+357 96 030922
info@marketpublishers.com

Saudi Arabia Pharmaceutical CRO Market, By Type (Drug Discovery, Pre-Clinical, Clinical), By Molecular Type (Small Molecules, Large Molecules), By Service (Project Management/Clinical Supply Management, Data Management, Regulatory/Medical Affairs, Medical Writing, Clinical Monitoring, Quality Management/ Assurance, Biostatistics, Investigator Payments, Laboratory, Patient And Site Recruitment, Technology, Others), By Therapeutics Area (Oncology, CNS Disorders, Infectious Diseases, Immunological Disorders, Cardiovascular Disease, Respiratory Diseases, Diabetes, Ophthalmology, Pain Management, Other), By Region, Competition, Forecast & Opportunities, 2020-2030F

https://marketpublishers.com/r/SFB003E7887DEN.html
Date: January 2025
Pages: 80
Price: US$ 3,500.00 (Single User License)
ID: SFB003E7887DEN

Abstracts

Saudi Arabia Pharmaceutical CRO Market was valued at USD 236.45 Million in 2024 and is anticipated to project impressive growth in the forecast period with a CAGR of 7.45% through 2030. The pharmaceutical Contract Research Organization (CRO) market in Saudi Arabia is undergoing rapid expansion, fueled by substantial investments in research and development (R&D), an emphasis on operational efficiency, and the growing intricacy of clinical trial processes. Saudi pharmaceutical firms are channeling increased capital into R&D efforts, aiming to innovate therapies that address complex health challenges. This heightened focus has significantly

+357 96 030922
info@marketpublishers.com

amplified demand for CRO services, enabling companies to leverage specialized expertise while optimizing costs and timelines.

Government policies aimed at strengthening the healthcare sector, alongside a rising incidence of chronic diseases, are reshaping the market landscape. Additionally, a targeted push toward localizing pharmaceutical manufacturing is creating avenues for CROs to play a pivotal role in streamlining development pipelines. The Saudi pharmaceutical CRO sector is uniquely positioned to benefit from this ecosystem, offering tailored solutions that align with national health priorities and business objectives. The Saudi Arabian pharmaceutical CRO market represents a robust growth opportunity, driven by strategic investments, an increasingly sophisticated R&D environment, and a focus on advancing the drug development framework within the Kingdom.

Key Market Drivers

Rising Prevalence of Chronic Diseases

The rising prevalence of chronic diseases in Saudi Arabia is a significant driver of growth for the country's Pharmaceutical Contract Research Organization (CRO) market. This trend creates a robust demand for innovative therapies, clinical research, and regulatory expertise, which CROs are uniquely positioned to deliver. Chronic diseases such as diabetes, cardiovascular conditions, obesity-related illnesses, and cancer have become leading health concerns in Saudi Arabia. The growing burden of these diseases has heightened the need for advanced and targeted pharmaceutical therapies. Pharmaceutical companies are investing heavily in the development of novel treatments, including biologics and personalized medicine. This has amplified the demand for CROs, which provide specialized services such as clinical trial management, patient recruitment, and regulatory compliance to support the development and approval of these therapies. The four primary non-communicable diseases (NCDs)—cancer, cardiovascular diseases, diabetes, and chronic respiratory diseases—account for 35% of deaths in Saudi Arabia, many of which occur prematurely (before the age of 70). The premature mortality, morbidity, and disability resulting from NCDs extend beyond being a health concern; they also have a detrimental impact on socio-economic development and pose long-term challenges to the fiscal sustainability of government and public services.

To address the rising incidence of chronic conditions, pharmaceutical companies are conducting extensive clinical trials to evaluate the safety and efficacy of new treatments.

