

Plasterboard Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Type (Standard, Fire-Resistant, Sound-insulated, Moisture-Resistant, Thermal, Specialist, Impact-Resistant), By Form (Tapered-Edged and Square-Edged), By End-User Sector (Residential and Non-Residential), By Region & Competition, 2020-2030F

<https://marketpublishers.com/r/P4E343B00548EN.html>

Date: February 2025

Pages: 188

Price: US\$ 4,500.00 (Single User License)

ID: P4E343B00548EN

Abstracts

Global Plasterboard Market was valued at USD 30.22 billion in 2024 and is expected to reach USD 44.89 billion by 2030 with a CAGR of 6.66% during the forecast period. The plasterboard market refers to the industry involved in the production, distribution, and utilization of plasterboard, also known as drywall or gypsum board, a widely used construction material made of a gypsum core sandwiched between two layers of paper or other materials. Plasterboard is predominantly used for interior wall and ceiling applications due to its fire-resistant, soundproofing, and insulation properties. It is extensively utilized in residential, commercial, and industrial construction for creating partition walls, ceilings, and other interior surfaces. The market encompasses a variety of plasterboard types, including standard plasterboards, moisture-resistant boards, fire-resistant boards, and impact-resistant boards, each catering to specific building needs and environmental conditions

Key Market Drivers

Growing Demand for Energy-Efficient Building Materials

The increasing demand for energy-efficient building materials is one of the primary drivers of the plasterboard market. As global concerns about climate change and

environmental sustainability rise, both consumers and governments are placing greater emphasis on reducing energy consumption in buildings. Plasterboard, known for its superior insulation properties, helps in maintaining consistent indoor temperatures, thus reducing the need for excessive heating or cooling. This results in significant energy savings and lower carbon emissions. Additionally, the growing trend toward green building standards and energy-efficient construction is bolstered by various regulations and incentives provided by governments worldwide. For example, the adoption of building codes and energy standards, such as LEED (Leadership in Energy and Environmental Design) and BREEAM (Building Research Establishment Environmental Assessment Method), is pushing construction projects to incorporate more sustainable materials, including plasterboard. Moreover, plasterboard's ability to integrate seamlessly with other energy-efficient systems, such as passive house designs and renewable energy sources like solar panels, further boosts its demand. The material's fire resistance, soundproofing capabilities, and mold prevention properties also contribute to its growing preference in modern construction. As residential and commercial sectors continue to focus on sustainability and energy conservation, the plasterboard market is positioned for substantial growth. The energy-efficient insulation market, a key segment of the building materials sector, is projected to grow to USD 31.29 billion by 2027, reflecting a 5.2% CAGR.

Expansion of the Residential and Commercial Construction Sectors

The expansion of the residential and commercial construction sectors is another significant driver of the plasterboard market. As urbanization accelerates globally, there is a surge in the number of residential, commercial, and mixed-use building projects. Rapidly developing regions, particularly in Asia-Pacific, the Middle East, and Africa, are witnessing increased demand for residential homes, apartment complexes, and commercial establishments such as offices, retail spaces, and educational institutions. Plasterboard is highly favored in these sectors due to its versatility, ease of installation, and cost-effectiveness. Its use in creating interior walls, ceilings, partitions, and decorative features makes it a staple in modern construction. In the residential sector, where aesthetic appeal and functionality are paramount, plasterboard offers a smooth finish, easily adaptable to various design requirements. For commercial buildings, where speed and efficiency in construction are critical, plasterboard offers a practical solution by allowing faster completion times. Additionally, the growing trend toward urbanization and the need for affordable housing solutions are driving the construction of high-rise buildings and multi-unit dwellings, where plasterboard is extensively used for partitioning and insulation. This demand for new and renovated construction projects, coupled with the increasing investment in commercial infrastructure, is

expected to fuel the growth of the plasterboard market in the coming years. In the residential construction sector, factors like increased homeownership, urban migration, and higher disposable income are contributing to its growth. The global residential construction market is expected to reach USD 8.4 trillion by the end of 2025. Similarly, the commercial construction sector, which includes retail, office, and institutional buildings, is also seeing growth. It is forecasted to expand at a CAGR of 6.1% till 2028, reaching a market value of USD 3.4 trillion by 2028, driven by the increasing demand for commercial spaces, especially in emerging markets.

