

# **Plywood and Laminates Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Hardwood Plywood, Softwood Plywood, Decorative Plywood, Tropical Plywood, Others), By Application (Construction, Furniture, Packaging, Transportation, Flooring, Others), By Region, and By Competition, 2018-2028**

<https://marketpublishers.com/r/PDD0B53A6FF1EN.html>

Date: October 2023

Pages: 178

Price: US\$ 4,900.00 (Single User License)

ID: PDD0B53A6FF1EN

## **Abstracts**

The global plywood and laminates market is a dynamic and integral part of the construction, furniture, and interior design industries. These versatile materials, plywood and laminates, serve as foundational components and decorative finishes that shape modern living spaces, commercial establishments, and infrastructure projects worldwide. The market is marked by its adaptability, catering to diverse needs, aesthetic preferences, and functional requirements across a spectrum of applications.

The construction sector plays a pivotal role in driving the growth of the global plywood and laminates market. Rapid urbanization, population expansion, and the need for enhanced infrastructure have led to a surge in construction activities. Plywood and laminates are fundamental materials in construction projects, utilized in applications such as flooring, roofing, wall paneling, cabinetry, and structural elements. Their durability, strength, and adaptability make them indispensable for both residential and commercial construction, aligning perfectly with the demands of an evolving urban landscape.

Building renovation and remodeling projects represent a significant driver for the plywood and laminates market. As existing structures age or require modernization to meet changing needs, these materials are employed to rejuvenate interiors and

enhance functionality. Homeowners, businesses, and institutions undertake renovation and remodeling projects to optimize spaces, improve energy efficiency, and modernize interiors. Plywood and laminates offer cost-effective solutions that provide fresh aesthetics, durability, and ease of installation, making them ideal choices for these projects.

The global furniture manufacturing and interior design industries are key drivers of demand for plywood and laminates. Plywood serves as a foundational material for crafting durable and structurally sound furniture pieces, such as cabinets, tables, chairs, and beds. Laminates, on the other hand, offer versatility in design and aesthetics, with a wide range of colors, patterns, and textures. They are used to create visually appealing surfaces for furniture pieces, providing options that cater to various design themes and consumer preferences. Interior designers utilize plywood and laminates extensively for wall coverings, ceilings, flooring, and decorative elements, enabling them to achieve customized and captivating interior spaces.

The packaging and transportation sectors are crucial drivers of demand for plywood and laminates. Plywood packaging, including crates, pallets, and boxes, is essential for the safe storage and transportation of goods. These materials offer strength, resilience, and customization options to protect products during transit. Additionally, plywood and laminates find applications in the automotive industry, where they are used for interior components like door panels and dashboards, contributing to improved fuel efficiency and vehicle performance. With the growth of e-commerce and the need for secure packaging, the demand for plywood and laminates in packaging materials continues to rise.

The desire for decorative and customized surfaces is a driving force in the plywood and laminates market. Consumers and designers seek materials that allow for unique and visually appealing interior and exterior designs. Laminates, with their extensive range of colors, patterns, and textures, cater to this demand exceptionally well. They are used to create decorative surfaces in residential and commercial spaces, including countertops, kitchen cabinets, wall paneling, and furniture. In commercial and retail environments, plywood and laminates are employed to create branded and distinctive interiors that reflect corporate identities and design aesthetics.

Sustainability has become an overarching theme in the plywood and laminates market. Manufacturers and consumers alike are increasingly conscious of responsible sourcing practices and eco-friendly materials. Plywood and laminates manufacturers are working to ensure responsible wood sourcing, adhering to certifications like the Forest

Stewardship Council (FSC). Additionally, efforts to reduce environmental impact include the use of eco-friendly adhesives and finishes.

## Key Market Drivers

### Rapid Urbanization and Population Growth

One of the primary drivers propelling the global plywood and laminates market is the rapid pace of urbanization and population growth. As more people around the world move to urban areas, the demand for housing, commercial spaces, and infrastructure projects has surged. Plywood and laminates are integral materials in construction and interior design, making them essential components in this growth equation.