+357 96 030922
info@marketpublishers.com

The complexity of these trials, particularly those involving large patient populations and multiple study sites, has increased reliance on CROs. CROs offer the infrastructure, expertise, and technology needed to manage and execute these trials effectively, reducing timelines and ensuring adherence to international regulatory standards. The Saudi government recognizes the economic and public health impact of chronic diseases and has implemented policies to promote research and innovation in this area. Regulatory authorities, such as the Saudi Food and Drug Authority (SFDA), have streamlined processes for approving clinical trials and drug applications, making the environment more conducive for pharmaceutical companies. CROs play a crucial role in navigating these regulations, expediting the approval process, and ensuring compliance. As chronic diseases strain healthcare systems, there is a growing emphasis on preventive care and early intervention strategies. This shift has encouraged pharmaceutical companies to develop drugs that address risk factors such as high cholesterol, hypertension, and obesity. CROs contribute by managing preclinical and clinical studies focused on prevention, helping pharmaceutical companies bring these therapies to market more efficiently.

The treatment of chronic diseases often involves complex therapies, including combination drugs, biologics, and gene-based treatments. The development and testing of these therapies require sophisticated methodologies and advanced analytics, areas where CROs excel. By leveraging state-of-the-art technologies and data-driven approaches, CROs help pharmaceutical companies navigate the challenges associated with developing these intricate treatments. Addressing chronic diseases requires strong collaboration between pharmaceutical companies and healthcare providers. CROs facilitate this collaboration by coordinating with hospitals, research institutions, and patient advocacy groups to design and execute impactful clinical trials. These partnerships ensure that trials are patient-centric and generate meaningful data for regulatory and market approval. The rising prevalence of chronic diseases in Saudi Arabia is a powerful catalyst for the growth of the Pharmaceutical CRO market. By addressing the complexities of chronic disease treatment and supporting pharmaceutical companies in their R&D efforts, CROs have become indispensable partners in advancing the nation’s healthcare landscape. Their expertise in managing clinical trials, navigating regulatory frameworks, and delivering cost-effective solutions ensures they play a pivotal role in combating the chronic disease epidemic while driving innovation in the pharmaceutical industry.

Increased Investment in R&D

Increased investment in research and development (R&D) is a pivotal driver of growth

+357 96 030922
info@marketpublishers.com

for the Saudi Arabia Pharmaceutical Contract Research Organization (CRO) market. This surge in R&D spending, aligned with the nation's strategic priorities and industry needs, creates a robust ecosystem where CROs thrive as essential partners. Pharmaceutical companies in Saudi Arabia are allocating more resources to R&D to address unmet medical needs and develop cutting-edge therapies. This investment fuels innovation in areas such as biologics, biosimilars, and personalized medicine. The increasing complexity of drug discovery processes necessitates specialized expertise, which CROs provide through services like target identification, lead optimization, and preclinical studies. This partnership enables faster progression from concept to clinical trials, thereby expediting the development of new treatments. With heightened R&D investment, pharmaceutical companies are under pressure to deliver innovative drugs within competitive timelines. CROs offer a cost-effective solution by allowing companies to outsource non-core functions such as clinical trials, regulatory affairs, and data management. This approach optimizes resource allocation, enabling pharmaceutical firms to focus on their core competencies, such as strategic planning and commercialization, while leveraging CROs' expertise for operational execution. Digitalization and public-private partnerships have already made a significant impact on health spending in the GCC. In 2023, for instance, Saudi Arabia invested over $50 billion in various initiatives, including digital health services, aimed at enhancing efficiency, accessibility, and transparency within the healthcare system.

The increasing R&D expenditure has led to a rise in the number and complexity of clinical trials conducted in Saudi Arabia. Trials are not only growing in scale but also targeting diverse therapeutic areas, including oncology, immunology, and rare diseases. CROs are instrumental in managing these trials, offering comprehensive services such as patient recruitment, site management, and data analytics. Their role is particularly critical in multicenter and adaptive trials, which require advanced technologies and precise coordination. Saudi Arabia's government, through initiatives aligned with Vision 2030, is heavily investing in fostering a knowledge-based economy. This includes significant funding for pharmaceutical R&D to promote the development of innovative treatments and local manufacturing capabilities. Government grants, tax incentives, and regulatory reforms encourage pharmaceutical companies to invest in research, creating opportunities for CROs to partner in executing R&D projects and ensuring compliance with local and international standards. R&D investments often involve integrating cutting-edge technologies such as artificial intelligence (AI), machine learning (ML), and bioinformatics into drug discovery and development. CROs, equipped with the latest technological tools, support pharmaceutical companies in applying these innovations to accelerate processes, improve data accuracy, and enhance trial outcomes. This technological edge allows companies to stay competitive while reducing time-to-market

+357 96 030922
info@marketpublishers.com

for new therapies.

