

Scissor Lift Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Electric, Engine Powered), By Platform Height (Below 10 Meters, 10-20 Meters, 20-25 Meters, Above 25 Meters), By Application (Rental, Construction & Mining, Government, Transportation & Logistics, Utility), By Region, and By Competition, 2018-2028

<https://marketpublishers.com/r/S43D8B269439EN.html>

Date: October 2023

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: S43D8B269439EN

Abstracts

The Global Scissor Lift Market is experiencing substantial growth driven by several key factors. The construction and infrastructure development sector remains a primary driver, with the need for efficient access equipment in building construction, maintenance, and renovation projects. As urbanization and population growth continue, governments invest in infrastructure development, further boosting the demand for scissor lifts.

Maintenance and facilities management is another crucial driver, spanning industries such as commercial real estate, retail, healthcare, and hospitality. Scissor lifts are indispensable for routine maintenance tasks, ensuring the safety and functionality of buildings and facilities.

The e-commerce boom and the expansion of warehousing and distribution centers have also fueled market growth. These facilities require scissor lifts for efficient stock picking, retrieval, and inventory management, contributing to increased demand.

Workplace safety considerations are paramount across industries, with scissor lifts chosen for their secure and stable platforms at elevated heights. Stringent safety standards and regulations further propel the need for scissor lifts equipped with

advanced safety features.

Moreover, the rental market for scissor lifts has seen significant growth as businesses seek flexible access to equipment without long-term ownership commitments. Rental companies offer a wide range of scissor lift types and sizes, catering to diverse industry needs.

Key Market Drivers

Construction and Infrastructure Development

One of the primary drivers fueling the Global Scissor Lift Market is the robust growth in construction and infrastructure development worldwide. Scissor lifts are essential equipment for construction and maintenance tasks that require safe and efficient access to elevated areas. This includes activities such as building construction, maintenance, renovation, painting, and facade installation.

The construction sector's expansion is driven by urbanization, population growth, and government investments in infrastructure projects. Rapid urbanization has led to the construction of residential buildings, commercial complexes, and industrial facilities, all of which require scissor lifts for various tasks. Additionally, infrastructure projects such as road construction, bridges, and airports rely on scissor lifts to facilitate construction and maintenance activities.

Emerging economies, in particular, are witnessing significant construction and infrastructure development, contributing to the increasing demand for scissor lifts. As construction activities continue to surge globally, the Global Scissor Lift Market is poised for substantial growth.

Maintenance and Facilities Management

The maintenance and facilities management sector is another key driver of the Global Scissor Lift Market. Scissor lifts play a critical role in ongoing maintenance, repair, and servicing of buildings, warehouses, and industrial facilities. They provide safe and efficient access to elevated structures, lighting fixtures, HVAC systems, and more.

Facilities management encompasses a wide range of industries, including commercial real estate, retail, healthcare, and hospitality. All of these sectors rely on scissor lifts for routine maintenance, ensuring that their properties remain safe, functional, and visually

appealing. Additionally, scissor lifts are essential for conducting inspections, replacing equipment, and addressing infrastructure issues.

As businesses and facility owners recognize the importance of proactive maintenance to reduce long-term costs and extend the lifespan of their assets, the demand for scissor lifts continues to grow. The emphasis on safety and regulatory compliance further drives the need for reliable and well-maintained scissor lift equipment in the facilities management sector.

E-commerce and Warehousing

The surge in e-commerce and the expansion of warehousing and distribution centers are driving the Global Scissor Lift Market. E-commerce companies require vast warehouses and fulfillment centers to store, manage, and ship products to customers. These facilities have tall storage shelves and racking systems that necessitate specialized access equipment, such as scissor lifts, for efficient stock picking and inventory management.

Scissor lifts are indispensable in e-commerce warehouses for tasks like retrieving items from high shelves, restocking, and order picking. Their maneuverability and platform height adjustments enable workers to access goods quickly and safely. With the growth of e-commerce and the increasing demand for rapid order fulfillment, the requirement for scissor lifts in warehousing operations is expected to remain strong.

Moreover, the COVID-19 pandemic accelerated the shift toward online shopping, resulting in even greater demand for warehousing and distribution facilities. This trend is anticipated to fuel the need for scissor lifts in the e-commerce and logistics sectors.

