

# **Robotic Vacuum Cleaner Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Type (Floor & Pool), By Operation Mode (Self-Drive, Remote Control), By End Use (Residential & Commercial), By Distribution Channel (Electronic Stores, Exclusive Stores, Supermarkets/Hypermarkets, Multi Branded Stores, Online, Non-Retail Stores), By Region, Competition**

<https://marketpublishers.com/r/R3CBFACB7C37EN.html>

Date: September 2023

Pages: 180

Price: US\$ 4,900.00 (Single User License)

ID: R3CBFACB7C37EN

## **Abstracts**

The global vacuum cleaner market is witnessing high growth owing to rising demand from consumers regarding automated products. Moreover, growing demand for household convenient products and increasing technological advancement is further boosting the demand for robotic vacuum cleaner in various countries.

A highly advanced tool for cleaning pools, the robotic pool cleaner is a sought-after item on the market. Although the high cost of the robotic pool cleaner restricts the market's expansion, quick, dependable, and simple characteristics are major aspects that raise product demand in the sector. A gadget labeled a robotic pool cleaner automates the process of cleaning a swimming pool. A motor, polyester filter cartridges, on-board pumps, and a remote control make up a fundamental robotic pool cleaning. Key market players are eager to increase a product's capacity and effectiveness so that it can benefit the consumers at large.

A residential robotic vacuum device has many uses, including mopping, UV sterilization of the home's air. Devices that can recognize spoken orders and execute them are being developed by manufacturers. A Wi-Fi equipped smart robot vacuum that has a

built-in voice activation system like Amazon's Alexa can utilize the voice recognition feature.

### Utilization of Automated Products is Propelling the Market's Expansion

Consumers are primarily focusing on adopting automated products in order to save time and energy. An inclination toward smart home technology can be seen with automated cleaners, which is encouraging for market expansion. However, conventional building technologies and intelligent homes are now becoming a real possibility and pull thanks to the development of new electronic technologies and their integration with previous systems. Furthermore, it is anticipated that the market will be driven by the incorporation of air filters in automated equipment for allergy sufferers. Customers are focusing more and more on robotic cleaners to reduce exposure to dust or pet allergens, which is increasing demand for household automated vacuum cleaners.

The integration of cutting-edge technology such as voice assistance and artificial intelligence continues to increase demand for it among the target market. Additionally, the industry is predicted to benefit greatly from consumers' increased demand for robotic vacuum cleaners that feature innovative technology. However, it is challenging to finish the cleaning procedure, due to the robotic vacuum cleaners' limited battery life and prolonged charge times.

### High Demand from Residential Sector is Fueling the Market Growth

The primary factor anticipated to propel the growth of the robotic vacuum cleaner market is the reduction in efforts in performing the daily household activities caused by the use of these vacuum cleaners. The computerization of modern household appliances and devices reduces the time required for housework. The market is anticipated to develop in terms of revenue as a result of the increased demand for robotic vacuum cleaners in domestic tasks.

Additionally, the growing working population, rising purchasing power, and increasing number of smart homes will all contribute to the market for robotic vacuum cleaners expanding at an even faster rate. In addition, the increasing number of working women, busy schedules that leave limited time for housework, increased interest in cleanliness and hygiene, and rising income levels in households all contribute to the market's total development trend.

### Rising Demand of Robotic Pool Cleaners to Fuel Market Growth

Due to the rising number of luxury hotels and apartments with swimming pools, the robotic pool cleaner is in great demand in the robotic vacuum cleaner industry. In addition, there are ever more hotels being built in many countries as a result of the considerable increase in tourism.

Moreover, the market for robotic pool cleaners will be driven by the growth in the number of water parks throughout the world. This is because waterparks with high visitor traffic tend to accumulate dirt, trash, and other undesired particles in the pool as there are more than 1,175 water parks in United States.