Rising Awareness of Indoor Air Quality and Health Standards

Rising awareness of indoor air quality (IAQ) and health standards is a key market driver for the plasterboard industry. As consumers become more health-conscious and aware of the potential impact of indoor environments on their well-being, there is a growing demand for building materials that contribute to healthier living and working spaces. Plasterboard, particularly those with low volatile organic compound (VOC) emissions, is increasingly recognized for its role in enhancing indoor air quality. Certain plasterboard products are designed to absorb moisture and control humidity, helping to prevent the growth of mold and bacteria, which can contribute to respiratory issues and other health problems. Moreover, the growing popularity of 'healthy buildings' – structures designed to optimize occupants' health and comfort – is driving demand for materials that support these objectives. Plasterboard's fire resistance and soundproofing qualities also play a role in creating healthier indoor environments by reducing the spread of smoke in case of fire and minimizing noise pollution. Additionally, plasterboard products with added features such as enhanced thermal insulation and air filtration properties align with the rising trend toward wellness-focused construction. As regulatory standards around IAQ tighten and consumer preferences shift toward healthier living spaces, the plasterboard market is poised to benefit from this increased demand for materials that contribute to better indoor environments.

Key Market Challenges

Raw Material Price Volatility and Supply Chain Disruptions

One of the major challenges faced by the plasterboard market is the volatility in raw material prices and disruptions in supply chains. Plasterboard production relies heavily on gypsum, which is the primary raw material used in its manufacturing. The prices of gypsum and other essential materials, such as paper for the board's facing, are subject to fluctuations due to various factors, including mining regulations, availability of natural

resources, transportation costs, and environmental concerns. The price of gypsum has been particularly volatile in recent years due to increased demand in the construction industry, environmental restrictions on mining, and natural disasters that affect mining operations. Additionally, the global supply chain has been under strain due to factors like the COVID-19 pandemic, geopolitical tensions, and logistical challenges, which have led to delays in transportation and higher costs for importing raw materials. These factors create uncertainty for plasterboard manufacturers, who may struggle to maintain profit margins while managing fluctuating input costs. The rising transportation costs and the shortage of labor in some regions have further exacerbated supply chain disruptions, leading to delays in product deliveries and an inability to meet growing customer demand. As a result, companies in the plasterboard market often face the challenge of balancing cost efficiency with maintaining a steady supply of raw materials, which is essential to ensure production continuity. The increased pressure on profitability can affect manufacturers' ability to invest in research and development, innovation, and expansion. Furthermore, the uncertain pricing environment also poses a risk to long-term contract agreements, as clients may seek cost adjustments, thus complicating business planning. In response, some companies have been exploring alternative materials, such as synthetic gypsum, and seeking more diversified supply chains to mitigate risk. However, these alternatives often come with additional costs or logistical complexities, further challenging the plasterboard market's overall stability.

Environmental and Sustainability Regulations

Another significant challenge in the plasterboard market is the increasing pressure to comply with stringent environmental and sustainability regulations. Governments and regulatory bodies worldwide are enforcing more rigorous environmental standards to address concerns about climate change, waste management, and resource conservation. These regulations are particularly impacting industries like construction, where the production and disposal of building materials, including plasterboard, have substantial environmental implications. The manufacturing of traditional plasterboard involves the extraction and use of gypsum, which requires energy-intensive processes, and the production of large amounts of carbon emissions. Moreover, when plasterboard is disposed of at the end of its lifecycle, it can contribute to landfill waste if not properly recycled. As a result, the plasterboard industry is under increasing scrutiny regarding its environmental footprint. In response, manufacturers are being urged to adopt greener production practices, utilize more sustainable raw materials, and improve the recyclability of their products. These environmental challenges necessitate significant investments in sustainable technologies, such as low-carbon manufacturing processes and the development of environmentally friendly coatings and adhesives. However,

