

# Schmallenberg Virus Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Treatment Type (Supportive Care, Vector Control, Preventive Measures), By Animal Type (Cattle, Sheep, Goats), By Region and Competition

<https://marketpublishers.com/r/S13A1A47CE6DEN.html>

Date: November 2023

Pages: 182

Price: US\$ 4,900.00 (Single User License)

ID: S13A1A47CE6DEN

## Abstracts

Global Schmallenberg Virus Treatment Market has valued at USD 135.21 million in 2022 and is anticipated to project impressive growth in the forecast period with a CAGR of 7.63% through 2028. The Schmallenberg Virus (SBV) is an emerging orthobunyavirus that primarily affects ruminant livestock, including cattle, sheep, and goats. First identified in the Schmallenberg region of Germany in 2011, this vector-borne virus is transmitted by biting midges (*Culicoides* spp.). SBV infection in pregnant animals can result in a range of clinical symptoms, including fever, reduced milk production, and, most notably, congenital malformations and stillbirths in newborn offspring. These birth defects include limb deformities and neurological abnormalities, making SBV a significant concern for the livestock industry due to economic losses and animal welfare issues. The virus has since spread to various parts of Europe, affecting both dairy and meat production. Preventative measures, such as vaccination and vector control, have been employed to mitigate the impact of SBV on livestock health and agricultural economies. The Global Schmallenberg Virus Treatment Market refers to the pharmaceutical and veterinary segment focused on developing and providing treatments and prevention measures for the Schmallenberg virus (SBV), which primarily affects livestock, particularly cattle, sheep, and goats. SBV is a vector-borne virus transmitted by biting midges, causing symptoms like fever, reduced milk production, and birth defects in infected animals. The market encompasses various aspects, including the research and development of vaccines, antiviral drugs, and diagnostic tools for SBV.

Additionally, it involves the distribution of these treatments to affected regions, especially in Europe, where the virus has been prevalent. The market's growth is driven by the continuous threat of SBV outbreaks, the economic significance of livestock farming, and the need to safeguard animal health and ensure food security. Furthermore, collaborations between pharmaceutical companies, government agencies, and research institutions play a vital role in advancing treatments and preventive measures to mitigate the impact of SBV on livestock populations and the agricultural sector.

## Key Market Drivers

### Climate Change and Vector Spread

The increased prevalence of the Schmallenberg Virus (SBV) is a significant driver in the Global SBV Treatment Market. SBV has gained attention due to its recurrent outbreaks in livestock populations, particularly in Europe. This recurring prevalence of SBV underscores the urgency for effective treatments and prevention strategies within the livestock industry.

The virus, transmitted primarily by biting midges, poses a substantial threat to ruminant animals, including cattle, sheep, and goats. SBV infection during pregnancy can lead to severe consequences, such as congenital malformations in newborn offspring and stillbirths. These birth defects, including limb deformities and neurological abnormalities, not only cause animal suffering but also result in substantial economic losses for livestock producers. The frequent outbreaks of SBV disrupt livestock production cycles, reduce milk yields, and impact reproductive efficiency. Farmers and the agricultural sector at large face financial strains, necessitating the development and deployment of treatments and preventive measures to safeguard animal health and maintain food security. Additionally, the dynamic nature of SBV, with the potential for shifts in its epidemiology and geographic spread, keeps it at the forefront of animal health concerns. This continuous threat of SBV outbreaks underscores the need for ongoing research, vaccine development, and antiviral treatment options to address the evolving nature of the virus and its impact on livestock populations. In response to the increased prevalence of SBV, pharmaceutical companies, research institutions, and government agencies are actively engaged in efforts to combat the virus, driving the growth of the Global SBV Treatment Market.

### Animal Welfare Concerns

The Globalization of Livestock Trade is a critical factor influencing the dynamics of the Global Schmallenberg Virus (SBV) Treatment Market. As livestock trade becomes increasingly globalized, the movement of animals, animal products, and vectors (such as biting midges, responsible for SBV transmission) has intensified. This globalization has significant implications for SBV and, in turn, drives the demand for effective treatments and prevention measures.

