

# **Saudi Arabia Pesticides Market, By Type (Insecticides, Fungicides, Herbicides, Others {Bactericides, etc.}), By Form (Liquid v/s Dry), By Product Type (Chemical v/s Organic), By Crop Type (Oilseeds & Pulses, Grains & Cereals, Fruits & Vegetables, Others {Cotton, etc.}), By Source (Import v/s Domestic), By Region, By Company, Forecast & Opportunities, 2017-2027**

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## **Abstracts**

Saudi Arabia pesticides market was valued at USD325.11 million in 2021 and is anticipated to grow at a CAGR of 5.42% to reach USD445 million by 2027. Growing food requirements, adoption of sustainable agriculture practices, and increasing agriculture expenditure by government and market players are the primary factors driving the demand of Saudi Arabia pesticides market for the next five years.

The constant population rise and unfavorable climatic conditions in the country fuel the adoption of modern agriculture practices and solutions by farmers to boost productivity from agriculture fields. Also, the limited availability of fertile land in the country increases the pressure to cultivate more on available lands by limiting the damage to crops. Farmers are actively adopting intensive farming techniques to fuel the productivity per hectare. The support from the government in the form of initiatives like Saudi Vision 2030, which supports sustainable agriculture farming, is expected to bolster the demand of the Saudi Arabia pesticides market. These techniques help the farmers meet the demands of the growing population and prevent food shortages in the country.

Market players are making high-end investments in research and development activities to find innovative environment-friendly alternatives and nano-pesticides in place of conventional pesticides, which is expected to create numerous opportunities for the

Saudi Arabia pesticides market in the forecast period.

The Saudi Arabia pesticides market is segmented into type, form, product type, crop type, source, company, and regional distribution. Based on type, the market is divided into herbicides, insecticides, fungicides, and others. Insecticides are leading the market by holding the largest market share of 35.08% in 2021 and are expected to maintain their dominance throughout the forecast period. Ongoing advancement in farming practices & techniques and rise in crop losses due to insect infestation are driving the demand for insecticides throughout the forecast period.

BASF Saudi Arabia Co. Ltd., Bayer Crop Science Saudi Arabia, Astrachem Fertilizers Saudi Arabia, Saudi Delta Company, Inc., The Arab Pesticides and Veterinary Drugs Mfg. Co (Mobedco), Syngenta PPM Saudi Arabia, Al Rowad Chemical Factory Company, Saudi United Fertilizer Co. (Al-Asmida) are among the major market players in the Saudi Arabia Pesticides market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023–2027

Objective of the Study:

To analyze the historical growth in the market size of Saudi Arabia pesticides market from 2017 to 2021.

To estimate and forecast the market size of Saudi Arabia pesticides market from 2022 to 2027 and growth rate until 2027.

To classify and forecast Saudi Arabia pesticides market based on type, form, product type, crop type, source, company, and regional distribution.

To identify dominant region or segment in the Saudi Arabia pesticides market.

To identify drivers and challenges for Saudi Arabia pesticides market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Saudi Arabia pesticides market.

To identify and analyze the profile of leading players operating in Saudi Arabia pesticides market.

To identify key sustainable strategies adopted by market players in Saudi Arabia pesticides market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of Saudi Arabia pesticides market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Pesticide manufacturers

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

## Organizations, forums, and alliances related to pesticide market

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

### Report Scope:

In this report, Saudi Arabia pesticides market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

#### Saudi Arabia Pesticides Market, By Type:

Insecticides

Fungicides

Herbicides

Others

#### Saudi Arabia Pesticides Market, By Form:

Liquid

Dry

#### Saudi Arabia Pesticides Market, By Product Type:

Chemical

Organic

#### Saudi Arabia Pesticides Market, By Crop Type:

Oilseeds & Pulses

Grains & Cereals

Fruits & Vegetables

Others

Saudi Arabia Pesticides Market, By Source:

Import

Domestic

Saudi Arabia Pesticides Market, By Region:

Northern & Central

Eastern

Southern

Western

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Saudi Arabia pesticides market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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