6D74B5D68C1EN

Abstracts

Global Shale Oil Market was valued at USD 3.88 Billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 7.53% through 2029. The Global Shale Oil Market is undergoing significant growth as a pivotal player in the ever-evolving landscape of the energy industry. Shale oil, extracted from unconventional reservoirs through advanced technologies such as hydraulic fracturing, has emerged as a key contributor to the world's oil supply. Technological advancements in drilling techniques and reservoir stimulation have unlocked vast shale reserves, transforming regions once considered uneconomical into major sources of energy. This surge in shale oil production has not only bolstered energy security but has also provided a counterbalance to traditional oil production.

The market's growth is further fueled by the versatility and accessibility of shale reserves, contributing to global efforts for diversified and sustainable energy sources. Shale oil's abundance and its role in enhancing energy independence make it a vital component in the global energy mix. As the industry continues to refine extraction methods and optimize operational efficiency, the Global Shale Oil Market is poised to

+44 20 8123 2220
info@marketpublishers.com

play an increasingly influential role in meeting the world's growing energy demands, shaping the trajectory of the energy sector toward a more diversified and resilient future.

Key Market Drivers

Technological Advancements in Hydraulic Fracturing

The foremost driver propelling the growth of the Global Shale Oil Market is the continuous evolution and refinement of hydraulic fracturing technologies. Advancements in drilling techniques, reservoir stimulation, and extraction processes have played a pivotal role in unlocking vast shale oil reserves that were previously economically inaccessible. Innovations in hydraulic fracturing, specifically horizontal drilling coupled with multi-stage fracturing, have significantly enhanced the efficiency of extracting oil from shale formations. This technological progress has not only increased the overall recovery rates but has also made shale oil production more cost-effective and commercially viable, positioning it as a key driver in the global energy landscape.

Expanding Shale Reserves

The expansion of shale oil reserves globally serves as a major driver for the growth of the shale oil market. Geological surveys and exploration activities have continually identified new and substantial shale formations across diverse regions, including North America, Europe, Asia, and beyond. The discovery and delineation of these expansive shale reservoirs have provided a substantial resource base for the industry to tap into. The growing understanding of the geology and distribution of shale formations, coupled with advancements in exploration technologies, has led to the continual expansion of proven shale reserves. As the industry leverages these reserves, it not only ensures a more diversified global oil supply but also contributes to addressing energy security concerns in various regions.

Global Demand for Unconventional Oil Sources

The increasing global demand for energy, coupled with a desire for diversified and sustainable sources, is a significant driver fueling the growth of the Global Shale Oil Market. Shale oil, as an unconventional and abundant resource, plays a crucial role in meeting this escalating demand. The volatility in traditional oil markets, coupled with geopolitical uncertainties, has intensified the focus on unconventional oil sources like shale. The versatility of shale oil production allows for greater adaptability to changing

market dynamics, offering a reliable and resilient source of energy. As nations strive to reduce reliance on conventional oil reserves, shale oil emerges as a strategic driver in achieving energy independence and ensuring a more stable and diversified global energy supply.

Economic Viability and Cost Competitiveness

The economic viability and cost competitiveness of shale oil extraction represent a compelling driver in the growth of the global market. Continuous improvements in drilling technologies, operational efficiency, and supply chain management have significantly reduced the production costs associated with shale oil. The cost-effectiveness of shale oil production has made it competitive with conventional oil sources, particularly in regions with well-established shale reserves. As the industry achieves economies of scale and enhances extraction efficiency, shale oil becomes an attractive option for both established and emerging energy markets, reinforcing its position as a driver shaping the future of the global energy landscape.

Geopolitical Shifts and Energy Security

Geopolitical considerations, including shifts in global energy dynamics and concerns over energy security, constitute a prominent driver for the growing significance of the Global Shale Oil Market. Shale oil's role in enhancing energy independence and reducing reliance on traditional oil-producing regions has become strategically significant for nations seeking to mitigate geopolitical risks. The ability of shale oil to provide a diversified and decentralized energy source contributes to a more resilient global energy infrastructure. As geopolitical tensions impact traditional oil supply routes, shale oil emerges as a key driver in ensuring energy security and reinforcing the strategic autonomy of nations in their pursuit of a stable and sustainable energy future.