Increased R&D spending is driving the exploration of therapies for specialized and high-demand areas such as oncology, neurology, and genetic disorders. Developing treatments in these fields requires advanced research methodologies and a deep understanding of disease pathways. CROs provide the necessary scientific and technical expertise, ensuring rigorous study designs, regulatory compliance, and efficient execution of clinical programs. The robust R&D ecosystem in Saudi Arabia, fueled by increased investment, is attracting international pharmaceutical companies to the region. These firms often partner with local CROs to navigate the regulatory landscape, access regional expertise, and leverage established networks for clinical trials. Such collaborations further enhance the capabilities and market reach of Saudi-based CROs. The surge in R&D investment is a cornerstone of growth for the Saudi Arabian Pharmaceutical CRO market. By driving innovation, expanding the scope of clinical trials, and fostering collaboration between stakeholders, increased R&D spending creates a dynamic environment where CROs play a critical role. Their ability to deliver specialized services, integrate advanced technologies, and align with government initiatives ensures that they remain indispensable in advancing the pharmaceutical sector and addressing the Kingdom’s evolving healthcare needs.

Government-Led Healthcare Initiatives

Government-led healthcare initiatives in Saudi Arabia are a major catalyst for the growth of the Pharmaceutical Contract Research Organization (CRO) market. These initiatives, which align with the country’s Vision 2030 goals, emphasize strengthening the healthcare ecosystem, fostering innovation, and expanding local pharmaceutical capabilities. Saudi Arabia’s Vision 2030 places healthcare at the forefront of its economic diversification agenda. The government is focused on creating a world-class healthcare infrastructure, which includes advancing pharmaceutical research and development (R&D). This strategic direction has spurred demand for CROs, which provide specialized services to support clinical trials, regulatory processes, and the development of innovative treatments. By aligning with national priorities, CROs play a critical role in realizing the Kingdom’s healthcare transformation goals.

The government is prioritizing the localization of pharmaceutical manufacturing to reduce dependence on imports and enhance self-reliance. This shift has created significant opportunities for CROs to support local companies in drug development and regulatory compliance. By collaborating with domestic pharmaceutical manufacturers, CROs help streamline the development pipeline, accelerate product approvals, and

+357 96 030922
info@marketpublishers.com

ensure adherence to national and international standards. Saudi regulatory bodies, including the Saudi Food and Drug Authority (SFDA), have introduced reforms to simplify and expedite the approval of clinical trials and new drug applications. These measures include reduced timelines for regulatory reviews, enhanced support for innovative therapies, and greater transparency in approval processes. CROs benefit from these streamlined regulations, as they facilitate faster project execution and provide a competitive advantage for companies conducting trials in Saudi Arabia.

To promote clinical research, the government has introduced various incentives, such as grants, tax benefits, and funding programs for pharmaceutical companies and research institutions. These incentives encourage companies to invest in R&D and outsource clinical trials to CROs. Additionally, partnerships with academic institutions and hospitals foster a collaborative environment where CROs can leverage local expertise and infrastructure. Government initiatives to combat chronic diseases, such as diabetes, cardiovascular conditions, and obesity, have fueled the demand for new treatments and therapies. These programs focus on early detection, prevention, and advanced treatment options. CROs are instrumental in conducting the clinical trials necessary to evaluate the safety and efficacy of these therapies, enabling pharmaceutical companies to meet the growing healthcare needs of the population. The government actively promotes public-private partnerships (PPPs) to drive innovation and efficiency in healthcare delivery. These partnerships often involve CROs working alongside government agencies, hospitals, and pharmaceutical companies to execute large-scale research projects and clinical trials. PPPs not only enhance the capabilities of local CROs but also attract international players to the Saudi market, fostering a competitive and collaborative research environment.

