

# **Rice Seeds Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Hybrid, Open-pollinated Varieties), By Grain Size (Long, Medium, Short), By Region, By Competition, 2019-2029F**

<https://marketpublishers.com/r/RCAA224AE365EN.html>

Date: May 2024

Pages: 180

Price: US\$ 4,900.00 (Single User License)

ID: RCAA224AE365EN

## **Abstracts**

Global Rice Seeds Market was valued at USD 7.81 Billion in 2023 and is anticipated to grow during the forecast period with a CAGR of 6.7% through 2029. The growing demand for rice as a staple food in developing nations like China and India is expected to remain a positive factor. Additionally, advancements in agricultural technology have boosted yields and strengthened the rice supply chain.

Recently, there has been an uptick in the consumption of brown rice across several Asian countries, including China, Malaysia, Vietnam, and India. Medical studies have shown that brown rice offers greater health benefits compared to regular rice. A single cup of brown rice contains 218 calories along with 44 grams of carbohydrates, 3.5 grams of fiber, 1.8 grams of fat, and 5 grams of protein. It also provides essential nutrients such as vitamins B1, B3, B5, B6, selenium, iron, magnesium, phosphorus, zinc, copper, manganese, and selenium. Due to its low calorie and high fiber content, brown rice is highly recommended for individuals with diabetes as a healthier alternative to regular rice. Both government and private organizations have been actively supporting farmers and agriculturalists. Access to fertilizers, pesticides, machinery, contract services, and agricultural loans has increased, leading to higher production levels to meet the growing demand.

In addition to receiving support from governmental and non-profit institutions to improve crop management techniques and increase yields, farmers are adopting knowledge-intensive technologies. These efforts contribute to the development of

high-quality seeds, resulting in greater harvests, increased income, improved crop stands, germination rates, and protection against weed and seed-borne diseases.

## Key Market Drivers

### Population Growth and Increasing Food Demand

One of the primary drivers propelling the global rice seed market is the unprecedented growth in the world's population. As the population continues to rise, particularly in Asia and Africa, the demand for food, including rice, is escalating. Rice is a staple for billions of people, and its consumption is deeply embedded in the cultural and dietary practices of numerous societies. Consequently, the need for high-yielding and disease-resistant rice varieties is pushing the rice seed industry to innovate and develop new seed technologies.

To meet the increasing food demand, rice seed companies are investing heavily in research and development to enhance the productivity and efficiency of rice crops. Genetic advancements, precision breeding techniques, and the development of hybrid varieties are some of the strategies employed to ensure a sustainable and consistent supply of rice.

### Technological Advancements in Seed Development

The rapid advancement of biotechnology and molecular breeding techniques has revolutionized the development of rice seeds. Genetic modification and genome editing technologies have enabled scientists to create rice varieties with enhanced traits such as resistance to pests and diseases, tolerance to environmental stress, and improved nutritional content. These technological advancements have significantly contributed to the development of high-yielding and resilient rice varieties, driving the growth of the global rice seed market.

In addition to biotechnology, precision breeding techniques, such as marker-assisted selection (MAS), are being employed to accelerate the breeding process and create rice varieties with desirable characteristics. These technologies not only increase the efficiency of seed development but also contribute to the sustainability of rice cultivation by reducing the need for chemical inputs.

### Climate Change and Environmental Factors

Climate change poses a significant challenge to global agriculture, impacting crop yields and patterns of pests and diseases. In the context of rice cultivation, changes in temperature, precipitation, and extreme weather events can have detrimental effects on production. The rice seed industry is responding to these challenges by developing climate-resilient varieties that can thrive under changing environmental conditions.

Innovations in rice seed technologies are aimed at improving the adaptability of rice crops to diverse climates, ensuring stability in production even in the face of climate variability. Additionally, the emphasis on sustainable and eco-friendly agricultural practices is driving the development of rice seeds that require fewer inputs, contributing to environmental conservation.

### Government Initiatives and Policies

Government policies and initiatives play a pivotal role in shaping the global rice seed market. Many governments across rice-producing regions implement policies to support the adoption of modern seed technologies, promote research and development in agriculture, and provide subsidies to farmers for purchasing high-quality rice seeds.

Government support also extends to regulatory frameworks that ensure the safety and efficacy of new seed technologies. Creating an enabling environment for the rice seed industry through policy measures fosters innovation, encourages investment, and ultimately drives the growth of the market.