Focus on Workplace Safety

The paramount importance of workplace safety is a significant driver of the Global Scissor Lift Market. Scissor lifts are chosen for their ability to provide a secure and stable platform for workers at elevated heights. Employers across various industries prioritize the safety of their employees when performing tasks that involve working above ground level.

Scissor lifts offer several safety features, including guardrails, safety harness attachment points, and overload sensors to prevent accidents and injuries. Additionally, advances in technology have led to the development of sophisticated safety systems,

such as automatic leveling mechanisms and anti-entrapment features.

Regulatory bodies and governments worldwide enforce strict safety standards and regulations governing the use of access equipment like scissor lifts. Compliance with these standards is a fundamental requirement for businesses. As a result, companies invest in scissor lifts that adhere to safety guidelines to protect their workers and minimize the risk of accidents and workplace injuries.

Rental Market Growth

The expansion of the rental market for scissor lifts is a significant driver of the Global Scissor Lift Market. Renting scissor lifts has become a popular option for businesses looking to access this equipment without the upfront costs and long-term ownership commitments associated with purchasing.

The rental market offers flexibility to businesses with fluctuating workloads, seasonal demands, or short-term projects. It allows them to access the latest scissor lift models and technologies without the burden of maintenance and storage costs. Rental companies provide a wide range of scissor lift types, sizes, and power sources to cater to various industry needs.

The rental market's growth is also driven by the need for cost-effective equipment solutions in industries like construction, maintenance, and events management. As more businesses recognize the benefits of renting scissor lifts for specific projects, the demand for rental services continues to rise.

Key Market Challenges

Competitive Market Dynamics and Pricing Pressures

The Global Scissor Lift Market is highly competitive, with numerous manufacturers and rental companies vying for market share. This competitiveness has led to pricing pressures, particularly in regions with intense market saturation. As a result, companies often find themselves in a challenging position to maintain profitability while offering competitive pricing to attract customers.

Manufacturers face the constant need to invest in research and development to introduce innovative features and technologies that differentiate their products. Rental companies, on the other hand, must manage their fleets efficiently to control operating

costs and pricing structures. Balancing the need for profitability with competitive pricing remains a significant challenge for players in the scissor lift market.

Moreover, fluctuations in the prices of raw materials, such as steel and electronics, can impact production costs, further complicating pricing strategies. To address this challenge, companies must focus on operational efficiency, cost management, and value-added services to maintain competitiveness without compromising profitability.

Regulatory Compliance and Safety Standards

Adherence to stringent regulatory compliance and safety standards presents a major challenge in the scissor lift market. Different regions and countries have their own set of safety regulations and standards governing the design, manufacturing, operation, and maintenance of scissor lifts. Companies operating in multiple regions must navigate a complex web of regulations, which can lead to compliance challenges.

Failure to meet safety and regulatory requirements can result in costly fines, legal liabilities, and reputational damage. Manufacturers must invest in product development and engineering to ensure that their scissor lifts meet or exceed these standards. This involves continuous testing and certification processes to ensure compliance with evolving safety regulations.

Operator training and certification are also crucial aspects of safety compliance. Companies must provide comprehensive training programs for operators to ensure that they can safely and effectively operate scissor lifts. Keeping up with changing safety standards and effectively training operators across diverse regions pose significant challenges to industry stakeholders.

Maintenance and Downtime Concerns

Scissor lifts, like any mechanical equipment, require regular maintenance to ensure safe and efficient operation. Maintenance challenges are twofold in the scissor lift market. First, rental companies must maintain large fleets of equipment, which can be logistically complex and costly. Ensuring that each scissor lift is in optimal condition for every rental involves regular inspections, repairs, and servicing.

Second, end-users who own scissor lifts face downtime concerns when equipment requires maintenance or repairs. Downtime can disrupt critical tasks and impact productivity, leading to potential financial losses. The challenge is to strike a balance

between preventive maintenance to minimize unplanned downtime and minimizing the costs associated with routine servicing.

Manufacturers and rental companies are addressing these challenges by developing predictive maintenance technologies that utilize data from sensors and telematics systems to forecast maintenance needs. Predictive maintenance allows for planned servicing, reducing the likelihood of unexpected downtime.