**Spread of SBV:** Globalization has facilitated the rapid geographic spread of SBV. Infected animals or vectors can move across borders more easily, contributing to the virus's dissemination to new regions and countries. This expansion increases the risk of SBV outbreaks in areas previously unaffected, necessitating the need for treatments and diagnostics in a wider geographical scope.

**International Livestock Commerce:** The international trade in livestock and livestock products has grown substantially. As animals are transported across continents, they may carry SBV or be exposed to the virus during transit. The potential for introducing SBV to new regions through this trade heightens the importance of robust prevention and control measures, including vaccines and antiviral treatments.

**Supply Chain Complexity:** The globalization of livestock trade has made supply chains more intricate, with animals and products passing through multiple countries and stages before reaching consumers. This complexity poses challenges in tracking and managing SBV outbreaks, necessitating the development of efficient diagnostic tools and rapid response strategies.

**Regulatory Harmonization:** Globalization has also highlighted the need for harmonized regulations and standards for livestock health and safety. International organizations and governments are increasingly focused on coordinating efforts to address diseases like SBV, harmonizing import/export requirements and treatment protocols.

## Globalization of Livestock Trade

The Globalization of Livestock Trade is a critical factor influencing the dynamics of the Global Schmallenberg Virus (SBV) Treatment Market. As livestock trade becomes increasingly globalized, the movement of animals, animal products, and vectors (such as biting midges, responsible for SBV transmission) has intensified. This globalization has significant implications for SBV and, in turn, drives the demand for effective treatments and prevention measures.

**Spread of SBV:** Globalization has facilitated the rapid geographic spread of SBV. Infected animals or vectors can move across borders more easily, contributing to the virus's dissemination to new regions and countries. This expansion increases the risk of SBV outbreaks in areas previously unaffected, necessitating the need for treatments and diagnostics in a wider geographical scope.

**International Livestock Commerce:** The international trade in livestock and livestock products has grown substantially. As animals are transported across continents, they

may carry SBV or be exposed to the virus during transit. The potential for introducing SBV to new regions through this trade heightens the importance of robust prevention and control measures, including vaccines and antiviral treatments. **Supply Chain Complexity:** The globalization of livestock trade has made supply chains more intricate, with animals and products passing through multiple countries and stages before reaching consumers. This complexity poses challenges in tracking and managing SBV outbreaks, necessitating the development of efficient diagnostic tools and rapid response strategies. **Regulatory Harmonization:** Globalization has also highlighted the need for harmonized regulations and standards for livestock health and safety. International organizations and governments are increasingly focused on coordinating efforts to address diseases like SBV, harmonizing import/export requirements and treatment protocols. In essence, the globalization of livestock trade amplifies the transboundary nature of diseases like SBV, making it imperative for the Global SBV Treatment Market to offer effective solutions that can adapt to the changing dynamics of international livestock commerce. The demand for treatments and prevention measures is heightened by the need to safeguard animal health, maintain trade integrity, and ensure global food security.

### Climate Change and Vector Spread

Climate Change and Vector Spread are significant factors influencing the Global Schmallenberg Virus (SBV) Treatment Market. Climate change has brought about alterations in weather patterns, temperature, and precipitation, which, in turn, impact the distribution and behavior of vector organisms like biting midges responsible for SBV transmission. These changes in vector ecology have critical implications for the prevalence and spread of SBV, thus driving the demand for treatments and prevention strategies. **Altered Vector Distribution:** Climate change has expanded the geographic range of vector species, including *Culicoides* midges. Warmer temperatures and altered humidity levels can create more favorable conditions for these vectors to thrive in previously non-endemic areas. As a result, regions that were historically unaffected by SBV may become at risk, necessitating preparedness and treatment options. **Seasonal Dynamics:** Changes in seasonal patterns can influence the timing and intensity of vector activity. Extended periods of vector activity due to milder winters or altered rainfall patterns can prolong the SBV transmission season, increasing the potential for infection. This extended transmission window requires sustained vigilance and treatment strategies. **Geographic Spread:** Climate-driven alterations in vector distribution can lead to the virus being introduced to new regions. SBV may emerge in areas that lack previous exposure or immunity, heightening the need for treatments and diagnostics to address outbreaks and protect vulnerable livestock populations.