### Increasing Investment in Research and Development

The global rice seed market is witnessing a surge in investments in research and development (R&D) activities. Leading seed companies and agricultural research institutions are allocating substantial resources to develop improved rice varieties with higher yields, better nutritional content, and enhanced resistance to pests and diseases.

These investments are not only directed towards genetic improvement but also focus on optimizing cultivation practices, improving seed quality, and enhancing post-harvest technologies. The collaboration between public and private sectors in R&D initiatives is fostering innovation and accelerating the introduction of advanced rice seed varieties to the market.

## Changing Consumer Preferences and Market Trends

Consumer preferences are evolving, driven by factors such as health consciousness, dietary choices, and a growing awareness of environmental sustainability. In response, the rice seed market is witnessing a shift towards the development of specialty and premium rice varieties that cater to specific consumer demands.

The demand for aromatic, organic, and specialty rice varieties is on the rise, prompting seed companies to diversify their product offerings. This diversification not only opens up new market segments but also provides farmers with options that align with changing consumer trends, contributing to the overall growth and dynamism of the global rice seed market.

The global rice seed market is influenced by a complex interplay of factors, each contributing to its growth and evolution. The drivers discussed above underscore the critical role of technological innovation, environmental sustainability, government support, and changing market dynamics in shaping the future of the rice seed industry. As the world continues to grapple with the challenges of feeding a growing population and mitigating the impacts of climate change, the rice seed market will remain a focal point for advancements that drive agricultural productivity and food security.

## Key Market Challenges

### Climate Change and Environmental Stress

Perhaps one of the most significant challenges facing the global rice seed market is the impact of climate change and associated environmental stressors. Climate change brings about alterations in temperature, precipitation patterns, and the frequency of extreme weather events, all of which directly influence rice cultivation. Rice is particularly sensitive to changes in temperature and water availability. Warmer temperatures can affect the duration of the growing season and alter the developmental stages of the rice plant. Additionally, erratic rainfall patterns and an increase in the frequency of floods or droughts can disrupt planting schedules and lead to yield losses. To address this challenge, there is a pressing need for the development of climate-resilient rice varieties. These varieties should exhibit traits such as tolerance to heat, drought, and flooding, ensuring that farmers can adapt their cultivation practices to the changing climate. Moreover, innovative agricultural practices, such as precision water management and climate-smart farming techniques, must be

integrated into the rice seed industry to enhance the sector's resilience in the face of climate-related challenges.

### Pests and Diseases

The prevalence of pests and diseases poses a constant threat to the global rice seed market. Rice crops are susceptible to a variety of pests, including insects, rodents, nematodes, and various diseases caused by bacteria, viruses, and fungi. The evolution of pest populations and the emergence of new strains of pathogens can lead to significant yield losses if not adequately addressed. Pesticide resistance is another critical challenge. Overreliance on chemical controls can lead to the development of resistant pest populations, rendering pesticides less effective over time. This creates a continuous cycle of searching for new control methods and puts pressure on the environment. To mitigate these challenges, there is a growing emphasis on developing rice varieties with built-in resistance to common pests and diseases. Integrated pest management strategies, which combine biological control, cultural practices, and judicious use of pesticides, are also being promoted to ensure sustainable pest control without compromising environmental and human health.

### Limited Genetic Diversity

The global rice seed market faces a significant challenge in terms of limited genetic diversity among cultivated rice varieties. Modern agriculture often relies on a small set of high-yielding varieties, which may lead to genetic uniformity. This lack of diversity increases the vulnerability of rice crops to emerging threats, such as new pests or diseases. Preserving and enhancing genetic diversity in rice seeds is crucial for developing varieties with improved traits, including resistance to pests, diseases, and environmental stress. Initiatives to conserve traditional and heirloom rice varieties, coupled with advanced breeding techniques, are essential to broaden the genetic base of cultivated rice. Moreover, collaborative efforts involving seed banks, research institutions, and agricultural organizations are necessary to exchange genetic materials and promote the development of diverse and resilient rice varieties that can withstand evolving challenges.

### Access to Technology and Resources

In many regions, particularly in developing countries, limited access to advanced agricultural technologies and essential resources presents a formidable challenge for the global rice seed market. Smallholder farmers, who form a significant portion of

the rice-producing community, often lack access to quality seeds, fertilizers, irrigation systems, and modern farming equipment. The technological gap contributes to lower yields, perpetuating a cycle of poverty and food insecurity in these regions. Bridging this divide requires concerted efforts to provide affordable access to high-quality rice seeds, modern farming techniques, and necessary resources. Public-private partnerships, government interventions, and international collaborations are crucial in ensuring that smallholder farmers have the means to adopt improved seed technologies, thereby enhancing their productivity and livelihoods.

