

Rotator Cuff Injury Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery), By Injury Type (Acute, Chronic), By Injury Severity (Full-Thickness, Partial-Thickness), By Region, By Competition Forecast & Opportunities, 2018-2028F

<https://marketpublishers.com/r/R95909FC902EEN.html>

Date: October 2023

Pages: 189

Price: US\$ 4,900.00 (Single User License)

ID: R95909FC902EEN

Abstracts

Global Rotator Cuff Injury Treatment Market has valued at USD 1042.81 million in 2022 and is anticipated to project impressive growth in the forecast period with a CAGR of 5.25% through 2028. The Global Rotator Cuff Injury Treatment Market refers to the healthcare sector's efforts and products aimed at diagnosing and treating injuries to the rotator cuff, a group of muscles and tendons in the shoulder joint. These injuries are often characterized by pain, weakness, and limited range of motion in the shoulder. The market encompasses various treatment modalities and products, including non-surgical and surgical approaches, pharmaceuticals, and medical devices.

Key Market Drivers

Aging Population

Aging is often accompanied by a natural degeneration of musculoskeletal tissues, including the tendons and muscles of the shoulder. This degeneration can result in a higher risk of rotator cuff injuries among older individuals. These injuries, characterized by pain, reduced range of motion, and impaired shoulder function, necessitate medical attention and treatment. As a result, the aging population has contributed to the increased incidence of rotator cuff injuries, fueling the demand for treatment options.

Elderly individuals tend to be more proactive about seeking healthcare services to maintain their quality of life. As a result, they are more likely to seek medical evaluation and treatment for shoulder pain and discomfort, which are common symptoms of rotator cuff injuries. The willingness of the aging population to access healthcare services has led to early diagnosis and intervention, driving the need for rotator cuff injury treatment.

In many cases, rotator cuff injuries require surgical interventions, especially when conservative treatments like physical therapy and medication do not yield satisfactory results. With the aging population's higher susceptibility to severe rotator cuff injuries, there has been a surge in surgical procedures. Advances in surgical techniques, including minimally invasive options like arthroscopy, have made surgery more accessible and less daunting for older patients. This has resulted in a significant boost in surgical procedures related to rotator cuff injuries.

The demand for innovative medical devices and implants for rotator cuff injury repair has grown in tandem with the aging population. Medical device manufacturers have responded by developing cutting-edge products designed to enhance the outcomes of surgical interventions. These advancements include biocompatible materials, implantable anchors, and suture techniques that provide better stability and support during the healing process.

Rehabilitation and physical therapy are essential components of rotator cuff injury treatment. The aging population's commitment to maintaining an active and independent lifestyle has driven the demand for specialized rehabilitation services. Dedicated rehabilitation centers and physical therapy clinics have emerged to cater to the unique needs of older individuals recovering from rotator cuff injuries.

The impact of the aging population on the rotator cuff injury treatment market varies by region. Developed nations with aging populations, such as the United States, Canada, and many European countries, have experienced significant growth in the demand for treatment options. However, emerging economies are also witnessing increased healthcare infrastructure development and the adoption of advanced treatments to address the needs of their aging populations.

Sports and Physical Activities

Many sports and physical activities involve repetitive overhead movements of the arms, which place substantial strain on the rotator cuff muscles and tendons. Athletes in

sports such as baseball, tennis, swimming, and weightlifting frequently engage in these motions. The repetitive nature of these activities increases the risk of rotator cuff injuries, making them more common among athletes. Consequently, the need for effective treatment options has surged, driving growth in the rotator cuff injury treatment market.

Competitive sports often demand peak physical performance from athletes, pushing them to the limits of their capabilities. In the pursuit of excellence, athletes may overexert themselves, increasing the likelihood of injuries, including rotator cuff injuries. The drive to recover quickly and return to competition has spurred demand for advanced treatments and rehabilitation services, propelling growth in the treatment market.

The field of sports medicine has grown significantly to address the specific needs of athletes and physically active individuals. Sports medicine professionals specialize in diagnosing and treating injuries related to sports and physical activities, including rotator cuff injuries. Their expertise and focus on efficient recovery strategies have played a crucial role in shaping the demand for rotator cuff injury treatment.

