

Saudi Arabia Doors and Windows Market By Product Type (Doors and Windows), By Material Type (Wood, Aluminum, Glass and Others), By End User (Residential, Commercial, Hospitality, Office, Education, Kitchen and Others), By Distribution Channel (Direct and Indirect), By Region, Competition, Forecast & Opportunities, 2020-2030F

<https://marketpublishers.com/r/S950D85CAA9EEN.html>

Date: May 2025

Pages: 86

Price: US\$ 3,500.00 (Single User License)

ID: S950D85CAA9EEN

Abstracts

Market Overview

The Saudi Arabia Doors and Windows Market was valued at USD 4.67 billion in 2024 and is projected to reach USD 6.29 billion by 2030, growing at a CAGR of 4.92% during the forecast period. Market growth is largely propelled by rapid urbanization and large-scale infrastructure projects aligned with Saudi Vision 2030, which seeks to diversify the economy and reduce reliance on oil revenues. As urban populations expand and construction activity surges in residential, commercial, and industrial segments, the demand for high-quality doors and windows continues to rise. Developers are increasingly seeking durable, energy-efficient, and visually appealing solutions to meet the evolving standards of modern buildings. Additionally, the government's focus on sustainable construction practices and stringent energy efficiency regulations is fostering the adoption of advanced door and window systems, further accelerating market development.

Key Market Drivers

Urbanization and Infrastructure Development

Rapid urban expansion and infrastructural transformation are central to the growth of the Saudi Arabia Doors and Windows Market. With the implementation of Vision 2030, the nation is witnessing a construction boom across residential, commercial, and industrial sectors. As of 2024, over 84% of Saudi Arabia's population resides in urban areas—up from 77% in 2010—fueling continuous demand for new buildings and modern housing solutions. Consequently, the need for durable, energy-efficient, and aesthetically advanced doors and windows is surging. Builders are prioritizing products that meet higher sustainability and performance standards. Government mandates on energy efficiency and the push for green building construction have further driven the demand for innovative fenestration solutions, positioning doors and windows as critical components in sustainable urban development.

Key Market Challenges

Fluctuations in Raw Material Prices and Supply

The Saudi Arabia Doors and Windows Market faces significant challenges due to the volatility of raw material prices and supply chain uncertainties. Key materials such as aluminum, steel, and glass are susceptible to global market fluctuations driven by geopolitical events, climate-related disruptions, and trade restrictions. These fluctuations complicate cost forecasting and can lead to increased production costs, thereby impacting pricing and project timelines. Moreover, supply chain delays caused by logistical bottlenecks or global crises can disrupt manufacturing and hinder the timely delivery of components. These challenges demand robust supply chain strategies and cost management practices to ensure reliability and profitability across the industry.

Key Market Trends

Increased Demand for Energy-Efficient Solutions

A major trend shaping the Saudi Arabia Doors and Windows Market is the rising preference for energy-efficient products. Aligned with the nation's sustainability goals under Vision 2030, there is growing emphasis on construction materials that support energy conservation and reduce environmental impact. Energy-efficient doors and windows are crucial for maintaining indoor climate control and minimizing reliance on HVAC systems. Regulatory initiatives such as the Saudi Building Energy Code (SABECS) have introduced strict energy performance standards, incentivizing the use of thermally efficient fenestration. As demand for green buildings increases, the

adoption of advanced glazing, insulated frames, and smart shading systems is expected to become a defining factor in remodeling and new construction projects across the country.

Key Market Players

Andersen Windows, Inc.

Pella Corporation

Atrium Windows & Doors, Inc.

JELD-WEN Inc.

Weru GmbH

Neuffer Fenster + Türen GmbH

Marvin Lumber and Cedar Co

YKK Group companies

Report Scope:

In this report, the Saudi Arabia Doors & Windows Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Saudi Arabia Doors & Windows Market, By Product Type:

Doors

Windows

Saudi Arabia Doors & Windows Market, By Material Type:

Wood

Aluminum

Glass

Others

Saudi Arabia Doors & Windows Market, By End User:

Residential

Commercial

Hospitality

Office

Education

Kitchen

Others

Saudi Arabia Doors & Windows Market, By Distribution Channel:

Direct

Indirect

Saudi Arabia Doors & Windows Market, By Region:

Riyadh

Makkah

Madinah

Jeddah

Tabuk

Eastern Province

Rest of Saudi Arabia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Saudi Arabia Doors & Windows Market.

