

# **Qatar Rebar Steel Market By Type (Deformed, Mild), By End Use (Residential, Commercial, Industrial, Public), By Process (Basic Oxygen Steelmaking, Electric Arc Furnace), By Finishing Type (Epoxy-Coated Rebar, Carbon Steel rebar, Others), By Region, Competition, Forecast and Opportunities, 2020-2030F**

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## **Abstracts**

The Qatar Rebar Steel Market was valued at USD 1,990.64 Million in 2024 and is expected to reach USD 2,977.31 Million by 2030 with a CAGR of 6.78% during the forecast period.

The Qatar Rebar Steel Market is experiencing steady growth, driven by extensive infrastructure development, urbanization, and industrial expansion. As Qatar continues its economic diversification under Qatar National Vision 2030, massive investments in transportation, energy, and real estate are fueling the demand for rebar steel. The government's commitment to enhancing its infrastructure, including the Doha Metro, Lusail City, and new industrial zones, has led to a surge in construction activities, increasing the need for high-strength and corrosion-resistant rebar. Additionally, Qatar's focus on sustainable development has encouraged the use of advanced steel manufacturing processes that produce eco-friendly and durable reinforcement bars.

The construction sector remains the largest consumer of rebar steel, as Qatar continues to build residential, commercial, and hospitality projects to accommodate its growing population and tourism industry. With preparations for upcoming global events and efforts to maintain world-class infrastructure post-World Cup 2022, demand for high-quality deformed and mild steel rebar remains strong. Government-backed initiatives, such as the Qatar Rail Project and expansion of Hamad Port, are also contributing

significantly to the market's expansion. Additionally, private sector investments in high-rise buildings and industrial plants are boosting the market's momentum.

## Key Market Drivers

### Extensive Infrastructure Development Initiatives

Qatar's government is aggressively investing in infrastructure projects as part of its Qatar National Vision 2030, significantly driving the demand for rebar steel. The ongoing expansion of Lusail City, a smart and sustainable urban hub, alone requires thousands of tons of high-strength rebar steel for residential, commercial, and entertainment structures. Additionally, the Doha Metro expansion and new road networks are being developed to enhance connectivity, requiring reinforced steel structures for durability. The Public Works Authority (Ashghal) continues to allocate significant budgets for infrastructure upgrades, including new bridges, tunnels, and wastewater treatment plants, all of which rely on large volumes of rebar steel. More than 40% of Qatar's construction projects in the pipeline involve large-scale infrastructure, ensuring continued demand for high-quality rebar products.

## Key Market Challenges

### Fluctuating Raw Material Prices

The Qatar Rebar Steel Market faces significant challenges due to the volatility of raw material prices, particularly iron ore and scrap steel. Qatar relies on imported raw materials for steel production, and global price fluctuations directly impact the cost of manufacturing. For instance, the price of iron ore surged by over 30% in 2023, driven by supply chain disruptions and increased global demand. This unpredictability affects local steel manufacturers' profit margins, making it difficult to maintain stable pricing for rebar. Additionally, geopolitical tensions and trade restrictions in major iron ore-exporting countries like Australia and Brazil have further contributed to supply shortages, increasing procurement costs for Qatari steel producers. This fluctuation makes project budgeting difficult for developers and contractors, often leading to delays or cost overruns.

## Key Market Trends

### Shift Towards Green and Sustainable Construction Practices

Sustainability is becoming a defining factor in Qatar's construction industry, influencing the demand for eco-friendly rebar solutions. Developers are increasingly adopting green building standards, encouraging the use of recyclable and energy-efficient materials. Steel manufacturers are responding by incorporating sustainable production techniques, such as electric arc furnaces and scrap metal recycling, to reduce carbon emissions and environmental impact. Additionally, the integration of rebar into energy-efficient construction designs is gaining momentum, aligning with Qatar's long-term sustainability goals. As environmental awareness grows, stakeholders across the construction value chain are prioritizing materials that minimize waste and contribute to sustainable urban development. This trend is expected to shape future market dynamics, encouraging innovations in low-carbon and environmentally friendly rebar production.

### Key Market Players

QSteel

Qatar Steel Company

Hamriyah Steel

Gulf Steel Industries

Emsteel

Emirates Rebar Limited

Union Iron & Steel

Madar Building Materials Co. Ltd.

Union Rebar Factory

Shattaf Group

### Report Scope:

In this report, the Qatar Rebar Steel Market has been segmented into the following

*Qatar Rebar Steel Market By Type (Deformed, Mild), By End Use (Residential, Commercial, Industrial, Public), B...*

categories, in addition to the industry trends which have also been detailed below:

Qatar Rebar Steel Market, By Type:

Deformed

Mild

Qatar Rebar Steel Market, By End Use:

Residential

Commercial

Industrial

Public

Qatar Rebar Steel Market, By Process:

Basic Oxygen Steelmaking

Electric Arc Furnace

Qatar Rebar Steel Market, By Finishing Type:

Epoxy-Coated Rebar

Carbon Steel rebar

Others

Qatar Rebar Steel Market, By Region:

Doha

Al Rayyan

Al Wakra

Umm Slal

Al Khor & Al Thakhira

Rest of Qatar

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Qatar Rebar Steel Market.

## Available Customizations:

Qatar Rebar Steel Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

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