Urbanization often necessitates the construction of residential buildings, office complexes, retail outlets, and infrastructure such as roads, bridges, and public facilities. Plywood and laminates are used extensively in these projects for applications like flooring, wall paneling, cabinetry, and furniture. The versatility and adaptability of these materials make them indispensable in accommodating the diverse needs of urban environments.

Additionally, population growth contributes to the need for more housing and living spaces. Plywood and laminates play a vital role in residential construction, offering aesthetic appeal, durability, and design versatility. As urbanization and population growth continue, the demand for these materials is expected to remain robust, driving growth in the global plywood and laminates market.

### Building Renovation and Remodeling

Building renovation and remodeling projects represent a significant driver for the global plywood and laminates market. As existing structures age or require updates to meet changing functional and aesthetic needs, plywood and laminates are frequently used for their cost-effectiveness and versatility in enhancing interior spaces.

Homeowners, businesses, and institutions undertake renovation and remodeling projects to optimize space, improve energy efficiency, and modernize interiors. Plywood and laminates are key materials in these projects due to their ability to provide fresh, contemporary aesthetics while offering durability and ease of installation.

For instance, laminates are often chosen for kitchen and bathroom renovations due to

their wide range of colors and patterns, ease of maintenance, and resistance to moisture. Plywood is used in structural and non-structural applications during remodeling, including subflooring and wall sheathing.

The trend toward sustainability and eco-friendly design in renovation projects has also led to increased demand for plywood and laminates that meet environmental standards. As building renovation and remodeling continue to be prevalent in various regions, the global plywood and laminates market is poised to benefit from this driver.

### Furniture Manufacturing and Interior Design

The global furniture manufacturing and interior design industries are substantial drivers of demand for plywood and laminates. Plywood serves as a foundational material in furniture construction, while laminates are prized for their ability to mimic various surfaces, from wood grain to stone textures, making them ideal for furniture surface finishes.

Furniture manufacturers rely on plywood for crafting durable and structurally sound pieces, such as cabinets, tables, chairs, and beds. Plywood's strength, stability, and ability to be shaped and veneered to meet specific design requirements make it a preferred choice in furniture production.

Laminates, on the other hand, offer versatility in design and aesthetics. They are commonly used to create visually appealing surfaces for furniture pieces. Designers and manufacturers can choose laminates that complement specific design themes, providing an array of options to suit consumer preferences.

The interior design industry, which encompasses residential, commercial, and hospitality spaces, heavily relies on plywood and laminates for creating aesthetically pleasing and functional environments. These materials are used for wall coverings, ceilings, flooring, and decorative elements, allowing designers to achieve customized and eye-catching interiors.

As consumers seek modern and stylish furniture pieces and interior spaces, the demand for plywood and laminates in furniture manufacturing and interior design continues to rise, driving growth in the global market.

### Packaging and Transportation

Packaging and transportation are key drivers of demand for plywood and laminates. Plywood, in particular, plays a crucial role in the construction of packaging materials, such as crates, pallets, and boxes, used for the safe storage and transportation of goods.

The logistics and shipping industries rely on sturdy and durable plywood packaging to protect products during transit. Plywood crates and pallets provide strength and resilience, ensuring that goods reach their destination in optimal condition. Moreover, plywood packaging can be customized to fit the specific dimensions and weight requirements of different products.

In the automotive industry, plywood and laminates are used for interior components, including door panels, dashboards, and cargo area liners. These materials offer lightweight yet durable solutions that contribute to improved fuel efficiency and vehicle performance.

As e-commerce continues to expand, the demand for plywood and laminates in packaging materials is expected to grow further. The safe and secure packaging of products for online retail and global shipping relies on the strength and protective qualities of these materials, making them indispensable in the packaging and transportation sectors.

### Growing Demand for Decorative and Customized Surfaces

The growing demand for decorative and customized surfaces in both residential and commercial spaces is a significant driver for the plywood and laminates market. Consumers and designers increasingly seek materials that allow for unique and visually appealing interior and exterior designs.

Laminates, with their extensive range of colors, patterns, and textures, cater to this demand exceptionally well. They are widely used to create decorative surfaces, including countertops, kitchen cabinets, wall paneling, and furniture. The ability to mimic natural materials like wood, stone, and metal while offering cost-effective and low-maintenance solutions positions laminates as a preferred choice for customization.