As part of its healthcare initiatives, the Saudi government is investing in emerging technologies such as artificial intelligence (AI), precision medicine, and genomics. CROs, equipped with expertise in these areas, are increasingly sought after to integrate advanced methodologies into drug development and clinical research. This technological adoption enhances the efficiency and accuracy of trials, further driving market growth. Government-led initiatives include training and development programs to build a highly skilled workforce in pharmaceutical R&D and clinical research. These efforts enhance the local talent pool available to CROs, enabling them to scale operations and improve service delivery. A skilled workforce also positions Saudi Arabia as a regional hub for pharmaceutical research, attracting international collaborations and investment. Government-led healthcare initiatives in Saudi Arabia are a cornerstone of the growth of the Pharmaceutical CRO market. Through strategic investments, regulatory reforms, and an emphasis on innovation, these initiatives create

+357 96 030922
info@marketpublishers.com

a supportive ecosystem for pharmaceutical research and development. CROs, as key partners in this transformation, are well-positioned to capitalize on the opportunities created by these programs, driving both their growth and the advancement of the Kingdom’s healthcare objectives.

Key Market Challenges

Limited Availability of Skilled Professionals

A significant challenge in the Saudi Arabian CRO market is the shortage of a highly skilled and experienced workforce. Conducting clinical trials and managing complex drug development projects require specialized knowledge in regulatory affairs, pharmacovigilance, and biostatistics. Despite government efforts to build local expertise through training programs and educational initiatives, the industry still relies heavily on expatriate talent. This reliance not only increases operational costs but also creates challenges in maintaining continuity and compliance with local cultural and regulatory norms.

Increased costs due to recruitment and retention of expatriates. Potential delays in project execution due to talent shortages. Limited ability to scale operations in response to rising demand. Expanding government and private sector collaboration to enhance local training programs. Offering incentives to retain skilled professionals in the country. Encouraging partnerships between academic institutions and CROs for workforce development.

Regulatory and Bureaucratic Hurdles

Although regulatory reforms have improved the landscape for clinical trials, navigating the regulatory framework in Saudi Arabia remains complex. CROs often face challenges such as inconsistent timelines for approvals, evolving guidelines, and varying interpretations of regulations by different authorities. These hurdles can result in delays in trial initiation and increased compliance costs, discouraging both local and international pharmaceutical companies from conducting research in the region.

Delays in project timelines, impacting client satisfaction. Increased administrative and operational costs. Reduced attractiveness of Saudi Arabia as a clinical trial destination for global players. Streamlining and standardizing regulatory procedures to improve clarity and consistency. Establishing dedicated liaison teams within regulatory bodies to assist CROs. Leveraging technology to digitize and expedite approval processes.

+357 96 030922
info@marketpublishers.com

Key Market Trends

Rise of Decentralized and Virtual Clinical Trials

The adoption of decentralized and virtual clinical trial models is revolutionizing the pharmaceutical research landscape in Saudi Arabia. These trials leverage digital platforms, wearable technologies, and telemedicine to minimize the need for physical site visits, allowing patients to participate from remote locations. This trend addresses geographic and logistical challenges unique to Saudi Arabia, given its vast expanse and uneven population distribution.

Virtual trials expand access to diverse patient populations, improving enrollment rates and enabling more representative clinical data. Decentralized models reduce operational expenses related to site setup, travel, and on-site monitoring. The trend drives investment in digital platforms and data management solutions, fostering innovation in the CRO market.

As the Kingdom invests in healthcare digitization and 5G connectivity, decentralized trials will become a cornerstone of clinical research, positioning Saudi Arabia as a leader in modern trial methodologies.

Focus on Rare Diseases and Personalized Medicine

The global shift toward personalized medicine and the development of treatments for rare diseases is gaining momentum in Saudi Arabia. The region's unique genetic makeup and rising incidence of rare disorders necessitate tailored therapeutic approaches. Pharmaceutical companies are increasingly investing in precision medicine, leveraging advanced analytics and genomic research to develop targeted treatments.