Epidemiological Complexity: Climate change-induced shifts in vector behavior and distribution add complexity to the epidemiology of SBV. Understanding these changes is crucial for devising effective treatment and prevention measures that adapt to evolving environmental conditions. In response to these challenges, the Global SBV Treatment Market is tasked with developing and providing treatments, vaccines, and diagnostic tools that can account for the dynamic interplay between climate change and vector spread. Adaptable strategies are essential for mitigating the impact of SBV in livestock populations and ensuring food security in the face of evolving climate patterns and vector ecologies.

## Key Market Challenges

### Rapid Evolution

'Rapid Evolution' in the context of the Global Schmallenberg Virus (SBV) Treatment Market refers to the virus's ability to undergo genetic changes at a relatively fast pace. SBV is an RNA virus, and RNA viruses are known for their high mutation rates. This presents a unique challenge for treatment and prevention efforts against SBV. As the virus replicates, errors occur in its genetic code, leading to the generation of new variants or strains. These genetic changes can affect the virus's virulence, transmission efficiency, and the effectiveness of existing treatments or vaccines.

One of the primary concerns with rapid evolution is the potential for the emergence of new SBV strains that are less susceptible to existing interventions. Vaccines and antiviral treatments developed for one strain may not provide adequate protection against a newly evolved strain. This necessitates continuous surveillance of SBV populations to identify emerging variants and adapt treatment and prevention strategies accordingly.

Moreover, the fast-paced evolution of SBV can complicate efforts to maintain the effectiveness of vaccines and treatments over time. Periodic updates and modifications to interventions may be required to account for genetic changes in the virus.

Rapid evolution also underscores the importance of a proactive and research-driven approach to SBV control. Constant monitoring of the virus's genetic diversity, as well as ongoing research into its biology and epidemiology, are essential for staying ahead of SBV's evolutionary trajectory. Collaborative efforts between researchers, pharmaceutical companies, and veterinary organizations are critical to addressing the challenges posed by SBV's rapid evolution and ensuring that effective treatments and

vaccines remain available to protect livestock populations.

## Vaccine Distribution

Vaccine Distribution in the context of the Global Schmallenberg Virus (SBV) Treatment Market is a multifaceted challenge that involves ensuring equitable access to vaccines and efficient delivery to affected regions. Several factors influence the distribution of SBV vaccines:

- Geographic Spread of SBV:** SBV outbreaks can occur in various regions, and affected countries may have different levels of infrastructure and resources for vaccine distribution. Distributing vaccines to remote or resource-limited areas can be logistically challenging.
- surveillance and Preparedness:** Early detection and rapid response to SBV outbreaks are essential. Effective vaccine distribution relies on robust surveillance systems that can quickly identify affected areas and assess vaccine needs.
- Production Capacity:** The availability of sufficient vaccine doses to meet demand is crucial. Vaccine manufacturers must scale up production to ensure an adequate supply, especially during outbreak situations.
- Regulatory Approvals:** Obtaining regulatory approvals for vaccines in different countries can be time-consuming. Vaccine manufacturers must navigate regulatory processes to ensure their products are authorized for use in target markets.
- Storage and Cold Chain:** SBV vaccines often require specific storage and transportation conditions to maintain their efficacy. Ensuring a cold chain infrastructure to transport and store vaccines at the required temperatures is essential.
- Public Awareness:** Educating livestock producers, veterinarians, and relevant authorities about the importance of vaccination and the availability of SBV vaccines is crucial for successful distribution and uptake.
- International Collaboration:** Given the transboundary nature of SBV and global livestock trade, international cooperation is essential. Coordinated efforts between countries and organizations can streamline vaccine distribution and response efforts. Efficient vaccine distribution is essential to control and prevent SBV outbreaks, protect livestock health, and maintain food security. Collaboration between governments, vaccine manufacturers, research institutions, and international organizations is key to overcoming the challenges associated with SBV vaccine distribution and ensuring that vaccines reach the regions where they are needed most effectively.