In commercial and retail spaces, plywood and laminates are used to create branded environments and distinctive interiors. Customized surfaces can reflect corporate branding, design aesthetics, and unique design elements that set spaces apart from competitors. The hospitality industry also benefits from this trend, with hotels and

restaurants using plywood and laminates to create visually captivating and functional interiors.

To meet the demand for decorative and customized surfaces, manufacturers invest in advanced printing and design technologies that allow for intricate patterns and high-quality finishes. As customization continues to gain prominence in interior and exterior design, the market for plywood and laminates is driven by the need for versatile and aesthetically pleasing materials.

## Key Market Challenges

### Environmental Sustainability and Responsible Sourcing

One of the foremost challenges in the global plywood and laminates market is ensuring environmental sustainability and responsible sourcing of raw materials. Plywood and laminates production relies heavily on wood, and the industry has faced scrutiny regarding deforestation, illegal logging, and unsustainable practices.

Addressing this challenge requires plywood and laminate manufacturers to prioritize responsible sourcing. They must establish and maintain transparent supply chains that trace the origin of wood products back to sustainable forests and plantations. Certification schemes like the Forest Stewardship Council (FSC) play a critical role in verifying sustainable sourcing practices and are increasingly sought after by environmentally conscious consumers and project developers.

However, achieving sustainability can be complex, especially when dealing with global supply chains. Plywood and laminate manufacturers must collaborate with forestry organizations, governments, and NGOs to ensure that wood sourcing adheres to ethical and environmental standards. Moreover, economic factors and the availability of certified wood can influence costs and the overall market landscape.

### Price Volatility and Raw Material Costs

Price volatility and fluctuations in raw material costs pose significant challenges to the plywood and laminates market. The cost of wood, adhesives, resins, and other materials used in production can vary due to factors like market demand, supply disruptions, and changes in government policies.

Price volatility can lead to uncertainty in production costs and, consequently, product



pricing. This can affect the competitiveness of plywood and laminates manufacturers, especially in regions with tight profit margins. Furthermore, unexpected spikes in raw material costs can result in squeezed profit margins for industry players.

To mitigate these challenges, manufacturers often engage in long-term supply agreements to secure stable pricing for raw materials. Additionally, investments in research and development are made to identify alternative materials and technologies that can reduce dependence on volatile inputs. Nevertheless, managing price fluctuations remains a persistent challenge in the industry.

### Regulatory Compliance and Standards

Compliance with evolving regulations and standards is an ongoing challenge for the plywood and laminates market. Regulatory requirements can vary significantly from one region to another, encompassing issues such as emissions, safety, labeling, and environmental impact.

For instance, emissions standards for formaldehyde in adhesives used in plywood and laminates have become increasingly stringent in many countries due to health concerns. Manufacturers must navigate a complex landscape of regulatory compliance, requiring extensive testing, documentation, and adjustments to production processes.

Furthermore, meeting various national and international standards, including fire safety codes, is essential for market access and consumer trust. Plywood and laminates that fail to meet these standards may face limitations in terms of application, market access, and acceptance by customers.

The challenge lies in keeping up with the evolving regulatory landscape and ensuring that manufacturing processes, materials, and products align with the latest standards. Compliance requires continuous monitoring, investment in research and development, and the ability to adapt quickly to changing requirements.

### Intense Competition and Price Pressure

Intense competition and price pressure within the plywood and laminates market are significant challenges for manufacturers. The industry is highly fragmented, with numerous players operating on both regional and global scales. This competition has led to pricing pressures, particularly in commoditized segments of the market.

Manufacturers often face the dilemma of balancing cost-effective production with maintaining product quality and sustainability standards. Price pressures can result in a race to the bottom, where manufacturers cut costs at the expense of product quality or environmental responsibility, ultimately undermining the industry's reputation.

To address this challenge, companies must focus on differentiation and value addition. This includes offering unique designs, customization options, and high-quality products that command premium pricing. Additionally, investing in advanced manufacturing processes and automation can improve efficiency and reduce production costs, helping companies maintain competitive prices without compromising quality.

### Changing Consumer Preferences and Design Trends

Changing consumer preferences and design trends present challenges for the plywood and laminates market. As consumers become more design-conscious and environmentally aware, they seek innovative and sustainable products that align with their aesthetic and ethical values.