### Market Segmentation

The global robotic vacuum cleaner market is segmented on the basis of type, operation mode, end use and distribution channel. On the basis of type, the market is further bifurcated into floor and pool. Based on operation mode, the market is further divided into self-drive and remote control. Moreover, based on end user the market is split into residential and commercial. Based on distribution channel, the market is further divided into electronic stores, exclusive stores, supermarkets/hypermarkets, multi branded stores, online and non-retail stores.

### Company Profiles

Ecovacs Robotics Co., Ltd., iRobot Corporation, Shenzhen Proscenic Technology Co., Ltd., Samsung Electronics Co., Ltd, Neato Robotics, Inc., Black+Decker Inc., Aquatron robotic technology LTD, Hangzhou Gaoyue Technology Co. Ltd, Pentair plc, Zodiac Pool Systems LLC are some of the major companies in the global robotic vacuum cleaner market.

### Report Scope:

In this report, the global Robotic Vacuum Cleaner market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Global Robotic Vacuum Cleaner Market, By Type:

Floor

Pool

Global Robotic Vacuum Cleaner Market, By Operation Mode:

Self-Drive

Remote Control

Global Robotic Vacuum Cleaner Market, By End Use:

Residential

Commercial

Global Robotic Vacuum Cleaner Market, By Distribution Channel:

Supermarkets/Hypermarkets

Exclusive Stores

Multi Branded Stores

Online

Non-Retail Stores

Global Robotic Vacuum Cleaner Market, By Region:

North America

United States

Canada

Mexico

Europe

France

Germany

Spain

Italy

United Kingdom

Asia-Pacific

China

India

Japan

Vietnam

South Korea

Middle East & Africa

Saudi Arabia

South Africa

UAE

Turkey

South America

Brazil

Argentina

Colombia

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the global robotic vacuum cleaner market.

## Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

1. Introduction
  - 1.1. Market Overview
  - 1.2. Key Highlights of the Report
  - 1.3. Market Coverage
  - 1.4. Market Segments Covered
  - 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### **4. VOICE OF CUSTOMER ANALYSIS (B2C MODEL ANALYSIS)**

- 4.1. Brand Awareness
- 4.2. Factors Influencing Purchase Decision
- 4.3. Challenges Faced After Purchase

### **5. GLOBAL ROBOTIC VACUUM CLEANER MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
  - 5.1.2. By Volume
- 5.2. Market Share & Forecast
  - 5.2.1. By Type Market Share Analysis (Floor and Pool)

- 5.2.2. By Operation Mode Market Share Analysis (Self-Drive, Remote Control)
- 5.2.3. By End Use Market Share Analysis (Residential and Commercial)
- 5.2.4. By Distribution Channel Market Share Analysis (Exclusive Stores, Supermarkets/Hypermarkets, Multi Branded Stores, Online, Non-Retail Stores)
- 5.2.5. By Regional Market Share Analysis
  - 5.2.5.1. North America Market Analysis
  - 5.2.5.2. South America Market Analysis
  - 5.2.5.3. Middle East & Africa Market Analysis
  - 5.2.5.4. Europe Market Analysis
  - 5.2.5.5. Asia-Pacific Market Analysis
- 5.2.6. By Top 5 Companies Market Share Analysis, Others (2022)
- 5.3. Global Robotic Vacuum Cleaner Market Mapping & Opportunity Assessment
  - 5.3.1. By Type Market Mapping & Opportunity Assessment
  - 5.3.2. By Operation Mode Market Mapping & Opportunity Assessment
  - 5.3.3. By End Use Market Mapping & Opportunity Assessment
  - 5.3.4. By Distribution Channel Market Mapping & Opportunity Assessment
  - 5.3.5. By Regional Market Mapping & Opportunity Assessment