transitioning to greener alternatives often incurs higher production costs, which can be passed onto consumers, potentially making plasterboard more expensive compared to conventional building materials. This presents a dilemma for plasterboard manufacturers, as they must balance the need for environmental responsibility with the demand for affordable products. In some regions, the lack of infrastructure for recycling plasterboard further complicates efforts to reduce the material's environmental impact. The complexity of complying with local, national, and international regulations—ranging from emissions standards to recycling mandates—adds additional costs and operational challenges for manufacturers. While the growing emphasis on sustainability offers opportunities for innovation in eco-friendly plasterboard products, the pace of regulatory change and the financial burden of compliance remain significant obstacles for the industry.

Key Market Trends

Growing Demand for Eco-Friendly and Sustainable Plasterboard Solutions

The Plasterboard Market is witnessing a significant shift towards eco-friendly and sustainable products driven by increasing environmental awareness and stricter building regulations. Manufacturers are focusing on producing plasterboards with recycled materials, such as gypsum sourced from waste, and utilizing natural or low-impact additives in the production process. The demand for green building materials is being bolstered by growing consumer awareness and the global push for reducing carbon footprints. This trend is also being fueled by government regulations that encourage or mandate the use of energy-efficient, environmentally friendly products in construction projects. Certifications such as LEED (Leadership in Energy and Environmental Design) are incentivizing the use of sustainable building materials, and as a result, plasterboard manufacturers are adopting practices to meet these environmental standards. For instance, some companies are developing plasterboards with lower carbon footprints by reducing energy consumption in the manufacturing process and minimizing waste through better production techniques. The integration of advanced technologies, such as recycled paper facings and water-based adhesives, further contributes to the sustainable nature of plasterboards. Additionally, the focus on improving energy efficiency in residential, commercial, and industrial buildings is fueling demand for plasterboards that offer better thermal and acoustic insulation properties. As green building practices become the standard in the construction industry, plasterboards made from sustainable materials are increasingly seen as an essential part of modern construction. This trend not only supports environmental goals but also addresses the need for cost-effective and energy-efficient building solutions in both new and retrofit

projects, making eco-friendly plasterboard a key player in shaping the future of the construction materials market.

Technological Advancements in Plasterboard Production

The Plasterboard Market is also experiencing a trend toward technological advancements in production processes, which are improving the quality, efficiency, and customization of plasterboards. Automation and digitalization in manufacturing are enabling producers to optimize their production lines, reduce waste, and enhance product consistency. For example, the introduction of automated systems for cutting, shaping, and finishing plasterboards ensures a higher level of precision and reduces human error. Additionally, advancements in machinery and techniques such as continuous board production, which ensures uniform thickness and quality, are making plasterboard manufacturing more efficient and cost-effective. Innovations in the raw materials used in production are also contributing to the market's growth, with manufacturers experimenting with alternative gypsum sources, including synthetic gypsum by-products from industrial processes, which can be more cost-effective and sustainable. The rise of advanced plasterboards, such as moisture-resistant and soundproof variants, is also a direct result of technological innovations in material science. Manufacturers are now able to create plasterboards with specific properties tailored to different environments, such as areas with high humidity, like bathrooms or kitchens, or spaces requiring superior sound insulation, like offices or residential units. These products are gaining popularity in both the residential and commercial construction sectors, where the demand for multifunctional materials is increasing. Furthermore, the integration of smart technologies into plasterboards, such as moisture sensors that alert building owners to potential issues, represents the next frontier in plasterboard innovation. These technological advancements are helping manufacturers to cater to the evolving needs of the construction industry, driving the overall growth of the Plasterboard Market while enhancing the performance, sustainability, and adaptability of plasterboard products.

