

# **Saudi Arabia Diesel Genset Rental Market By KVA Rating (Below 100KVA, 100.1-350KVA, 350.1-750KVA, 750.1-1000KVA, Above 1000KVA), By Application (Backup Power, Prime Power, and Peak Shaving), By End User Industry (Residential, Commercial, Industrial, Public, and Others), By Region, By Competition Forecast & Opportunities, 2018-2028F**

<https://marketpublishers.com/r/S298FE9BE285EN.html>

Date: September 2023

Pages: 85

Price: US\$ 3,500.00 (Single User License)

ID: S298FE9BE285EN

## **Abstracts**

Saudi Arabia Diesel Genset Rental market is anticipated to grow at a steady pace in the forecast period 2024-2028 & will grow at a very high CAGR in the forecast period.

Rental diesel Genset serves as a supplemental source of energy in many places and serve as an emergency power backup during power disruptions and shortages to keep activities operating smoothly. Although rental diesel Genset is not frequently used, renting them is a more practical option than blocking and spending money. They also provide great short-term solutions for a variety of industries, including mining, commercial and industrial property management, education, building, healthcare, etc.

### **Power Outrage During Natural Calamities**

Citizens in Saudi Arabia have been relocating to places that are vulnerable to natural catastrophes including earthquakes, landslides, torrential rain, storms, and heavy snowfall. These crises are also becoming more frequent as a result of climate changes, global warming, etc. that tend to impede the transmission and distribution of the nation's power supply, leading to issues like power outages. Due to its accessibility, lack of investment capital requirements, and ease of maintenance and installation, individuals choose to utilize rental diesel Gensets to get around such circumstances. Furthermore,

following a disaster, power outage in hospitals and other infrastructure institutions like power plants pose a serious difficulty for government authorities and energy providers. Therefore, a variety of businesses and industries would adopt rental diesel gensets to satisfy the uninterrupted power supply, driving the Saudi Arabia diesel genset rental market.

#### Various upcoming mega infrastructure projects

The healthcare infrastructure has seen significant changes in the Saudi Arabia area, where the construction of both public and commercial hospitals has increased during the past ten years. The Saudi government intends to spend more than USD 65 million on the nation's healthcare system as part of Saudi Vision 2030. Along with increasing private sector participation from 40% to 65% by 2030, it also plans to privatise 290 hospitals and 2,300 primary healthcare facilities. One of the primary drivers of this expansion of the healthcare infrastructure is the ageing population's rising need for healthcare services. As a result, it is projected that all these elements would contribute to the improvement of Saudi Arabia's healthcare infrastructure and where the demand of diesel genset required to maintain an uninterrupted electrical supply. As a result, all these components are prepared to improve Saudi Arabia's healthcare system, and thus, it is projected that the Saudi Arabia Diesel Genset Rental market is expected to expand in the upcoming years. Additionally, to provide a steady supply of electricity and uninterrupted operations, diesel generators are employed in motorways, metros, trains, and many other infrastructure projects. For instance, DG sets are used in road building projects' remote regions, to supply continuous electricity and finish the project on schedule.

#### Government Initiatives

The Saudi Vision 2030 was established to reduce Saudi Arabia's reliance on oil, diversifying the country's economy, and improve public services such as healthcare, infrastructure, education, entertainment, and tourism. The infrastructure sector is one of the most significant pillars of Saudi Vision 2030, which seeks to foster economic growth and sustainability throughout the Kingdom. The goal was to increase infrastructure from 15% to 25% by the year 2030. For instance, Saudi Arabia, intended to spend USD 16.01 billion on transportation infrastructure, USD 17.80 billion on municipal services, USD 60.92 billion on health and social development, and USD 64.74 billion on education in order to enhance the region's infrastructure industry. The government will continue seeking P3 partnerships due to its objectives for preserving the government's financial stability and actions to boost private sector engagement in infrastructure

development. Saudi Arabia anticipates spending 348 billion USD on infrastructure projects over the next 20 years. As a result of engagement in infrastructure development projects there, the market for diesel generator sets in Saudi Arabia has expanded.