As awareness of sports-related injuries has grown, so has the emphasis on injury prevention. Sports organizations, coaches, and athletes have adopted strategies to reduce the risk of injuries, including proper warm-up routines, technique improvement, and injury-prevention exercises. However, despite these efforts, injuries such as rotator cuff tears can still occur, driving the need for effective treatments and rehabilitation.

Recovery from rotator cuff injuries often involves rehabilitation and physical therapy. Athletes and physically active individuals place a premium on rapid recovery to return to their activities. This has led to a surge in demand for specialized rehabilitation services tailored to the unique needs of athletes, contributing to the growth of the rehabilitation segment within the rotator cuff injury treatment market.

Advancements in medical technology have not only improved diagnostic capabilities but also surgical techniques. Minimally invasive procedures like arthroscopy have become increasingly popular among athletes due to their quicker recovery times and less post-operative pain. These technological innovations have made surgery a more viable and attractive option for athletes seeking to regain their peak performance levels.

Advancements in Medical Technology

One of the keyways that medical technology is transforming the rotator cuff injury treatment market is through improved diagnostic accuracy. Advanced imaging techniques, such as magnetic resonance imaging (MRI) and ultrasound, now allow healthcare professionals to precisely visualize and assess the extent of rotator cuff injuries. This accuracy enables tailored treatment plans that are specific to each patient's condition, contributing to better outcomes.

Advancements in medical technology have revolutionized surgical interventions for rotator cuff injuries. Minimally invasive procedures, such as arthroscopy, have become the gold standard for repairing damaged tendons and muscles. These techniques involve smaller incisions, specialized instruments, and real-time visualization using high-definition cameras. As a result, patients experience less post-operative pain, shorter recovery times, and reduced scarring, making surgery a more attractive and accessible option.

Medical device manufacturers are continually developing innovative implants and medical devices to enhance the outcomes of rotator cuff surgery. Bioabsorbable anchors, advanced suture materials, and tissue-engineering technologies have improved the stability and longevity of repairs. These devices are designed to provide better support for healing tissues and reduce the risk of re-injury, further boosting the effectiveness of rotator cuff injury treatment.

Medical technology has enabled a shift towards personalized medicine in the treatment of rotator cuff injuries. Computer-assisted navigation systems and 3D printing techniques allow surgeons to create customized treatment plans based on the patient's unique anatomy and injury severity. This personalized approach results in more precise surgical procedures and better long-term outcomes.

Telemedicine and remote monitoring technologies have become increasingly important in the field of rotator cuff injury treatment, especially during the COVID-19 pandemic. Patients can now consult with healthcare providers remotely, reducing the need for in-person visits. This not only enhances patient convenience but also facilitates ongoing monitoring of post-operative recovery, ensuring that patients receive timely guidance and adjustments to their rehabilitation plans.

Medical technology has extended its influence on rehabilitation as well. Advanced rehabilitation equipment, such as computer-assisted motion analysis systems and wearable sensors, help physical therapists monitor patient progress and tailor rehabilitation exercises more precisely. These technologies enable a data-driven

approach to rehabilitation, optimizing the recovery process.

Pharmaceutical Interventions

Rotator cuff injuries often result in inflammation and debilitating pain, which can significantly impact a patient's quality of life. Pharmaceutical companies have responded by developing medications aimed at reducing inflammation and alleviating pain. Nonsteroidal anti-inflammatory drugs (NSAIDs) and analgesics are commonly prescribed to manage these symptoms, allowing patients to cope better during the recovery process and maintain functionality.

Pharmaceutical interventions are increasingly focused on promoting tissue healing within the shoulder joint. The development of drugs and therapies designed to stimulate tissue repair and regeneration is a significant breakthrough. These medications aim to enhance the body's natural healing processes, potentially speeding up recovery and reducing the risk of re-injury.

Advancements in pharmaceutical research have led to the emergence of targeted therapies that address the specific mechanisms of rotator cuff injuries. These therapies can target molecular pathways responsible for inflammation, tissue degradation, and pain generation. By tailoring treatment at the molecular level, targeted therapies offer the promise of more effective and efficient healing.

Pharmaceutical interventions are often integrated into comprehensive treatment plans that include physical therapy and rehabilitation. This multi-modal approach allows for a synergistic effect, where medications reduce pain and inflammation, facilitating more effective rehabilitation. Patients can regain shoulder strength and function more rapidly, leading to improved outcomes.

