

# **Saudi Arabia Image Sensor Market By Technology (Complementary Metal-Oxide-Semiconductor (CMOS), Charge-Coupled Device (CCD), Others), By Spectrum (Visible Spectrum, Non-Visible Spectrum), By Array Type (Area Image Sensor, Linear Image Sensor), By Processing Type (2D Image Sensor, 3D Image Sensor), By Vertical (Automotive, Industrial, Commercial, Consumer Electronics and Aerospace, Defense, Homeland Security), By Region, Competition, Forecast and Opportunities, 2019-2029F**

<https://marketpublishers.com/r/S3B21C03F276EN.html>

Date: July 2024

Pages: 86

Price: US\$ 3,500.00 (Single User License)

ID: S3B21C03F276EN

## **Abstracts**

Saudi Arabia Image Sensor Market was valued at USD 289 million in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 11.8% through 2029. The Saudi Arabia Image Sensor Market has been experiencing significant growth driven by a confluence of factors. As one of the largest and most prosperous economies in the Middle East, Saudi Arabia is witnessing a surge in demand for image sensors across various sectors, particularly in the booming smartphone industry. The rapid proliferation of advanced mobile devices and the increasing importance of high-quality imaging capabilities in smartphones have fueled this demand. The automotive industry in Saudi Arabia is incorporating image sensors for applications such as advanced driver-assistance systems (ADAS) and autonomous vehicles, further contributing to market expansion. Furthermore, the growing need for surveillance and security systems, both in public and private sectors, is amplifying the adoption of image sensors for video monitoring and image capture. This surge in demand is creating lucrative opportunities for companies operating in the Saudi Arabia

Image Sensor Market, leading to a promising outlook for the industry's future growth and innovation.

## Key Market Drivers

### Smartphone Proliferation and Advancements in Mobile Imaging Technology

The Saudi Arabia Image Sensor Market is the remarkable proliferation of smartphones and the continuous advancements in mobile imaging technology. Saudi Arabia, as a tech-savvy nation with a strong affinity for premium smartphones, has experienced a surge in demand for high-quality camera sensors. With an ever-increasing number of consumers seeking smartphones equipped with superior imaging capabilities, manufacturers have been compelled to incorporate advanced image sensors into their devices. These sensors enable features such as high-resolution photography, low-light performance, and enhanced video recording. The competition among smartphone makers to offer cutting-edge camera technology has led to substantial investments in image sensor research and development. Consequently, image sensor suppliers and manufacturers have found a lucrative market in Saudi Arabia as they strive to cater to the discerning demands of the tech-savvy consumer base.

### Automotive Industry Integration of Image Sensors

The growth of the Saudi Arabia Image Sensor Market is the increasing integration of image sensors in the automotive sector. With a focus on enhancing safety and driving experience, the automotive industry has embraced image sensors for applications like advanced driver-assistance systems (ADAS) and autonomous vehicles. In Saudi Arabia, as in many other regions, there is a growing emphasis on road safety, and regulations have been established to encourage the implementation of advanced safety technologies. This has driven the demand for image sensors, which are crucial for functions like lane departure warning, adaptive cruise control, and collision avoidance systems. Furthermore, the advent of autonomous vehicles and connected car technologies has further accelerated the adoption of image sensors, as they play a central role in ensuring vehicle perception and decision-making capabilities.

### Rising Demand for Surveillance and Security Systems

The Saudi Arabia Image Sensor Market is the increasing need for surveillance and security systems in both public and private sectors. As concerns related to security

and surveillance grow, organizations and individuals in the Kingdom are investing in advanced surveillance solutions that leverage image sensors for video monitoring, facial recognition, and intrusion detection. The government's commitment to enhancing national security and the protection of critical infrastructure has led to substantial investments in modern surveillance technologies. In addition, the private sector, including businesses and residential communities, is increasingly adopting advanced security systems to safeguard assets and ensure the safety of residents and employees. This surge in demand for surveillance and security solutions has created a robust market for image sensors and related technologies.