## **6. NORTH AMERICA ROBOTIC VACUUM CLEANER MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
  - 6.1.2. By Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By Type Market Share Analysis
  - 6.2.2. By Operation Mode Market Share Analysis
  - 6.2.3. By End Use Market Share Analysis
  - 6.2.4. By Distribution Channel Market Share Analysis
  - 6.2.5. By Country Market Share Analysis
    - 6.2.5.1. United States Robotic Vacuum Cleaner Market Outlook
      - 6.2.5.1.1. Market Size & Forecast
        - 6.2.5.1.1.1. By Value
        - 6.2.5.1.1.2. By Volume
      - 6.2.5.1.2. Market Share & Forecast
        - 6.2.5.1.2.1. By Type Market Share Analysis
        - 6.2.5.1.2.2. By Operation Mode Market Share Analysis
        - 6.2.5.1.2.3. By End Use Market Share Analysis
        - 6.2.5.1.2.4. By Distribution Channel Market Share Analysis
    - 6.2.5.2. Canada Robotic Vacuum Cleaner Market Outlook



- 6.2.5.2.1. Market Size & Forecast
  - 6.2.5.2.1.1. By Value
  - 6.2.5.2.1.2. By Volume
- 6.2.5.2.2. Market Share & Forecast
  - 6.2.5.2.2.1. By Type Market Share Analysis
  - 6.2.5.2.2.2. By Operation Mode Market Share Analysis
  - 6.2.5.2.2.3. By End Use Market Share Analysis
  - 6.2.5.2.2.4. By Distribution Channel Market Share Analysis
- 6.2.5.3. Mexico Robotic Vacuum Cleaner Market Outlook
  - 6.2.5.3.1. Market Size & Forecast
    - 6.2.5.3.1.1. By Value
    - 6.2.5.3.1.2. By Volume
  - 6.2.5.3.2. Market Share & Forecast
    - 6.2.5.3.2.1. By Type Market Share Analysis
    - 6.2.5.3.2.2. By Operation Mode Market Share Analysis
    - 6.2.5.3.2.3. By End Use Market Share Analysis
    - 6.2.5.3.2.4. By Distribution Channel Market Share Analysis

## **7. EUROPE ROBOTIC VACUUM CLEANER MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
  - 7.1.2. By Volume
- 7.2. Market Share & Forecast
  - 7.2.1. By Type Market Share Analysis
  - 7.2.2. By Operation Mode Market Share Analysis
  - 7.2.3. By End Use Market Share Analysis
  - 7.2.4. By Distribution Channel Market Share Analysis
  - 7.2.5. By Country Market Share Analysis
    - 7.2.5.1. France Robotic Vacuum Cleaner Market Outlook
      - 7.2.5.1.1. Market Size & Forecast
        - 7.2.5.1.1.1. By Value
        - 7.2.5.1.1.2. By Volume
      - 7.2.5.1.2. Market Share & Forecast
        - 7.2.5.1.2.1. By Type Market Share Analysis
        - 7.2.5.1.2.2. By Operation Mode Market Share Analysis
        - 7.2.5.1.2.3. By End Use Market Share Analysis
        - 7.2.5.1.2.4. By Distribution Channel Market Share Analysis
    - 7.2.5.2. Germany Robotic Vacuum Cleaner Market Outlook