Key Market Challenges

Environmental Concerns and Regulatory Scrutiny

One of the primary challenges facing the Global Shale Oil Market revolves around environmental concerns and the increasing regulatory scrutiny associated with shale oil extraction. The extraction process, particularly hydraulic fracturing, raises concerns related to water usage, potential contamination of groundwater, and the release of methane—a potent greenhouse gas. As public awareness of environmental impacts grows, regulatory bodies globally are imposing more stringent environmental standards

+44 20 8123 2220
info@marketpublishers.com

on shale oil operations. The challenge lies in striking a balance between meeting energy demands and ensuring environmentally sustainable practices. Industry players face the complex task of developing and implementing technologies and practices that minimize environmental footprints while adhering to evolving regulatory frameworks, adding a layer of complexity and cost to shale oil projects.

Infrastructure and Logistic Challenges

The Global Shale Oil Market confronts significant infrastructure and logistical challenges, particularly in regions with newly discovered shale reserves. Unlike conventional oil reservoirs, which often benefit from well-established infrastructure, shale oil extraction may require the development of entirely new logistical networks, including roads, pipelines, and storage facilities. The rapid expansion of shale oil production in certain regions has strained existing transportation and storage capacities, leading to logistical bottlenecks and increased costs. Addressing these challenges requires substantial investments in infrastructure development, collaboration with local communities, and strategic planning to ensure the seamless flow of shale oil from extraction sites to refineries and distribution points. Navigating these logistical hurdles is crucial for the industry to fully harness the potential of shale oil reservoirs.

Volatility in Oil Prices

The Global Shale Oil Market is intricately linked to the volatility of oil prices, presenting a significant challenge for industry players. The swift expansion of shale oil production, particularly in the United States, has contributed to increased market sensitivity and responsiveness to global oil price fluctuations. Shale oil projects often involve high upfront capital investments, and their economic viability hinges on sustained periods of favorable oil prices. However, the inherent volatility in the global oil market, influenced by geopolitical events, production decisions by major oil-producing nations, and fluctuations in demand, poses challenges for shale oil operators in planning and executing long-term projects. Adapting to these price uncertainties necessitates robust risk management strategies and a capacity to navigate periods of price volatility to ensure the resilience and sustainability of shale oil ventures.

Technological and Operational Complexity

The technological and operational complexity associated with shale oil extraction poses a formidable challenge to the Global Shale Oil Market. Unlike conventional oil reservoirs, shale formations require specialized extraction techniques, including

+44 20 8123 2220
info@marketpublishers.com

horizontal drilling and hydraulic fracturing, to unlock their hydrocarbon potential. Developing and deploying these advanced technologies demand substantial investments in research, innovation, and skilled labor. Moreover, the operational complexities arise from the heterogeneous nature of shale formations, varying geological conditions, and the need for precise reservoir management. Balancing efficiency, cost-effectiveness, and environmental considerations in shale oil operations requires continuous advancements in technology and a commitment to operational excellence. The challenge lies in fostering a culture of innovation, adapting to evolving technologies, and attracting and retaining a skilled workforce capable of navigating the intricacies of shale oil extraction to ensure long-term success in this dynamic market.

Key Market Trends

Technological Advancements Driving Efficiency

A prominent trend in the Global Shale Oil Market is the relentless pursuit of technological advancements to enhance operational efficiency and extract maximum value from shale reserves. Continuous innovation in drilling techniques, reservoir characterization, and completion technologies is reshaping the landscape of shale oil extraction. Advanced seismic imaging, machine learning algorithms, and real-time monitoring systems are empowering operators to optimize well placement, increase recovery rates, and reduce environmental impacts. The integration of automation and robotics in drilling processes is streamlining operations, reducing downtime, and improving overall project economics. This trend underscores the industry's commitment to pushing the technological frontier, unlocking the full potential of shale oil reservoirs, and ensuring the sustainability of shale oil production in an increasingly competitive and dynamic energy market.