Segmental Insights

Type Insights

The Fire-Resistant segment held the largest Market share in 2024. The growth of the Plasterboard Market in the fire-resistant segment is primarily driven by the increasing demand for enhanced safety and compliance with stringent fire safety regulations across various construction sectors. With rising concerns over fire hazards in

residential, commercial, and industrial buildings, there is a growing emphasis on using materials that provide fire protection and mitigate risks associated with fire damage. Fire-resistant plasterboards, which are engineered to withstand high temperatures and prevent the spread of flames, are becoming an essential component in modern construction projects. As building codes and regulations around the world become more stringent, particularly in urban areas, the demand for fire-resistant building materials, including plasterboards, is experiencing substantial growth. These materials are being widely adopted in public infrastructure, high-rise buildings, healthcare facilities, and educational institutions where safety standards are critical. Additionally, the rising awareness of the importance of fire safety in both new constructions and retrofitting projects further boosts market demand. The ongoing trend of sustainable and green building practices also plays a significant role in driving the adoption of fire-resistant plasterboards, as these materials contribute to enhanced energy efficiency while meeting fire safety standards. Manufacturers are increasingly focusing on developing advanced fire-resistant plasterboard products that offer better performance, higher fire ratings, and longer-lasting durability, which has made them a popular choice for architects, builders, and construction professionals. The increased focus on creating safe, resilient, and sustainable built environments is encouraging widespread adoption of these products, as they provide a balance between performance and compliance with fire safety codes. Moreover, the growing trend of urbanization and infrastructure development, especially in regions with high population densities and rapid urban expansion, is creating a need for fire-resistant building materials to meet local safety regulations and safeguard public welfare. With the construction sector's shift toward more complex designs and multi-functional spaces, the versatility of fire-resistant plasterboards makes them a preferred choice for both residential and commercial buildings. The growing trend of retrofitting and renovation of older buildings also contributes to the demand for fire-resistant plasterboards, as property owners seek to upgrade the safety features of their buildings without major reconstruction efforts. This retrofitting trend, particularly in regions with outdated fire safety regulations, further increases the adoption of fire-resistant plasterboards. Additionally, government initiatives and policies that focus on improving fire safety standards in construction are creating a favorable environment for the growth of the fire-resistant plasterboard segment. Manufacturers are responding to this demand by offering products with enhanced fire resistance, improved environmental sustainability, and lower environmental impact, which are essential for meeting the expectations of increasingly environmentally-conscious consumers and regulatory bodies. As a result, the fire-resistant plasterboard segment is poised for significant growth, driven by rising safety awareness, regulatory requirements, technological advancements, and growing market demand across both new and retrofitting projects.

Regional Insights

North America region held the largest market share in 2024. The Plasterboard Market in North America is driven by a combination of factors, including robust construction activity, increasing demand for energy-efficient building materials, and rising consumer preference for sustainable and cost-effective construction solutions. As urbanization accelerates across the United States, Canada, and Mexico, the demand for residential, commercial, and industrial buildings is growing rapidly, thereby driving the need for plasterboard products. These materials are widely used for interior wall and ceiling construction, offering advantages such as fire resistance, sound insulation, and ease of installation, making them a preferred choice in both new builds and renovation projects. Additionally, stringent building codes and regulations in North America are contributing to the rising adoption of plasterboard, particularly due to its ability to meet fire and safety standards. As the construction industry focuses on sustainability and green building practices, plasterboard has emerged as a key material due to its recyclability and low environmental impact compared to other building materials. Furthermore, innovations in plasterboard technology, such as the development of moisture-resistant, mold-resistant, and high-performance variants, are creating new growth opportunities within the market. The growing trend of eco-friendly and energy-efficient homes, driven by increasing consumer awareness and government incentives, is further boosting the demand for plasterboard products in North America. The region's strong focus on building retrofitting and renovation, fueled by aging infrastructure and the need to improve energy efficiency in older buildings, also plays a pivotal role in the market expansion. With the increase in construction projects for both residential and commercial sectors, including the development of mixed-use spaces and high-rise buildings, plasterboard remains a primary material choice due to its versatility and cost-effectiveness. Additionally, the rise of smart building technologies and home automation systems, which require specific construction methods and materials, is creating further opportunities for the plasterboard market. The availability of a wide range of plasterboard products catering to diverse needs, such as soundproofing, fire protection, and insulation, is contributing to the growing demand for these products. The strong presence of key manufacturers in the region, alongside strategic partnerships, distribution networks, and technological advancements in plasterboard production, is also supporting market growth. Furthermore, the ongoing focus on reducing construction timelines and costs is driving the adoption of lightweight plasterboard solutions, which offer easier handling and faster installation processes. As North America continues to focus on modernizing its infrastructure, embracing sustainable construction methods, and meeting increasing demands for high-performance building

materials, the plasterboard market is expected to see sustained growth. Overall, the combined forces of increasing construction activities, regulatory changes, environmental consciousness, and technological advancements are set to drive the expansion of the plasterboard market in North America in the coming years.