Staying attuned to these shifting preferences requires plywood and laminate manufacturers to invest in research and development, product design, and marketing strategies that cater to evolving consumer demands. For example, the trend toward eco-friendly and natural materials has led to a demand for laminates that mimic the look of wood or stone while being environmentally responsible.

Moreover, design trends in interior and architectural projects can influence the choice of materials. Manufacturers must keep abreast of these trends to develop laminates and plywood products that are in line with the latest design aesthetics. This may involve collaboration with designers and architects to create customized solutions.

The challenge lies in continuously innovating and adapting product offerings to meet the ever-changing tastes and preferences of consumers and the design industry. Manufacturers that can anticipate and respond to these shifts will be better positioned to thrive in the evolving plywood and laminates market.

### Key Market Trends

#### Sustainable Sourcing and Eco-friendly Materials

One of the most notable trends in the global plywood and laminates market is the



growing emphasis on sustainability and eco-friendly materials. As environmental concerns continue to gain traction worldwide, consumers, architects, and builders are increasingly looking for plywood and laminates that are sourced and manufactured responsibly.

To meet this demand, many plywood and laminate manufacturers are adopting sustainable sourcing practices. They are obtaining wood from certified forests and plantations that adhere to responsible forestry management standards, such as those set by the Forest Stewardship Council (FSC). Additionally, some manufacturers are exploring alternative materials, such as bamboo and recycled wood fibers, to reduce their ecological footprint.

Furthermore, eco-friendly adhesives and finishes are gaining popularity. Water-based adhesives and low-VOC (Volatile Organic Compounds) finishes are being used to reduce the emission of harmful chemicals. This trend aligns with global sustainability goals and regulations, driving the adoption of green practices throughout the industry.

### Technological Advancements and Digital Design Tools

Technology is playing an increasingly significant role in the plywood and laminates market. Digital design tools, such as Computer-Aided Design (CAD) and Building Information Modeling (BIM), are becoming integral to the design and planning phases of construction and interior design projects. These tools allow architects and designers to visualize and simulate the use of plywood and laminates in various applications, enabling more accurate project planning and cost estimation.

Moreover, technological advancements in manufacturing processes are improving product quality and efficiency. CNC (Computer Numerical Control) machines and automated production lines are used to precisely cut, shape, and finish plywood and laminates, reducing waste and enhancing consistency. These advancements contribute to cost savings and faster project turnaround times.

### Customization and Personalization

Personalization and customization have become a significant trend in the plywood and laminates market. Consumers and designers are seeking materials that allow for unique and tailored designs to meet individual preferences and project requirements.

Laminates, in particular, are well-suited for customization due to their wide range of

available designs, colors, and textures. Digital printing technology enables the creation of laminates that mimic the appearance of natural materials like wood, stone, and metal, offering design flexibility while preserving affordability.

Customized laminates are increasingly used in residential and commercial interiors, from kitchen cabinets and countertops to wall paneling and furniture. This trend reflects the desire for distinctive and visually appealing spaces that stand out in a crowded market.

### Fire-resistant and Safety Compliant Plywood and Laminates

Safety and compliance with building codes and regulations have become paramount in the plywood and laminates market, especially in regions prone to wildfires and fire-related hazards. As a result, the demand for fire-resistant plywood and laminates has been on the rise.

Manufacturers are developing plywood and laminates with enhanced fire-resistant properties, often achieved through the use of fire-rated adhesives and treatments. These products are employed in various applications, including wall cladding, ceilings, and interior finishes, where fire safety is critical.

Additionally, the construction industry is witnessing a trend toward the use of safety-compliant plywood and laminates in healthcare facilities and public spaces. These materials are designed to meet stringent hygiene and infection control requirements, making them suitable for hospitals, laboratories, and other healthcare settings.

### Digital Marketing and E-commerce

The digital transformation has extended to marketing and sales strategies in the plywood and laminates market. Manufacturers and distributors are increasingly utilizing digital marketing techniques and e-commerce platforms to reach a broader customer base and streamline the purchasing process.

Online platforms and websites provide customers with easy access to product catalogs, specifications, and pricing information. They also offer tools for visualizing how plywood and laminates will appear in different settings, enhancing the decision-making process for architects, designers, and consumers.