Focus on Environmental, Social, and Governance (ESG) Practices

A significant trend influencing the Global Shale Oil Market is the heightened emphasis on Environmental, Social, and Governance (ESG) practices. As environmental concerns gain prominence globally, stakeholders in the shale oil industry, including investors, regulatory bodies, and communities, are demanding a more sustainable approach to operations. Shale oil operators are increasingly adopting ESG frameworks, integrating eco-friendly technologies, and implementing best practices to minimize environmental impacts. Social responsibility initiatives, community engagement, and transparent governance structures are becoming integral components of shale oil projects. This trend reflects a broader industry shift towards responsible and sustainable energy

development, addressing environmental concerns while fostering positive relationships with local communities and aligning with global sustainability goals.

Integration of Data Analytics and Artificial Intelligence (AI)

The integration of data analytics and artificial intelligence (AI) is a transformative trend reshaping the Global Shale Oil Market. The industry is leveraging big data analytics and AI algorithms to process vast amounts of geological, operational, and production data, yielding actionable insights for decision-makers. Predictive analytics aids in reservoir modeling, optimizing drilling strategies, and predicting equipment failures, enhancing overall operational efficiency. The use of AI-powered technologies also facilitates real-time monitoring of well conditions, improving safety measures and minimizing environmental risks. This trend underscores a shift towards data-driven decision-making, enabling operators to make informed choices, mitigate operational challenges, and maximize the economic recovery of shale oil resources.

Market Consolidation and Strategic Partnerships

The Global Shale Oil Market is witnessing a trend of market consolidation and strategic partnerships as industry players seek to optimize portfolios, share operational expertise, and navigate the complex challenges of shale oil extraction. Major oil and gas companies are engaging in mergers, acquisitions, and joint ventures to consolidate assets, enhance technological capabilities, and strengthen their market positions. Strategic partnerships are fostering collaboration between traditional oil producers and specialized shale operators, facilitating knowledge transfer and operational synergy. This trend reflects a strategic response to the capital-intensive nature of shale oil projects, allowing companies to pool resources, share risks, and capitalize on collective expertise to navigate the evolving dynamics of the shale oil market.

Regional Exploration and Diversification

A notable trend in the Global Shale Oil Market is the emphasis on regional exploration and the diversification of shale oil reserves. As the industry matures, operators are expanding their exploration activities to identify new shale formations and tap into previously untapped reservoirs. This trend is particularly evident in regions outside of North America, with shale exploration gaining traction in Europe, Asia, and other parts of the world. The pursuit of diverse shale reserves aligns with global efforts to enhance energy security, reduce dependence on traditional oil-producing regions, and promote regional economic development. This trend underscores the adaptability of the shale oil

industry, as operators seek to balance regional energy demands, economic considerations, and the environmental impact of shale oil extraction on a global scale.

Segmental Insights

Product Insights

The Shale Diesel segment emerged as the dominant product category in the Global Shale Oil Market and is anticipated to maintain its supremacy throughout the forecast period. Shale Diesel, a refined product derived from shale oil, gained prominence due to its versatile applications across various industries, including transportation, manufacturing, and power generation. The dominance of Shale Diesel is attributed to its high energy density, compatibility with existing diesel infrastructure, and lower sulfur content compared to traditional diesel fuels. As the transportation sector continues to demand cleaner and more sustainable fuel alternatives, Shale Diesel has positioned itself as a viable solution, aligning with global efforts to reduce emissions and achieve environmental sustainability. Additionally, the increased adoption of Shale Diesel is influenced by its lower carbon footprint, making it an attractive option for end-users seeking environmentally responsible energy sources. The consistent demand for Shale Diesel reflects the product's ability to address both energy security concerns and environmental considerations, positioning it as a frontrunner in the Global Shale Oil Market. The forecasted maintenance of its dominance underscores Shale Diesel's pivotal role in shaping the future of the shale oil industry and contributing to a more sustainable and diversified global energy landscape.