### Industrial Automation and Robotics Applications

The growth of the Saudi Arabia Image Sensor Market is the expanding use of image sensors in industrial automation and robotics applications. Saudi Arabia's push for industrial diversification and the development of smart factories has necessitated the integration of automation and robotics solutions. Image sensors are pivotal components in these systems, facilitating tasks such as quality control, object recognition, and precise positioning. In manufacturing and logistics, image sensors contribute to process optimization, increased efficiency, and cost reduction. This integration of image sensors into industrial automation and robotics is a key driver of market expansion, as industries in the Kingdom seek to enhance productivity and competitiveness.

### Emerging Applications in Healthcare and Agriculture

The Saudi Arabia Image Sensor Market is the emergence of image sensor applications in healthcare and agriculture. In healthcare, image sensors are utilized for medical imaging, diagnostic equipment, and remote patient monitoring. The growing healthcare infrastructure and the emphasis on telemedicine have spurred the demand for image sensors in the sector. Similarly, in agriculture, image sensors play a crucial role in precision farming, enabling farmers to optimize crop management, monitor soil conditions, and enhance crop yields. With Saudi Arabia's commitment to food security and the development of advanced healthcare services, the adoption of image sensors in these sectors is on the rise, creating additional growth opportunities for market players.

### Key Market Challenges

### Regulatory and Privacy Concerns in Surveillance and Security Applications

One of the primary challenges confronting the Saudi Arabia Image Sensor Market is the increasing regulatory and privacy concerns, particularly in the context of surveillance and security applications. As image sensors are widely employed in video monitoring and facial recognition systems to bolster security and law enforcement efforts, there is a growing need for comprehensive regulations to safeguard individuals' privacy and ensure responsible use of this technology. With privacy laws and regulations evolving, there is a need for greater clarity and consistency in how image sensor data is collected, stored, and used. Striking a balance between enhancing security and respecting privacy remains a critical challenge for businesses operating in this sector. Meeting the rigorous standards required to adhere to evolving data protection laws while delivering effective security solutions poses a multifaceted challenge for image sensor providers in the Saudi Arabian market.

### Technical Challenges in Autonomous Vehicles

Another significant challenge facing the Saudi Arabia Image Sensor Market pertains to the technical complexities associated with the integration of image sensors in autonomous vehicles. As Saudi Arabia, like many other regions, explores the potential of self-driving cars, the reliance on image sensors for perception and navigation presents various obstacles. Adverse weather conditions, limited visibility during sandstorms, and the need for highly precise mapping data pose challenges to the consistent and reliable functioning of image sensors in autonomous vehicles. Ensuring that these sensors can operate effectively under diverse environmental conditions is crucial for the success of autonomous driving technology. Mitigating the risk of cyberattacks targeting image sensors in connected vehicles is a cybersecurity challenge that needs to be addressed for the market's continued growth.

### Price Sensitivity in Consumer Electronics

The third challenge confronting the Saudi Arabia Image Sensor Market is the price sensitivity in the consumer electronics sector, particularly with smartphones. While there is a strong demand for advanced image sensors in mobile devices, consumers in Saudi Arabia remain price-conscious, seeking value for their investments. Smartphone manufacturers face the challenge of balancing the cost of incorporating high-quality image sensors with the need to keep their products competitive in terms of pricing. This requires image sensor suppliers to offer cost-effective solutions without compromising on performance and quality. The highly competitive nature of the smartphone market further exacerbates this challenge, as manufacturers must find

ways to differentiate their products while managing costs.

### Limited Domestic Research and Development

A critical challenge in the Saudi Arabia Image Sensor Market is the limited domestic research and development (R&D) infrastructure dedicated to sensor technology. While there is a growing demand for image sensors across various industries, the lack of a robust ecosystem for sensor technology R&D and innovation in the Kingdom poses a hurdle. To address this challenge, Saudi Arabia will need to foster collaboration between educational institutions, research centers, and industry players to accelerate advancements in sensor technology. Encouraging investment in domestic R&D initiatives and providing incentives for local innovation in image sensors is essential to reduce the market's reliance on foreign technology and stimulate domestic manufacturing capabilities.