- 7.2.5.2.1. Market Size & Forecast
  - 7.2.5.2.1.1. By Value
  - 7.2.5.2.1.2. By Volume
- 7.2.5.2.2. Market Share & Forecast
  - 7.2.5.2.2.1. By Type Market Share Analysis
  - 7.2.5.2.2.2. By Operation Mode Market Share Analysis
  - 7.2.5.2.2.3. By End Use Market Share Analysis
  - 7.2.5.2.2.4. By Distribution Channel Market Share Analysis
- 7.2.5.3. Spain Robotic Vacuum Cleaner Market Outlook
  - 7.2.5.3.1. Market Size & Forecast
    - 7.2.5.3.1.1. By Value
    - 7.2.5.3.1.2. By Volume
  - 7.2.5.3.2. Market Share & Forecast
    - 7.2.5.3.2.1. By Type Market Share Analysis
    - 7.2.5.3.2.2. By Operation Mode Market Share Analysis
    - 7.2.5.3.2.3. By End Use Market Share Analysis
    - 7.2.5.3.2.4. By Distribution Channel Market Share Analysis
- 7.2.5.4. Italy Robotic Vacuum Cleaner Market Outlook
  - 7.2.5.4.1. Market Size & Forecast
    - 7.2.5.4.1.1. By Value
    - 7.2.5.4.1.2. By Volume
  - 7.2.5.4.2. Market Share & Forecast
    - 7.2.5.4.2.1. By Type Market Share Analysis
    - 7.2.5.4.2.2. By Operation Mode Market Share Analysis
    - 7.2.5.4.2.3. By End Use Market Share Analysis
    - 7.2.5.4.2.4. By Distribution Channel Market Share Analysis
- 7.2.5.5. United Kingdom Robotic Vacuum Cleaner Market Outlook
  - 7.2.5.5.1. Market Size & Forecast
    - 7.2.5.5.1.1. By Value
    - 7.2.5.5.1.2. By Volume
  - 7.2.5.5.2. Market Share & Forecast
    - 7.2.5.5.2.1. By Type Market Share Analysis
    - 7.2.5.5.2.2. By Operation Mode Market Share Analysis
    - 7.2.5.5.2.3. By End Use Market Share Analysis
    - 7.2.5.5.2.4. By Distribution Channel Market Share Analysis

## **8. ASIA-PACIFIC ROBOTIC VACUUM CLEANER MARKET OUTLOOK**

### **8.1. Market Size & Forecast**

- 8.1.1. By Value
- 8.1.2. By Volume
- 8.2. Market Share & Forecast
  - 8.2.1. By Type Market Share Analysis
  - 8.2.2. By Operation Mode Market Share Analysis
  - 8.2.3. By End Use Market Share Analysis
  - 8.2.4. By Distribution Channel Market Share Analysis
  - 8.2.5. By Country Market Share Analysis
    - 8.2.5.1. China Robotic Vacuum Cleaner Market Outlook
      - 8.2.5.1.1. Market Size & Forecast
        - 8.2.5.1.1.1. By Value
        - 8.2.5.1.1.2. By Volume
      - 8.2.5.1.2. Market Share & Forecast
        - 8.2.5.1.2.1. By Type Market Share Analysis
        - 8.2.5.1.2.2. By Operation Mode Market Share Analysis
        - 8.2.5.1.2.3. By End Use Market Share Analysis
        - 8.2.5.1.2.4. By Distribution Channel Market Share Analysis
    - 8.2.5.2. Japan Robotic Vacuum Cleaner Market Outlook
      - 8.2.5.2.1. Market Size & Forecast
        - 8.2.5.2.1.1. By Value
        - 8.2.5.2.1.2. By Volume
      - 8.2.5.2.2. Market Share & Forecast
        - 8.2.5.2.2.1. By Type Market Share Analysis
        - 8.2.5.2.2.2. By Operation Mode Market Share Analysis
        - 8.2.5.2.2.3. By End Use Market Share Analysis
        - 8.2.5.2.2.4. By Distribution Channel Market Share Analysis
    - 8.2.5.3. India Robotic Vacuum Cleaner Market Outlook
      - 8.2.5.3.1. Market Size & Forecast
        - 8.2.5.3.1.1. By Value
        - 8.2.5.3.1.2. By Volume
      - 8.2.5.3.2. Market Share & Forecast
        - 8.2.5.3.2.1. By Type Market Share Analysis
        - 8.2.5.3.2.2. By Operation Mode Market Share Analysis
        - 8.2.5.3.2.3. By End Use Market Share Analysis
        - 8.2.5.3.2.4. By Distribution Channel Market Share Analysis
    - 8.2.5.4. Vietnam Robotic Vacuum Cleaner Market Outlook
      - 8.2.5.4.1. Market Size & Forecast
        - 8.2.5.4.1.1. By Value
        - 8.2.5.4.1.2. By Volume

