

Saudi Arabia HVAC Market By Type (Direct Expansion Systems and Central HVAC Systems), By End User (Residential, Commercial, Institutional and Industrial), Competition Forecast & Opportunities, 2013 – 2023

<https://marketpublishers.com/r/S283C2BD981EN.html>

Date: June 2018

Pages: 90

Price: US\$ 4,400.00 (Single User License)

ID: S283C2BD981EN

Abstracts

According to “Saudi Arabia HVAC Market By Type, By End User, Competition Forecast & Opportunities, 2013 – 2023”, HVAC market is projected to surpass \$ 2.75 billion by 2023 in Saudi Arabia, on account of growing construction activities in the country’s residential as well as industrial sectors. Extreme climatic conditions in Saudi Arabia, changing lifestyles and rising number of government initiatives towards restructuring the country’s oil-dependent economy are expected to boost demand for HVAC systems in the country during the forecast period. Growth in the market is also anticipated to be driven by increasing integration of HVAC systems in smart products and continuously rising demand for energy-efficient HVAC systems. Some of the major players operating in Saudi Arabia HVAC market are Trane Inc., Johnson Control International Plc (AI Salem York), Toshiba Carrier Corporation, LG Shaker Co. Ltd., Zamil Air Conditioners Holding Co. Ltd., Gree Electrical Appliances Inc., Samsung Electronics Co. Ltd., Fujitsu Ltd., Daikin Air Conditioning Saudi Arabia LLC, Midea Middle East, Haier Saudi Arabia, Hitachi Saudi Arabia, Ltd., Petra Engineering Industries Co., Heating and Air Conditioning Enterprises (HACE), etc. “Saudi Arabia HVAC Market By Type, By End User, Competition Forecast & Opportunities, 2013 – 2023”, discusses the following aspects of HVAC market in Saudi Arabia:

HVAC Market Size, Share & Forecast

Segmental Analysis – By Type (Direct Expansion Systems and Central HVAC Systems), By End User (Residential, Commercial, Institutional and Industrial)

Competitive Analysis

Changing Market Trends & Emerging Opportunities

Why You Should Buy This Report?

To gain an in-depth understanding of HVAC market in Saudi Arabia

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, HVAC distributors and other stakeholders align their market-centric strategies

To obtain research-based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with HVAC distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents

1. PRODUCT CLASSIFICATION & OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

- 4.1. Brand Awareness Level
- 4.2. Factors Influencing Purchase Decision
- 4.3. Brand Satisfaction Level
- 4.4. Challenges Faced Post Purchase

5. GLOBAL HVAC MARKET OVERVIEW

6. SAUDI ARABIA HVAC MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Type (Direct Expansion Systems and Central HVAC Systems)
 - 6.2.2. By End User (Residential, Commercial, Institutional and Industrial)
 - 6.2.3. By Region
 - 6.2.4. By Company
- 6.3. Market Attractiveness Index
 - 6.3.1. By Type
 - 6.3.2. By End User
 - 6.3.3. By Region

7. SAUDI ARABIA DIRECT EXPANSION SYSTEMS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Type (Split, Window, Ductable Split, VRF, Cassette and Others)
 - 7.2.2. By End User (Residential, Commercial, Institutional and Industrial)
 - 7.2.3. By Company

7.3. Product Benchmarking Matrix

7.4. Competition Outlook (Current Market Scenario, Growth Prospects and Future Outlook)

8. SAUDI ARABIA CENTRAL HVAC SYSTEMS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value & Volume

8.2. Market Share & Forecast

8.2.1. By Type (Chillers, Boilers, Cooling Towers, Air Handling Units, Fan Coil Units, HVAC Control Systems and Others)

8.2.2. By End User (Residential, Commercial, Institutional and Industrial)

8.2.3. By Company

8.3. Competition Outlook (Current Market Scenario, Growth Prospects and Future Outlook)

9. SUPPLY CHAIN ANALYSIS

10. IMPORT & EXPORT ANALYSIS

11. MARKET DYNAMICS

11.1. Drivers/Opportunities

11.2. Challenges/Restraints

12. MARKET TRENDS & DEVELOPMENTS

13. POLICY & REGULATORY LANDSCAPE

14. SAUDI ARABIA ECONOMIC PROFILE

15. COMPETITIVE LANDSCAPE

15.1. Competition Outlook

15.2. Company Profiles

15.2.1. Trane Inc.

15.2.2. Johnson Control International Plc (Al Salem York)

15.2.3. Toshiba Carrier Corporation

15.2.4. LG Shaker Co. Ltd.

- 15.2.5. Zamil Air Conditioners Holding Co. Ltd.
- 15.2.6. Gree Electrical Appliances Inc.
- 15.2.7. Samsung Electronics Co. Ltd.
- 15.2.8. Fujitsu Ltd.
- 15.2.9. Daikin Air Conditioning Saudi Arabia LLC
- 15.2.10. Midea Middle East
- 15.2.11. Haier Saudi Arabia
- 15.2.12. Hitachi Saudi Arabia, Ltd.
- 15.2.13. Petra Engineering Industries Co.
- 15.2.14. Heating and Air Conditioning Enterprises (HACE)