### Key Market Trends

#### Rapid Adoption of Advanced Imaging Technologies

One prominent market trend in the Saudi Arabia Image Sensor Market is the rapid adoption of advanced imaging technologies across various sectors. As Saudi Arabia continues its digital transformation journey, businesses and consumers alike are embracing cutting-edge imaging solutions. In the consumer electronics sector, this translates to a growing demand for smartphones and other devices equipped with high-resolution image sensors, enabling features like ultra-clear photography and 4K video recording. In the automotive industry, advanced driver-assistance systems (ADAS) are being widely integrated, relying on image sensors for functions such as adaptive cruise control, lane-keeping assistance, and automatic emergency braking. The increasing acceptance of image sensors in healthcare, agriculture, and industrial automation is indicative of a broader trend toward leveraging image technology for enhanced precision, safety, and efficiency.

#### Expanding Application Scope in Healthcare and Life Sciences

Another notable trend in the Saudi Arabia Image Sensor Market is the expanding application scope in healthcare and life sciences. With the Kingdom's growing emphasis on healthcare infrastructure development and telemedicine services, image sensors are being integrated into medical imaging equipment, diagnostic devices, and telehealth solutions. This trend is fostering innovations in medical imaging, enabling more precise

and non-invasive diagnostic procedures. Image sensors are becoming integral to life sciences research, enabling advanced microscopy and imaging techniques for applications like cellular biology and genomics. The increasing collaboration between the healthcare sector and technology providers is driving the demand for image sensors, with a particular focus on image quality, sensitivity, and resolution for improved healthcare outcomes.

### Focus on Environmental Sensing and IoT Applications

In line with global trends, the Saudi Arabia Image Sensor Market is witnessing a growing focus on environmental sensing and Internet of Things (IoT) applications. The Kingdom's commitment to sustainability and environmental monitoring has led to the incorporation of image sensors for applications like air quality monitoring, weather forecasting, and agricultural resource management. Furthermore, the deployment of image sensors in IoT devices is enabling smart cities and smart infrastructure projects, contributing to improved efficiency and resource management. This trend aligns with Saudi Arabia's goals of reducing its environmental footprint and enhancing the quality of life for its residents. The demand for image sensors in these applications is likely to continue growing as the Kingdom invests in sustainable and smart city initiatives.

### Increased Emphasis on Machine Vision in Manufacturing

The Saudi Arabia Image Sensor Market is experiencing an increased emphasis on machine vision in manufacturing. Industries in the Kingdom, such as automotive, electronics, and food processing, are turning to image sensors for quality control, defect detection, and automation of production processes. Machine vision systems employing image sensors enable real-time inspection and precise quality assessment, contributing to reduced defects and increased production efficiency. This trend is driven by the need to maintain high manufacturing standards, enhance competitiveness, and minimize operational costs. As Saudi Arabia's industrial sectors continue to modernize and expand, the adoption of machine vision technologies is expected to rise, further fueling the demand for image sensors.

### Rise in Demand for Infrared and Thermal Imaging

The final noteworthy trend in the Saudi Arabia Image Sensor Market is the rising demand for infrared and thermal imaging solutions. These specialized image sensors are being utilized in applications like night vision, surveillance, and industrial

thermography. The need for enhanced security and surveillance capabilities, especially in defense and critical infrastructure, is driving the adoption of infrared and thermal image sensors. In industrial settings, thermal imaging is crucial for preventive maintenance, process control, and detecting temperature anomalies. This trend aligns with a broader global interest in thermal imaging technology, and it is gaining traction in Saudi Arabia, particularly in sectors where temperature and heat management are critical for operations and safety. The growing awareness of the benefits of thermal and infrared imaging is propelling the market's expansion.

