

Poland Elevator & Escalator Market – Segmented by Type (Elevator, Escalator, Moving Walkways), By Service (Modernization, Maintenance & Repair, New Installation), By Elevator Technology (Traction, Hydraulic, Machine Room-Less Traction), By End-User (Residential, Commercial, Institutional, Infrastructural), By Elevator Door Type (Automatic, Manual), By Region, Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028

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Abstracts

Poland Elevator & Escalator Market is anticipated to grow at a steady pace in the forecast period, 2023-2028, owing to a rise in projects to offer robust opportunities in the country leading to significantly increased population density in urban areas thereby creating a need for vertical expansion of cities. As a result, the utilization of elevators increases as the number of elevated structures increases driving the growth in the Poland Elevator & Escalator Market.

A device that moves people or cargo vertically between levels is called an elevator or lift. Additionally, some pump hydraulic fluid to elevate a cylindrical piston like a jack, they are often powered by electric motors that drive traction cables and counterweight systems like a hoist. Modernization is the updating of an elevator's or lift's essential components. The phrase 'lift modernization' is frequently used to describe this procedure. Its objective is to improve performance that has deteriorated over time and raise safety standards. When elevators are modernized, the rotating motors and controller hardware are usually impacted. Elevator renovation can boost their efficiency, dependability, and performance. The elevator's obsolete components are all replaced

with new, contemporary ones to extend their useful life and reduce maintenance expenses.

High Safety Standards

Companies have begun to undertake a full safety evaluation while modernizing elevators provide reliable consultations and recommendations regarding additional components and functions to upgrade added equipment to meet with the most recent safety criteria. Additionally, companies that focus on elevator modernization are currently installing door systems that would prohibit entangled passengers from risking self-rescue attempts by compelling them to open the door from inside during an emergency. Elevators are now more sophisticated and secure due to the addition of sensory intelligence technologies that continuously and actively monitor elevators and users. These technologies can trigger a request at any time and spot any suspicious behavior.

Augmenting New Technological Advancements

Leading companies like Otis, Toshiba, Schindler, and KONE are investing in Internet of Things (IoT) and intelligent services to monitor and improve elevator services by predicting how frequently the equipment must move up or down and the amount of weight that the elevators can carry with the destination-based operation. For instance, in May 2018, the escalator, elevator, and moving walkway maker Otis announced, Otis One, an IoT service platform. Additionally, due to this, solar-powered elevators are power-driven by the sun, manufacturers like Schindler can save a lot of energy. Additionally, these regenerative drives and environment friendly technologies are expanding the potential for the worldwide elevator modernization market.

Increasing Demand for Modern Machine Room Less Elevators

A variety of advantages come with modern machine room-less elevators, including better hoist-way area utilization, decreased weight, more energy efficiency, and design options. In addition, there is a significant rise in demand for high-speed traction elevators as the global construction of high-rise office and residential structures increase. Elevator space has grown throughout time to accommodate larger traffic going between multi-story structures. These recently created elevators are equipped with modern technology, such as Wi-Fi routers, advanced fire alarm systems, wheelchair lifts, etc. The elevator's speed, which has changed over the years, occasionally exceeding 10 m/s, is also influenced by the number of floors in the

structure. In low and medium-story structures, modern machine room-less elevators are increasingly used, saving both space and money on construction. To fulfil the growing market demand, top companies are introducing high speed, ultra-high speed, and machine room-less elevators for various geographical requirements. Such advancements are anticipated to further fuel the Global Elevator Modernization Market in the years to come.

Market Segmentation

The Poland Elevator & Escalator Market is divided into type, service, elevator technology, end-user, and elevator door type. Based on type, the market is divided into elevator, escalator, and moving walkways. Based on Service, the market is segmented into modernization, maintenance & repair, and new installation. Based on elevator technology the market is segmented into traction, hydraulic, and machine room-less traction. Based on end user, the market is divided into residential, commercial, institutional, infrastructural. Based on elevator door type, the market is divided into automatic and manual. The market is segmented by region into Northern & Western Poland, Southern Poland, Eastern Poland.

Market Players

Major market players in the Poland Elevator & Escalator Market are Orona Sp. z o. o., Lift Service SA, GMV Polska Sp. z o.o., Lift-Malko Przedsiębiorstwo Konserwacji Dźwigów Sp. J., Intec Poland, Wyltor SA - (Telco Elevators), Fujitsu Poland, Tk Elevator Eastern Europe GmbH, Otis Elevator Company, Hitachi Elevator Co. Ltd.

Report Scope:

In this report, the Poland Elevator & Escalator Market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Poland Elevator & Escalator Market, By Type:

Elevator

Escalator

Moving Walkways

Poland Elevator & Escalator Market, By Service:

Modernization, Maintenance & Repair

New Installation

Poland Elevator & Escalator Market, By Elevator Technology:

Traction

Hydraulic

Machine Room-Less Traction

Poland Elevator & Escalator Market, By End-User:

Residential

Commercial

Institutional

Infrastructural

Poland Elevator & Escalator Market, By Elevator Door Type:

Automatic

Manual

Poland Elevator & Escalator Market, By Region:

Northern & Western Poland

Southern Poland

Eastern Poland

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Poland Elevator & Escalator Market.

Available Customizations:

Poland Elevator & Escalator Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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