

Pre-Engineered Buildings Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Material (Steel, Aluminum, and Others), By Product (Walls, Columns & Beams, Roof & Floors, and Others), By Structure (Single-Story and Multi-Story), By End-use Industry (Residential, Commercial, and Industrial), By Region, Competition

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Abstracts

The global market size of Pre-Engineered Buildings (PEBs) was USD 21.79 billion in 2022 and is projected to reach USD 47.82 billion in 2028, with a rapid revenue CAGR of 9.73% during the forecast period. The increasing demand for eco-friendly and cost-effective building solutions is a significant driver of market revenue growth. PEBs align perfectly with the current trend of adopting eco-friendly construction practices and materials in the industry. These buildings are prefabricated at a factory and assembled on-site, resulting in shorter construction timelines and reduced waste. PEBs are also designed to be energy-efficient, incorporating insulation and ventilation systems that can lead to up to 50% energy savings. Furthermore, the growing need for flexible and adaptable building solutions is another key factor propelling market revenue growth. With their high degree of adaptability, PEBs can be tailored for a wide range of applications, including industrial, commercial, and residential buildings. This makes them an excellent choice for companies seeking flexible workspaces that can be easily expanded or modified to accommodate evolving needs.

Key Market Drivers

Sustainable Construction Practices

The growing emphasis on sustainability and green building practices is fueling the global demand for Pre-Engineered Buildings (PEBs). PEBs are widely recognized as environmentally friendly for several reasons. Firstly, the controlled manufacturing process minimizes waste and optimizes material usage, thereby reducing the carbon footprint. Secondly, PEBs offer the advantage of easy disassembly and relocation, making them a sustainable choice for projects with temporary or evolving space requirements. The ability to reuse and repurpose PEB components aligns with the principles of a circular economy, mitigating the environmental impact associated with construction and demolition. Moreover, PEBs can be designed to incorporate energy-efficient features like insulation, natural lighting, and ventilation systems, resulting in reduced operational costs and lower overall energy consumption. These energy-saving elements are in line with sustainability objectives.

Growing Construction Industry

The growth of the global construction industry serves as a significant driving force for the Pre-Engineered Buildings (PEBs) market. As economies continue to expand and infrastructural development gains momentum, there is a rising demand for diverse building types across sectors such as commercial, industrial, residential, and institutional. PEBs effectively cater to this increasing demand by offering versatile and customizable building solutions that can be tailored to meet specific project requirements. Their design flexibility, combined with the ability to seamlessly integrate with other construction materials, positions them as the preferred choice for architects, developers, and contractors on a global scale. Moreover, PEBs present a cost-effective alternative for construction projects with constrained budgets or limited resources. Their capability to deliver high-quality structures swiftly and efficiently appeals to a wide range of clients within the construction industry.

Cost and Time Efficiency

Cost efficiency is a significant factor driving the Global Pre-Engineered Buildings market. Traditional construction methods often entail high costs and time-consuming on-site labor, materials, and complex building processes. In contrast, PEBs are fabricated off-site under controlled factory conditions, reducing material wastage and labor requirements. The standardized and pre-designed components of PEBs streamline the construction process, enabling faster on-site assembly. This leads to substantial time savings, allowing projects to be completed in shorter durations. The reduced construction time translates to lower labor costs and quicker occupancy, providing businesses and industries with a faster return on investment. Furthermore, PEBs are

designed for structural efficiency, optimizing material usage and minimizing waste. The efficient utilization of materials, combined with economies of scale in manufacturing, results in cost savings, making PEBs an appealing choice for various construction projects.

Key Market Challenges

Perceptions of Aesthetics and Customization

One of the key challenges in the perception of aesthetics and customization revolves around striking the right balance between standardization and customization. Pre-engineered buildings (PEBs) are designed based on standardized components and layouts to achieve efficiency in manufacturing and construction. While this standardization allows for quicker assembly and cost savings, it can raise concerns about the uniqueness of the building's appearance. Additionally, PEBs have historically been associated with simple, boxy structures mainly used for industrial and warehouse applications, creating the perception that they are only suitable for functional and utilitarian purposes. Overcoming this stereotype is crucial to expand the utilization of PEBs in more diverse and aesthetically demanding projects. Customization plays a pivotal role in many construction projects, particularly in high-profile buildings, public structures, and architectural landmarks. Architects and clients often have specific design requirements that call for distinctive shapes, intricate detailing, and complex geometries. Achieving this level of customization can be challenging with standardized PEB components. Furthermore, some stakeholders may associate traditional construction methods with higher quality and prestige, leading to skepticism regarding the suitability of PEBs for projects that require a perception of luxury or exclusivity. This perception challenge can be particularly prevalent in certain industries such as high-end retail, luxury hospitality, and landmark buildings.