## Key Market Trends

### Antiviral Drug Research

Antiviral Drug Research in the context of the Global Schmallenberg Virus (SBV) Treatment Market represents a critical area of focus aimed at developing

pharmaceutical interventions to combat SBV infections in livestock. These drugs are designed to target the virus directly, alleviate clinical symptoms, and reduce viral replication, ultimately enhancing the health and welfare of affected animals. The challenges and trends in antiviral drug research for SBV treatment include:

- Virulence Factors:** Researchers study the genetic and molecular characteristics of SBV to identify potential drug targets. Understanding the virus's virulence factors allows for the design of drugs that can disrupt its replication and propagation.
- Broad-Spectrum Potential:** Antiviral drugs with broad-spectrum activity against different SBV strains are highly desirable. This approach ensures that the drugs remain effective even as the virus evolves and new strains emerge.
- Combination Therapies:** Combinations of antiviral drugs may be explored to enhance efficacy and reduce the likelihood of drug resistance development. This approach is common in antiviral research to tackle complex viral infections.
- Animal Safety and Efficacy:** It's essential to ensure that antiviral drugs are safe and effective in livestock species. Studies on drug pharmacokinetics, toxicity, and dosing regimens specific to cattle, sheep, and goats are critical.
- Regulatory Approval:** Obtaining regulatory approvals for antiviral drugs for veterinary use is a significant step. Researchers and pharmaceutical companies must adhere to regulatory guidelines and demonstrate safety and efficacy in the approval process.
- Commercial Viability:** The commercial viability of antiviral drugs plays a role in their development. Balancing the costs of research and development with the potential market demand and pricing is crucial.
- Resistance Monitoring:** Continuous monitoring for the emergence of drug-resistant SBV strains is essential. This informs researchers and veterinarians about the efficacy of existing treatments and the need for adjustments or new drug development.
- Global Collaboration:** Collaborative efforts among researchers, pharmaceutical companies, and veterinary organizations at the global level contribute to advancing antiviral drug research and treatment options.

Successful antiviral drug research offers the promise of effective SBV treatment, reducing the economic impact on the livestock industry and improving animal welfare. However, it involves rigorous scientific investigations, regulatory processes, and collaboration to translate research findings into practical and accessible treatments for livestock populations.

## Global Trade Impact

The Global Trade Impact is a crucial consideration in the context of the Global Schmallenberg Virus (SBV) Treatment Market, as it encompasses the effects of international livestock trade on the spread and control of the virus. Several factors and trends shape this impact:

- Transboundary Nature of SBV:** SBV is a vector-borne disease, primarily transmitted by *Culicoides* midges. These vectors can move across borders with relative ease, potentially introducing the virus to new regions through

infected animals or vectors during international trade. **Global Livestock Commerce:** Livestock trade is a substantial component of global agriculture, with countries importing and exporting animals and animal products. The movement of livestock can carry the risk of SBV transmission, especially if animals from infected regions are involved. **Impact on Exporting and Importing Countries:** Outbreaks of SBV in exporting countries can disrupt trade by affecting the health status and productivity of livestock. Importing countries may implement trade restrictions or demand proof of SBV-free status, affecting the market dynamics for livestock and livestock products. **Surveillance and Certification:** International trade often requires adherence to specific health and safety standards. SBV-free certification and robust surveillance systems become essential for trade continuity, influencing how countries manage the virus and collaborate with trading partners. **Risk Mitigation Strategies:** Exporting countries may implement risk mitigation strategies, such as vaccination campaigns and vector control, to maintain their SBV-free status and preserve trade relationships. **Collaborative Approaches:** Countries may collaborate to harmonize import/export requirements and share information about SBV prevalence. International organizations, like the World Organisation for Animal Health (OIE), play a role in facilitating such collaboration. **Climate Change and Vector Spread:** Climate change can influence vector distribution, potentially altering SBV transmission patterns and impacting trade dynamics. Countries need to adapt their strategies to changing environmental conditions. In summary, the Global Trade Impact on the SBV Treatment Market is multifaceted. It involves balancing the benefits of international livestock trade with the need to mitigate the risk of disease transmission. Effective collaboration, harmonization of regulations, and adherence to international standards are essential to manage SBV in the context of global trade while ensuring livestock health and food security.