- 8.2.5.4.2. Market Share & Forecast
  - 8.2.5.4.2.1. By Type Market Share Analysis
  - 8.2.5.4.2.2. By Operation Mode Market Share Analysis
  - 8.2.5.4.2.3. By End Use Market Share Analysis
  - 8.2.5.4.2.4. By Distribution Channel Market Share Analysis
- 8.2.5.5. South Korea Robotic Vacuum Cleaner Market Outlook
  - 8.2.5.5.1. Market Size & Forecast
    - 8.2.5.5.1.1. By Value
    - 8.2.5.5.1.2. By Volume
  - 8.2.5.5.2. Market Share & Forecast
    - 8.2.5.5.2.1. By Type Market Share Analysis
    - 8.2.5.5.2.2. By Operation Mode Market Share Analysis
    - 8.2.5.5.2.3. By End Use Market Share Analysis
    - 8.2.5.5.2.4. By Distribution Channel Market Share Analysis

## **9. MIDDLE EAST & AFRICA ROBOTIC VACUUM CLEANER MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
  - 9.1.2. By Volume
- 9.2. Market Share & Forecast
  - 9.2.1. By Type Market Share Analysis
  - 9.2.2. By Operation Mode Market Share Analysis
  - 9.2.3. By End Use Market Share Analysis
  - 9.2.4. By Distribution Channel Market Share Analysis
  - 9.2.5. By Country Market Share Analysis
    - 9.2.5.1. South Africa Robotic Vacuum Cleaner Market Outlook
      - 9.2.5.1.1. Market Size & Forecast
        - 9.2.5.1.1.1. By Value
        - 9.2.5.1.1.2. By Volume
      - 9.2.5.1.2. Market Share & Forecast
        - 9.2.5.1.2.1. By Type Market Share Analysis
        - 9.2.5.1.2.2. By Operation Mode Market Share Analysis
        - 9.2.5.1.2.3. By End Use Market Share Analysis
        - 9.2.5.1.2.4. By Distribution Channel Market Share Analysis
    - 9.2.5.2. Saudi Arabia Robotic Vacuum Cleaner Market Outlook
      - 9.2.5.2.1. Market Size & Forecast
        - 9.2.5.2.1.1. By Value
        - 9.2.5.2.1.2. By Volume

- 9.2.5.2.2. Market Share & Forecast
  - 9.2.5.2.2.1. By Type Market Share Analysis
  - 9.2.5.2.2.2. By Operation Mode Market Share Analysis
  - 9.2.5.2.2.3. By End Use Market Share Analysis
  - 9.2.5.2.2.4. By Distribution Channel Market Share Analysis
- 9.2.5.3. UAE Robotic Vacuum Cleaner Market Outlook
  - 9.2.5.3.1. Market Size & Forecast
    - 9.2.5.3.1.1. By Value
    - 9.2.5.3.1.2. By Volume
  - 9.2.5.3.2. Market Share & Forecast
    - 9.2.5.3.2.1. By Type Market Share Analysis
    - 9.2.5.3.2.2. By Operation Mode Market Share Analysis
    - 9.2.5.3.2.3. By End Use Market Share Analysis
    - 9.2.5.3.2.4. By Distribution Channel Market Share Analysis
- 9.2.5.4. Turkey Robotic Vacuum Cleaner Market Outlook
  - 9.2.5.4.1. Market Size & Forecast
    - 9.2.5.4.1.1. By Value
    - 9.2.5.4.1.2. By Volume
  - 9.2.5.4.2. Market Share & Forecast
    - 9.2.5.4.2.1. By Type Market Share Analysis
    - 9.2.5.4.2.2. By Operation Mode Market Share Analysis
    - 9.2.5.4.2.3. By End Use Market Share Analysis
    - 9.2.5.4.2.4. By Distribution Channel Market Share Analysis