Available Customizations:

Saudi Arabia Doors & Windows Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON SAUDI ARABIA DOORS & WINDOWS MARKET

5. VOICE OF CUSTOMER

6. SAUDI ARABIA DOORS & WINDOWS MARKET OVERVIEW

7. SAUDI ARABIA DOORS & WINDOWS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast

- 7.2.1.By Product Type (Doors and Windows)
- 7.2.2.By Material Type (Wood, Aluminum, Glass and Others)
- 7.2.3.By End User (Residential, Commercial, Hospitality, Office, Education, Kitchen and Others)
- 7.2.4.By Distribution Channel (Direct and Indirect)
- 7.2.5.By Region
- 7.3. By Company (2024)
- 7.4. Market Map

8. RIYADH DOORS & WINDOWS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1.By Value
- 8.2. Market Share & Forecast
 - 8.2.1.By Product Type
 - 8.2.2.By Material Type
 - 8.2.3.By End User
 - 8.2.4.By Distribution Channel

9. MAKKAH DOORS & WINDOWS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1.By Value
- 9.2. Market Share & Forecast
 - 9.2.1.By Product Type
 - 9.2.2.By Material Type
 - 9.2.3.By End User
 - 9.2.4.By Distribution Channel

10. MADINAH DOORS & WINDOWS MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product Type
 - 10.2.2. By Material Type
 - 10.2.3. By End User
 - 10.2.4. By Distribution Channel

11. JEDDAH DOORS & WINDOWS MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Product Type

11.2.2. By Material Type

11.2.3. By End User

11.2.4. By Distribution Channel

12. TABUK DOORS & WINDOWS MARKET OUTLOOK

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share & Forecast

12.2.1. By Product Type

12.2.2. By Material Type

12.2.3. By End User

12.2.4. By Distribution Channel

13. EASTERN PROVINCE DOORS & WINDOWS MARKET OUTLOOK

13.1. Market Size & Forecast

13.1.1. By Value

13.2. Market Share & Forecast

13.2.1. By Product Type

13.2.2. By Material Type

13.2.3. By End User

13.2.4. By Distribution Channel

14. MARKET DYNAMICS

14.1. Drivers

14.2. Challenges

15. MARKET TRENDS AND DEVELOPMENTS

16. COMPANY PROFILES

- 16.1. Andersen Windows, Inc.
 - 16.1.1. Business Overview
 - 16.1.2. Key Revenue and Financials
 - 16.1.3. Recent Developments
 - 16.1.4. Key Personnel/Key Contact Person
 - 16.1.5. Key Product/Services Offered
- 16.2. Pella Corporation
 - 16.2.1. Business Overview
 - 16.2.2. Key Revenue and Financials
 - 16.2.3. Recent Developments
 - 16.2.4. Key Personnel/Key Contact Person
 - 16.2.5. Key Product/Services Offered
- 16.3. Atrium Windows & Doors, Inc.
 - 16.3.1. Business Overview
 - 16.3.2. Key Revenue and Financials
 - 16.3.3. Recent Developments
 - 16.3.4. Key Personnel/Key Contact Person
 - 16.3.5. Key Product/Services Offered
- 16.4. JELD-WEN Inc.
 - 16.4.1. Business Overview
 - 16.4.2. Key Revenue and Financials
 - 16.4.3. Recent Developments
 - 16.4.4. Key Personnel/Key Contact Person
 - 16.4.5. Key Product/Services Offered
- 16.5. Weru GmbH
 - 16.5.1. Business Overview
 - 16.5.2. Key Revenue and Financials
 - 16.5.3. Recent Developments
 - 16.5.4. Key Personnel/Key Contact Person
 - 16.5.5. Key Product/Services Offered
- 16.6. Neuffer Fenster + T?ren GmbH
 - 16.6.1. Business Overview
 - 16.6.2. Key Revenue and Financials
 - 16.6.3. Recent Developments
 - 16.6.4. Key Personnel/Key Contact Person
 - 16.6.5. Key Product/Services Offered
- 16.7. Marvin Lumber and Cedar Co
 - 16.7.1. Business Overview
 - 16.7.2. Key Revenue and Financials

16.7.3. Recent Developments

16.7.4. Key Personnel/Key Contact Person

16.7.5. Key Product/Services Offered

16.8. YKK Group companies

16.8.1. Business Overview

16.8.2. Key Revenue and Financials

16.8.3. Recent Developments

16.8.4. Key Personnel/Key Contact Person

16.8.5. Key Product/Services Offered

17. STRATEGIC RECOMMENDATIONS

18. ABOUT US & DISCLAIMER

I would like to order

Product name: Saudi Arabia Doors and Windows Market By Product Type (Doors and Windows), By Material Type (Wood, Aluminum, Glass and Others), By End User (Residential, Commercial, Hospitality, Office, Education, Kitchen and Others), By Distribution Channel (Direct and Indirect), By Region, Competition, Forecast & Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/S950D85CAA9EEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S950D85CAA9EEN.html>