In some cases, pharmaceutical interventions can provide an alternative to surgical procedures, especially for less severe rotator cuff injuries. When these medications effectively reduce inflammation, manage pain, and promote healing, surgery may not be necessary. This can be a significant advantage for patients who wish to avoid the potential risks and recovery associated with surgery.

Pharmaceutical companies are actively engaged in ongoing research and development efforts to bring new treatments to the market. These innovations include novel drug formulations, gene therapies, and biologics that harness the body's own mechanisms to promote healing. The continuous pursuit of better pharmaceutical solutions is driving

growth in the rotator cuff injury treatment market.

Key Market Challenges

Late Diagnosis and Underreporting

A significant challenge in the treatment of rotator cuff injuries is the delayed diagnosis and underreporting of these injuries. Many individuals, especially the elderly, may dismiss initial symptoms as part of the aging process, delaying treatment. Athletes and active individuals may downplay the severity of their injuries to avoid downtime, leading to underreporting. Early diagnosis is crucial for effective treatment, and addressing this issue remains a challenge.

Rehabilitation and Patient Compliance

Rehabilitation and physical therapy are essential components of rotator cuff injury treatment. However, patient compliance with rehabilitation programs can be challenging, as these programs often require time, effort, and consistency. Ensuring that patients follow through with their rehabilitation plans can be a hurdle in achieving optimal recovery.

Key Market Trends

Biologics and Regenerative Therapies

The use of biologics, including platelet-rich plasma (PRP) and mesenchymal stem cell therapies, is gaining traction. These regenerative treatments harness the body's natural healing processes to repair damaged tissues. Expect to see more clinical trials and FDA approvals for such therapies, offering promising alternatives to surgery.

Robot-Assisted Surgery

Robotics and artificial intelligence are making inroads into the surgical realm, including rotator cuff repair. Robot-assisted surgeries offer enhanced precision and the ability to perform minimally invasive procedures with improved outcomes. Surgeons will increasingly rely on these technologies for better patient results.

Segmental Insights

Treatment Insights

Based on the category of Treatment, Surgical treatments for repairing rotator cuff tears, which encompass procedures like arthroscopy and open surgery, are poised to experience robust growth. These interventions aim to restore shoulder functionality, alleviate pain resistant to other therapies, and are currently the dominant choice. The surge in shoulder arthroscopy adoption among surgeons, driven by increased awareness of its benefits including reduced complications, quicker recovery, and lower post-operative infection rates, is expected to be a significant growth driver in this segment. Additionally, recent research funded by organizations like the NIH National Institute of Arthritis and Musculoskeletal and Skin Diseases and the National Science Foundation is exploring innovative muscle regeneration methods for repairing damaged shoulders, further fueling market expansion through public-private funding and educational initiatives.

Numerous advanced studies have been conducted in the realm of rotator cuff repair. Stryker's InSpace has developed a subacromial balloon spacer for patients with non-directly repairable rotator cuff tears, who are not yet candidates for reverse total shoulder replacement. This FDA-approved procedure, introduced in 2021, offers relief to individuals dealing with massive rotator cuff tears. Such research endeavors are poised to increase the adoption of surgical or curative treatments, consequently contributing to the overall growth of the market.

Injury Type Insights

Acute injury type is projected to propel significantly during the forecast years. The anticipated rise in the forecasted Global Rotator Cuff Injury Treatment Market for acute injury types can be attributed to several key factors. Firstly, there is a growing awareness among healthcare providers and patients about the significance of early diagnosis and treatment of rotator cuff injuries, particularly acute cases, to prevent them from becoming chronic and more severe. This heightened awareness is expected to drive greater demand for prompt medical intervention. Secondly, advancements in medical technology and surgical techniques have made it increasingly feasible to address acute rotator cuff injuries effectively, encouraging more patients to seek treatment. Moreover, the aging population worldwide is prone to such injuries, further bolstering the market's growth potential as the prevalence of these injuries continues to rise. Lastly, the expansion of healthcare infrastructure, coupled with increasing healthcare expenditure in developing regions, is projected to facilitate greater access to rotator cuff injury treatment, including acute cases. Collectively, these factors are set to

contribute to the upward trajectory of acute injury types within the Global Rotator Cuff Injury Treatment Market.

