

Saudi Arabia Temporary Power Market Segmented By Fuel Type (Diesel Generator, Gas Generator and Others), By Power Rating (Less Than 80 Kw, 81 Kw–280 Kw, 281 Kw–600 Kw and Above 600 Kw), By End-User (Utilities, Events, Oil & Gas, Construction, Mining, Manufacturing and Others), By Region, and By Competition, 2018-2028F

<https://marketpublishers.com/r/S29AE8610161EN.html>

Date: November 2023

Pages: 77

Price: US\$ 3,500.00 (Single User License)

ID: S29AE8610161EN

Abstracts

Saudi Arabia Battery Monitoring System Market has valued at USD 259.36 million in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 15.72% through 2028. The Saudi government has implemented a range of incentives and policies to promote the widespread use of renewable energy and energy storage technologies. These initiatives encompass regulatory frameworks, subsidies, and project incentives. Consequently, businesses and organizations are motivated to invest in battery energy storage systems, thereby stimulating the demand for battery monitoring solutions.

Key Market Drivers

Growing Renewable Energy Integration

The Saudi Arabia Battery Monitoring System Market is experiencing significant growth driven by the increasing integration of renewable energy sources into the country's power grid. As the world moves towards cleaner and more sustainable energy solutions, Saudi Arabia has recognized the importance of renewable energy, particularly solar and wind power, to diversify its energy mix and reduce its reliance on fossil fuels.

One of the main challenges in integrating renewable energy sources like solar and wind into the grid is their intermittent nature. These sources generate electricity only when the sun is shining or the wind is blowing, making energy storage crucial to ensure a continuous and reliable power supply. Battery energy storage systems (BESS) play a vital role in addressing this challenge, leading to a surge in demand for battery monitoring systems.

Battery monitoring systems enable real-time monitoring and management of battery performance, health, and maintenance, ensuring the reliability and efficiency of energy storage systems. As Saudi Arabia continues to invest in renewable energy projects, including large-scale solar farms and wind turbines, the need for advanced battery monitoring systems is growing. These systems help optimize energy storage, minimize downtime, and enhance the overall efficiency of renewable energy integration, making them a critical component of the country's clean energy transition.

Furthermore, the Saudi government's commitment to achieving its renewable energy targets, such as the ambitious Saudi Vision 2030 plan, further drives the demand for battery monitoring systems. This vision aims to increase the share of renewable energy in the country's energy mix and reduce carbon emissions. Battery monitoring systems are essential for accomplishing these goals by ensuring the smooth operation of energy storage infrastructure.

In conclusion, the primary driver of the Saudi Arabia Battery Monitoring System Market is the increasing integration of renewable energy sources into the national grid. This trend is supported by the need to ensure grid stability, reduce greenhouse gas emissions, and align with the nation's strategic vision for a more sustainable energy future. As Saudi Arabia continues its journey towards clean energy, the demand for advanced battery monitoring solutions will continue to grow.

Industrial Growth and Electrification

The Saudi Arabia Battery Monitoring System Market is witnessing substantial growth attributed to the expanding industrial sector and the ongoing electrification of diverse industries in the country. Saudi Arabia is actively diversifying its economy and reducing its dependence on oil, leading to increased investments in manufacturing, logistics, and telecommunications sectors.

Industries are increasingly relying on battery-powered equipment and systems to enhance operational efficiency, reduce costs, and meet environmental regulations. This

growing adoption of battery-powered solutions necessitates the deployment of battery monitoring systems to ensure the continuous and reliable operation of critical equipment.

For instance, in the logistics and warehousing sector, electric forklifts and automated guided vehicles (AGVs) are becoming more prevalent due to the need for cleaner and quieter operations. These electric vehicles depend on batteries for power, and monitoring their battery health and performance is crucial to maintaining productivity and minimizing downtime. Battery monitoring systems offer real-time insights into battery status, enabling proactive maintenance and extending battery life.