## Key Market Trends

### Rising Popularity of Plant-Based Diets

A significant and overarching trend in the food industry, including the Rice Seeds market, is the rising popularity of plant-based diets. Consumers are increasingly adopting plant-centric eating patterns for various reasons, such as ethical considerations, environmental sustainability, and perceived health benefits. As a result, the demand for plant-based desserts, including those made from soy, has seen a substantial upswing.

Plant-based diets are no longer confined to niche markets; they have become mainstream. This trend is driven by a growing awareness of the environmental impact of animal agriculture, coupled with a desire to make healthier and more sustainable food choices. Rice Seeds, being entirely plant-derived, are well-positioned to capitalize on this trend, offering consumers a guilt-free indulgence that aligns with their dietary preferences.

### Health and Wellness Focus

The health and wellness trend is a powerful driver shaping the Rice Seeds market. Consumers are increasingly conscious of the impact of their dietary choices on their well-being, and soy-based desserts are gaining popularity for their perceived health benefits. Soy is a rich source of plant-based proteins, essential amino acids, and other nutrients, making it an attractive option for those looking to enhance their diet with wholesome alternatives.

The health-conscious consumer seeks desserts that not only satisfy their sweet cravings but also contribute positively to their nutritional intake. Rice Seeds, often low in saturated fats and cholesterol-free, cater to this demand. Manufacturers



are responding by fortifying Rice Seedss with vitamins, minerals, and functional ingredients, further enhancing their nutritional profile and appealing t%li%the growing market of health-focused consumers.

### Flavor Innovation and Culinary Creativity

A prominent trend driving the Rice Seeds market is the continuous innovation in flavors and culinary creativity. As consumer palates become more sophisticated and adventurous, manufacturers are exploring a wide array of flavor combinations and unique formulations t%li%differentiate their soy-based dessert offerings.

From exotic fruit infusions t%li%globally inspired spices, Rice Seedss are undergoing a flavor renaissance. This trend not only caters t%li%diverse taste preferences but als%li%positions soy-based options as exciting and indulgent choices. Creative marketing strategies that highlight these innovative flavors contribute t%li%attracting a broader consumer base and keeping Rice Seedss on the cutting edge of culinary trends.

### Clean Label and Transparency

In response t%li%the growing demand for clean and transparent food products, the Rice Seeds market is witnessing a trend toward clean label formulations. Consumers are increasingly scrutinizing ingredient lists and favoring products with minimal, recognizable, and natural ingredients. Rice Seedss, with their plant-based origin, align well with the clean label trend.

Manufacturers are responding by removing artificial additives, preservatives, and excessive sweeteners from Rice Seedss, opting for clean and simple formulations. Transparent labeling practices, which provide detailed information about the sourcing and processing of soy ingredients, build trust among consumers seeking healthier and more transparent food options.

### Increased Focus on Sustainability

Sustainability is a key trend shaping the Rice Seeds market, driven by heightened environmental awareness among consumers. Soy, as a crop, is known for its relatively lower environmental footprint compared t%li%traditional dairy products. The cultivation of soy requires less land, water, and produces fewer greenhouse gas emissions, making it an attractive option for eco-conscious consumers.

Manufacturers are responding to this trend by emphasizing the sustainability aspects of soy-based desserts in their marketing and packaging. Certifications such as organic and non-GMO further contribute to positioning Rice Seeds as environmentally friendly choices. The commitment to sustainability not only appeals to consumers but also aligns with corporate responsibility goals, fostering a positive brand image.

### Expansion of Dairy-Free and Allergen-Free Options

The increasing prevalence of lactose intolerance and dairy allergies has fueled the demand for dairy-free and allergen-free dessert options, providing a significant opportunity for Rice Seeds. Soy-based alternatives are naturally free from common allergens such as dairy, nuts, and gluten, making them a suitable choice for individuals with dietary restrictions.

This trend is driving the expansion of Rice Seeds product lines, with manufacturers introducing a diverse range of options, including soy-based ice creams, yogurts, and puddings. The availability of these allergen-free alternatives not only caters to specific consumer needs but also contributes to the inclusivity of the Rice Seeds market.