16. STRATEGIC RECOMMENDATIONS

List Of Figures

LIST OF FIGURES

- Figure 1: Brand Awareness Level, By Company, 2018 (Base= 250)
- Figure 2: Factors Influencing Purchase Decisions, 2018 (Base= 250)
- Figure 3: Customer Brand Satisfaction Level, 2018 (Base= 250)
- Figure 4: Challenges Faced Post Purchase, 2018 (Base= 250)
- Figure 5: Global Construction Output, 2010-2020F (USD Trillion)
- Figure 6: Saudi Arabia HVAC Market Size, By Value (USD Million) & Volume (Thousand Unit), 2013–2023F
- Figure 7: Saudi Arabia Electricity Consumption Per Capita, 2011-2016 (kWh per Capita)
- Figure 8: Saudi Arabia HVAC Market Share, By Type, By Value, 2013–2023F
- Figure 9: Saudi Arabia HVAC Market Share, By End User, By Value, 2013–2023F
- Figure 10: Saudi Arabia HVAC Market Share, By Region, By Value, 2017 & 2023F
- Figure 11: Saudi Arabia HVAC Market Share, By Region, By Value, 2013-2023F
- Figure 12: Saudi Arabia HVAC Market Share, By Company, By Value, 2017 & 2023F
- Figure 13: Saudi Arabia HVAC Market Attractiveness Index, By Type, By Value, 2018E-2023F
- Figure 14: Saudi Arabia HVAC Market Attractiveness Index, By End User, By Value, 2018E-2023F
- Figure 15: Saudi Arabia HVAC Market Attractiveness Index, By Region, By Value, 2018E-2023F
- Figure 16: Saudi Arabia Direct Expansion Systems Market Size, By Value (USD Million) & Volume (Thousand Unit), 2013–2023F
- Figure 17: Saudi Arabia Electricity Consumption Share, By Source, By Region, 2017 (%)
- Figure 18: Saudi Arabia Direct Expansion Systems Market Share, By Type, By Value, 2013–2023F
- Figure 19: Saudi Arabia Direct Expansion Systems Market Share, By End User, By Value, 2013–2023F
- Figure 20: Saudi Arabia Direct Expansion Systems Market Share, By Company, By Value, 2017 & 2023
- Figure 21: Saudi Arabia Central HVAC Systems Market Size, By Value (USD Million) & Volume (Thousand Unit), 2013–2023F
- Figure 22: Saudi Arabia Central HVAC Systems Market Share, By Type, By Value, 2013-2023F
- Figure 23: Saudi Arabia Central HVAC Systems Market Share, By End User, By Value, 2013-2023F

Figure 24: Saudi Arabia Central HVAC Systems Market Share, By Company, By Value, 2017 & 2023F

Figure 25: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 841510)

Figure 26: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 841581)

Figure 27: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 841582)

Figure 28: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 841583)

Figure 29: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 841861)

Figure 30: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 8402)

Figure 31: Saudi Arabia HVAC Imports & Exports, By Value, 2012-2016 (USD Million)
(HS Code: 8403)

List Of Tables

LIST OF TABLES

Table 1: Saudi Arabia Average Monthly Per Capita Expenditure, By Expenditure Group, 2016 (USD)

Table 2: Saudi Arabia Upcoming Commercial Projects, As of April 2018

Table 3: Saudi Arabia Household Share, By House Type, By Administrative Region, 2017 (As a % of Total Households)

Table 4: Saudi Arabia Direct Expansion Systems Market - Product Benchmarking, By Select Company, By Model, By Tonnage Capacity, 2018

Table 5: Saudi Arabia Ongoing Commercial Projects, By Industry, As of 2018

Table 6: Saudi Arabia Average Weekly Operational Hours of Electrical Energy Use, 2017

Table 7: Saudi Arabia EER and Star Ratings for Air Conditioners, 2015

Table 8: Saudi Arabia Mandatory Energy Efficiency Ratio, 2015

Table 9: Minimum Energy Performance Standard (MEPS) for Air Conditioners, 2016

Table 10: Minimum Energy Performance Standard (MEPS) for Chillers, 2016

Table 11: Minimum Energy Performance Standard (MEPS) for Absorption Chillers, 2016

Table 12: Minimum Energy Performance Standard (MEPS) for Variable Refrigerant Flow Air Conditioning Systems, 2016

I would like to order

Product name: Saudi Arabia HVAC Market By Type (Direct Expansion Systems and Central HVAC Systems), By End User (Residential, Commercial, Institutional and Industrial), Competition Forecast & Opportunities, 2013 – 2023

Product link: <https://marketpublishers.com/r/S283C2BD981EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S283C2BD981EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970