## Segmental Insights

### Technology Insights

The Complementary Metal-Oxide-Semiconductor (CMOS) technology segment dominated the Saudi Arabia Image Sensor Market and is expected to maintain its dominance during the forecast period. CMOS image sensors have asserted their dominance in the market due to their versatility, cost-effectiveness, and superior performance characteristics. These sensors are widely used in various applications, including smartphones, digital cameras, automotive imaging systems, and industrial automation, making them the preferred choice for many consumer and industrial devices. One of the primary factors contributing to the continued dominance of CMOS technology is its lower power consumption, which aligns with the increasing demand for energy-efficient devices in Saudi Arabia. CMOS sensors are known for their ability to deliver high-quality images while consuming minimal power, making them ideal for battery-powered devices like smartphones and IoT sensors. CMOS sensors offer faster readout speeds, enabling real-time image capture and processing, a critical requirement for applications such as autonomous vehicles, surveillance systems, and industrial automation. The responsiveness and adaptability of CMOS technology to various lighting conditions and environments further solidify its market leadership. The affordability of CMOS sensors relative to their performance has endeared them to manufacturers and consumers, aligning with the price-sensitive nature of the Saudi Arabian market. Their relatively lower manufacturing costs and ease of integration make them an attractive choice for a wide range of applications, further fueling their dominance in the markets. Saudi Arabia continues its technological advancements and investments in various industries, the demand for image sensors, particularly CMOS sensors, is expected to persist and even grow in the coming years. Their ability to meet the requirements of diverse applications, coupled with their cost-effectiveness and efficiency, positions CMOS technology as the dominant force in the Saudi Arabia Image Sensor Market throughout the forecast period.

## Processing Type Insights

The 2D Image Sensor segment dominated the Saudi Arabia Image Sensor Market, and it is anticipated to maintain its dominance during the forecast period. 2D image sensors have been the preferred choice for a wide array of applications due to their versatility, cost-effectiveness, and established presence in consumer electronics, automotive systems, and industrial applications. These sensors excel in capturing two-dimensional images and have been integral in powering devices such as smartphones, digital cameras, and traditional surveillance systems. Their widespread adoption is attributed to their ability to provide high-quality, detailed images for a broad range of applications. In Saudi Arabia, the demand for 2D image sensors is propelled by their relevance in everyday consumer electronics and their adaptability in a multitude of sectors, from healthcare to industrial automation. Their real-time image capture capabilities and ease of integration make them suitable for tasks like photography, video recording, object recognition, and barcode scanning. As Saudi Arabia continues to advance technologically and invest in various industries, the appeal of 2D image sensors remains strong, and they are expected to maintain their dominance in the market throughout the forecast period. Their established presence and versatility position them as the preferred choice for image sensing applications in the Kingdom.

## Regional Insights

The Riyadh region dominated the Saudi Arabia Image Sensor Market, and it is expected to maintain its dominance during the forecast period. Riyadh, being the capital and largest city of Saudi Arabia, is the country's economic and technological hub. It serves as a significant center for business activities, technology adoption, and innovation. Riyadh has witnessed substantial investments in various industries, including consumer electronics, automotive, healthcare, and industrial automation, all of which are key sectors driving the demand for image sensors. The Riyadh region hosts numerous technology-focused companies, research and development centers, and a burgeoning startup ecosystem. This concentration of technological innovation and industrial development has led to a higher demand for image sensors for various applications, including smartphones, automotive safety systems, healthcare equipment, and surveillance solutions. As Riyadh continues to modernize and diversify its economy, the demand for image sensors is anticipated to remain strong, solidifying the region's dominance in the Saudi Arabian Image Sensor Market. Furthermore, the presence of government initiatives and policies aimed at fostering technology adoption and



innovation in Riyadh further supports the region's leadership in the image sensor market. As these initiatives continue to drive investments and advancements in key sectors, Riyadh is well-positioned to maintain its dominant role in the Saudi Arabian Image Sensor Market throughout the forecast period.

### Key Market Players

Sony Corporation

Samsung Electronics Co., Ltd.

OmniVision Technologies, Inc.

Panasonic Corporation

Canon Inc.