Technology Insights

The In-situ Technology segment asserted its dominance in the Global Shale Oil Market and is poised to maintain its leading position throughout the forecast period. In-situ technology involves the extraction of shale oil directly from the subsurface reservoir, utilizing processes such as hydraulic fracturing and horizontal drilling. The dominance of In-situ Technology is attributed to its operational efficiency, especially in shale formations where surface extraction may be challenging. This method allows for the targeted extraction of hydrocarbons by accessing shale deposits directly, leading to higher recovery rates and economic viability. The adaptability of In-situ Technology to varying geological conditions and its ability to optimize reservoir management contribute to its sustained dominance. Furthermore, In-situ Technology aligns well with environmental considerations as it minimizes surface disturbance compared to ex-situ methods, addressing concerns related to land use and ecosystem impacts. The

+44 20 8123 2220
info@marketpublishers.com

continuous technological advancements in in-situ extraction techniques, including enhanced reservoir modeling and real-time monitoring, further solidify its position as the preferred choice for shale oil extraction. As the industry emphasizes sustainable practices and strives for operational excellence, the dominance of In-situ Technology underscores its pivotal role in shaping the present and future of the Global Shale Oil Market, ensuring efficient resource recovery while minimizing environmental footprints.

Application Insights

The Shale Oil Refining & Specialty Services segment asserted its dominance in the Global Shale Oil Market and is poised to maintain this leading position throughout the forecast period. Shale Oil Refining & Specialty Services involve the crucial stages of refining raw shale oil extracted from shale formations, processing it into valuable end products, and providing specialized services to meet diverse market demands. The dominance of this segment is underpinned by its integral role in the value chain, contributing significantly to the production of high-quality refined shale oil derivatives. Shale oil refining ensures the purification of extracted crude shale oil, enabling the production of refined products such as gasoline, diesel, kerosene, and various specialty chemicals. The technological advancements and efficiency improvements within the refining processes, including advanced distillation techniques and catalyst technologies, have enhanced the segment's dominance. Moreover, the provision of specialty services tailored to specific industrial requirements, such as petrochemical feedstock production or the manufacturing of niche chemical products, further solidifies the Shale Oil Refining & Specialty Services segment as a key driver of market dominance. As global energy markets continue to evolve, the versatility and adaptability of this segment position it at the forefront of the shale oil industry, meeting the diverse and dynamic demands of end-users. The forecasted maintenance of its dominance underscores the pivotal role of Shale Oil Refining & Specialty Services in shaping the trajectory of the Global Shale Oil Market, ensuring the production of refined and specialized shale oil products to cater to the evolving needs of a rapidly changing energy landscape.

Regional Insights

North America emerged as the dominant region in the Global Shale Oil Market and is anticipated to maintain its supremacy throughout the forecast period. The dominance of North America is primarily attributed to the prolific shale reserves in the region, particularly in the United States, which has been at the forefront of shale oil exploration and production. The Permian Basin, Bakken Formation, and Eagle Ford Shale are among the key shale plays contributing significantly to North America's dominance. The

+44 20 8123 2220
info@marketpublishers.com

region benefits from a well-established shale oil infrastructure, advanced technological capabilities, and a favorable regulatory environment, fostering robust exploration and production activities. The United States, with its extensive experience in hydraulic fracturing and horizontal drilling, continues to be a key driver in the North American market. Additionally, supportive government policies and a dynamic energy market landscape contribute to the region's dominance. As the global energy demand continues to rise, North America's strategic position as a major shale oil producer ensures its continued dominance in the market. The forecasted maintenance of this dominance underscores North America's pivotal role in shaping the trajectory of the Global Shale Oil Market, leveraging its abundant shale resources to contribute significantly to the global energy supply and maintain a leadership position in the evolving energy landscape.

Key Market Players

ExxonMobil Corporation

Royal Dutch Shell plc

Chevron Corporation

ConocoPhillips Company

BP plc

Marathon Oil Corporation

Occidental Petroleum Corporation

EOG Resources, Inc.

Pioneer Natural Resources Company

Continental Resources, Inc.