CROs will expand their capabilities to support niche trials requiring high levels of customization and expertise. Partnerships between CROs, academic institutions, and biopharmaceutical firms will accelerate research in genomics and rare diseases. The Saudi Food and Drug Authority (SFDA) is likely to introduce guidelines to facilitate the approval of personalized therapies, boosting market activity.

The focus on rare diseases and precision medicine aligns with Saudi Arabia’s commitment to healthcare innovation, creating a fertile ground for CROs to deliver high-

+357 96 030922
info@marketpublishers.com

value, specialized services.

Segmental Insights

Type Insights

Based on the category of Type, the Clinical segment emerged as the dominant in the Saudi Arabia Pharmaceutical CRO market in 2024. due to its critical role in the drug development lifecycle and the increasing demand for advanced clinical trial services. This dominance is driven by a combination of market-specific factors and global trends, which position the clinical segment as the largest and most vital category within the CRO industry. With the government's strategic focus on healthcare transformation under Vision 2030, Saudi Arabia is becoming a regional hub for clinical trials. This growth is supported by investments in healthcare infrastructure, the establishment of research centers, and streamlined regulatory frameworks. As clinical trials are indispensable in bringing new drugs and therapies to market, they represent a substantial portion of CRO activities.

An increasing number of Phase I-IV clinical trials are being conducted in Saudi Arabia, supported by public-private partnerships and government incentives. Research targeting chronic and genetic conditions prevalent in the region further amplifies the need for localized clinical expertise. These factors are expected to drive the growth of this segment.

Molecular Type Insights

The Small Molecule segment is projected to experience rapid growth during the forecast period. Small molecules constitute a significant portion of the pharmaceutical market globally and in Saudi Arabia. These compounds, known for their low molecular weight, are ideal for oral administration and can be manufactured at scale, making them cost-effective and accessible. Small molecules are effective in treating chronic diseases, infections, and neurological conditions, all of which are prevalent in Saudi Arabia. Many small molecule drugs have a long history of clinical use, instilling confidence among prescribers and patients. The patent expirations of branded small molecule drugs create opportunities for generic development, boosting the demand for CRO services to support bioequivalence studies and regulatory approvals.

Compared to biologics, small molecules are less complex and more cost-effective to develop and manufacture. This efficiency appeals to pharmaceutical companies,

+357 96 030922
info@marketpublishers.com

particularly in a market like Saudi Arabia, where healthcare providers and governments focus on cost containment while ensuring access to effective treatments. Small molecule drugs require relatively simpler synthesis and shorter development timelines, making them a preferred choice for pharmaceutical companies. The cost advantages of outsourcing small molecule research to CROs allow companies to optimize resources, particularly for preclinical and early-phase studies. The development pipeline for small molecule drugs remains robust in Saudi Arabia, driven by the rising prevalence of chronic diseases such as diabetes, cardiovascular disorders, and hypertension. CROs are increasingly engaged in managing the clinical and regulatory requirements of these pipeline projects. The high burden of chronic conditions in Saudi Arabia creates a sustained demand for small molecule drugs. Advancements in medicinal chemistry and drug delivery systems continue to expand the therapeutic potential of small molecules. These factors collectively contribute to the growth of this segment.

Regional Insights

Northern and Central region emerged as the dominant in the Saudi Arabia Pharmaceutical CRO market in 2024, holding the largest market share in terms of value. The Northern and Central regions, particularly Riyadh, the capital city, and surrounding areas, serve as economic and logistical hubs in Saudi Arabia. Riyadh is not only the political and financial capital but also the center for much of the country's pharmaceutical research, clinical trials, and healthcare development. This central positioning makes the region an attractive base for CROs and pharmaceutical companies, facilitating access to key stakeholders, including regulatory bodies, hospitals, universities, and research centers. The region's strategic location provides seamless connectivity to other major cities and regions, enhancing the distribution of pharmaceutical products and research activities. Being the political and economic center, Riyadh hosts key government institutions, regulatory authorities, and major industry players, making it the ideal location for CROs to engage with stakeholders and influence policy. The Northern and Central regions have the most advanced healthcare infrastructure in Saudi Arabia, with numerous hospitals, medical research institutions, and specialized healthcare centers. Riyadh, for example, is home to leading healthcare providers such as King Faisal Specialist Hospital, King Saud University Medical City, and several other private and public sector hospitals, which actively participate in clinical trials and pharmaceutical research.

