

# **Saudi Arabia Construction Market By Industry Type (Industrial, Commercial, Infrastructure and Residential), Competition, Forecast & Opportunities, 2014 – 2024**

<https://marketpublishers.com/r/SF3842B1B5EEN.html>

Date: May 2019

Pages: 78

Price: US\$ 4,400.00 (Single User License)

ID: SF3842B1B5EEN

## **Abstracts**

Saudi Arabia construction market stood at \$ 32.6 billion in 2018 and is projected to grow to \$ 43.5 billion by 2024, exhibiting a CAGR of over 5% during the forecast period, on account of significant investments in infrastructure and housing development projects. Saudi Arabia is the most populous and largest country in the Middle East region. More than 5,200 construction projects have been rolled out in the country, which are valued at \$ 819 billion, accounting for over 35% of the total value of active projects across GCC (Gulf Cooperation Council). Under Vision 2030, Saudi Arabia is increasing investments in technology and infrastructure development for economic diversification, which is expected to have a positive impact on the country's construction market during forecast period.

Saudi Binladin Group is the leading player in Saudi Arabia construction market. Other major market players are Abdullah AM AL-Khodari Sons Company, Al Rashid Trading and Contracting Company, Al Arrab Contracting Company and Al Kifah Contracting Company.

Years considered for this report:

Historical Years: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

#### Objective of the Study:

To analyze and forecast Saudi Arabia construction market size.

To forecast Saudi Arabia construction market based on industry type and regional distribution.

To identify drivers and challenges for Saudi Arabia construction market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in Saudi Arabia construction market.

To conduct pricing analysis for Saudi Arabia construction market.

To identify and analyze the profile of leading players operating in Saudi Arabia construction market.

Regionally, Saudi Arabia construction market has been segmented into west, east, central and Rest of Saudi. The Central region dominated the country's construction market in 2018 and is expected to account for the largest market share in coming years, owing to large-scale projects in the region. Construction projects such as Al Faisaliya City, Dahiyat Al Fursan, Al Ruwaid Redevelopment are among some of the large-scale construction projects in Saudi Arabia.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of leading construction companies across Saudi Arabia. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the construction companies which could not be identified due to the limitations of secondary research. TechSci Research analyzed the industries served and presence of all major players operating in Saudi Arabia construction market.

TechSci Research calculated Saudi Arabia construction market size by using a top-

down approach, wherein data for various industry type recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of construction industry for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

#### Key Target Audience:

Construction companies

Government and other regulatory bodies

Organizations, forums and alliances related to construction market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as construction companies and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

#### Report Scope:

In this report, Saudi Arabia construction market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

#### Market, by Industry Type:

Industrial

Commercial

Infrastructure

Residential

### Market, by Region:

Central

West

East

Rest of Saudi Arabia

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Saudi Arabia construction market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

### Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

## Contents

### **1. PRODUCT OVERVIEW**

### **2. RESEARCH METHODOLOGY**

### **3. ANALYST VIEW**

### **4. SAUDI ARABIA CONSTRUCTION MARKET OUTLOOK**

#### 4.1. Market Size & Forecast

##### 4.1.1. By Value

#### 4.2. Market Share & Forecast

##### 4.2.1. By Industry Type (Industrial, Commercial, Infrastructure and Residential)

##### 4.2.2. By Region

##### 4.2.3. By Company

#### 4.3. Market Attractiveness Index

### **5. SAUDI ARABIA INDUSTRIAL CONSTRUCTION MARKET OUTLOOK**

#### 5.1. Market Size & Forecast

##### 5.1.1. By Value

#### 5.2. Market Share & Forecast

##### 5.2.1. By Region

### **6. SAUDI ARABIA INFRASTRUCTURE CONSTRUCTION MARKET OUTLOOK**

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

##### 6.2.1. By Region

### **7. SAUDI ARABIA COMMERCIAL CONSTRUCTION MARKET OUTLOOK**

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value

#### 7.2. Market Share & Forecast

##### 7.2.1. By Region

## **8. SAUDI ARABIA RESIDENTIAL CONSTRUCTION MARKET OUTLOOK**

### 8.1. Market Size & Forecast

#### 8.1.1. By Value

### 8.2. Market Share & Forecast

#### 8.2.1. By Region

## **9. PRICING ANALYSIS**

## **10. MARKET DYNAMICS**

### 10.1. Impact Analysis

### 10.2. Drivers

### 10.3. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

## **12. POLICY & REGULATORY LANDSCAPE**

## **13. SAUDI ARABIA ECONOMIC PROFILE**

## **14. COMPETITIVE LANDSCAPE (LEADING COMPANIES)**

### 14.1. Saudi Binladin Group

### 14.2. Abdullah AM AL-Khodari Sons Company

### 14.3. Al Rashid Trading and Contracting Company

### 14.4. Al Arrab Contracting Company

### 14.5. Al Kifah Contracting Company

### 14.6. Al Fouzan

### 14.7. El Seif

### 14.8. ABV Rock Group

### 14.9. International Centre for Construction Company (ICC)

### 14.10. Freyssinet Saudi Arabia

## **15. STRATEGIC RECOMMENDATIONS**

(Note: The companies list can be customized based on the client requirement.)

## List Of Tables

### LIST OF TABLES

Table 1: Saudi Arabia GDP, 2018

Table 2: Population of Saudi Arabia

Table 3: List of Upcoming Construction Projects

Table 4: Growth of Construction Sector in Saudi Arabia

## List Of Figures

### LIST OF FIGURES

Figure 1: Saudi Arabia Construction Market Size, By Value (USD Million), 2014–2024F

Figure 2: Saudi Arabia Construction Market Share, By Industry Type, By Value, 2014-2024F

Figure 3: Saudi Arabia Construction Market Share, By Region, By Value, 2018 & 2024F

Figure 4: Saudi Arabia Construction Market Share, By Company, By Value, 2019E-2024F

Figure 5: Saudi Arabia Construction Market Attractiveness Index, By Industry Type, By Value, 2019E-2024F

Figure 6: Saudi Arabia Industrial Construction Market Size, By Value (USD Million), 2014-2024F

Figure 7: Saudi Arabia Industrial Construction Market Share, By Region, By Value, 2018 & 2024F

Figure 8: Saudi Arabia Infrastructure Construction Market Size, By Value (USD Million), 2014-2024F

Figure 9: Saudi Arabia Infrastructure Construction Market Share, By Region, By Value, 2018 & 2024F

Figure 10: Saudi Arabia Commercial Construction Market Size, By Value (USD Million), 2014-2024F

Figure 11: Saudi Arabia Commercial Construction Market Share, By Region, By Value, 2018 & 2024F

Figure 12: Saudi Arabia Residential Construction Market Size, By Value (USD Million), 2014-2024F

Figure 13: Saudi Arabia Residential Construction Market Share, By Region, By Value, 2018 & 2024F



## I would like to order

Product name: Saudi Arabia Construction Market By Industry Type (Industrial, Commercial, Infrastructure and Residential), Competition, Forecast & Opportunities, 2014 – 2024

Product link: <https://marketpublishers.com/r/SF3842B1B5EEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF3842B1B5EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