## Segmental Insights

### Treatment Type Insights

In 2022, the Schmallenberg Virus Treatment Market was dominated by Supportive Care segment and is predicted to continue expanding over the coming years. This is attributed due to symptomatic treatment and management of affected animals, becomes an urgent priority to alleviate suffering and reduce economic losses.

### Regional Insights

In 2022, the Global Schmallenberg Virus Treatment Market was dominated by the North America segment and is predicted to continue expanding over the coming years. This is



ascribed due to rising cases of viral infections, rising development of treatment procedures, and the growing healthcare infrastructure.

### Key Market Players

Boehringer Ingelheim International GmbH

Zoetis

MSD Animal Health

Elanco Animal Health

Neogen Corporation

Heska Corporation

Phibro Animal Health

IDT Biologika

Phibro Animal Health

Dechra Pharmaceuticals

### Report Scope:

In this report, the Global Schmallenberg Virus Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Schmallenberg Virus Treatment Market, By Treatment Type:

Supportive Care

Vector Control

Preventive Measures

## Global Schmallenberg Virus Treatment Market, By Animal Type:

Cattle

Sheep

Goats

## Global Schmallenberg Virus Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Schmallenberg Virus Treatment Market.

## Available Customizations:

Global Schmallenberg Virus Treatment Market report with the given Market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional Market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Types
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

### **4. VOICE OF CUSTOMER**

### **5. GLOBAL SCHMALLEMBERG VIRUS TREATMENT MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Treatment Type (Supportive Care, Vector Control, Preventive Measures)
  - 5.2.2. By Animal Type (Cattle, Sheep, Goats)
  - 5.2.3. By Region (North America, Europe, Asia Pacific, South America, Middle East &

Africa)