Report Scope:

In this report, the Global Shale Oil Market has been segmented into the following

+44 20 8123 2220
info@marketpublishers.com

categories, in addition to the industry trends which have also been detailed below:

Shale Oil Market, By Product:

Shale Gasoline

Shale Diesel

Kerosene

Others

Shale Oil Market, By Technology:

In-situ Technology

Ex-situ Technology

Shale Oil Market, By Application:

Fuel

Electricity

Cement & Chemicals

Shale Oil Market, By Process:

Oil Shale Exploration

Ore Preparation

Oil Shale Retortion

Shale Oil Refining & Specialty Services

Shale Oil Market, By Region:

North America

+44 20 8123 2220
info@marketpublishers.com

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Belgium

Asia-Pacific

China

India

Japan

Australia

South Korea

Indonesia

Vietnam

South America

+44 20 8123 2220
info@marketpublishers.com

Brazil

Argentina

Colombia

Chile

Peru

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Israel

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Shale Oil Market.

Available Customizations:

Global Shale Oil market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

+44 20 8123 2220
info@marketpublishers.com

Contents

1.PRODUCT OVERVIEW

1.1. Market Definition
1.2. Scope of the Market
  1.2.1. Markets Covered
  1.2.2. Years Considered for Study
  1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

2.1. Objective of the Study
2.2. Baseline Methodology
2.3. Formulation of the Scope
2.4. Assumptions and Limitations
2.5. Sources of Research
  2.5.1. Secondary Research
  2.5.2. Primary Research
2.6. Approach for the Market Study
  2.6.1. The Bottom-Up Approach
  2.6.2. The Top-Down Approach
2.7. Methodology Followed for Calculation of Market Size & Market Shares
2.8. Forecasting Methodology
  2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON GLOBAL SHALE OIL MARKET

5. VOICE OF CUSTOMER

6. GLOBAL SHALE OIL MARKET OVERVIEW

7. GLOBAL SHALE OIL MARKET OUTLOOK

+44 20 8123 2220
info@marketpublishers.com

7.1. Market Size & Forecast
7.1.1. By Value
7.2. Market Share & Forecast
7.2.1. By Product (Shale Gasoline, Shale Diesel, Kerosene, Others)
7.2.2. By Technology (In-situ Technology, Ex-situ Technology)
7.2.3. By Process (Oil Shale Exploration, Ore Preparation, Oil Shale Retortion, Shale Oil Refining & Specialty Services)
7.2.4. By Application (Fuel, Electricity, Cement & Chemicals)
7.2.5. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)
7.3. By Company (2023)
7.4. Market Map

8. NORTH AMERICA SHALE OIL MARKET OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast
8.2.1. By Product
8.2.2. By Technology
8.2.3. By Process
8.2.4. By Application
8.2.5. By Country
8.3. North America: Country Analysis
8.3.1. United States Shale Oil Market Outlook
8.3.1.1. Market Size & Forecast
8.3.1.1.1. By Value
8.3.1.2. Market Share & Forecast
8.3.1.2.1. By Product
8.3.1.2.2. By Technology
8.3.1.2.3. By Process
8.3.1.2.4. By Application
8.3.2. Canada Shale Oil Market Outlook
8.3.2.1. Market Size & Forecast
8.3.2.1.1. By Value
8.3.2.2. Market Share & Forecast
8.3.2.2.1. By Product
8.3.2.2.2. By Technology

+44 20 8123 2220
info@marketpublishers.com

8.3.2.2.3. By Process
8.3.2.2.4. By Application
8.3.3. Mexico Shale Oil Market Outlook
8.3.3.1. Market Size & Forecast
8.3.3.1.1. By Value
8.3.3.2. Market Share & Forecast
8.3.3.2.1. By Product
8.3.3.2.2. By Technology
8.3.3.2.3. By Process
8.3.3.2.4. By Application