Additionally, digital marketing allows companies to engage with customers through

social media, email campaigns, and online advertising. These strategies help build brand awareness and foster direct relationships with customers, facilitating communication and feedback.

E-commerce is particularly relevant for the distribution of laminates, which are often sold directly to consumers and smaller construction and renovation projects. The convenience of online purchasing and delivery options has made it a preferred choice for many buyers in the plywood and laminates market.

## Segmental Insights

### Product Type Insights

Hardwood Plywood segment dominates in the global plywood and laminates market in 2022. Hardwood plywood has secured its position as the dominant segment in the global plywood and laminates market due to several compelling attributes that cater to a wide range of applications and industries. Hardwood plywood is renowned for its versatility. It is manufactured by bonding together layers or plies of hardwood veneers using strong adhesives. This construction results in robust and durable material suitable for numerous applications in construction, furniture manufacturing, cabinetry, and interior design. Hardwood plywood can be easily customized to meet specific strength, size, and finish requirements.

Hardwood plywood offers an exceptional aesthetic appeal. Its natural wood grain and texture make it a preferred choice for projects where appearance matters. It can be stained, veneered, or finished in various ways to achieve different visual effects, making it highly desirable for decorative and architectural applications.

Hardwood plywood is known for its structural integrity and resistance to warping or bending. It provides a stable surface for a wide range of construction and architectural applications, including flooring, roofing, and wall paneling. This strength and durability are particularly valued in regions with stringent building codes and standards.

### Application Insights

Construction segment dominates in the global plywood and laminates market in 2022. The construction sector is a cornerstone of global economic development. As countries undergo urbanization, population growth, and the need for improved infrastructure, the demand for plywood and laminates in construction-related projects surges. This

includes residential, commercial, and industrial construction, as well as civil engineering projects such as bridges, roads, and tunnels.

Plywood, in particular, is highly prized in construction due to its exceptional structural integrity. Plywood panels are composed of multiple layers or plies of wood veneer, bonded together with strong adhesives. This construction imparts superior strength, stability, and resistance to warping or bending, making it an ideal material for roofing, flooring, wall sheathing, and formwork in concrete casting.

Plywood and laminates offer remarkable versatility in construction applications. They can be tailored to meet specific project requirements, from thickness and size to surface finish and load-bearing capacity. This adaptability makes them suitable for a wide range of uses, including framing, cabinetry, doors, and interior finishes.

In addition to their structural attributes, plywood and laminates are chosen for their aesthetic appeal. Laminates, in particular, offer a wide array of designs, colors, and textures, enabling architects and designers to create visually appealing interiors and exteriors. In residential and commercial spaces, laminates are used for kitchen cabinets, countertops, wall cladding, and more.

## Regional Insights

Asia-Pacific dominates the global plywood and laminates market in 2022. The Asia-Pacific region, particularly countries like China, Indonesia, and Malaysia, boasts an abundant supply of raw materials essential for plywood and laminate production. Vast forests provide a steady source of timber, while the region's rich plantation resources ensure a consistent supply of wood and other materials. This availability of raw materials ensures competitive pricing and consistent product quality.

Asia-Pacific countries have invested heavily in modernizing their manufacturing capabilities. State-of-the-art production facilities equipped with advanced machinery and technology have enabled these nations to produce plywood and laminates efficiently and cost-effectively. This, in turn, allows manufacturers in the region to offer competitive pricing in the global market.

The Asia-Pacific region benefits from a skilled and cost-effective labor force, making it an attractive location for plywood and laminate manufacturing. Skilled workers are adept at operating machinery, maintaining quality standards, and meeting production targets. This labor advantage further contributes to competitive pricing and efficient production

processes.

The Asia-Pacific region has experienced robust growth in its construction and furniture industries. Rapid urbanization, population expansion, and increasing disposable incomes have led to a surge in demand for plywood and laminates, which are essential materials for both sectors. This strong domestic demand has encouraged the growth of local production and export-oriented businesses.

### Key Market Players

Century Plyboard Ltd.

Greenply Industries Ltd.

Jaya Tiasa Holdings Bhd.

SVEZA Forest Ltd.