Local Building Codes and Regulations

One of the key challenges lies in the variation of building codes and standards across different regions and countries. Each jurisdiction has its own set of regulations, and compliance with one code does not guarantee compliance in another location. PEB manufacturers and construction companies operating across multiple regions must navigate and adapt to a diverse range of building codes, which can be time-consuming and complex. Building codes often impose stringent requirements for structural design and seismic considerations, especially in regions prone to earthquakes and other natural disasters. PEBs must meet these specific design criteria to ensure the safety

and integrity of the structure under varying environmental conditions. Moreover, local building codes place significant emphasis on fire safety and the use of fire-resistant materials in construction. PEBs must comply with these fire safety requirements to safeguard occupants and minimize the spread of fires. Additionally, many regions have strict environmental regulations and sustainability requirements that buildings must adhere to in order to minimize their ecological footprint. PEB manufacturers must ensure that their building systems align with these green building standards.

Key Market Trends

Technological Advancements in Building Systems

CAD and BIM technologies have had a significant impact on the design phase of PEB projects. With CAD software, architects and engineers can create detailed 2D and 3D models of PEB structures, allowing for accurate visualization and analysis of the building prior to construction commencement. This aids in the identification of potential design issues, optimization of structural efficiency, and adherence to building codes and regulations. BIM takes the design process a step further, facilitating collaboration and coordination among various stakeholders, including architects, engineers, contractors, and suppliers. It provides a centralized digital platform where all project data, specifications, and changes are stored and accessible in real-time. This enhances communication, reduces errors, and streamlines decision-making, resulting in more efficient project execution. Automation and robotics have revolutionized the manufacturing of PEB components. Advanced manufacturing facilities now employ automated systems to precisely cut, weld, and assemble structural elements. Robotics play a critical role in handling heavy materials and performing repetitive tasks, reducing reliance on manual labor and increasing production efficiency. Automated manufacturing processes also lead to reduced material waste and ensure consistency in the quality of PEB components. Consequently, this contributes to accelerated project timelines and cost savings for clients.

Segmental Insights

Technology Insights

Steel segment is expected to dominate the during the forecast period. The cost-effectiveness of steel is a significant driver behind its utilization in the PEB market. Steel components are mass-produced using automated processes, leading to reduced manufacturing costs. Moreover, the prefabricated nature of PEBs further contributes to

lower on-site labor requirements and construction time, resulting in overall cost savings for clients. Additionally, the lightweight characteristics of steel reduce transportation costs and make it well-suited for projects in remote locations. The rapid construction timeline of PEBs remains one of their key distinguishing features. The prefabricated steel components can be efficiently assembled on-site, significantly reducing construction time compared to traditional building methods. This aspect is particularly advantageous for projects with tight deadlines or those situated in regions with challenging weather conditions.

Product Insights

Roof & Floors is expected to be the dominating segment during the forecast period. Roof systems play a critical role in safeguarding the interior of PEBs from external elements like rain, snow, and extreme temperatures. PEB roof systems are typically engineered to be weather-resistant and long-lasting, ensuring the safety of occupants and the preservation of goods and equipment within the building. Additionally, floor systems in PEBs are designed to bear various loads, including the weight of machinery, equipment, and occupants. They must be structurally sound, durable, and capable of accommodating the specific functional requirements of the building.

Regional Insights

Asia-Pacific region is expected to dominate the market during the forecast period. The Asia-Pacific region is a hub for a thriving manufacturing sector. With global companies establishing production facilities in countries such as China, India, and Southeast Asian nations, the demand for industrial buildings and factories is on the rise. Pre-engineered buildings (PEBs) provide an efficient and flexible solution for industrial construction, enabling manufacturers to swiftly establish and expand their operations as necessary. The growth of e-commerce, along with the increasing prominence of logistics and distribution centers, further drives the adoption of PEBs in the Asia-Pacific region. E-commerce companies are increasingly leveraging PEBs for their fulfillment centers and last-mile delivery hubs, capitalizing on the advantages of rapid construction timelines and cost savings. Additionally, in many Asian countries, there is a significant demand for affordable and quickly deployable construction solutions. PEBs offer both cost-effectiveness and rapid construction, making them an appealing choice for developers and businesses. The reduced construction time of PEBs proves especially advantageous in countries with challenging weather conditions, where traditional construction methods might encounter delays due to monsoons or extreme temperatures.

Key Market Players

BlueScope Steel Limited

Zamil Steel Holding Company Limited

Interarch Building Products Pvt. Ltd.

Emirates Building System

ATCO Ltd

PEB Steel Buildings Co., Ltd.

John Reid & Sons (STRUCSTEEL) LTD

Everest Industries Ltd.

Cornerstone Building Brands

Allied Builders

Report Scope:

In this report, the Global Pre-Engineered Buildings Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Pre-Engineered Buildings Market, By Material:

Steel

Aluminum

Others

Global Pre-Engineered Buildings Market, By Product:

Walls

Columns & Beams

Roof & Floors

Others

- Global Pre-Engineered Buildings Market, By Structure:

- o Single-Story

- o Multi-Story

- Global Pre-Engineered Buildings Market, By End-use Industry:

- Residential

- Commercial

- Industrial

- Global Pre-Engineered Buildings Market, By Region:

- North America

- Europe

- South America

- Middle East & Africa

- Asia Pacific

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Pre-Engineered Buildings Market.

Available Customizations:

Global Pre-Engineered Buildings Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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