### Segmental Insights

#### Grain Size Insights

Medium-grain rice holds a prominent position in the rice seeds market, driven by its adaptability and widespread popularity across global cuisines. Renowned for its soft and sticky consistency post-cooking, medium-grain rice is prized for dishes like sushi, risotto, and paella, catering to a range of culinary preferences. Its exceptional capacity to absorb flavors and sauces enhances its appeal among discerning consumers. Moreover, medium-grain rice experiences robust demand both domestically and internationally, prompting increased cultivation and availability. Its reputation as a premium option further cements its market dominance in the realm of grain size. Consequently, medium-grain rice emerges as the preferred choice for consumers and producers alike.

### Regional Insights

The Asia-Pacific region's dominance in the rice seeds market is underpinned by several



pivotal factors. Foremost, it hosts some of the globe's largest rice producers and consumers, including China, India, Indonesia, and Thailand, among others. These nations benefit from a rich agricultural heritage and favorable climates conducive to robust rice yields. Additionally, rice holds a central role in the diets of many Asian populations, amplifying demand for rice seeds. Furthermore, the region's sizable population further propels this demand. Governmental agricultural policies and investments, alongside technological advancements, further bolster the growth of the rice industry in this region, solidifying its leading position in the global rice seeds market.

### Key Market Players

Savannah Seeds Private Limited

Bayer CropScience Limited

Nuziveedu Seeds Limited (NSL)

Pan Seeds Pvt. Ltd.

Kaveri Seed Company Limited

Pioneer Hi-Bred International, Inc.

Ajeet Seeds Pvt. Ltd.

Mahindra Agri Solutions Pvt. Ltd.

Biostadt India Limited

Rallis India Limited

### Report Scope:

In this report, the Global Rice Seeds Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Rice Seeds Market, By Type:

Hybrid

Open-pollinated Varieties

Rice Seeds Market, By Grain Size:

Long

Medium

Short

Rice Seeds Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

Egypt

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Rice Seeds Market.

## Available Customizations:

Global Rice Seeds market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. INTRODUCTION**

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Market Overview
- 3.2. Market Forecast
- 3.3. Key Regions
- 3.4. Key Segments

### **4. VOICE OF CUSTOMER**

- 4.1. Brand Awareness
- 4.2. Factors Influencing Purchase Decisions
- 4.3. Challenges Faced

### **5. GLOBAL RICE SEEDS MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Type Market Share Analysis (Hybrid, Open-pollinated Varieties)

- 5.2.2. By Grain Size Market Share Analysis (Long, Medium, Short)
- 5.2.3. By Regional Market Share Analysis
  - 5.2.3.1. North America Market Share Analysis
  - 5.2.3.2. South America Market Share Analysis
  - 5.2.3.3. Middle East & Africa Market Share Analysis
  - 5.2.3.4. Europe Market Share Analysis
  - 5.2.3.5. Asia-Pacific Market Share Analysis
- 5.2.4. By Top 5 Companies Market Share Analysis, Others (2023)
- 5.3. Global Rice Seeds Market Mapping & Opportunity Assessment
  - 5.3.1. By Type Market Mapping & Opportunity Assessment
  - 5.3.2. By Grain Size Market Mapping & Opportunity Assessment
  - 5.3.3. By Region Market Mapping & Opportunity Assessment

## **6. NORTH AMERICA RICE SEEDS MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Type Market Share Analysis
  - 6.2.2. By Grain Size Market Share Analysis
  - 6.2.3. By Country Size Market Share Analysis
- 6.3. North America: Country Analysis
  - 6.3.1. United States Rice Seeds Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Type Market Share Analysis
      - 6.3.1.2.2. By Grain Size Market Share Analysis
  - 6.3.2. Canada Rice Seeds Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Type Market Share Analysis
      - 6.3.2.2.2. By Grain Size Market Share Analysis
  - 6.3.3. Mexico Rice Seeds Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Type Market Share Analysis