Weyerhaeuser Company

Georgia-Pacific LLC

West Fraser Timber Co. Ltd.

International Paper Company

Louisiana-Pacific Corporation

Kronospan Holding GmbH

### Report Scope:

In this report, the Global Plywood and Laminates Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Plywood and Laminates Market, By Product Type:

Hardwood Plywood

Softwood Plywood

Decorative Plywood

Tropical Plywood

Others

Plywood and Laminates Market, By Application:

Construction

Furniture

Packaging

Transportation

Flooring

Others

Plywood and Laminates Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France



United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Plywood and Laminates Market.

### Available Customizations:

Global Plywood and Laminates Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Baseline Methodology
- 2.2. Key Industry Partners
- 2.3. Major Association and Secondary Sources
- 2.4. Forecasting Methodology
- 2.5. Data Triangulation & Validation
- 2.6. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

### **4. IMPACT OF COVID-19 ON GLOBAL PLYWOOD AND LAMINATES MARKET**

### **5. VOICE OF CUSTOMER**

### **6. GLOBAL PLYWOOD AND LAMINATES MARKET OVERVIEW**

### **7. GLOBAL PLYWOOD AND LAMINATES MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Product Type (Hardwood Plywood, Softwood Plywood, Decorative Plywood, Tropical Plywood, Others)
  - 7.2.2. By Application (Construction, Furniture, Packaging, Transportation, Flooring, Others)
  - 7.2.3. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)
- 7.3. By Company (2022)

## 7.4. Market Map

# 8. NORTH AMERICA PLYWOOD AND LAMINATES MARKET OUTLOOK

## 8.1. Market Size & Forecast

### 8.1.1. By Value

## 8.2. Market Share & Forecast

### 8.2.1. By Product Type

### 8.2.2. By Application

### 8.2.3. By Country

#### 8.2.3.1. United States Plywood and Laminates Market Outlook

##### 8.2.3.1.1. Market Size & Forecast

###### 8.2.3.1.1.1. By Value

##### 8.2.3.1.2. Market Share & Forecast

###### 8.2.3.1.2.1. By Product Type

###### 8.2.3.1.2.2. By Application

#### 8.2.3.2. Canada Plywood and Laminates Market Outlook

##### 8.2.3.2.1. Market Size & Forecast

###### 8.2.3.2.1.1. By Value

##### 8.2.3.2.2. Market Share & Forecast

###### 8.2.3.2.2.1. By Product Type

###### 8.2.3.2.2.2. By Application

#### 8.2.3.3. Mexico Plywood and Laminates Market Outlook

##### 8.2.3.3.1. Market Size & Forecast

###### 8.2.3.3.1.1. By Value

##### 8.2.3.3.2. Market Share & Forecast

###### 8.2.3.3.2.1. By Product Type

###### 8.2.3.3.2.2. By Application

# 9. EUROPE PLYWOOD AND LAMINATES MARKET OUTLOOK

## 9.1. Market Size & Forecast

### 9.1.1. By Value

## 9.2. Market Share & Forecast

### 9.2.1. By Product Type

### 9.2.2. By Application

### 9.2.3. By Country

#### 9.2.3.1. Germany Plywood and Laminates Market Outlook

##### 9.2.3.1.1. Market Size & Forecast

- 9.2.3.1.1.1. By Value
- 9.2.3.1.2. Market Share & Forecast
  - 9.2.3.1.2.1. By Product Type
  - 9.2.3.1.2.2. By Application
- 9.2.3.2. France Plywood and Laminates Market Outlook
  - 9.2.3.2.1. Market Size & Forecast
    - 9.2.3.2.1.1. By Value
  - 9.2.3.2.2. Market Share & Forecast
    - 9.2.3.2.2.1. By Product Type
    - 9.2.3.2.2.2. By Application
- 9.2.3.3. United Kingdom Plywood and Laminates Market Outlook
  - 9.2.3.3.1. Market Size & Forecast
    - 9.2.3.3.1.1. By Value
  - 9.2.3.3.2. Market Share & Forecast
    - 9.2.3.3.2.1. By Product Type
    - 9.2.3.3.2.2. By Application
- 9.2.3.4. Italy Plywood and Laminates Market Outlook
  - 9.2.3.4.1. Market Size & Forecast
    - 9.2.3.4.1.1. By Value
  - 9.2.3.4.2. Market Share & Forecast
    - 9.2.3.4.2.1. By Product Type
    - 9.2.3.4.2.2. By Application
- 9.2.3.5. Spain Plywood and Laminates Market Outlook
  - 9.2.3.5.1. Market Size & Forecast
    - 9.2.3.5.1.1. By Value
  - 9.2.3.5.2. Market Share & Forecast
    - 9.2.3.5.2.1. By Product Type
    - 9.2.3.5.2.2. By Application