Environmental and Emission Regulations

Increasing environmental regulations and emission standards have become a significant challenge for engine-powered scissor lifts in particular. Many regions are implementing stricter emissions requirements to reduce the environmental impact of construction equipment, including scissor lifts.

Meeting these standards necessitates the development of cleaner-burning engines or the adoption of alternative power sources, such as electric or hybrid systems. Transitioning to greener technologies involves substantial research and development investments and may require reengineering existing product lines. Furthermore, ensuring compliance with evolving emissions regulations across various markets poses a logistical and regulatory challenge.

For rental companies and end-users, compliance with environmental regulations may necessitate fleet upgrades or replacements, which can be capital-intensive. Managing these transitions while remaining compliant with emissions standards is a complex task for companies operating in the scissor lift market.

Global Supply Chain Disruptions

The Global Scissor Lift Market relies on complex and interconnected supply chains that source components and materials from various regions. Recent disruptions in global supply chains, such as those caused by the COVID-19 pandemic, have highlighted the vulnerability of the industry to external factors.

Supply chain disruptions can result in delays in manufacturing, production bottlenecks, increased lead times, and higher costs. Manufacturers and rental companies need to adapt quickly to changing supply chain conditions, secure alternative suppliers, and implement robust inventory management strategies to mitigate the impact of disruptions.

Additionally, fluctuations in currency exchange rates, geopolitical tensions, and trade disputes can further challenge the stability of supply chains in the scissor lift market. Companies must continuously monitor and assess supply chain risks to ensure resilience and continuity in the face of unexpected disruptions.

Key Market Trends

Adoption of Hybrid Scissor Lifts Driving Efficiency and Sustainability

A notable trend in the Global Scissor Lift Market is the growing adoption of hybrid scissor lifts. Hybrid models combine electric and engine-powered systems, offering versatile and eco-friendly solutions. These lifts are equipped with rechargeable batteries and a combustion engine, allowing operators to switch between power sources based on the task and environment. The benefits of hybrid scissor lifts include reduced fuel consumption, lower emissions, and quieter operation compared to traditional engine-powered models.

Hybrid scissor lifts are particularly appealing to industries seeking to reduce their carbon footprint and adhere to stricter environmental regulations. They are gaining traction in applications where indoor and outdoor work is common, providing the flexibility to work efficiently without sacrificing environmental sustainability. As sustainability becomes a key consideration in equipment selection, the demand for hybrid scissor lifts is expected to continue to rise.

Integration of Telematics and IoT for Enhanced Fleet Management

Another prominent trend in the Scissor Lift Market is the integration of telematics and the Internet of Things (IoT) technology into scissor lift fleets. Telematics systems, coupled with onboard sensors and GPS technology, enable real-time monitoring of equipment performance, location, and usage data. This information is invaluable for fleet managers, allowing them to optimize maintenance schedules, track equipment utilization, and improve overall operational efficiency.

IoT-enabled scissor lifts also enhance safety through features like remote diagnostics, which enable technicians to identify and address issues before they lead to downtime. Additionally, geofencing and access control capabilities provide security by restricting equipment operation to authorized personnel and designated work zones.

The integration of telematics and IoT technology is transforming scissor lift fleet management, reducing downtime, improving safety, and lowering operational costs. As businesses increasingly recognize the value of data-driven insights, the demand for telematics-equipped scissor lifts is anticipated to grow.

Emphasis on Lightweight and Compact Scissor Lift Designs

Compact and lightweight scissor lifts are gaining popularity in the market, driven by the need for versatile equipment that can navigate tight spaces and be easily transported. These lifts are characterized by their reduced weight and dimensions, making them suitable for indoor use, especially in facilities with space constraints.

Compact scissor lifts are highly maneuverable, allowing operators to access confined areas, such as narrow aisles in warehouses or tight corners on construction sites. Their lightweight construction enables easy transportation using standard trailers and vehicles, reducing logistics costs.

Industries like warehousing, retail, and manufacturing, which require access to elevated spaces within constrained environments, are driving the demand for compact and lightweight scissor lifts. Manufacturers are responding to this trend by introducing innovative designs that prioritize maneuverability and space efficiency.