#### 6.3.3.2.2. By Grain Size Market Share Analysis

## 7. EUROPE RICE SEEDS MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Type Market Share Analysis

#### 7.2.2. By Grain Size Market Share Analysis

#### 7.2.3. By Country Size Market Share Analysis

### 7.3. Europe : Country Analysis

#### 7.3.1. Germany Rice Seeds Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Type Market Share Analysis

###### 7.3.1.2.2. By Grain Size Market Share Analysis

#### 7.3.2. United Kingdom Rice Seeds Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Type Market Share Analysis

###### 7.3.2.2.2. By Grain Size Market Share Analysis

#### 7.3.3. Italy Rice Seeds Market Outlook

##### 7.3.3.1. Market Size & Forecast

###### 7.3.3.1.1. By Value

##### 7.3.3.2. Market Share & Forecast

###### 7.3.3.2.1. By Type Market Share Analysis

###### 7.3.3.2.2. By Grain Size Market Share Analysis

#### 7.3.4. France Rice Seeds Market Outlook

##### 7.3.4.1. Market Size & Forecast

###### 7.3.4.1.1. By Value

##### 7.3.4.2. Market Share & Forecast

###### 7.3.4.2.1. By Type Market Share Analysis

###### 7.3.4.2.2. By Grain Size Market Share Analysis

#### 7.3.5. Spain Rice Seeds Market Outlook

##### 7.3.5.1. Market Size & Forecast

###### 7.3.5.1.1. By Value

##### 7.3.5.2. Market Share & Forecast

- 7.3.5.2.1. By Type Market Share Analysis
- 7.3.5.2.2. By Grain Size Market Share Analysis

## **8. ASIA-PACIFIC RICE SEEDS MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Type Market Share Analysis
  - 8.2.2. By Grain Size Market Share Analysis
  - 8.2.3. By Country Size Market Share Analysis
- 8.3. Asia-Pacific: Country Analysis
  - 8.3.1. China Rice Seeds Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Type Market Share Analysis
      - 8.3.1.2.2. By Grain Size Market Share Analysis
  - 8.3.2. India Rice Seeds Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Type Market Share Analysis
      - 8.3.2.2.2. By Grain Size Market Share Analysis
  - 8.3.3. Japan Rice Seeds Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Type Market Share Analysis
      - 8.3.3.2.2. By Grain Size Market Share Analysis
  - 8.3.4. South Korea Rice Seeds Market Outlook
    - 8.3.4.1. Market Size & Forecast
      - 8.3.4.1.1. By Value
    - 8.3.4.2. Market Share & Forecast
      - 8.3.4.2.1. By Type Market Share Analysis
      - 8.3.4.2.2. By Grain Size Market Share Analysis
  - 8.3.5. Australia Rice Seeds Market Outlook
    - 8.3.5.1. Market Size & Forecast
      - 8.3.5.1.1. By Value

- 8.3.5.2. Market Share & Forecast
  - 8.3.5.2.1. By Type Market Share Analysis
  - 8.3.5.2.2. By Grain Size Market Share Analysis

## **9. SOUTH AMERICA RICE SEEDS MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Type Market Share Analysis
  - 9.2.2. By Grain Size Market Share Analysis
  - 9.2.3. By Country Size Market Share Analysis
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Rice Seeds Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Type Market Share Analysis
      - 9.3.1.2.2. By Grain Size Market Share Analysis
  - 9.3.2. Argentina Rice Seeds Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Type Market Share Analysis
      - 9.3.2.2.2. By Grain Size Market Share Analysis
  - 9.3.3. Colombia Rice Seeds Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Type Market Share Analysis
      - 9.3.3.2.2. By Grain Size Market Share Analysis

## **10. MIDDLE EAST AND AFRICA RICE SEEDS MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Type Market Share Analysis
  - 10.2.2. By Grain Size Market Share Analysis