9. EUROPE SHALE OIL MARKET OUTLOOK

9.1. Market Size & Forecast
9.1.1. By Value
9.2. Market Share & Forecast
9.2.1. By Product
9.2.2. By Technology
9.2.3. By Process
9.2.4. By Application
9.2.5. By Country
9.3. Europe: Country Analysis
9.3.1. Germany Shale Oil Market Outlook
9.3.1.1. Market Size & Forecast
9.3.1.1.1. By Value
9.3.1.2. Market Share & Forecast
9.3.1.2.1. By Product
9.3.1.2.2. By Technology
9.3.1.2.3. By Process
9.3.1.2.4. By Application
9.3.2. France Shale Oil Market Outlook
9.3.2.1. Market Size & Forecast
9.3.2.1.1. By Value
9.3.2.2. Market Share & Forecast
9.3.2.2.1. By Product
9.3.2.2.2. By Technology
9.3.2.2.3. By Process
9.3.2.2.4. By Application
9.3.3. United Kingdom Shale Oil Market Outlook

+44 20 8123 2220
info@marketpublishers.com

9.3.3.1. Market Size & Forecast
9.3.3.1.1. By Value
9.3.3.2. Market Share & Forecast
9.3.3.2.1. By Product
9.3.3.2.2. By Technology
9.3.3.2.3. By Process
9.3.3.2.4. By Application
9.3.4. Italy Shale Oil Market Outlook
9.3.4.1. Market Size & Forecast
9.3.4.1.1. By Value
9.3.4.2. Market Share & Forecast
9.3.4.2.1. By Product
9.3.4.2.2. By Technology
9.3.4.2.3. By Process
9.3.4.2.4. By Application
9.3.5. Spain Shale Oil Market Outlook
9.3.5.1. Market Size & Forecast
9.3.5.1.1. By Value
9.3.5.2. Market Share & Forecast
9.3.5.2.1. By Product
9.3.5.2.2. By Technology
9.3.5.2.3. By Process
9.3.5.2.4. By Application
9.3.6. Belgium Shale Oil Market Outlook
9.3.6.1. Market Size & Forecast
9.3.6.1.1. By Value
9.3.6.2. Market Share & Forecast
9.3.6.2.1. By Product
9.3.6.2.2. By Technology
9.3.6.2.3. By Process
9.3.6.2.4. By Application

10. SOUTH AMERICA SHALE OIL MARKET OUTLOOK

10.1. Market Size & Forecast
10.1.1. By Value
10.2. Market Share & Forecast
10.2.1. By Product
10.2.2. By Technology

+44 20 8123 2220
info@marketpublishers.com

10.2.3. By Process
10.2.4. By Application
10.2.5. By Country
10.3. South America: Country Analysis
10.3.1. Brazil Shale Oil Market Outlook
10.3.1.1. Market Size & Forecast
10.3.1.1.1. By Value
10.3.1.2. Market Share & Forecast
10.3.1.2.1. By Product
10.3.1.2.2. By Technology
10.3.1.2.3. By Process
10.3.1.2.4. By Application
10.3.2. Colombia Shale Oil Market Outlook
10.3.2.1. Market Size & Forecast
10.3.2.1.1. By Value
10.3.2.2. Market Share & Forecast
10.3.2.2.1. By Product
10.3.2.2.2. By Technology
10.3.2.2.3. By Process
10.3.2.2.4. By Application
10.3.3. Argentina Shale Oil Market Outlook
10.3.3.1. Market Size & Forecast
10.3.3.1.1. By Value
10.3.3.2. Market Share & Forecast
10.3.3.2.1. By Product
10.3.3.2.2. By Technology
10.3.3.2.3. By Process
10.3.3.2.4. By Application
10.3.4. Chile Shale Oil Market Outlook
10.3.4.1. Market Size & Forecast
10.3.4.1.1. By Value
10.3.4.2. Market Share & Forecast
10.3.4.2.1. By Product
10.3.4.2.2. By Technology
10.3.4.2.3. By Process
10.3.4.2.4. By Application
10.3.5. Peru Shale Oil Market Outlook
10.3.5.1. Market Size & Forecast
10.3.5.1.1. By Value

+44 20 8123 2220
info@marketpublishers.com

10.3.5.2. Market Share & Forecast
10.3.5.2.1. By Product
10.3.5.2.2. By Technology
10.3.5.2.3. By Process
10.3.5.2.4. By Application