## **10. SOUTH AMERICA PLYWOOD AND LAMINATES MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Product Type
  - 10.2.2. By Application
  - 10.2.3. By Country
    - 10.2.3.1. Brazil Plywood and Laminates Market Outlook
      - 10.2.3.1.1. Market Size & Forecast

- 10.2.3.1.1.1. By Value
- 10.2.3.1.2. Market Share & Forecast
  - 10.2.3.1.2.1. By Product Type
  - 10.2.3.1.2.2. By Application
- 10.2.3.2. Colombia Plywood and Laminates Market Outlook
  - 10.2.3.2.1. Market Size & Forecast
    - 10.2.3.2.1.1. By Value
  - 10.2.3.2.2. Market Share & Forecast
    - 10.2.3.2.2.1. By Product Type
    - 10.2.3.2.2.2. By Application
- 10.2.3.3. Argentina Plywood and Laminates Market Outlook
  - 10.2.3.3.1. Market Size & Forecast
    - 10.2.3.3.1.1. By Value
  - 10.2.3.3.2. Market Share & Forecast
    - 10.2.3.3.2.1. By Product Type
    - 10.2.3.3.2.2. By Application

## **11. MIDDLE EAST & AFRICA PLYWOOD AND LAMINATES MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Value
- 11.2. Market Share & Forecast
  - 11.2.1. By Product Type
  - 11.2.2. By Application
  - 11.2.3. By Country
    - 11.2.3.1. Saudi Arabia Plywood and Laminates Market Outlook
      - 11.2.3.1.1. Market Size & Forecast
        - 11.2.3.1.1.1. By Value
      - 11.2.3.1.2. Market Share & Forecast
        - 11.2.3.1.2.1. By Product Type
        - 11.2.3.1.2.2. By Application
    - 11.2.3.2. UAE Plywood and Laminates Market Outlook
      - 11.2.3.2.1. Market Size & Forecast
        - 11.2.3.2.1.1. By Value
      - 11.2.3.2.2. Market Share & Forecast
        - 11.2.3.2.2.1. By Product Type
        - 11.2.3.2.2.2. By Application
    - 11.2.3.3. South Africa Plywood and Laminates Market Outlook
      - 11.2.3.3.1. Market Size & Forecast



- 11.2.3.3.1.1. By Value
- 11.2.3.3.2. Market Share & Forecast
  - 11.2.3.3.2.1. By Product Type
  - 11.2.3.3.2.2. By Application

## **12. ASIA PACIFIC PLYWOOD AND LAMINATES MARKET OUTLOOK**

- 12.1. Market Size & Forecast
  - 12.1.1. By Value
- 12.2. Market Size & Forecast
  - 12.2.1. By Product Type
  - 12.2.2. By Application
  - 12.2.3. By Country
    - 12.2.3.1. China Plywood and Laminates Market Outlook
      - 12.2.3.1.1. Market Size & Forecast
        - 12.2.3.1.1.1. By Value
      - 12.2.3.1.2. Market Share & Forecast
        - 12.2.3.1.2.1. By Product Type
        - 12.2.3.1.2.2. By Application
    - 12.2.3.2. India Plywood and Laminates Market Outlook
      - 12.2.3.2.1. Market Size & Forecast
        - 12.2.3.2.1.1. By Value
      - 12.2.3.2.2. Market Share & Forecast
        - 12.2.3.2.2.1. By Product Type
        - 12.2.3.2.2.2. By Application
    - 12.2.3.3. Japan Plywood and Laminates Market Outlook
      - 12.2.3.3.1. Market Size & Forecast
        - 12.2.3.3.1.1. By Value
      - 12.2.3.3.2. Market Share & Forecast
        - 12.2.3.3.2.1. By Product Type
        - 12.2.3.3.2.2. By Application
    - 12.2.3.4. South Korea Plywood and Laminates Market Outlook
      - 12.2.3.4.1. Market Size & Forecast
        - 12.2.3.4.1.1. By Value
      - 12.2.3.4.2. Market Share & Forecast
        - 12.2.3.4.2.1. By Product Type
        - 12.2.3.4.2.2. By Application
    - 12.2.3.5. Australia Plywood and Laminates Market Outlook
      - 12.2.3.5.1. Market Size & Forecast