STMicroelectronics N.V.

Teledyne Technologies Incorporated

Hamamatsu Photonics K.K.

### Report Scope:

In this report, the Saudi Arabia Image Sensor Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Saudi Arabia Image Sensor Market, By Technology:

Complementary Metal-Oxide-Semiconductor (CMOS)

Charge-Coupled Device (CCD)

Others

Saudi Arabia Image Sensor Market, By Spectrum:

Visible Spectrum

Non-Visible Spectrum

Saudi Arabia Image Sensor Market, By Array Type:

Area Image Sensor

Linear Image Sensor

Saudi Arabia Image Sensor Market, By Processing Type:

2D Image Sensor

3D Image Sensor

Saudi Arabia Image Sensor Market, By Vertical:

Automotive

Industrial

Commercial

Consumer Electronics and Aerospace

Defense

Homeland Security

Saudi Arabia Image Sensor Market, By Region:

Riyadh

Makkah

Madinah

Jeddah

Tabuk

Eastern Province

Rest of Saudi Arabia

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Saudi Arabia Image Sensor Market.

## Available Customizations:

Saudi Arabia Image Sensor Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### **3. EXECUTIVE SUMMARY**

### **4. IMPACT OF COVID-19 ON SAUDI ARABIA IMAGE SENSOR MARKET**

### **5. VOICE OF CUSTOMER**

### **6. SAUDI ARABIA IMAGE SENSOR MARKET OVERVIEW**

### **7. SAUDI ARABIA IMAGE SENSOR MARKET OUTLOOK**

## 7.1. Market Size & Forecast

### 7.1.1. By Value

## 7.2. Market Share & Forecast

### 7.2.1. By Technology (Complementary Metal-Oxide-Semiconductor (CMOS), Charge-Coupled Device (CCD), Others)

### 7.2.2. By Spectrum (Visible Spectrum, Non-Visible Spectrum)

### 7.2.3. By Array Type (Area Image Sensor, Linear Image Sensor)

### 7.2.4. By Processing Type (2D Image Sensor, 3D Image Sensor)

### 7.2.5. By Vertical (Automotive, Industrial, Commercial, Consumer Electronics and Aerospace, Defense, Homeland Security)

