

Qatar Facility Management Market By Service (Property, Cleaning, Security, Support, Catering & Others), By Type (Hard Services and Soft Services), By Industry (Organized, Unorganized), By End User (Commercial, Residential, Industrial, Public Sector), By Sectors (Education, Healthcare, Real Estate, Banking, Hospitality, Housing, Others) By Region, Competition Forecast & Opportunities, 2018-2028

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Abstracts

Qatar Facility Management market is anticipated to register a robust CAGR during the forecast period. The main factor driving the market growth is rising infrastructure projects in the country as Qatar seeks to increase its urbanization with the goal of the population being spread all over the country rather than just one province. Facility Management (FM) are support services that are used in real estate & property for the benefit of society. By using Facility Management services, a person can get all the services related to their day-to-day use. Services related to fire safety, cleaning, maintenance, security, logistics, environment, Heating, Ventilation, and Air Conditioning (HVAC) services, and others come under Facility Management. Facility Management services are used in various sectors, such as residential, commercial, and industrial. The market has companies but also consists of individuals carrying out the services themselves without the banner of a company.

FIFA World Cup 2022 Changed the Fortune

One of the major factors influencing Qatar's building management market is the 2022 FIFA World Cup held in the country. The construction of sports stadiums, training

grounds, and other infrastructure gave rise to several facility management projects.

On average, more than 10% of its annual national output was spent on infrastructure building to host the event. For instance, the country is building a 40,000-seat modular arena for the same, which will include seats, concession stands, bathrooms, shops, and more.

Qatar has spent nearly USD 220 billion on building the required infrastructure in the country. The event will therefore stimulate the need for facility management services.

Latest Developments in Qatar Facility Management Market

Al Asmakh Facilities Management and A to Z Services announced their merger to create one large integrated facility management company in Qatar during the year 2021. The merger resulted in the combination of eight individual entities; four are from A to Z services, and AL Asmakh Facilities Management also contributes four.

Qatar has many projects worth billions under its belt, which will require Facility Management Services during the forecast period, be it residential, commercial, or any other sector. These projects are expected to drive the demand for FM services in the country along with the entry of new players in the market.

Barwa Real Estate Group announced implementing a system named 'Fusion Applications' on Oracle Cloud. This enables the user to automate their back-office operations and build powerful management processes such as human resource, financial, and supply chain management.

Lack of skilled laborers restraining the market growth

Qatar has a lot of migrant laborers, but the majority of these laborers are not skillful, and hence, it requires a lot of time and investment from companies to train them, make them skillful, and carry out the work carefully with all precautions.

Recent Developments

Sodexo launches its new in-patient dining solution Touch2Order and cutting-edge digital food ordering application, One Klick, across the Middle East. The app incorporates AI systems to supplement patient, visitor, and medical staff

experience in regional healthcare institutions. Sodexo has large patient comfort, safety, and clinical support and facilitates efficient and smooth operations in UAE, Qatar, Oman, and Kuwait healthcare sites.

In 2021, Sodexo partnered with Leanpath to release the subsequent-gen AI-driven waste reduction technology. The partnership aligns with the organization's better tomorrow 2025 initiative to decrease waste.

Market Segmentation

Qatar Facility Management market is segmented on By Service, By End User, By Type, By Industry, By Sector. Based on Service, the market is further fragmented into Property, Cleaning, Security, Support, Catering & Others. Based on End Users, the market is segmented into Commercial, Residential, and Industrial. Based on Type, the market is segmented into Hard Services and Soft Services. Based on Industry, the market is segmented into Organized and Unorganized. Based on Sectors, the market is segmented into Education, Healthcare, Real Estate, Banking, Hospitality, Housing, and Others.

Market Players

Major market players in the Qatar Facility Management market are EFS Facilities Services Group, Sodexo Qatar Services, G4S Qatar, Al-Asmakh Facilities Management, Al Faisal Holdings (MMG Qatar), Galfar Al Misnad, COMO Facilities Management Services, OCS Qatar LLC, CBM Qatar LLC, and Al Tamyoz Facility Management.

Report Scope:

In this report, Qatar Facility Management Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Qatar Facility Management Market, By Service:

Property

Cleaning

Security

Support

Catering

Others

Qatar Facility Management Market, By Type:

Hard Services

Soft Services

Qatar Facility Management Market, By Industry:

Organized

Unorganized

Qatar Facility Management Market, By End User:

Commercial

Residential

Industrial

Public Sector

Qatar Facility Management Market, By Sectors:

Education

Healthcare

Real Estate

Banking

Hospitality

Housing

Others

Qatar Facility Management Market, By Region:

Doha

Al Rayyan

Al Wakra

Umm Salal

Al Khor and Al Thakhira

Rest of Qatar

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Qatar Facility Management market.

Available Customizations:

With the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players.

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