11. MIDDLE EAST & AFRICA SHALE OIL MARKET OUTLOOK

11.1. Market Size & Forecast
11.1.1. By Value
11.2. Market Share & Forecast
11.2.1. By Product
11.2.2. By Technology
11.2.3. By Process
11.2.4. By Application
11.2.5. By Country
11.3. Middle East & Africa: Country Analysis
11.3.1. Saudi Arabia Shale Oil Market Outlook
11.3.1.1. Market Size & Forecast
11.3.1.1.1. By Value
11.3.1.2. Market Share & Forecast
11.3.1.2.1. By Product
11.3.1.2.2. By Technology
11.3.1.2.3. By Process
11.3.1.2.4. By Application
11.3.2. UAE Shale Oil Market Outlook
11.3.2.1. Market Size & Forecast
11.3.2.1.1. By Value
11.3.2.2. Market Share & Forecast
11.3.2.2.1. By Product
11.3.2.2.2. By Technology
11.3.2.2.3. By Process
11.3.2.2.4. By Application
11.3.3. South Africa Shale Oil Market Outlook
11.3.3.1. Market Size & Forecast
11.3.3.1.1. By Value
11.3.3.2. Market Share & Forecast
11.3.3.2.1. By Product
11.3.3.2.2. By Technology

+44 20 8123 2220
info@marketpublishers.com

11.3.3.2.3. By Process
11.3.3.2.4. By Application
11.3.4. Turkey Shale Oil Market Outlook
11.3.4.1. Market Size & Forecast
11.3.4.1.1. By Value
11.3.4.2. Market Share & Forecast
11.3.4.2.1. By Product
11.3.4.2.2. By Technology
11.3.4.2.3. By Process
11.3.4.2.4. By Application
11.3.5. Israel Shale Oil Market Outlook
11.3.5.1. Market Size & Forecast
11.3.5.1.1. By Value
11.3.5.2. Market Share & Forecast
11.3.5.2.1. By Product
11.3.5.2.2. By Technology
11.3.5.2.3. By Process
11.3.5.2.4. By Application

12. ASIA PACIFIC SHALE OIL MARKET OUTLOOK

12.1. Market Size & Forecast
12.1.1. By Value
12.2. Market Share & Forecast
12.2.1. By Product
12.2.2. By Technology
12.2.3. By Process
12.2.4. By Application
12.2.5. By Country
12.3. Asia-Pacific: Country Analysis
12.3.1. China Shale Oil Market Outlook
12.3.1.1. Market Size & Forecast
12.3.1.1.1. By Value
12.3.1.2. Market Share & Forecast
12.3.1.2.1. By Product
12.3.1.2.2. By Technology
12.3.1.2.3. By Process
12.3.1.2.4. By Application
12.3.2. India Shale Oil Market Outlook

+44 20 8123 2220
info@marketpublishers.com

12.3.2.1. Market Size & Forecast
12.3.2.1.1. By Value
12.3.2.2. Market Share & Forecast
12.3.2.2.1. By Product
12.3.2.2.2. By Technology
12.3.2.2.3. By Process
12.3.2.2.4. By Application
12.3.3. Japan Shale Oil Market Outlook
12.3.3.1. Market Size & Forecast
12.3.3.1.1. By Value
12.3.3.2. Market Share & Forecast
12.3.3.2.1. By Product
12.3.3.2.2. By Technology
12.3.3.2.3. By Process
12.3.3.2.4. By Application
12.3.4. South Korea Shale Oil Market Outlook
12.3.4.1. Market Size & Forecast
12.3.4.1.1. By Value
12.3.4.2. Market Share & Forecast
12.3.4.2.1. By Product
12.3.4.2.2. By Technology
12.3.4.2.3. By Process
12.3.4.2.4. By Application
12.3.5. Australia Shale Oil Market Outlook
12.3.5.1. Market Size & Forecast
12.3.5.1.1. By Value
12.3.5.2. Market Share & Forecast
12.3.5.2.1. By Product
12.3.5.2.2. By Technology
12.3.5.2.3. By Process
12.3.5.2.4. By Application
12.3.6. Indonesia Shale Oil Market Outlook
12.3.6.1. Market Size & Forecast
12.3.6.1.1. By Value
12.3.6.2. Market Share & Forecast
12.3.6.2.1. By Product
12.3.6.2.2. By Technology
12.3.6.2.3. By Process
12.3.6.2.4. By Application