Focus on Safety Features and Operator Training

Safety remains a paramount concern in the Scissor Lift Market, leading to a growing emphasis on safety features and operator training. Manufacturers are incorporating advanced safety technologies into their scissor lift designs to minimize the risk of accidents and injuries.

Key safety features include overload sensors that alert operators when the lift is nearing its weight capacity, automatic leveling systems to ensure stability on uneven surfaces, and guardrails and safety harness attachment points to prevent falls. In addition, some scissor lifts are equipped with anti-entrapment systems that detect obstacles and halt the lowering process to protect operators and objects beneath the platform.

Beyond equipment features, operator training and certification have become a focal point in enhancing safety. Many countries and regions have implemented stringent regulations requiring operators to undergo comprehensive training programs and obtain certifications before operating scissor lifts. Employers are also investing in ongoing

safety training to ensure that operators are well-prepared to handle the equipment safely.

Growth in Rental Market and Fleet Expansion

The rental market for scissor lifts is experiencing significant growth, driven by the flexibility and cost-effectiveness it offers to businesses. Renting scissor lifts allows companies to access the latest equipment models without the burden of ownership costs, including maintenance, storage, and depreciation. This trend is particularly pronounced in industries with fluctuating workloads or short-term projects.

As a result, rental companies are expanding their scissor lift fleets to meet increasing demand. They are also diversifying their offerings to include a wide range of scissor lift types, sizes, and power sources. Additionally, rental companies are investing in well-maintained fleets to provide reliable equipment to their customers.

The rental market trend is expected to continue as businesses seek flexible access to scissor lifts while minimizing capital expenditure. As construction, maintenance, and industrial activities persist, the rental market for scissor lifts is likely to thrive.

Segmental Insights

Type Insights

Electric segment dominates in the global scissor lift market in 2022. Electric scissor lifts are characterized by their eco-friendly and quiet operation, making them a popular choice in indoor environments, such as warehouses, manufacturing facilities, retail stores, and office buildings. These lifts are powered by rechargeable batteries, eliminating emissions and noise pollution, which is essential for maintaining a conducive work environment. Electric scissor lifts are well-regarded for their versatility, ability to navigate tight spaces, and precise positioning capabilities, which are vital for tasks like stock picking, maintenance, and installations.

Additionally, electric scissor lifts are preferred for tasks that require extended operation indoors. Their electric power source ensures longer duty cycles, and with advancements in battery technology, these lifts can operate for extended periods on a single charge. The ability to work indoors without the need for ventilation systems or emissions control measures adds to their appeal.

Platform Height Insights

Below 10 Meters segment dominates in the global scissor lift market in 2022. Scissor lifts with platform heights below 10 meters are commonly utilized for tasks that require access to lower heights, such as maintenance and repair work in indoor and outdoor settings. These lifts are particularly favored in industries like warehousing, logistics, retail, and facility management, where workers need to reach storage shelves, lighting fixtures, or conduct routine maintenance.

Their compact size and ease of maneuverability make them ideal for navigating through tight spaces, crowded warehouses, and retail aisles. Furthermore, their electric and battery-powered variants are preferred for indoor applications due to their emission-free and quiet operation, ensuring a conducive work environment.

Regional Insights

Asia-Pacific dominates the global scissor lift market in 2022. The Asia-Pacific region has been experiencing unprecedented urbanization and infrastructure development in recent years. Rapid population growth in urban areas has led to increased construction activities, including the construction of residential buildings, commercial complexes, industrial facilities, and transportation infrastructure. Scissor lifts are indispensable in these projects, as they provide efficient access for construction, maintenance, and repair tasks at various heights. The surge in infrastructure development has significantly driven the demand for scissor lifts in the region.

Many countries in the Asia-Pacific region have been witnessing robust economic growth and industrialization. As a result, industries such as manufacturing, logistics, warehousing, and e-commerce have flourished. Scissor lifts play a crucial role in these sectors by facilitating material handling, order picking, and maintenance operations. The need for efficient vertical access solutions in rapidly expanding industries has fueled the demand for scissor lifts.

Governments across Asia-Pacific have recognized the importance of infrastructure development in supporting economic growth. As a result, they have been making substantial investments in large-scale construction and infrastructure projects. These projects often require a range of access equipment, including scissor lifts, to ensure safe and efficient construction and maintenance. Government initiatives and funding have boosted the adoption of scissor lifts in public and private sector projects.