10.2.3. By Country Size Market Share Analysis

10.3. MEA: Country Analysis

10.3.1. South Africa Rice Seeds Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Type Market Share Analysis

10.3.1.2.2. By Grain Size Market Share Analysis

10.3.2. Saudi Arabia Rice Seeds Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Type Market Share Analysis

10.3.2.2.2. By Grain Size Market Share Analysis

10.3.3. UAE Rice Seeds Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Type Market Share Analysis

10.3.3.2.2. By Grain Size Market Share Analysis

10.3.4. Turkey Rice Seeds Market Outlook

10.3.4.1. Market Size & Forecast

10.3.4.1.1. By Value

10.3.4.2. Market Share & Forecast

10.3.4.2.1. By Type Market Share Analysis

10.3.4.2.2. By Grain Size Market Share Analysis

10.3.5. Egypt Rice Seeds Market Outlook

10.3.5.1. Market Size & Forecast

10.3.5.1.1. By Value

10.3.5.2. Market Share & Forecast

10.3.5.2.1. By Type Market Share Analysis

10.3.5.2.2. By Grain Size Market Share Analysis

## **11. MARKET DYNAMICS**

11.1. Drivers

11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

## **13. SWOT ANALYSIS**

- 13.1. Strength
- 13.2. Weakness
- 13.3. Opportunity
- 13.4. Threat

## **14. COMPETITIVE LANDSCAPE**

### 14.1. Company Profiles

#### 14.1.1. Savannah Seeds Private Limited

- 14.1.1.1. Company Details
- 14.1.1.2. Products & Services
- 14.1.1.3. Financials (As Per Availability)
- 14.1.1.4. Key Market Focus & Geographical Presence
- 14.1.1.5. Recent Developments
- 14.1.1.6. Key Management Personnel

#### 14.1.2. Bayer CropScience Limited

- 14.1.2.1. Company Details
- 14.1.2.2. Products & Services
- 14.1.2.3. Financials (As Per Availability)
- 14.1.2.4. Key Market Focus & Geographical Presence
- 14.1.2.5. Recent Developments
- 14.1.2.6. Key Management Personnel

#### 14.1.3. Nuziveedu Seeds Limited (NSL)

- 14.1.3.1. Company Details
- 14.1.3.2. Products & Services
- 14.1.3.3. Financials (As Per Availability)
- 14.1.3.4. Key Market Focus & Geographical Presence
- 14.1.3.5. Recent Developments
- 14.1.3.6. Key Management Personnel

#### 14.1.4. Pan Seeds Pvt. Ltd.

- 14.1.4.1. Company Details
- 14.1.4.2. Products & Services
- 14.1.4.3. Financials (As Per Availability)
- 14.1.4.4. Key Market Focus & Geographical Presence
- 14.1.4.5. Recent Developments

- 14.1.4.6. Key Management Personnel
- 14.1.5. Kaveri Seed Company Limited
  - 14.1.5.1. Company Details
  - 14.1.5.2. Products & Services
  - 14.1.5.3. Financials (As Per Availability)
  - 14.1.5.4. Key Market Focus & Geographical Presence
  - 14.1.5.5. Recent Developments
  - 14.1.5.6. Key Management Personnel
- 14.1.6. Pioneer Hi-Bred International, Inc.
  - 14.1.6.1. Company Details
  - 14.1.6.2. Products & Services
  - 14.1.6.3. Financials (As Per Availability)
  - 14.1.6.4. Key Market Focus & Geographical Presence
  - 14.1.6.5. Recent Developments
  - 14.1.6.6. Key Management Personnel
- 14.1.7. Ajeet Seeds Pvt. Ltd.
  - 14.1.7.1. Company Details
  - 14.1.7.2. Products & Services
  - 14.1.7.3. Financials (As Per Availability)
  - 14.1.7.4. Key Market Focus & Geographical Presence
  - 14.1.7.5. Recent Developments
  - 14.1.7.6. Key Management Personnel
- 14.1.8. Mahindra Agri Solutions Pvt. Ltd.
  - 14.1.8.1. Company Details
  - 14.1.8.2. Products & Services
  - 14.1.8.3. Financials (As Per Availability)
  - 14.1.8.4. Key Market Focus & Geographical Presence
  - 14.1.8.5. Recent Developments
  - 14.1.8.6. Key Management Personnel
- 14.1.9. Biostadt India Limited
  - 14.1.9.1. Company Details
  - 14.1.9.2. Products & Services
  - 14.1.9.3. Financials (As Per Availability)
  - 14.1.9.4. Key Market Focus & Geographical Presence
  - 14.1.9.5. Recent Developments
  - 14.1.9.6. Key Management Personnel
- 14.1.10. Rallis India Limited
  - 14.1.10.1. Company Details
  - 14.1.10.2. Products & Services



- 14.1.10.3. Financials (As Per Availability)
- 14.1.10.4. Key Market Focus & Geographical Presence
- 14.1.10.5. Recent Developments
- 14.1.10.6. Key Management Personnel

## **15. STRATEGIC RECOMMENDATIONS**

- 15.1. Key Focus Areas
- 15.2. Target Type
- 15.3. Target Region

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Rice Seeds Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Hybrid, Open-pollinated Varieties), By Grain Size (Long, Medium, Short), By Region, By Competition, 2019-2029F

Product link: <https://marketpublishers.com/r/RCAA224AE365EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RCAA224AE365EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970