

Saudi Arabia Testing, Adjusting, and Balancing (TAB) Services Market By Type (New Establishment and Refurbishments), By Application (Residential, Commercial, Industrial, and Public Sector), By End Use (Institutional, Healthcare, Commercial Real Estate, Hospitality, Housing, and Others (Retail, Airports, etc.)), By Region, Competition Forecast & Opportunities, 2028F

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Abstracts

Saudi Arabia Testing, Adjusting, and Balancing (TAB) Services market is projected to register exponential growth during the projected years owing to expanding tourism industry, rapid HVAC installation, and accelerating industrial and residential expansion throughout the nation. Furthermore, due to the nation's commercial construction industry's strong growth, the need for these services is anticipated to increase dramatically.

In testing, adjusting, and balancing, air and water flows are measured and modified to fulfil design specifications. The TAB procedure involves employing test instruments, sensors, and monitors to check that the HVAC system is operating at the right temperatures and with the proper airflow, among other things. To make sure HVAC systems are optimized for occupant comfort, energy economy, indoor air quality, and manufacturing processes, complex air and hydronic systems within buildings and throughout campuses must go through a crucial process called testing, adjusting, and balancing.

The need for HVAC systems and TAB services in Saudi Arabia is also anticipated to

rise due to the country's harsh weather conditions, evolving lifestyles, and an expanding number of government measures aimed at revitalizing the economy of the oil-dependent nation. Additionally, it is anticipated that the market would expand due to the growing need for energy-efficient systems and the growing integration of smart devices into them. The demand for TAB products is further fueled by the country's increasing pace of urbanization. For instance, in 2021, 84.5% of the inhabitants of the kingdom resided in urban regions, which has resulted in a rising need for TAB services as well as temperature-control systems.

Events Organized by Government are Influencing the Market

Government of Saudi Arabia has organized HVAC R Expo Saudi. The event was the biggest HVACR (Heating, ventilation, Air Conditioning & Refrigeration) industry gathering in Saudi Arabia, and it was held at the Riyadh International Convention & Exhibition Center from February 11 to 13 in 2023. The development comes at a time when opportunities for HVACR industry participants in the Middle East are expanding rapidly. Over the next ten years, the GCC is expected to invest more than USD68 billion in HVACR systems. Saudi Arabia alone accounts for almost 50% of the total required investments for HVACR solutions in the GCC over the next 10 years, with USD34 billion worth of systems anticipated to be installed during that time, owing to a development boom in the nation. These opportunities are going to help increase the demand for HVAC, owing to which the market for testing, adjusting, and balancing services will also increase as these services are linked to the HVAC market.

Increasing demand from commercial sector to cater to the market demand

The commercial industry had the highest market share among the end users, and it is anticipated to increase at the fastest rate over the projected period. This might be attributed to the expansion of the hospitality industry as well as the increased number of commercial buildings and offices. Furthermore, the rental costs for Grade A office premises in Riyadh and Jeddah have increased as a result of the steady development in foreign direct investment into Saudi Arabia. In the first half of 2021, the Saudi Ministry of Investment granted 1,053 foreign investor licenses, a 108% increase from the previous year. This helped to meet the rising demand for office space.

Rising Investment in Infrastructure for Tourism is Propelling the Market Growth

The Saudi Arabian TAB services industry is expanding as a result of the increased infrastructure and development spending. The significant investments made by Saudi

Arabia in big projects, such as the USD500 billion NEOM City and AIUla, would help to establish the Kingdom as a top travel and tourism destination. By 2032, it is anticipated that the Kingdom's travel sector will have grown significantly and contributed USD100 billion to the nation's economy. The country has also put up a trillion-dollar pipeline of infrastructure projects meant to diversify the economy away from oil and gas and establish it as a major international hub for logistics and investment. The growth plan is concentrated on a number of key areas, including renewable energy, smart cities, and tourism. For instance, Saudi Arabia invested nearly USD10 billion in infrastructure development in 11 cities in 2022. A further 90 million square meters will be set aside for the construction of housing for about 750,000 people.

Market Segmentation

Saudi Arabia Testing, Adjusting, and Balancing (TAB) Services market is segmented based on type, application, end use, region, and competition landscape. Based on type, the market is further fragmented into new establishment and refurbishments. In terms of application, the market is divided into residential, commercial, industrial, and public sectors. Based on end use the market is segmented into institutional, healthcare, commercial real estate, hospitality, housing and others (retail, airports, etc.).

Market Players

Abdullah H. Al Shuwayer Trading & Contracting Company, Zamil Air Conditioners Holding Company Ltd., Target for TAB Services, Cold Oasis Group (COG), Air-conditioning Balancing Services Co. (ABSCO), Shan International Company, Evolution Engineering Services (EES), Teamac Arabia, Saudi Aircon, Team Arabia Company, are the key market players operating in Saudi Arabia Testing, Adjusting, and Balancing (TAB) Services market.

Report Scope:

In this report, Saudi Arabia Testing, Adjusting, and Balancing (TAB) Services market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Saudi Arabia Testing, Adjusting and Balancing (TAB) Service, By Type:

New Establishment

Refurbishments

Saudi Arabia Testing, Adjusting and Balancing (TAB) Services, By Application:

Residential

Commercial

Industrial

Public Sector

Saudi Arabia Testing, Adjusting and Balancing (TAB), By End Use:

Institutional

Healthcare

Commercial Real Estate

Hospitality

Housing

Others

Saudi Arabia Testing, Adjusting, and Balancing (TAB) Services, By Region:

Western

Central

Southern

Eastern

Northern

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Saudi Arabia Testing, Adjusting and Balancing (TAB) Services Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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