The large number of healthcare facilities in these regions provides a substantial pool of clinical trial sites, enabling CROs to manage multiple trials simultaneously with a diverse patient population. Academic institutions and medical research centers in Riyadh and

+357 96 030922
info@marketpublishers.com

surrounding areas collaborate closely with CROs to conduct cutting-edge clinical and preclinical research, fostering innovation in drug development. The Saudi government's initiatives to enhance the healthcare sector under Vision 2030 have had a significant impact on the pharmaceutical CRO market, particularly in the Northern and Central regions. The government is investing heavily in healthcare infrastructure, R&D, and the localization of pharmaceutical production, all of which have spurred demand for clinical trials and outsourced research services. The government's focus on transforming healthcare into a world-class system aligns with the development of a robust clinical trials ecosystem in Riyadh and surrounding areas. This policy fosters an environment conducive to CRO operations. The Saudi Food and Drug Authority (SFDA) is headquartered in Riyadh, facilitating faster approval processes and clearer regulatory guidelines for CROs. The streamlined regulatory framework encourages more pharmaceutical companies to conduct trials in these regions.

Key Market Players

Parexel International (MA) Corporation

Universal Quality Solutions, Inc.

ClinServ International

Thermo Fisher Scientific Inc.

Medpace, Inc.

IQVIA Inc

CTI Clinical Trial & Consulting

Report Scope:

In this report, the Saudi Arabia Pharmaceutical CRO Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Saudi Arabia Pharmaceutical CRO Market, By Type:

+357 96 030922
info@marketpublishers.com

Drug Discovery

Pre-Clinical

Clinical

Saudi Arabia Pharmaceutical CRO Market, By Molecular Type:

Small Molecules

Large Molecules

Saudi Arabia Pharmaceutical CRO Market, By Service:

Project Management/Clinical Supply Management

Data Management

Regulatory/Medical Affairs

Medical Writing

Clinical Monitoring

Quality Management/ Assurance

Biostatistics

Investigator Payments

Laboratory

Patient And Site Recruitment

Technology

Others

Saudi Arabia Pharmaceutical CRO Market, By Therapeutics Area:

+357 96 030922
info@marketpublishers.com

Oncology

CNS Disorders

Infectious Diseases

Immunological Disorders

Cardiovascular Disease

Respiratory Diseases

Diabetes

Ophthalmology

Pain Management

Other

Saudi Arabia Pharmaceutical CRO Market, By Region:

Eastern

Western

Northern & Central

Southern

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Saudi Arabia Pharmaceutical CRO Market.

Available Customizations:

+357 96 030922
info@marketpublishers.com

Saudi Arabia Pharmaceutical CRO market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

+357 96 030922
info@marketpublishers.com

Contents

1. SERVICE OVERVIEW

1.1. Market Definition
1.2. Scope of the Market
  1.2.1. Markets Covered
  1.2.2. Years Considered for Study
  1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

2.1. Objective of the Study
2.2. Baseline Methodology
2.3. Key Industry Partners
2.4. Major Association and Secondary Sources
2.5. Forecasting Methodology
2.6. Data Triangulation & Validation
2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

3.1. Overview of the Market
3.2. Overview of Key Market Segmentations
3.3. Overview of Key Market Players
3.4. Overview of Key Regions/Countries
3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. SAUDI ARABIA PHARMACEUTICAL CRO MARKET OUTLOOK