Furthermore, the telecommunications industry is experiencing a surge in the deployment of backup power systems, such as uninterruptible power supplies (UPS) and backup generators, to ensure uninterrupted communication services. These backup systems often rely on batteries, and monitoring the condition of these batteries is imperative to prevent unexpected power failures and maintain network reliability.

The electrification of transportation is another significant driver of the battery monitoring system market in Saudi Arabia. With a growing emphasis on electric vehicles (EVs) and charging infrastructure, effective battery monitoring solutions are essential to ensure the safety and performance of EV batteries. This is particularly critical for public charging stations and fleet operators.

In conclusion, the industrial growth and electrification of various sectors are the key drivers of the Saudi Arabia Battery Monitoring System Market. As industries increasingly adopt battery-powered solutions to enhance efficiency and sustainability, the demand for battery monitoring systems will continue to rise. These systems play a vital role in ensuring the reliability of critical equipment and infrastructure across diverse industries.

Focus on Energy Efficiency and Cost Reduction

The Saudi Arabia Battery Monitoring System Market is witnessing significant growth attributed to the country's heightened focus on energy efficiency and cost reduction across multiple sectors. Energy efficiency has emerged as a paramount concern for industries, businesses, and institutions in Saudi Arabia, as they endeavor to optimize their operations, curtail energy consumption, and diminish operational costs.

Battery monitoring systems constitute indispensable tools in attaining these energy efficiency objectives. They furnish real-time data on battery performance, empowering

organizations to make informed decisions pertaining to energy consumption and battery maintenance. By promptly identifying and addressing issues like overcharging or undercharging, battery monitoring systems aid in prolonging battery lifespan and minimizing the need for untimely battery replacements.

Within the commercial and residential sectors, energy storage solutions, frequently coupled with solar panels, are gaining traction as a means of reducing electricity bills and enhancing energy self-sufficiency. Battery monitoring systems enhance the efficiency and dependability of these energy storage configurations, guaranteeing optimal utilization of stored energy during peak demand periods or power outages.

Moreover, industries in Saudi Arabia face mounting pressure to curtail their carbon footprint and operate in a more sustainable manner. Battery monitoring systems facilitate improved control and management of energy storage, which proves crucial for energy-intensive sectors like manufacturing and data centers. These systems aid in aligning energy usage with demand, minimizing waste, and contributing to sustainability initiatives.

The Saudi government has also acknowledged the significance of energy efficiency and cost reduction in its broader sustainability agenda. Incentives and regulations have been implemented to encourage businesses and industries to adopt energy-efficient practices, including the integration of battery monitoring systems to maximize the efficiency of energy storage solutions.

To conclude, the third driver of the Saudi Arabia Battery Monitoring System Market is the escalating emphasis on energy efficiency and cost reduction. Battery monitoring systems play a pivotal role in assisting organizations and industries in optimizing energy usage, diminishing operational costs, and attaining sustainability targets. As these priorities continue to gain momentum in the Saudi Arabian market, the demand for advanced battery monitoring solutions will persist.

Key Market Challenges

Limited Awareness and Education

One of the significant challenges facing the Saudi Arabia Battery Monitoring System Market is the limited awareness and education among key stakeholders, including businesses, industries, and policymakers. While battery monitoring systems have gained recognition as essential tools for ensuring the reliability and performance of

energy storage solutions, there remains a knowledge gap regarding their benefits and functionalities.

Many businesses and industries in Saudi Arabia may not fully comprehend the advantages of implementing battery monitoring systems. This lack of awareness can lead to underinvestment in these crucial systems, resulting in inadequate monitoring and maintenance practices. Consequently, batteries may not perform optimally, leading to reduced energy storage capacity, shorter battery lifespans, and increased operational costs.

Furthermore, without a comprehensive understanding of battery monitoring systems, organizations may encounter difficulties in selecting the most suitable solutions for their specific needs. The market offers a variety of monitoring technologies and platforms, and choosing the wrong system can result in inefficiencies and suboptimal outcomes.