### Market Segmentation

The Saudi Arabia Diesel Genset Rental Market is divided into KVA Rating, Application and End User Industry. Based on KVA Rating, the market is divided into Below 100KVA, 100.1-350KVA, 350.1-750KVA, 750.1-1000KVA, Above 1000KVA Based on Application, the market is segmented into Backup Power, Prime Power, and Peak Shaving). Based on the End User Industry, the market is segmented into Residential, Commercial, Industrial, Public, and Others.

### Market Players

Major market players in the Saudi Arabia Diesel Genset Rental Market are Aggreko Middle East Ltd, Altaaqa Alternative Solutions Co Ltd, Byrne Investments Saudi Arabia Ltd, Cummins Olayan Energy Ltd, Energia Al Faris Contracting Company Ltd, Energy Equipment Rental Co. Ltd, Hertz Dayim Equipment Rental Ltd, HUNE Specialized International Co. L.L.C. (HUNESICO), Peax Equipment Rental, Rental Solutions & Services LLC, and SES SMART Energy Solutions FZCO.

### Report Scope:

In this report, the Saudi Arabia Diesel Genset Rental Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Saudi Arabia Diesel Genset Rental Market, By KVA Rating:

Below 100KVA

100.1-350KVA

350.1-750KVA

750.1-1000KVA

Above 1000KVA

Saudi Arabia Diesel Genset Rental Market, By Application:

Backup Power

Prime Power

Peak Shaving

Saudi Arabia Diesel Genset Rental Market, By End User Industry:

Residential

Commercial

Industrial

Public

Others

Saudi Arabia Diesel Genset Rental Market, By Region:

Northern & Central Region

Western

Southern

Eastern

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Saudi Arabia Diesel Genset Rental Market.

Available Customizations:

*Saudi Arabia Diesel Genset Rental Market By KVA Rating (Below 100KVA, 100.1-350KVA, 350.1-750KVA, 750.1-1000KV...*

Saudi Arabia Diesel Genset Rental market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

1. Product Overview

## 2. RESEARCH METHODOLOGY

## 3. IMPACT OF COVID-19 ON THE SAUDI ARABIA DIESEL GENSET RENTAL MARKET

## 4. EXECUTIVE SUMMARY

## 5. VOICE OF CUSTOMERS

## 6. SAUDI ARABIA DIESEL GENSET RENTAL MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By KVA Rating (Below 100KVA, 100.1-350KVA, 350.1-750KVA, 750.1-1000KVA, Above 1000KVA)