5.1. Market Size & Forecast
  5.1.1. By Value
5.2. Market Share & Forecast
  5.2.1. By Type (Drug Discovery, Pre-Clinical, Clinical)
  5.2.2. By Molecular Type (Small Molecules, Large Molecules)
  5.2.3. By Service (Project Management/Clinical Supply Management, Data Management, Regulatory/Medical Affairs, Medical Writing, Clinical Monitoring, Quality

+357 96 030922
info@marketpublishers.com

Management/ Assurance, Biostatistics, Investigator Payments, Laboratory, Patient And Site Recruitment, Technology, Others)
5.2.4. By Therapeutics Area (Oncology, CNS Disorders, Infectious Diseases, Immunological Disorders, Cardiovascular Disease, Respiratory Diseases, Diabetes, Ophthalmology, Pain Management, Other)
5.2.5. By Region
5.2.6. By Company (2024)
5.3. Market Map

6. EASTERN SAUDI ARABIA PHARMACEUTICAL CRO MARKET OUTLOOK

6.1. Market Size & Forecast
6.1.1. By Value
6.2. Market Share & Forecast
6.2.1. By Type
6.2.2. By Molecular Type
6.2.3. By Service
6.2.4. By Therapeutics Area

7. WESTERN SAUDI ARABIA PHARMACEUTICAL CRO MARKET OUTLOOK

7.1. Market Size & Forecast
7.1.1. By Value
7.2. Market Share & Forecast
7.2.1. By Type
7.2.2. By Molecular Type
7.2.3. By Service
7.2.4. By Therapeutics Area

8. NORTHERN & CENTRAL SAUDI ARABIA PHARMACEUTICAL CRO MARKET OUTLOOK

8.1. Market Size & Forecast
8.1.1. By Value
8.2. Market Share & Forecast
8.2.1. By Type
8.2.2. By Molecular Type
8.2.3. By Service
8.2.4. By Therapeutics Area

+357 96 030922
info@marketpublishers.com

9. SOUTHERN SAUDI ARABIA PHARMACEUTICAL CRO MARKET OUTLOOK

9.1. Market Size & Forecast
  9.1.1. By Value
9.2. Market Share & Forecast
  9.2.1. By Type
  9.2.2. By Molecular Type
  9.2.3. By Service
  9.2.4. By Therapeutics Area

10. MARKET DYNAMICS

10.1. Drivers
10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

11.1. Recent Developments
11.2. Product Launches
11.3. Mergers & Acquisitions

12. SAUDI ARABIA ECONOMIC PROFILE

13. SAUDI ARABIA PHARMACEUTICAL CRO MARKET: SWOT ANALYSIS

14. COMPETITIVE LANDSCAPE

14.1. Parexel International (MA) Corporation
  14.1.1. Business Overview
  14.1.2. Product & Service Offerings
  14.1.3. Recent Developments
  14.1.4. Financials (If Listed)
  14.1.5. Key Personnel
  14.1.6. SWOT Analysis
14.2. Universal Quality Solutions, Inc.
14.3. ClinServ International
14.4. Thermo Fisher Scientific Inc.
14.5. Medpace, Inc.

+357 96 030922
info@marketpublishers.com

14.6. IQVIA Inc
14.7. CTI Clinical Trial & Consulting

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Saudi Arabia Pharmaceutical CRO Market, By Type (Drug Discovery, Pre-Clinical, Clinical), By Molecular Type (Small Molecules, Large Molecules), By Service (Project Management/Clinical Supply Management, Data Management, Regulatory/Medical Affairs, Medical Writing, Clinical Monitoring, Quality Management/ Assurance, Biostatistics, Investigator Payments, Laboratory, Patient And Site Recruitment, Technology, Others), By Therapeutics Area (Oncology, CNS Disorders, Infectious Diseases, Immunological Disorders, Cardiovascular Disease, Respiratory Diseases, Diabetes, Ophthalmology, Pain Management, Other), By Region, Competition, Forecast & Opportunities, 2020-2030F

Product link: https://marketpublishers.com/r/SFB003E7887DEN.html

Price: US$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/SFB003E7887DEN.html