Addressing this challenge requires comprehensive educational efforts and awareness campaigns. Industry associations, government agencies, and market players must collaborate to promote the benefits of battery monitoring systems. Workshops, training programs, and informational resources can assist businesses and industries in making informed decisions about adopting these systems. Additionally, incentives and regulations that encourage the implementation of battery monitoring solutions can play a pivotal role in raising awareness and driving adoption.

Technical Integration and Compatibility

One of the challenges in the Saudi Arabia Battery Monitoring System Market is the technical integration and compatibility issues that arise during the implementation of these systems into existing infrastructure. Battery monitoring systems are designed to seamlessly work with various battery types and energy storage solutions. However, incorporating them into legacy systems or complex industrial setups can be a complex task.

In many cases, businesses and industries in Saudi Arabia may already have energy storage solutions in place that do not include built-in monitoring capabilities. Retrofitting these systems with battery monitoring technology can be challenging, as it requires ensuring compatibility with existing components and communication protocols.

Moreover, there may be a lack of standardized communication protocols within the energy storage ecosystem. Different manufacturers may use proprietary communication

methods, making it difficult to integrate diverse battery monitoring systems into a unified monitoring platform. This fragmentation can hinder the efficient management of multiple energy storage systems and result in data silos.

To overcome this challenge, collaboration among manufacturers, system integrators, and technology providers is essential. Establishing common communication standards and protocols for battery monitoring systems can simplify integration efforts and enhance interoperability. Additionally, service providers and solution vendors can offer customization and integration services to help businesses seamlessly incorporate battery monitoring systems into their existing infrastructure.

Data Security and Privacy Concerns

The Saudi Arabia Battery Monitoring System Market faces a critical challenge in relation to data security and privacy concerns. Battery monitoring systems collect and transmit sensitive data regarding battery performance, health, and operational parameters. This data is of immense value for optimizing energy storage; however, it also presents potential security risks.

As the significance of battery monitoring systems expands, so does the necessity to safeguard the data they generate and transmit. Cyberattacks, data breaches, and unauthorized access to battery performance data can have severe consequences, such as operational disruptions, financial losses, and reputational damage.

In Saudi Arabia, as well as many other countries, stringent data privacy and security regulations govern organizations' obligations. These regulations dictate the collection, storage, and transmission of sensitive data and impose strict penalties for non-compliance. Ensuring compliance with these regulations while implementing battery monitoring systems can be a challenging task, particularly for organizations lacking the necessary cybersecurity expertise.

To tackle this challenge, businesses and industries in Saudi Arabia must prioritize cybersecurity measures when implementing battery monitoring systems. This includes implementing robust encryption and authentication protocols, regularly updating software and firmware to address vulnerabilities, and conducting cybersecurity training and awareness programs for personnel. Additionally, collaboration with cybersecurity experts and service providers can assist organizations in navigating the complex landscape of data security and privacy while reaping the benefits of battery monitoring systems.

Key Market Trends

Integration of Artificial Intelligence and Machine Learning

One of the notable trends in the Saudi Arabia Battery Monitoring System Market is the integration of artificial intelligence (AI) and machine learning (ML) technologies to enhance the capabilities of battery monitoring systems. These advanced technologies are being utilized to provide predictive and prescriptive insights into battery performance and health.

AI and ML algorithms analyze extensive data collected from battery monitoring systems, including voltage, current, temperature, and charge-discharge cycles. By identifying patterns and anomalies in this data, these systems can anticipate potential battery failures or degradation well in advance. This proactive maintenance approach allows organizations to take preventive measures, such as replacing or servicing batteries, thus minimizing downtime and reducing maintenance costs.