## **10. SOUTH AMERICA ROBOTIC VACUUM CLEANER MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
  - 10.1.2. By Volume
- 10.2. Market Share & Forecast
  - 10.2.1. By Type Market Share Analysis
  - 10.2.2. By Operation Mode Market Share Analysis
  - 10.2.3. By End Use Market Share Analysis
  - 10.2.4. By Distribution Channel Market Share Analysis
  - 10.2.5. By Country Market Share Analysis
    - 10.2.5.1. Argentina Robotic Vacuum Cleaner Market Outlook
      - 10.2.5.1.1. Market Size & Forecast
        - 10.2.5.1.1.1. By Value
        - 10.2.5.1.1.2. By Volume

- 10.2.5.1.2. Market Share & Forecast
  - 10.2.5.1.2.1. By Type Market Share Analysis
  - 10.2.5.1.2.2. By Operation Mode Market Share Analysis
  - 10.2.5.1.2.3. By End Use Market Share Analysis
  - 10.2.5.1.2.4. By Distribution Channel Market Share Analysis
- 10.2.5.2. Colombia Robotic Vacuum Cleaner Market Outlook
  - 10.2.5.2.1. Market Size & Forecast
    - 10.2.5.2.1.1. By Value
    - 10.2.5.2.1.2. By Volume
  - 10.2.5.2.2. Market Share & Forecast
    - 10.2.5.2.2.1. By Type Market Share Analysis
    - 10.2.5.2.2.2. By Operation Mode Market Share Analysis
    - 10.2.5.2.2.3. By End Use Market Share Analysis
    - 10.2.5.2.2.4. By Distribution Channel Market Share Analysis
- 10.2.5.3. Brazil Robotic Vacuum Cleaner Market Outlook
  - 10.2.5.3.1. Market Size & Forecast
    - 10.2.5.3.1.1. By Value
    - 10.2.5.3.1.2. By Volume
  - 10.2.5.3.2. Market Share & Forecast
    - 10.2.5.3.2.1. By Type Market Share Analysis
    - 10.2.5.3.2.2. By Operation Mode Market Share Analysis
    - 10.2.5.3.2.3. By End Use Market Share Analysis
    - 10.2.5.3.2.4. By Distribution Channel Market Share Analysis

## **11. MARKET DYNAMICS**

### 11.1. Drivers

- 11.1.1. Rising demand for automated products
- 11.1.2. High demand from residential sector
- 11.1.3. Growing importance on cleanliness and hygiene

### 11.2. Challenges

- 11.2.1. High prices
- 11.2.2. Frequent maintenance

## **12. IMPACT OF COVID-19 ON GLOBAL ROBOTIC VACUUM CLEANER MARKET**

### 12.1. Impact Assessment Model

- 12.1.1. Key Segments Impacted
- 12.1.2. Key Regions Impacted

### 12.1.3. Key Countries Impacted

## 13. MARKET TRENDS & DEVELOPMENTS

- 13.1. High demand from hotels
- 13.2. Rising demand for pool cleaners
- 13.3. Innovative features
- 13.4. Growing demand from developing countries

## 14. SWOT ANALYSIS

- 14.1. Strengths
- 14.2. Weaknesses
- 14.3. Opportunities
- 14.4. Threats

## 15. COMPETITIVE LANDSCAPE

- 15.1. Company Profiles
  - 15.1.1. Ecovacs Robotics Co., Ltd.
    - 15.1.1.1. Company Details
    - 15.1.1.2. Product & Services
    - 15.1.1.3. Financials (As Per Availability)
    - 15.1.1.4. Key Market Focus & Geographical Presence
    - 15.1.1.5. Recent Developments
    - 15.1.1.6. Key Management Personnel
  - 15.1.2. iRobot Corporation
    - 15.1.2.1. Company Details
    - 15.1.2.2. Product & Services
    - 15.1.2.3. Financials (As Per Availability)
    - 15.1.2.4. Key Market Focus & Geographical Presence
    - 15.1.2.5. Recent Developments
    - 15.1.2.6. Key Management Personnel
  - 15.1.3. Shenzhen Proscenic Technology Co., Ltd.
    - 15.1.3.1. Company Details
    - 15.1.3.2. Product & Services
    - 15.1.3.3. Financials (As Per Availability)
    - 15.1.3.4. Key Market Focus & Geographical Presence
    - 15.1.3.5. Recent Developments