### 7.2.6. By Region (Riyadh, Makkah, Madinah, Jeddah, Tabuk, Eastern Province, Rest of Saudi Arabia)

## 7.3. By Company (2023)

## 7.4. Market Map

## 8. RIYADH IMAGE SENSOR MARKET OUTLOOK

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Technology

#### 8.2.2. By Spectrum

#### 8.2.3. By Array Type

#### 8.2.4. By Processing Type

#### 8.2.5. By Vertical

## 9. MAKKAH IMAGE SENSOR MARKET OUTLOOK

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Technology

#### 9.2.2. By Spectrum

#### 9.2.3. By Array Type

#### 9.2.4. By Processing Type

#### 9.2.5. By Vertical

## 10. MADINAH IMAGE SENSOR MARKET OUTLOOK

#### 10.1. Market Size & Forecast

10.1.1. By Value

#### 10.2. Market Share & Forecast

10.2.1. By Technology

10.2.2. By Spectrum

10.2.3. By Array Type

10.2.4. By Processing Type

10.2.5. By Vertical

### **11. JEDDAH IMAGE SENSOR MARKET OUTLOOK**

#### 11.1. Market Size & Forecast

11.1.1. By Value

#### 11.2. Market Share & Forecast

11.2.1. By Technology

11.2.2. By Spectrum

11.2.3. By Array Type

11.2.4. By Processing Type

11.2.5. By Vertical

### **12. TABUK IMAGE SENSOR MARKET OUTLOOK**

#### 12.1. Market Size & Forecast

12.1.1. By Value

#### 12.2. Market Share & Forecast

12.2.1. By Technology

12.2.2. By Spectrum

12.2.3. By Array Type

12.2.4. By Processing Type

12.2.5. By Vertical

### **13. EASTERN PROVINCE IMAGE SENSOR MARKET OUTLOOK**

#### 13.1. Market Size & Forecast

13.1.1. By Value

#### 13.2. Market Share & Forecast

13.2.1. By Technology

13.2.2. By Spectrum

- 13.2.3. By Array Type
- 13.2.4. By Processing Type
- 13.2.5. By Vertical

## **14. REST OF SAUDI ARABIA IMAGE SENSOR MARKET OUTLOOK**

- 14.1. Market Size & Forecast
  - 14.1.1. By Value
- 14.2. Market Share & Forecast
  - 14.2.1. By Technology
  - 14.2.2. By Spectrum
  - 14.2.3. By Array Type
  - 14.2.4. By Processing Type
  - 14.2.5. By Vertical

## **15. MARKET DYNAMICS**

- 15.1. Drivers
- 15.2. Challenges

## **16. MARKET TRENDS AND DEVELOPMENTS**

## **17. COMPANY PROFILES**

- 17.1. Sony Corporation
  - 17.1.1. Business Overview
  - 17.1.2. Key Revenue and Financials
  - 17.1.3. Recent Developments
  - 17.1.4. Key Personnel/Key Contact Person
  - 17.1.5. Key Product/Services Offered
- 17.2. Samsung Electronics Co., Ltd.
  - 17.2.1. Business Overview
  - 17.2.2. Key Revenue and Financials
  - 17.2.3. Recent Developments
  - 17.2.4. Key Personnel/Key Contact Person
  - 17.2.5. Key Product/Services Offered
- 17.3. OmniVision Technologies, Inc.
  - 17.3.1. Business Overview

- 17.3.2. Key Revenue and Financials
- 17.3.3. Recent Developments
- 17.3.4. Key Personnel/Key Contact Person
- 17.3.5. Key Product/Services Offered
- 17.4. Panasonic Corporation
  - 17.4.1. Business Overview
  - 17.4.2. Key Revenue and Financials
  - 17.4.3. Recent Developments
  - 17.4.4. Key Personnel/Key Contact Person
  - 17.4.5. Key Product/Services Offered
- 17.5. Canon Inc.
  - 17.5.1. Business Overview
  - 17.5.2. Key Revenue and Financials
  - 17.5.3. Recent Developments
  - 17.5.4. Key Personnel/Key Contact Person
  - 17.5.5. Key Product/Services Offered
- 17.6. STMicroelectronics N.V.
  - 17.6.1. Business Overview
  - 17.6.2. Key Revenue and Financials
  - 17.6.3. Recent Developments
  - 17.6.4. Key Personnel/Key Contact Person
  - 17.6.5. Key Product/Services Offered
- 17.7. Teledyne Technologies Incorporated
  - 17.7.1. Business Overview
  - 17.7.2. Key Revenue and Financials
  - 17.7.3. Recent Developments
  - 17.7.4. Key Personnel/Key Contact Person
  - 17.7.5. Key Product/Services Offered
- 17.8. Hamamatsu Photonics K.K.
  - 17.8.1. Business Overview
  - 17.8.2. Key Revenue and Financials
  - 17.8.3. Recent Developments
  - 17.8.4. Key Personnel/Key Contact Person
  - 17.8.5. Key Product/Services Offered

## **18. STRATEGIC RECOMMENDATIONS**

## **19. ABOUT US & DISCLAIMER**



## I would like to order

Product name: Saudi Arabia Image Sensor Market By Technology (Complementary Metal-Oxide-Semiconductor (CMOS), Charge-Coupled Device (CCD), Others), By Spectrum (Visible Spectrum, Non-Visible Spectrum), By Array Type (Area Image Sensor, Linear Image Sensor), By Processing Type (2D Image Sensor, 3D Image Sensor), By Vertical (Automotive, Industrial, Commercial, Consumer Electronics and Aerospace, Defense, Homeland Security), By Region, Competition, Forecast and Opportunities, 2019-2029F

Product link: <https://marketpublishers.com/r/S3B21C03F276EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3B21C03F276EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970