5.2.4. By Company (2022)

5.3. Product Market Map

5.3.1. By Treatment Type

5.3.2. By Animal Type

5.3.3. By Region

## **6. NORTH AMERICA SCHMALLEMBERG VIRUS TREATMENT MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Treatment Type

6.2.2. By Animal Type

6.2.3. By Country

6.3. North America: Country Analysis

6.3.1. United States Schmallenberg Virus Treatment Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Treatment Type

6.3.1.2.2. By Animal Type

6.3.2. Canada Schmallenberg Virus Treatment Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Treatment Type

6.3.2.2.2. By Animal Type

6.3.3. Mexico Schmallenberg Virus Treatment Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Treatment Type

6.3.3.2.2. By Animal Type

## **7. EUROPE SCHMALLEMBERG VIRUS TREATMENT MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value

## 7.2. Market Share & Forecast

### 7.2.1. By Treatment Type

### 7.2.2. By Animal Type

### 7.2.3. By Country

## 7.3. Europe: Country Analysis

### 7.3.1. Germany Schmallenberg Virus Treatment Market Outlook

#### 7.3.1.1. Market Size & Forecast

##### 7.3.1.1.1. By Value

#### 7.3.1.2. Market Share & Forecast

##### 7.3.1.2.1. By Treatment Type

##### 7.3.1.2.2. By Animal Type

### 7.3.2. France Schmallenberg Virus Treatment Market Outlook

#### 7.3.2.1. Market Size & Forecast

##### 7.3.2.1.1. By Value

#### 7.3.2.2. Market Share & Forecast

##### 7.3.2.2.1. By Treatment Type

##### 7.3.2.2.2. By Animal Type

### 7.3.3. United Kingdom Schmallenberg Virus Treatment Market Outlook

#### 7.3.3.1. Market Size & Forecast

##### 7.3.3.1.1. By Value

#### 7.3.3.2. Market Share & Forecast

##### 7.3.3.2.1. By Treatment Type

##### 7.3.3.2.2. By Animal Type

### 7.3.4. Italy Schmallenberg Virus Treatment Market Outlook

#### 7.3.4.1. Market Size & Forecast

##### 7.3.4.1.1. By Value

#### 7.3.4.2. Market Share & Forecast

##### 7.3.4.2.1. By Treatment Type

##### 7.3.4.2.2. By Animal Type

### 7.3.5. Spain Schmallenberg Virus Treatment Market Outlook

#### 7.3.5.1. Market Size & Forecast

##### 7.3.5.1.1. By Value

#### 7.3.5.2. Market Share & Forecast

##### 7.3.5.2.1. By Treatment Type

##### 7.3.5.2.2. By Animal Type

## **8. ASIA-PACIFIC SCHMALLEMBERG VIRUS TREATMENT MARKET OUTLOOK**

### 8.1. Market Size & Forecast

- 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Treatment Type
  - 8.2.2. By Animal Type
  - 8.2.3. By Country
- 8.3. Asia-Pacific: Country Analysis
  - 8.3.1. China Schmallenberg Virus Treatment Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Treatment Type
      - 8.3.1.2.2. By Animal Type
  - 8.3.2. Japan Schmallenberg Virus Treatment Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Treatment Type
      - 8.3.2.2.2. By Animal Type
  - 8.3.3. India Schmallenberg Virus Treatment Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Treatment Type
      - 8.3.3.2.2. By Animal Type
  - 8.3.4. South Korea Schmallenberg Virus Treatment Market Outlook
    - 8.3.4.1. Market Size & Forecast
      - 8.3.4.1.1. By Value
    - 8.3.4.2. Market Share & Forecast
      - 8.3.4.2.1. By Treatment Type
      - 8.3.4.2.2. By Animal Type
  - 8.3.5. Australia Schmallenberg Virus Treatment Market Outlook
    - 8.3.5.1. Market Size & Forecast
      - 8.3.5.1.1. By Value
    - 8.3.5.2. Market Share & Forecast
      - 8.3.5.2.1. By Treatment Type
      - 8.3.5.2.2. By Animal Type