- 12.2.3.5.1.1. By Value
- 12.2.3.5.2. Market Share & Forecast
  - 12.2.3.5.2.1. By Product Type
  - 12.2.3.5.2.2. By Application

## **13. MARKET DYNAMICS**

- 13.1. Drivers
- 13.2. Challenges

## **14. MARKET TRENDS AND DEVELOPMENTS**

## **15. COMPANY PROFILES**

- 15.1. Century Plyboard Ltd.
  - 15.1.1. Business Overview
  - 15.1.2. Key Revenue and Financials
  - 15.1.3. Recent Developments
  - 15.1.4. Key Personnel
  - 15.1.5. Key Product/Services Offered
- 15.2. Greenply Industries Ltd.
  - 15.2.1. Business Overview
  - 15.2.2. Key Revenue and Financials
  - 15.2.3. Recent Developments
  - 15.2.4. Key Personnel
  - 15.2.5. Key Product/Services Offered
- 15.3. Jaya Tiasa Holdings Bhd.
  - 15.3.1. Business Overview
  - 15.3.2. Key Revenue and Financials
  - 15.3.3. Recent Developments
  - 15.3.4. Key Personnel
  - 15.3.5. Key Product/Services Offered
- 15.4. SVEZA Forest Ltd.
  - 15.4.1. Business Overview
  - 15.4.2. Key Revenue and Financials
  - 15.4.3. Recent Developments
  - 15.4.4. Key Personnel
  - 15.4.5. Key Product/Services Offered
- 15.5. Weyerhaeuser Company

- 15.5.1. Business Overview
- 15.5.2. Key Revenue and Financials
- 15.5.3. Recent Developments
- 15.5.4. Key Personnel
- 15.5.5. Key Product/Services Offered
- 15.6. Georgia-Pacific LLC
  - 15.6.1. Business Overview
  - 15.6.2. Key Revenue and Financials
  - 15.6.3. Recent Developments
  - 15.6.4. Key Personnel
  - 15.6.5. Key Product/Services Offered
- 15.7. West Fraser Timber Co. Ltd.
  - 15.7.1. Business Overview
  - 15.7.2. Key Revenue and Financials
  - 15.7.3. Recent Developments
  - 15.7.4. Key Personnel
  - 15.7.5. Key Product/Services Offered
- 15.8. International Paper Company
  - 15.8.1. Business Overview
  - 15.8.2. Key Revenue and Financials
  - 15.8.3. Recent Developments
  - 15.8.4. Key Personnel
  - 15.8.5. Key Product/Services Offered
- 15.9. Louisiana-Pacific Corporation
  - 15.9.1. Business Overview
  - 15.9.2. Key Revenue and Financials
  - 15.9.3. Recent Developments
  - 15.9.4. Key Personnel
  - 15.9.5. Key Product/Services Offered
- 15.10. Kronospan Holding GmbH
  - 15.10.1. Business Overview
  - 15.10.2. Key Revenue and Financials
  - 15.10.3. Recent Developments
  - 15.10.4. Key Personnel
  - 15.10.5. Key Product/Services Offered

## **16. STRATEGIC RECOMMENDATIONS**

About Us & Disclaimer

## I would like to order

Product name: Plywood and Laminates Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product Type (Hardwood Plywood, Softwood Plywood, Decorative Plywood, Tropical Plywood, Others), By Application (Construction, Furniture, Packaging, Transportation, Flooring, Others), By Region, and By Competition, 2018-2028

Product link: <https://marketpublishers.com/r/PDD0B53A6FF1EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PDD0B53A6FF1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970