Key Market Players

Etex Group

Saint-Gobain

Georgia-Pacific

AWI Licensing LLC

National Gypsum Services Company

Ahlstrom Oyj

Boral Limited

Yoshino Gypsum Co.,Ltd.

Report Scope:

In this report, the Global Plasterboard Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Plasterboard Market, By Type:

Standard

Fire-Resistant

Sound-insulated

Moisture-Resistant

Thermal

Specialist

Impact-Resistant

Plasterboard Market, By Form:

Tapered-Edged

Square-Edged

Plasterboard Market, By End-User Sector:

Residential

Non-Residential

Plasterboard Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Plasterboard Market.

Available Customizations:

Global Plasterboard Market report with the given Market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional Market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. GLOBAL PLASTERBOARD MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Standard, Fire-Resistant, Sound-insulated, Moisture-Resistant, Thermal, Specialist, Impact-Resistant)
 - 5.2.2. By Form (Tapered-Edged and Square-Edged)
 - 5.2.3. By End-User Sector (Residential and Non-Residential)

- 5.2.4. By Region
- 5.3. By Company (2024)
- 5.4. Market Map

6. NORTH AMERICA PLASTERBOARD MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Form
 - 6.2.3. By End-User Sector
 - 6.2.4. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Plasterboard Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Type
 - 6.3.1.2.2. By Form
 - 6.3.1.2.3. By End-User Sector
 - 6.3.2. Canada Plasterboard Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Type
 - 6.3.2.2.2. By Form
 - 6.3.2.2.3. By End-User Sector
 - 6.3.3. Mexico Plasterboard Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Type
 - 6.3.3.2.2. By Form
 - 6.3.3.2.3. By End-User Sector

7. EUROPE PLASTERBOARD MARKET OUTLOOK

- 7.1. Market Size & Forecast

- 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Form
 - 7.2.3. By End-User Sector
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. Germany Plasterboard Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Type
 - 7.3.1.2.2. By Form
 - 7.3.1.2.3. By End-User Sector
 - 7.3.2. United Kingdom Plasterboard Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Form
 - 7.3.2.2.3. By End-User Sector
 - 7.3.3. Italy Plasterboard Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Form
 - 7.3.3.2.3. By End-User Sector
 - 7.3.4. France Plasterboard Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Form
 - 7.3.4.2.3. By End-User Sector
 - 7.3.5. Spain Plasterboard Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast

- 7.3.5.2.1. By Type
- 7.3.5.2.2. By Form
- 7.3.5.2.3. By End-User Sector

8. ASIA-PACIFIC PLASTERBOARD MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Form
 - 8.2.3. By End-User Sector
 - 8.2.4. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Plasterboard Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Form
 - 8.3.1.2.3. By End-User Sector
 - 8.3.2. India Plasterboard Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type
 - 8.3.2.2.2. By Form
 - 8.3.2.2.3. By End-User Sector
 - 8.3.3. Japan Plasterboard Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Form
 - 8.3.3.2.3. By End-User Sector
 - 8.3.4. South Korea Plasterboard Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast

- 8.3.4.2.1. By Type
- 8.3.4.2.2. By Form
- 8.3.4.2.3. By End-User Sector
- 8.3.5. Australia Plasterboard Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Form
 - 8.3.5.2.3. By End-User Sector

9. SOUTH AMERICA PLASTERBOARD MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Form
 - 9.2.3. By End-User Sector
 - 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Plasterboard Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Form
 - 9.3.1.2.3. By End-User Sector
 - 9.3.2. Argentina Plasterboard Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Form
 - 9.3.2.2.3. By End-User Sector
 - 9.3.3. Colombia Plasterboard Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast

- 9.3.3.2.1. By Type
- 9.3.3.2.2. By Form
- 9.3.3.2.3. By End-User Sector

10. MIDDLE EAST AND AFRICA PLASTERBOARD MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Form
 - 10.2.3. By End-User Sector
 - 10.2.4. By Country
- 10.3. Middle East and Africa: Country Analysis
 - 10.3.1. South Africa Plasterboard Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Form
 - 10.3.1.2.3. By End-User Sector
 - 10.3.2. Saudi Arabia Plasterboard Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Type
 - 10.3.2.2.2. By Form
 - 10.3.2.2.3. By End-User Sector
 - 10.3.3. UAE Plasterboard Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Type
 - 10.3.3.2.2. By Form
 - 10.3.3.2.3. By End-User Sector
 - 10.3.4. Kuwait Plasterboard Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast

- 10.3.4.2.1. By Type
- 10.3.4.2.2. By Form
- 10.3.4.2.3. By End-User Sector
- 10.3.5. Turkey Plasterboard Market Outlook
 - 10.3.5.1. Market Size & Forecast
 - 10.3.5.1.1. By Value
 - 10.3.5.2. Market Share & Forecast
 - 10.3.5.2.1. By Type
 - 10.3.5.2.2. By Form
 - 10.3.5.2.3. By End-User Sector

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

13. COMPANY PROFILES

- 13.1. Etex Group
 - 13.1.1. Business Overview
 - 13.1.2. Key Revenue and Financials
 - 13.1.3. Recent Developments
 - 13.1.4. Key Personnel/Key Contact Person
 - 13.1.5. Key Product/Services Offered
- 13.2. Saint-Gobain
 - 13.2.1. Business Overview
 - 13.2.2. Key Revenue and Financials
 - 13.2.3. Recent Developments
 - 13.2.4. Key Personnel/Key Contact Person
 - 13.2.5. Key Product/Services Offered
- 13.3. Georgia-Pacific
 - 13.3.1. Business Overview
 - 13.3.2. Key Revenue and Financials
 - 13.3.3. Recent Developments
 - 13.3.4. Key Personnel/Key Contact Person
 - 13.3.5. Key Product/Services Offered
- 13.4. AWI Licensing LLC

- 13.4.1. Business Overview
- 13.4.2. Key Revenue and Financials
- 13.4.3. Recent Developments
- 13.4.4. Key Personnel/Key Contact Person
- 13.4.5. Key Product/Services Offered
- 13.5. National Gypsum Services Company
 - 13.5.1. Business Overview
 - 13.5.2. Key Revenue and Financials
 - 13.5.3. Recent Developments
 - 13.5.4. Key Personnel/Key Contact Person
 - 13.5.5. Key Product/Services Offered
- 13.6. Ahlstrom Oyj
 - 13.6.1. Business Overview
 - 13.6.2. Key Revenue and Financials
 - 13.6.3. Recent Developments
 - 13.6.4. Key Personnel/Key Contact Person
 - 13.6.5. Key Product/Services Offered
- 13.7. Boral Limited
 - 13.7.1. Business Overview
 - 13.7.2. Key Revenue and Financials
 - 13.7.3. Recent Developments
 - 13.7.4. Key Personnel/Key Contact Person
 - 13.7.5. Key Product/Services Offered
- 13.8. Yoshino Gypsum Co.,Ltd.
 - 13.8.1. Business Overview
 - 13.8.2. Key Revenue and Financials
 - 13.8.3. Recent Developments
 - 13.8.4. Key Personnel/Key Contact Person
 - 13.8.5. Key Product/Services Offered

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

I would like to order

Product name: Plasterboard Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Type (Standard, Fire-Resistant, Sound-insulated, Moisture-Resistant, Thermal, Specialist, Impact-Resistant), By Form (Tapered-Edged and Square-Edged), By End-User Sector (Residential and Non-Residential), By Region & Competition, 2020-2030F

Product link: <https://marketpublishers.com/r/P4E343B00548EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4E343B00548EN.html>