Moreover, AI-powered battery monitoring systems can optimize battery charging and discharging processes based on real-time data. They can adjust charging rates and discharge strategies to maximize energy storage efficiency while prolonging battery life. This trend aligns with the increasing focus on energy efficiency and sustainability in Saudi Arabia, as it helps organizations derive more value from their energy storage investments.

In addition to predictive maintenance and optimization, AI and ML also enable continuous learning and adaptation. These systems can enhance their accuracy and effectiveness over time by continuously analyzing data and refining their algorithms. As more organizations in Saudi Arabia recognize the advantages of AI-enhanced battery monitoring systems, the adoption of these technologies is expected to witness significant growth.

Cloud-Based Battery Monitoring Solutions

Another significant trend in the Saudi Arabia Battery Monitoring System Market is the growing adoption of cloud-based battery monitoring solutions. Traditional systems relied on on-premises hardware and software, which could be challenging to manage and lacked scalability. In contrast, cloud-based solutions offer numerous advantages, including remote accessibility, scalability, and real-time data analytics.

Cloud-based battery monitoring systems allow users to access battery data from anywhere with an internet connection, making it particularly valuable for organizations with multiple locations or distributed energy storage assets. Centralized monitoring and management reduce the need for physical presence at each site.

Scalability is another key benefit of cloud-based solutions, enabling organizations to easily expand their monitoring infrastructure without significant hardware investments. This flexibility is crucial for businesses and industries in Saudi Arabia as they strive to meet growing demands for energy storage.

Cloud-based solutions also provide robust data analytics capabilities, allowing organizations to make data-driven decisions quickly. Real-time analysis of battery performance data can be complemented by advanced reporting and visualization tools, providing deeper insights into performance trends.

Addressing data security and privacy concerns, cloud-based solutions offer advanced security features such as encryption, multi-factor authentication, and regular software updates. These measures enhance the protection of sensitive battery performance data.

Segmental Insights

Component Insights

The Hardware segment emerged as the dominant player in 2022. The Saudi government's emphasis on energy efficiency and sustainability presents lucrative opportunities for hardware providers. Battery monitoring systems play a pivotal role in optimizing energy storage and minimizing waste.

Certain battery monitoring systems feature display units or Human-Machine Interfaces (HMIs) that enable local monitoring and visualization of battery performance data. Although software falls outside the hardware category, it closely integrates with hardware components to facilitate data analysis, reporting, and remote monitoring. Battery monitoring software empowers users to access data from anywhere and make well-informed decisions.

The growing adoption of renewable energy sources, such as solar and wind, necessitates advanced battery monitoring hardware to ensure seamless integration and

reliable energy supply. By tailoring hardware solutions to specific industrial and commercial requirements and introducing innovative features, hardware providers can differentiate themselves in a competitive market.

To summarize, the hardware segment of the Saudi Arabia Battery Monitoring System Market is poised for substantial growth, driven by industrial expansion, the integration of renewable energy, and government initiatives focused on energy efficiency. To thrive in this market, hardware providers should address technical integration challenges, prioritize data security, and undertake awareness-building efforts to educate potential customers about the advantages of advanced battery monitoring hardware.

Type Insights

The Wired segment is projected to experience rapid growth during the forecast period. In certain instances, wired communication enables local monitoring of battery systems through Human-Machine Interfaces (HMIs) or control panels. This grants on-site personnel access to battery performance data. Wired communication methods are renowned for their reliability and security, rendering them suitable for critical applications where data accuracy and protection are paramount.

Riyadh and other key cities in Saudi Arabia are currently undergoing industrial expansion, thereby driving the demand for robust battery monitoring solutions. In industrial settings, wired communication methods are often preferred due to their reliability. Companies specializing in wired communication solutions have the opportunity to explore retrofitting existing battery systems with monitoring infrastructure. By tailoring wired communication solutions to the specific needs of industrial and commercial clients, a lucrative opportunity in the market can be seized. Wired communication can facilitate the integration of battery performance data into broader data analytics platforms, providing more comprehensive insights for decision-making.