Key Market Players

JLG Industries, Inc. (Oshkosh Corporation)

Terex Corporation

Genie Industries, Inc. (Terex Corporation)

Skyjack International Inc.

Haulotte Group

Manitou Group

Zoomlion Heavy Industry Science and Technology Co., Ltd.

Sinoboom Group Co., Ltd.

XCMG Group Co., Ltd.

Sany Group Co., Ltd.

Report Scope:

In this report, the Global Scissor Lift Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Scissor Lift Market, By Type:

Electric

Engine Powered

Scissor Lift Market, By Platform Height:

Below 10 Meters

10-20 Meters

20-25 Meters

Above 25 Meters

Scissor Lift Market, By Application:

Rental

Construction & Mining

Government

Transportation & Logistics

Utility

Scissor Lift Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Scissor Lift Market.

Available Customizations:

Global Scissor Lift Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Baseline Methodology
- 2.2. Key Industry Partners
- 2.3. Major Association and Secondary Sources
- 2.4. Forecasting Methodology
- 2.5. Data Triangulation & Validation
- 2.6. Assumptions and Limitations

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON GLOBAL SCISSOR LIFT MARKET

5. VOICE OF CUSTOMER

6. GLOBAL SCISSOR LIFT MARKET OVERVIEW

7. GLOBAL SCISSOR LIFT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Type (Electric, Engine Powered)
 - 7.2.2. By Platform Height (Below 10 Meters, 10-20 Meters, 20-25 Meters, Above 25 Meters)
 - 7.2.3. By Application (Rental, Construction & Mining, Government, Transportation & Logistics, Utility)
 - 7.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

7.3. By Company (2022)

7.4. Market Map

8. NORTH AMERICA SCISSOR LIFT MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Platform Height

8.2.3. By Application

8.2.4. By Country

8.2.4.1. United States Scissor Lift Market Outlook

8.2.4.1.1. Market Size & Forecast

8.2.4.1.1.1. By Value

8.2.4.1.2. Market Share & Forecast

8.2.4.1.2.1. By Type

8.2.4.1.2.2. By Platform Height

8.2.4.1.2.3. By Application

8.2.4.2. Canada Scissor Lift Market Outlook

8.2.4.2.1. Market Size & Forecast

8.2.4.2.1.1. By Value

8.2.4.2.2. Market Share & Forecast

8.2.4.2.2.1. By Type

8.2.4.2.2.2. By Platform Height

8.2.4.2.2.3. By Application

8.2.4.3. Mexico Scissor Lift Market Outlook

8.2.4.3.1. Market Size & Forecast

8.2.4.3.1.1. By Value

8.2.4.3.2. Market Share & Forecast

8.2.4.3.2.1. By Type

8.2.4.3.2.2. By Platform Height

8.2.4.3.2.3. By Application

9. EUROPE SCISSOR LIFT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

- 9.2.1. By Type
- 9.2.2. By Platform Height
- 9.2.3. By Application
- 9.2.4. By Country
 - 9.2.4.1. Germany Scissor Lift Market Outlook
 - 9.2.4.1.1. Market Size & Forecast
 - 9.2.4.1.1.1. By Value
 - 9.2.4.1.2. Market Share & Forecast
 - 9.2.4.1.2.1. By Type
 - 9.2.4.1.2.2. By Platform Height
 - 9.2.4.1.2.3. By Application
 - 9.2.4.2. France Scissor Lift Market Outlook
 - 9.2.4.2.1. Market Size & Forecast
 - 9.2.4.2.1.1. By Value
 - 9.2.4.2.2. Market Share & Forecast
 - 9.2.4.2.2.1. By Type
 - 9.2.4.2.2.2. By Platform Height
 - 9.2.4.2.2.3. By Application
 - 9.2.4.3. United Kingdom Scissor Lift Market Outlook
 - 9.2.4.3.1. Market Size & Forecast
 - 9.2.4.3.1.1. By Value
 - 9.2.4.3.2. Market Share & Forecast
 - 9.2.4.3.2.1. By Type
 - 9.2.4.3.2.2. By Platform Height
 - 9.2.4.3.2.3. By Application
 - 9.2.4.4. Italy Scissor Lift Market Outlook
 - 9.2.4.4.1. Market Size & Forecast
 - 9.2.4.4.1.1. By Value
 - 9.2.4.4.2. Market Share & Forecast
 - 9.2.4.4.2.1. By Type
 - 9.2.4.4.2.2. By Platform Height
 - 9.2.4.4.2.3. By Application
 - 9.2.4.5. Spain Scissor Lift Market Outlook
 - 9.2.4.5.1. Market Size & Forecast
 - 9.2.4.5.1.1. By Value
 - 9.2.4.5.2. Market Share & Forecast
 - 9.2.4.5.2.1. By Type
 - 9.2.4.5.2.2. By Platform Height
 - 9.2.4.5.2.3. By Application