- 15.1.3.6. Key Management Personnel
- 15.1.4. Samsung Electronics Co., Ltd
  - 15.1.4.1. Company Details
  - 15.1.4.2. Product & Services
  - 15.1.4.3. Financials (As Per Availability)
  - 15.1.4.4. Key Market Focus & Geographical Presence
  - 15.1.4.5. Recent Developments
  - 15.1.4.6. Key Management Personnel
- 15.1.5. Neato Robotics, Inc.
  - 15.1.5.1. Company Details
  - 15.1.5.2. Product & Services
  - 15.1.5.3. Financials (As Per Availability)
  - 15.1.5.4. Key Market Focus & Geographical Presence
  - 15.1.5.5. Recent Developments
  - 15.1.5.6. Key Management Personnel
- 15.1.6. Black+Decker Inc.
  - 15.1.6.1. Company Details
  - 15.1.6.2. Product & Services
  - 15.1.6.3. Financials (As Per Availability)
  - 15.1.6.4. Key Market Focus & Geographical Presence
  - 15.1.6.5. Recent Developments
  - 15.1.6.6. Key Management Personnel
- 15.1.7. Aquatron robotic technology LTD
  - 15.1.7.1. Company Details
  - 15.1.7.2. Product & Services
  - 15.1.7.3. Financials (As Per Availability)
  - 15.1.7.4. Key Market Focus & Geographical Presence
  - 15.1.7.5. Recent Developments
  - 15.1.7.6. Key Management Personnel
- 15.1.8. Hangzhou Gaoyue Technology Co. Ltd
  - 15.1.8.1. Company Details
  - 15.1.8.2. Product & Services
  - 15.1.8.3. Financials (As Per Availability)
  - 15.1.8.4. Key Market Focus & Geographical Presence
  - 15.1.8.5. Recent Developments
  - 15.1.8.6. Key Management Personnel
- 15.1.9. Pentair plc
  - 15.1.9.1. Company Details
  - 15.1.9.2. Product & Services



- 15.1.9.3. Financials (As Per Availability)
- 15.1.9.4. Key Market Focus & Geographical Presence
- 15.1.9.5. Recent Developments
- 15.1.9.6. Key Management Personnel
- 15.1.10. Zodiac Pool Systems LLC
  - 15.1.10.1. Company Details
  - 15.1.10.2. Product & Services
  - 15.1.10.3. Financials (As Per Availability)
  - 15.1.10.4. Key Market Focus & Geographical Presence
  - 15.1.10.5. Recent Developments
  - 15.1.10.6. Key Management Personnel

## **16. STRATEGIC RECOMMENDATIONS/ACTION PLAN**

- 16.1. Key Focus Areas
- 16.2. Target Type
- 16.3. Target End Use

## **17. ABOUT US & DISCLAIMER**

(Note: The companies list can be customized based on the client requirements.)

## I would like to order

Product name: Robotic Vacuum Cleaner Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Type (Floor & Pool), By Operation Mode (Self-Drive, Remote Control), By End Use (Residential & Commercial), By Distribution Channel (Electronic Stores, Exclusive Stores, Supermarkets/Hypermarkets, Multi Branded Stores, Online, Non-Retail Stores), By Region, Competition

Product link: <https://marketpublishers.com/r/R3CBFACB7C37EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R3CBFACB7C37EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970