In conclusion, the wired segment of the Saudi Arabia Battery Monitoring System Market presents opportunities driven by the necessity for reliable, secure, and accurate data transmission in battery monitoring applications. To succeed in this segment, solution providers should prioritize addressing installation complexities, offering scalable solutions, and catering to the unique needs of industrial and commercial clients.

Regional Insights

Riyadh emerged as the dominant player in the Saudi Arabia Battery Monitoring System

market in 2022. The Riyadh Battery Monitoring System Market is witnessing substantial growth attributed to several factors, including the escalating energy demands of the city, the expansion of renewable energy projects, and the necessity for efficient energy storage solutions to facilitate industrial and commercial operations. Battery monitoring systems have gained prominence as indispensable tools for optimizing energy storage performance and reliability, aligning with Riyadh's increasing focus on energy efficiency and sustainability.

Riyadh's industrial and commercial sectors are rapidly expanding, resulting in heightened energy consumption and a greater reliance on energy storage solutions. The demand for battery monitoring systems is crucial to ensure the uninterrupted and efficient operation of critical equipment in sectors such as manufacturing, logistics, and telecommunications. Riyadh, along with the broader region of Saudi Arabia, is actively investing in renewable energy projects, particularly in solar and wind power. Battery storage systems play an integral role in these projects by providing grid stabilization and energy storage capabilities. Battery monitoring systems are paramount in optimizing the performance of these energy storage assets.

The flourishing industrial sector in Riyadh presents significant opportunities for battery monitoring system providers. Industries are increasingly adopting battery-powered equipment, thereby creating a growing market for monitoring and maintenance solutions. Riyadh is actively engaged in smart grid development, thereby creating avenues for battery monitoring system providers to offer integrated solutions for efficient energy distribution and management. Riyadh is also exploring sustainable energy technologies, such as solar and wind power. As the adoption of these technologies continues to grow, there is a parallel need for advanced battery monitoring systems to support their seamless integration into the grid.

Key Market Players

Saudi Telecom Company (STC)

HBL Power Systems Limited

Saudi Batteries Company (SBC)

Abunayyan Trading Corporation

ABB Saudi Arabia

Advanced Electronics Company (AEC)

Al-Dhowayan Advanced Technologies

Saudi Arabian Amiantit Company

Zahid Tractor and Heavy Machinery Company

Al Salem Johnson Controls

Report Scope:

In this report, the Saudi Arabia Battery Monitoring System Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Saudi Arabia Battery Monitoring System Market, By Component:

Hardware

Software

Saudi Arabia Battery Monitoring System Market, By Type:

Wired

Wireless

Saudi Arabia Battery Monitoring System Market, By Battery Type:

Lithium-Ion Based Battery

Lead-Acid Battery and Others

Saudi Arabia Battery Monitoring System Market, By End-User:

IT & Telecommunications

Energy

Automotive

Others

Saudi Arabia Battery Monitoring System Market, By Region:

Riyadh

Makkah

Eastern Province

Rest of Saudi Arabia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Saudi Arabia Battery Monitoring System Market.

Available Customizations:

Saudi Arabia Battery Monitoring System Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON SAUDI ARABIA TEMPORARY POWER MARKET

5. VOICE OF CUSTOMER

6. SAUDI ARABIA TEMPORARY POWER MARKET OVERVIEW

7. SAUDI ARABIA TEMPORARY POWER MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Fuel Type (Diesel Generator, Gas Generator and Others)