Regional Insights

North America is poised to take the lead in the Rotator Cuff Treatment Market, primarily due to several key factors. These include ongoing research and the introduction of innovative products for treating rotator cuff injuries, favorable insurance coverage and reimbursement policies for rotator cuff repair procedures, supportive government regulations for product commercialization, and a significant presence of sports enthusiasts. According to data from the 'American Academy of Orthopaedic Surgeons (AAOS),' nearly 2 million individuals in the United States seek medical attention for rotator cuff issues annually. Furthermore, the growing adoption of bracing devices for both pre- and post-operative patient care, along with the substantial presence of numerous prominent orthobiologic manufacturers in the country, are expected to reinforce its dominant market position.

The region's increasing focus on rotator cuff treatment is spurred by the rising incidence of chronic illnesses and orthopedic conditions, particularly among its aging population. As an example, a February 2021 article from the Centers for Disease Control and Prevention revealed that musculoskeletal diseases affect over half of the U.S. population aged 18 and above, and nearly three-quarters of those aged 65 and older. Treating major musculoskeletal diseases, often associated with prolonged pain and disability, also incurs higher costs compared to many other prevalent health conditions. With the U.S. population aging, the burden of musculoskeletal diseases is growing annually. Consequently, the escalating prevalence of joint disorders is driving demand for rotator cuff treatment, thereby fostering market growth.

Key Market Players

Integra LifeSciences Corp

Arthrex Inc

3S Ortho

BREG Inc

CONMED Corp

Smith & Nephew PLC

Stryker Corp

Johnson & Johnson

Zimmer Biomet Holdings Inc

Evolutis India Pvt. Ltd.

Report Scope:

In this report, the Global Rotator Cuff Injury Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Rotator Cuff Injury Treatment Market, By Treatment:

Orthobiologics

Pharmaceuticals

Physiotherapy

Surgery

Rotator Cuff Injury Treatment Market, By Injury Type:

Acute

Chronic

Rotator Cuff Injury Treatment Market, By Injury Severity:

Full-Thickness

Partial-Thickness

Rotator Cuff Injury Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Rotator Cuff Injury Treatment Market.

Available Customizations:

Global Rotator Cuff Injury Treatment market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL ROTATOR CUFF INJURY TREATMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery)
 - 5.2.2. By Injury Type (Acute, Chronic)
 - 5.2.3. By Injury Severity (Full-Thickness, Partial-Thickness)

- 5.2.4. By Region
- 5.2.5. By Company (2022)
- 5.3. Product Market Map
 - 5.3.1. By Treatment
 - 5.3.2. By Injury Type
 - 5.3.3. By Injury Severity
 - 5.3.4. By Region

6. NORTH AMERICA ROTATOR CUFF INJURY TREATMENT MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery)
 - 6.2.2. By Injury Type (Acute, Chronic)
 - 6.2.3. By Injury Severity (Full-Thickness, Partial-Thickness)
 - 6.2.4. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Rotator Cuff Injury Treatment Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Treatment
 - 6.3.1.2.2. By Injury Type
 - 6.3.1.2.3. By Injury Severity
 - 6.3.2. Canada Rotator Cuff Injury Treatment Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Treatment
 - 6.3.2.2.2. By Injury Type
 - 6.3.2.2.3. By Injury Severity
 - 6.3.3. Mexico Rotator Cuff Injury Treatment Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Treatment
 - 6.3.3.2.2. By Injury Type
 - 6.3.3.2.3. By Injury Severity

7. EUROPE ROTATOR CUFF INJURY TREATMENT MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery)

7.2.2. By Injury Type (Acute, Chronic)

7.2.3. By Injury Severity (Full-Thickness, Partial-Thickness)

7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Rotator Cuff Injury Treatment Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Treatment