## **9. SOUTH AMERICA SCHMALLENBERG VIRUS TREATMENT MARKET OUTLOOK**



## 9.1. Market Size & Forecast

### 9.1.1. By Value

## 9.2. Market Share & Forecast

### 9.2.1. By Treatment Type

### 9.2.2. By Animal Type

### 9.2.3. By Country

## 9.3. South America: Country Analysis

### 9.3.1. Brazil Schmallenberg Virus Treatment Market Outlook

#### 9.3.1.1. Market Size & Forecast

##### 9.3.1.1.1. By Value

#### 9.3.1.2. Market Share & Forecast

##### 9.3.1.2.1. By Treatment Type

##### 9.3.1.2.2. By Animal Type

### 9.3.2. Argentina Schmallenberg Virus Treatment Market Outlook

#### 9.3.2.1. Market Size & Forecast

##### 9.3.2.1.1. By Value

#### 9.3.2.2. Market Share & Forecast

##### 9.3.2.2.1. By Treatment Type

##### 9.3.2.2.2. By Animal Type

### 9.3.3. Colombia Schmallenberg Virus Treatment Market Outlook

#### 9.3.3.1. Market Size & Forecast

##### 9.3.3.1.1. By Value

#### 9.3.3.2. Market Share & Forecast

##### 9.3.3.2.1. By Treatment Type

##### 9.3.3.2.2. By Animal Type

## **10. MIDDLE EAST AND AFRICA SCHMALLEMBERG VIRUS TREATMENT MARKET OUTLOOK**

## 10.1. Market Size & Forecast

### 10.1.1. By Value

## 10.2. Market Share & Forecast

### 10.2.1. By Treatment Type

### 10.2.2. By Animal Type

### 10.2.3. By Country

## 10.3. MEA: Country Analysis

### 10.3.1. UAE Schmallenberg Virus Treatment Market Outlook

#### 10.3.1.1. Market Size & Forecast

##### 10.3.1.1.1. By Value

- 10.3.1.2. Market Share & Forecast
  - 10.3.1.2.1. By Treatment Type
  - 10.3.1.2.2. By Animal Type
- 10.3.2. Saudi Arabia Schmallenberg Virus Treatment Market Outlook
  - 10.3.2.1. Market Size & Forecast
    - 10.3.2.1.1. By Value
  - 10.3.2.2. Market Share & Forecast
    - 10.3.2.2.1. By Treatment Type
    - 10.3.2.2.2. By Animal Type
- 10.3.3. South Africa Schmallenberg Virus Treatment Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Treatment Type
    - 10.3.3.2.2. By Animal Type

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

- 12.1. Merger & Acquisition
- 12.2. Product Development
- 12.3. Recent Developments

## **13. COMPETITIVE LANDSCAPE**

- 13.1. Business Overview
- 13.2. Company Snapshot
- 13.3. Products & Services
- 13.4. Financials (As Reported)
- 13.5. Recent Developments
  - 13.5.1. Boehringer Ingelheim
    - 13.5.1.1. Business Overview
    - 13.5.1.2. Company Snapshot
    - 13.5.1.3. Products & Services
    - 13.5.1.4. Financials (As Reported)

- 13.5.1.5. Recent Developments
- 13.5.2. Zoetis
  - 13.5.2.1. Business Overview
  - 13.5.2.2. Company Snapshot
  - 13.5.2.3. Products & Services
  - 13.5.2.4. Financials (As Reported)
  - 13.5.2.5. Recent Developments
- 13.5.3. MSD Animal Health
  - 13.5.3.1. Business Overview
  - 13.5.3.2. Company Snapshot
  - 13.5.3.3. Products & Services
  - 13.5.3.4. Financials (As Reported)
  - 13.5.3.5. Recent Developments
- 13.5.4. Elanco Animal Health
  - 13.5.4.1. Business Overview
  - 13.5.4.2. Company Snapshot
  - 13.5.4.3. Products & Services
  - 13.5.4.4. Financials (As Reported)
  - 13.5.4.5. Recent Developments
- 13.5.5. Neogen Corporation
  - 13.5.5.1. Business Overview
  - 13.5.5.2. Company Snapshot
  - 13.5.5.3. Products & Services
  - 13.5.5.4. Financials (As Reported)
  - 13.5.5.5. Recent Developments
- 13.5.6. Heska Corporation
  - 13.5.6.1. Business Overview
  - 13.5.6.2. Company Snapshot
  - 13.5.6.3. Products & Services
  - 13.5.6.4. Financials (As Reported)
  - 13.5.6.5. Recent Developments
- 13.5.7. Phibro Animal Health
  - 13.5.7.1. Business Overview
  - 13.5.7.2. Company Snapshot
  - 13.5.7.3. Products & Services
  - 13.5.7.4. Financials (As Reported)
  - 13.5.7.5. Recent Developments
- 13.5.8. IDT Biologika
  - 13.5.8.1. Business Overview

- 13.5.8.2. Company Snapshot
- 13.5.8.3. Products & Services
- 13.5.8.4. Financials (As Reported)
- 13.5.8.5. Recent Developments
- 13.5.9. Phibro Animal Health
  - 13.5.9.1. Business Overview
  - 13.5.9.2. Company Snapshot
  - 13.5.9.3. Products & Services
  - 13.5.9.4. Financials (As Reported)
  - 13.5.9.5. Recent Developments
- 13.5.10. Dechra Pharmaceuticals
  - 13.5.10.1. Business Overview
  - 13.5.10.2. Company Snapshot
  - 13.5.10.3. Products & Services
  - 13.5.10.4. Financials (As Reported)
  - 13.5.10.5. Recent Developments

## **14. STRATEGIC RECOMMENDATIONS**

## I would like to order

Product name: Schmallenberg Virus Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Treatment Type (Supportive Care, Vector Control, Preventive Measures), By Animal Type (Cattle, Sheep, Goats), By Region and Competition

Product link: <https://marketpublishers.com/r/S13A1A47CE6DEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S13A1A47CE6DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970