7.2.2. By Power Rating (Less Than 80 Kw, 81 Kw–280 Kw, 281 Kw–600 Kw and Above 600 Kw)

7.2.3. By End-User (Utilities, Events, Oil & Gas, Construction, Mining, Manufacturing and Others)

7.2.4. By Region (Riyadh, Makkah, Eastern Province and Rest of Saudi Arabia)

7.3. By Company (2022)

7.4. Market Map

8. RIYADH TEMPORARY POWER MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Fuel Type

8.2.2. By Power Rating

8.2.3. By End-User

9. MAKKAH TEMPORARY POWER MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Fuel Type

9.2.2. By Power Rating

9.2.3. By End-User

10. EASTERN PROVINCE TEMPORARY POWER MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Fuel Type

10.2.2. By Power Rating

10.2.3. By End-User

11. REST OF SAUDI ARABIA TEMPORARY POWER MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Fuel Type

11.2.2. By Power Rating

11.2.3. By End-User

12. MARKET DYNAMICS

12.1. Drivers

12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

14. COMPANY PROFILES

14.1. Aggreko

14.1.1. Business Overview

14.1.2. Key Revenue and Financials

14.1.3. Recent Developments

14.1.4. Key Personnel/Key Contact Person

14.1.5. Key Product/Services Offered

14.2. Altaaqa Globa

14.2.1. Business Overview

14.2.2. Key Revenue and Financials

14.2.3. Recent Developments

14.2.4. Key Personnel/Key Contact Person

14.2.5. Key Product/Services Offered

14.3. Cummins Arabia

14.3.1. Business Overview

14.3.2. Key Revenue and Financials

14.3.3. Recent Developments

14.3.4. Key Personnel/Key Contact Person

14.3.5. Key Product/Services Offered

14.4. Rental Solutions & Services (RSS)

- 14.4.1. Business Overview
- 14.4.2. Key Revenue and Financials
- 14.4.3. Recent Developments
- 14.4.4. Key Personnel/Key Contact Person
- 14.4.5. Key Product/Services Offered
- 14.5. Saudi Diesel Equipment Company (SDEC)
 - 14.5.1. Business Overview
 - 14.5.2. Key Revenue and Financials
 - 14.5.3. Recent Developments
 - 14.5.4. Key Personnel/Key Contact Person
 - 14.5.5. Key Product/Services Offered
- 14.6. Makka Al-Mukarama Generator Works
 - 14.6.1. Business Overview
 - 14.6.2. Key Revenue and Financials
 - 14.6.3. Recent Developments
 - 14.6.4. Key Personnel/Key Contact Person
 - 14.6.5. Key Product/Services Offered
- 14.7. Saudi Arabian Parsons Limited (SAPL)
 - 14.7.1. Business Overview
 - 14.7.2. Key Revenue and Financials
 - 14.7.3. Recent Developments
 - 14.7.4. Key Personnel/Key Contact Person
 - 14.7.5. Key Product/Services Offered
- 14.8. Olayan Financing Company (OFC)
 - 14.8.1. Business Overview
 - 14.8.2. Key Revenue and Financials
 - 14.8.3. Recent Developments
 - 14.8.4. Key Personnel/Key Contact Person
 - 14.8.5. Key Product/Services Offered
- 14.9. Zahid Group
 - 14.9.1. Business Overview
 - 14.9.2. Key Revenue and Financials
 - 14.9.3. Recent Developments
 - 14.9.4. Key Personnel/Key Contact Person
 - 14.9.5. Key Product/Services Offered
- 14.10. Atlas Copco
 - 14.10.1. Business Overview
 - 14.10.2. Key Revenue and Financials
 - 14.10.3. Recent Developments

14.10.4. Key Personnel/Key Contact Person

14.10.5. Key Product/Services Offered

15. STRATEGIC RECOMMENDATIONS

About Us & Disclaimer

I would like to order

Product name: Saudi Arabia Temporary Power Market Segmented By Fuel Type (Diesel Generator, Gas Generator and Others), By Power Rating (Less Than 80 Kw, 81 Kw–280 Kw, 281 Kw–600 Kw and Above 600 Kw), By End-User (Utilities, Events, Oil & Gas, Construction, Mining, Manufacturing and Others), By Region, and By Competition, 2018-2028F

Product link: <https://marketpublishers.com/r/S29AE8610161EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S29AE8610161EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970