10. SOUTH AMERICA SCISSOR LIFT MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Platform Height

10.2.3. By Application

10.2.4. By Country

10.2.4.1. Brazil Scissor Lift Market Outlook

10.2.4.1.1. Market Size & Forecast

10.2.4.1.1.1. By Value

10.2.4.1.2. Market Share & Forecast

10.2.4.1.2.1. By Type

10.2.4.1.2.2. By Platform Height

10.2.4.1.2.3. By Application

10.2.4.2. Colombia Scissor Lift Market Outlook

10.2.4.2.1. Market Size & Forecast

10.2.4.2.1.1. By Value

10.2.4.2.2. Market Share & Forecast

10.2.4.2.2.1. By Type

10.2.4.2.2.2. By Platform Height

10.2.4.2.2.3. By Application

10.2.4.3. Argentina Scissor Lift Market Outlook

10.2.4.3.1. Market Size & Forecast

10.2.4.3.1.1. By Value

10.2.4.3.2. Market Share & Forecast

10.2.4.3.2.1. By Type

10.2.4.3.2.2. By Platform Height

10.2.4.3.2.3. By Application

11. MIDDLE EAST & AFRICA SCISSOR LIFT MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Type

11.2.2. By Platform Height

- 11.2.3. By Application
- 11.2.4. By Country
 - 11.2.4.1. Saudi Arabia Scissor Lift Market Outlook
 - 11.2.4.1.1. Market Size & Forecast
 - 11.2.4.1.1.1. By Value
 - 11.2.4.1.2. Market Share & Forecast
 - 11.2.4.1.2.1. By Type
 - 11.2.4.1.2.2. By Platform Height
 - 11.2.4.1.2.3. By Application
 - 11.2.4.2. UAE Scissor Lift Market Outlook
 - 11.2.4.2.1. Market Size & Forecast
 - 11.2.4.2.1.1. By Value
 - 11.2.4.2.2. Market Share & Forecast
 - 11.2.4.2.2.1. By Type
 - 11.2.4.2.2.2. By Platform Height
 - 11.2.4.2.2.3. By Application
 - 11.2.4.3. South Africa Scissor Lift Market Outlook
 - 11.2.4.3.1. Market Size & Forecast
 - 11.2.4.3.1.1. By Value
 - 11.2.4.3.2. Market Share & Forecast
 - 11.2.4.3.2.1. By Type
 - 11.2.4.3.2.2. By Platform Height
 - 11.2.4.3.2.3. By Application

12. ASIA PACIFIC SCISSOR LIFT MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Size & Forecast
 - 12.2.1. By Type
 - 12.2.2. By Platform Height
 - 12.2.3. By Application
 - 12.2.4. By Country
 - 12.2.4.1. China Scissor Lift Market Outlook
 - 12.2.4.1.1. Market Size & Forecast
 - 12.2.4.1.1.1. By Value
 - 12.2.4.1.2. Market Share & Forecast
 - 12.2.4.1.2.1. By Type
 - 12.2.4.1.2.2. By Platform Height