7.3.1.2.2. By Injury Type

7.3.1.2.3. By Injury Severity

7.3.2. United Kingdom Rotator Cuff Injury Treatment Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Treatment

7.3.2.2.2. By Injury Type

7.3.2.2.3. By Injury Severity

7.3.3. France Rotator Cuff Injury Treatment Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Treatment

7.3.3.2.2. By Injury Type

7.3.3.2.3. By Injury Severity

7.3.4. Italy Rotator Cuff Injury Treatment Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Treatment

7.3.4.2.2. By Injury Type

7.3.4.2.3. By Injury Severity

7.3.5. Spain Rotator Cuff Injury Treatment Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Treatment

7.3.5.2.2. By Injury Type

7.3.5.2.3. By Injury Severity

8. ASIA-PACIFIC ROTATOR CUFF INJURY TREATMENT MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery)

8.2.2. By Injury Type (Acute, Chronic)

8.2.3. By Injury Severity (Full-Thickness, Partial-Thickness)

8.2.4. By Country

8.3. Asia-Pacific: Country Analysis

8.3.1. China Rotator Cuff Injury Treatment Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Treatment

8.3.1.2.2. By Injury Type

8.3.1.2.3. By Injury Severity

8.3.2. Japan Rotator Cuff Injury Treatment Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Treatment

8.3.2.2.2. By Injury Type

8.3.2.2.3. By Injury Severity

8.3.3. India Rotator Cuff Injury Treatment Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Treatment

8.3.3.2.2. By Injury Type

8.3.3.2.3. By Injury Severity

8.3.4. Australia Rotator Cuff Injury Treatment Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Treatment

8.3.4.2.2. By Injury Type

8.3.4.2.3. By Injury Severity

8.3.5. South Korea Rotator Cuff Injury Treatment Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Treatment

8.3.5.2.2. By Injury Type

8.3.5.2.3. By Injury Severity

9. SOUTH AMERICA ROTATOR CUFF INJURY TREATMENT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery)

9.2.2. By Injury Type (Acute, Chronic)

9.2.3. By Injury Severity (Full-Thickness, Partial-Thickness)

9.2.4. By Country

9.3. South America: Country Analysis

9.3.1. Brazil Rotator Cuff Injury Treatment Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Treatment

9.3.1.2.2. By Injury Type

9.3.1.2.3. By Injury Severity

9.3.2. Argentina Rotator Cuff Injury Treatment Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Treatment

9.3.2.2.2. By Injury Type

9.3.2.2.3. By Injury Severity

9.3.3. Colombia Rotator Cuff Injury Treatment Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Treatment

9.3.3.2.2. By Injury Type

9.3.3.2.3. By Injury Severity

10. MIDDLE EAST AND AFRICA ROTATOR CUFF INJURY TREATMENT MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery)

10.2.2. By Injury Type (Acute, Chronic)

10.2.3. By Injury Severity (Full-Thickness, Partial-Thickness)

10.2.4. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Rotator Cuff Injury Treatment Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Treatment

10.3.1.2.2. By Injury Type

10.3.1.2.3. By Injury Severity

10.3.2. Saudi Arabia Rotator Cuff Injury Treatment Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Treatment

10.3.2.2.2. By Injury Type

10.3.2.2.3. By Injury Severity

10.3.3. UAE Rotator Cuff Injury Treatment Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Treatment

10.3.3.2.2. By Injury Type

- 10.3.3.2.3. By Injury Severity
- 10.3.4. Kuwait Rotator Cuff Injury Treatment Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Treatment
 - 10.3.4.2.2. By Injury Type
 - 10.3.4.2.3. By Injury Severity

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Development
- 12.2. Mergers & Acquisitions
- 12.3. Product Launches

13. PORTER'S FIVE FORCES ANALYSIS

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers
- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

14. COMPETITIVE LANDSCAPE

- 14.1. Business Overview
- 14.2. Product Offerings
- 14.3. Recent Developments
- 14.4. Financials (As Reported)
- 14.5. Key Personnel
- 14.6. SWOT Analysis
 - 14.6.1. Integra LifeSciences Corp
 - 14.6.2. Arthrex Inc
 - 14.6.3. 3S Ortho

- 14.6.4. BREG Inc
- 14.6.5. CONMED Corp
- 14.6.6. Smith & Nephew PLC
- 14.6.7. Stryker Corp
- 14.6.8. Johnson & Johnson
- 14.6.9. Zimmer Biomet Holdings Inc
- 14.6.10. Evolutis India Pvt. Ltd.

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Rotator Cuff Injury Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Treatment (Orthobiologics, Pharmaceuticals, Physiotherapy, Surgery), By Injury Type (Acute, Chronic), By Injury Severity (Full-Thickness, Partial-Thickness), By Region, By Competition Forecast & Opportunities, 2018-2028F

Product link: <https://marketpublishers.com/r/R95909FC902EEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R95909FC902EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970