+44 20 8123 2220
info@marketpublishers.com

12.3.7. Vietnam Shale Oil Market Outlook
12.3.7.1. Market Size & Forecast
12.3.7.1.1. By Value
12.3.7.2. Market Share & Forecast
12.3.7.2.1. By Product
12.3.7.2.2. By Technology
12.3.7.2.3. By Process
12.3.7.2.4. By Application

13. MARKET DYNAMICS

13.1. Drivers
13.2. Challenges

14. MARKET TRENDS AND DEVELOPMENTS

15. COMPANY PROFILES

15.1. ExxonMobil Corporation
15.1.1. Business Overview
15.1.2. Key Revenue and Financials
15.1.3. Recent Developments
15.1.4. Key Personnel/Key Contact Person
15.1.5. Key Product/Services Offered
15.2. Royal Dutch Shell plc
15.2.1. Business Overview
15.2.2. Key Revenue and Financials
15.2.3. Recent Developments
15.2.4. Key Personnel/Key Contact Person
15.2.5. Key Product/Services Offered
15.3. Chevron Corporation
15.3.1. Business Overview
15.3.2. Key Revenue and Financials
15.3.3. Recent Developments
15.3.4. Key Personnel/Key Contact Person
15.3.5. Key Product/Services Offered
15.4. ConocoPhillips Company
15.4.1. Business Overview

+44 20 8123 2220
info@marketpublishers.com

15.4.2. Key Revenue and Financials
15.4.3. Recent Developments
15.4.4. Key Personnel/Key Contact Person
15.4.5. Key Product/Services Offered
15.5. BP plc
15.5.1. Business Overview
15.5.2. Key Revenue and Financials
15.5.3. Recent Developments
15.5.4. Key Personnel/Key Contact Person
15.5.5. Key Product/Services Offered
15.6. Marathon Oil Corporation
15.6.1. Business Overview
15.6.2. Key Revenue and Financials
15.6.3. Recent Developments
15.6.4. Key Personnel/Key Contact Person
15.6.5. Key Product/Services Offered
15.7. Occidental Petroleum Corporation
15.7.1. Business Overview
15.7.2. Key Revenue and Financials
15.7.3. Recent Developments
15.7.4. Key Personnel/Key Contact Person
15.7.5. Key Product/Services Offered
15.8. EOG Resources, Inc.
15.8.1. Business Overview
15.8.2. Key Revenue and Financials
15.8.3. Recent Developments
15.8.4. Key Personnel/Key Contact Person
15.8.5. Key Product/Services Offered
15.9. Pioneer Natural Resources Company
15.9.1. Business Overview
15.9.2. Key Revenue and Financials
15.9.3. Recent Developments
15.9.4. Key Personnel/Key Contact Person
15.9.5. Key Product/Services Offered
15.10. Continental Resources, Inc.
15.10.1. Business Overview
15.10.2. Key Revenue and Financials
15.10.3. Recent Developments
15.10.4. Key Personnel/Key Contact Person

+44 20 8123 2220
info@marketpublishers.com

15.10.5. Key Product/Services Offered

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Shale Oil Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Shale Gasoline, Shale Diesel, Kerosene, and Others), By Technology (In-situ Technology and Ex-situ Technology), By Process (Oil Shale Exploration, Ore Preparation, Oil Shale Retortion, and Shale Oil Refining & Specialty Services), By Application (Fuel, Electricity, and Cement & Chemicals), By Region, By Competition 2019-2029

Product link: https://marketpublishers.com/r/S6D74B5D68C1EN.html

Price: US$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S6D74B5D68C1EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

+44 20 8123 2220
info@marketpublishers.com

& Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970