- 12.2.4.1.2.3. By Application
- 12.2.4.2. India Scissor Lift Market Outlook
 - 12.2.4.2.1. Market Size & Forecast
 - 12.2.4.2.1.1. By Value
 - 12.2.4.2.2. Market Share & Forecast
 - 12.2.4.2.2.1. By Type
 - 12.2.4.2.2.2. By Platform Height
 - 12.2.4.2.2.3. By Application
- 12.2.4.3. Japan Scissor Lift Market Outlook
 - 12.2.4.3.1. Market Size & Forecast
 - 12.2.4.3.1.1. By Value
 - 12.2.4.3.2. Market Share & Forecast
 - 12.2.4.3.2.1. By Type
 - 12.2.4.3.2.2. By Platform Height
 - 12.2.4.3.2.3. By Application
- 12.2.4.4. South Korea Scissor Lift Market Outlook
 - 12.2.4.4.1. Market Size & Forecast
 - 12.2.4.4.1.1. By Value
 - 12.2.4.4.2. Market Share & Forecast
 - 12.2.4.4.2.1. By Type
 - 12.2.4.4.2.2. By Platform Height
 - 12.2.4.4.2.3. By Application
- 12.2.4.5. Australia Scissor Lift Market Outlook
 - 12.2.4.5.1. Market Size & Forecast
 - 12.2.4.5.1.1. By Value
 - 12.2.4.5.2. Market Share & Forecast
 - 12.2.4.5.2.1. By Type
 - 12.2.4.5.2.2. By Platform Height
 - 12.2.4.5.2.3. By Application

13. MARKET DYNAMICS

- 13.1. Drivers
- 13.2. Challenges

14. MARKET TRENDS AND DEVELOPMENTS

15. COMPANY PROFILES

15.1. JLG Industries, Inc. (Oshkosh Corporation)

- 15.1.1. Business Overview
- 15.1.2. Key Revenue and Financials
- 15.1.3. Recent Developments
- 15.1.4. Key Personnel
- 15.1.5. Key Product/Services Offered

15.2. Terex Corporation

- 15.2.1. Business Overview
- 15.2.2. Key Revenue and Financials
- 15.2.3. Recent Developments
- 15.2.4. Key Personnel
- 15.2.5. Key Product/Services Offered

15.3. Genie Industries, Inc. (Terex Corporation)

- 15.3.1. Business Overview
- 15.3.2. Key Revenue and Financials
- 15.3.3. Recent Developments
- 15.3.4. Key Personnel
- 15.3.5. Key Product/Services Offered

15.4. Skyjack International Inc.

- 15.4.1. Business Overview
- 15.4.2. Key Revenue and Financials
- 15.4.3. Recent Developments
- 15.4.4. Key Personnel
- 15.4.5. Key Product/Services Offered

15.5. Haulotte Group

- 15.5.1. Business Overview
- 15.5.2. Key Revenue and Financials
- 15.5.3. Recent Developments
- 15.5.4. Key Personnel
- 15.5.5. Key Product/Services Offered

15.6. Manitou Group

- 15.6.1. Business Overview
- 15.6.2. Key Revenue and Financials
- 15.6.3. Recent Developments
- 15.6.4. Key Personnel
- 15.6.5. Key Product/Services Offered

15.7. Zoomlion Heavy Industry Science and Technology Co., Ltd.

- 15.7.1. Business Overview
- 15.7.2. Key Revenue and Financials

15.7.3. Recent Developments

15.7.4. Key Personnel

15.7.5. Key Product/Services Offered

15.8. Sinoboom Group Co., Ltd.

15.8.1. Business Overview

15.8.2. Key Revenue and Financials

15.8.3. Recent Developments

15.8.4. Key Personnel

15.8.5. Key Product/Services Offered

15.9. XCMG Group Co., Ltd.

15.9.1. Business Overview

15.9.2. Key Revenue and Financials

15.9.3. Recent Developments

15.9.4. Key Personnel

15.9.5. Key Product/Services Offered

15.10. Sany Group Co., Ltd.

15.10.1. Business Overview

15.10.2. Key Revenue and Financials

15.10.3. Recent Developments

15.10.4. Key Personnel

15.10.5. Key Product/Services Offered

16. STRATEGIC RECOMMENDATIONS

About Us & Disclaimer

I would like to order

Product name: Scissor Lift Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Electric, Engine Powered), By Platform Height (Below 10 Meters, 10-20 Meters, 20-25 Meters, Above 25 Meters), By Application (Rental, Construction & Mining, Government, Transportation & Logistics, Utility), By Region, and By Competition, 2018-2028

Product link: <https://marketpublishers.com/r/S43D8B269439EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S43D8B269439EN.html>