6.2.2. By Application (Backup Power, Prime Power, Peak Shaving)

6.2.3. By End User Industry (Residential, Commercial, Industrial, Public, Others)

6.2.4. By Region (Northern & Central, Western, Southern, Eastern)

6.3. By Company (2022)

6.4. Market Map

## 7. NORTHERN & CENTRAL DIESEL GENSET RENTAL MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By KVA Rating

7.2.2. By Application

7.2.3. By End User Industry

## 8. WESTERN DIESEL GENSET RENTAL MARKET

8.1. Market Size & Forecast

8.1.1. By Value

## 8.2. Market Share & Forecast

8.2.1. By KVA Rating

8.2.2. By Application

8.2.3. By End User Industry

## 9. SOUTHERN DIESEL GENSET RENTAL MARKET

### 9.1. Market Size & Forecast

9.1.1. By Value

### 9.2. Market Share & Forecast

9.2.1. By KVA Rating

9.2.2. By Application

9.2.3. By End User Industry

## 10. EASTERN DIESEL GENSET RENTAL MARKET

### 10.1. Market Size & Forecast

10.1.1. By Value

### 10.2. Market Share & Forecast

10.2.1. By KVA Rating

10.2.2. By Application

10.2.3. By End User Industry

## 11. MARKET DYNAMICS

### 11.1. Drivers

11.1.1. Increasing Investments in Infrastructure Development

11.1.2. Rising Government Initiatives

11.1.3. rapid industrialization and infrastructure development in countries

### 11.2. Challenges

11.2.1. Strict Government Rules on the Emission of GHG

11.2.2. Changes in supply chain

## 12. MARKET TRENDS & DEVELOPMENTS

12.1. Growing Usage of Rental Diesel Genset in the Industrial Sector

12.2. Rising Need for Power

12.3. Government Initiatives

12.4. Merger & Acquisitions

## **13. POLICY & REGULATORY LANDSCAPE**

## **14. SAUDI ARABIA ECONOMIC PROFILE**

## **15. COMPANY PROFILES**

### 15.1. Aggreko Middle East Ltd

- 15.1.1. Business Overview
- 15.1.2. Key Revenue and Financials (If Available)
- 15.1.3. Recent Developments
- 15.1.4. Key Personnel
- 15.1.5. Key Product/Services

### 15.2. Altaaqa Alternative Solutions Co. Ltd,

- 15.2.1. Business Overview
- 15.2.2. Key Revenue and Financials (If Available)
- 15.2.3. Recent Developments
- 15.2.4. Key Personnel
- 15.2.5. Key Product/Services

### 15.3. Byrne Investments Saudi Arabia Ltd

- 15.3.1. Business Overview
- 15.3.2. Key Revenue and Financials (If Available)
- 15.3.3. Recent Developments
- 15.3.4. Key Personnel
- 15.3.5. Key Product/Service

### 15.4. Cummins Olayan Energy Ltd

- 15.4.1. Business Overview
- 15.4.2. Key Revenue and Financials (If Available)
- 15.4.3. Recent Developments
- 15.4.4. Key Personnel
- 15.4.5. Key Product/Service

### 15.5. Energia Al Faris Contracting Company Ltd,

- 15.5.1. Business Overview
- 15.5.2. Key Revenue and Financials (If Available)
- 15.5.3. Recent Developments
- 15.5.4. Key Personnel
- 15.5.5. Key Product/Services

### 15.6. Energy Equipment Rental Co. Ltd,

- 15.6.1. Business Overview



- 15.6.2. Key Revenue and Financials (If Available)
- 15.6.3. Recent Developments
- 15.6.4. Key Personnel
- 15.6.5. Key Product/Services
- 15.7. Hertz Dayim Equipment Rental Ltd,
  - 15.7.1. Business Overview
  - 15.7.2. Key Revenue and Financials (If Available)
  - 15.7.3. Recent Developments
  - 15.7.4. Key Personnel
  - 15.7.5. Key Product/Services
- 15.8. HUNE Specialized International Co. L.L.C. (HUNESICO),
  - 15.8.1. Business Overview
  - 15.8.2. Key Revenue and Financials (If Available)
  - 15.8.3. Recent Developments
  - 15.8.4. Key Personnel
  - 15.8.5. Key Product/Services
- 15.9. Peax Equipment Rental
  - 15.9.1. Business Overview
  - 15.9.2. Key Revenue and Financials (If Available)
  - 15.9.3. Recent Developments
  - 15.9.4. Key Personnel
  - 15.9.5. Key Product/Services
- 15.10. Rental Solutions & Services LLC
  - 15.10.1. Business Overview
  - 15.10.2. Key Revenue and Financials (If Available)
  - 15.10.3. Recent Developments
  - 15.10.4. Key Personnel
  - 15.10.5. Key Product/Services
- 15.11. SES SMART Energy Solutions FZCO
  - 15.11.1. Business Overview
  - 15.11.2. Key Revenue and Financials (If Available)
  - 15.11.3. Recent Developments
  - 15.11.4. Key Personnel
  - 15.11.5. Key Product/Services

## **16. STRATEGIC RECOMMENDATIONS**

## **17. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Saudi Arabia Diesel Genset Rental Market By KVA Rating (Below 100KVA, 100.1-350KVA, 350.1-750KVA, 750.1-1000KVA, Above 1000KVA), By Application (Backup Power, Prime Power, and Peak Shaving), By End User Industry (Residential, Commercial, Industrial, Public, and Others), By Region, By Competition Forecast & Opportunities, 2018-2028F

Product link: <https://marketpublishers.com/r/S298FE9BE285EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S298FE9BE285EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970