

Polycarbonate Polyester Blend Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Resin (PC-ABS, PC-PBT, PC-ASA, Others), By Grade (Extrusion, Injection, General Purpose, Others), By Flow Rate (High Flow, Medium Flow, Low Flow), By End-Use (Automotive, Consumer Durables, Medical, Optical Media, Utilities, Others), By Region

<https://marketpublishers.com/r/P5C15482C13FEN.html>

Date: February 2023

Pages: 112

Price: US\$ 4,900.00 (Single User License)

ID: P5C15482C13FEN

Abstracts

Global Polycarbonate Polyester Blend Market was valued at USD 11781.41 million in 2022 and is anticipated to register a CAGR of 6.35% during the forecast period, owing to growing utilization of polycarbonate polyester blend in automotive industry for the manufacturing of sunroofs and windowpanes, among others.

Polycarbonates are a class of thermoplastic polymers with carbonate functional groups in their basic chemical structure. Polyester is a type of polymer that contains the ester group in every repeat unit of the main chain. Also, as a specific material, they are most referred to as a type called polyethylene terephthalate (PET). Polycarbonate and Polyester materials, when conjugated together, provide several properties to the manufactured goods, such as good heat absorption, moisture resistance, chemical resistance, and electrical resistance.

Growing Demand from Automotive Industry Driving Market Growth

Blends of polycarbonate have gained in commercial significance, recently. Due to its good compatibility with a variety of polymers, polycarbonate is utilized in blends. The

necessity to make automobiles lighter-weight and the increased need for environmentally friendly external body construction, support the growth of the global polycarbonate polyester blend market throughout the forecast period. Vehicle's weight can influence fuel usage by up to 75%. Therefore, the automotive designers, who are constantly seeking methods to improve the cars, put a strong emphasis on decreasing car's weight, according to feasibility, due to which, they are increasingly substituting polycarbonate polyester blend for glass and metal. This plastic is crucial for improving fuel efficiency and lowering CO₂ emissions because it is much lighter while being durable. The material also enables significant safety to the drivers and the passengers in case of sudden combustion and gives them chance to escape.

Increase in Demand for Electrical Appliances is Driving Global Polycarbonate Polyester Blend Market

Polycarbonate polyester blends are useful in various electrical appliances. For instance, high-performance polycarbonate foams keep refrigerators cool, and are also used in panels and housings. The most recent color, material, and finish (CMF) trends are perfect for design-friendly polycarbonate blends. For white goods as well as smaller appliances, polycarbonates and blends offer lightweight mobility and flame-retardant safety without compromising on strength or attractiveness. Additionally, polycarbonate can be over-molded with thermoplastic polyurethane (TPU) to create pleasant surfaces. The fully developed PU systems provide all the essential raw materials for high-performance foams inside refrigerators. In addition to providing high thermal insulation, PU systems have advantages for manufacturing, including cheap production costs and surface adherence.

Recent Developments

In 2022, RadiciGroup expanded in India by acquiring the Engineering Plastics business of Ester Industries Ltd. Through its high-performance polymers business division, RadiciGroup, a global manufacturer and supplier of engineering polymers based on polyamide, polyester, and other materials, is continuing to develop its international strategy. The Engineering Plastics division of Ester Industries Ltd., an Indian corporation established by the Singhanian family in 1985 and currently trading on the Bombay Stock Exchange, has been acquired by The Radici Group for about USD 373 million.

In 2021, Nexeo Plastics, a leading global thermoplastics resin distributor, worked with Covestro to develop and launch a new Polycarbonate/ABS 3D

printing filament, Addigy FPB 2684 3D. According to the Nexeo Plastics and Covestro, Addigy FPB 2684 3D retained its toughness and UV resistance in higher temperatures till 122°C, allowing efficient printing of components for outdoor applications. The polycarbonate blend is available in black and white and in filament diameters of 1.75 and 2.85 mm.

Market Segmentation

Global polycarbonate polyester blend market is segmented based on resin, grade, flow rate, end-use, region, and company. Based on resin, the market is further fragmented into PC-ABS, PC-PBT, PC-ASA, Others. Based on grade, the market is fragmented into extrusion, injection, general purpose, others. Based on flow rate the market is divided into high flow, medium flow, low flow. Based on end-use, market is fragmented into automotive, consumer durables, medical, optical media, utilities and others.

Company Profiles

Covestro AG, Saudi Basic Industries Corporation, LG Chem Ltd., Lotte Chemical Corporation, Mitsubishi Chemical Corporation, Ineos Group Holdings S.A. , Bhansali Engineering Polymers Ltd., Duromer Products, Polykemi AB, Entec Polymers LLC are some of the major players in the market.

Report Scope:

In this report, Global Polycarbonate Polyester Blend market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Polycarbonate Polyester Blend Market, By Resin:

PC-ABS

PC-PBT

PC-ASA

Others

Polycarbonate Polyester Blend Market, By Grade:

- Extrusion
- Injection
- General Purpose
- Others

Polycarbonate Polyester Blend Market, By Flow Rate:

- High Flow
- Medium Flow
- Low Flow

Polycarbonate Polyester Blend Market, By End-Use:

- Automotive
- Consumer Durables
- Medical
- Optical Media
- Utilities
- Others

Polycarbonate Polyester Blend Market, By Region:

- Asia Pacific
- China
- India

South Korea

Japan

Australia

Indonesia

Vietnam

Rest of Asia Pacific

North America

United States

Canada

Mexico

Europe & CIS

Germany

Italy

France

United Kingdom

Russia

Rest of Europe

Middle East & Africa

Saudi Arabia

South Africa

UAE

Egypt

Rest of Middle East & Africa

South America

Brazil

Argentina

Colombia

Rest of South America

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Global Polycarbonate Polyester Blend market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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