

Pigmentation Disorders Treatment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented by Indication (Hyperpigmentation, Hypopigmentation), by Treatment & Therapies (Chemical Peels, Dermabrasion, Laser Resurfacing, Melasma), by End User (Dermatology Clinics, Hospitals), By Region and Competition, 2020-2030F

<https://marketpublishers.com/r/PB291A1D0E66EN.html>

Date: May 2025

Pages: 178

Price: US\$ 4,500.00 (Single User License)

ID: PB291A1D0E66EN

Abstracts

Market Overview

The Global Pigmentation Disorders Treatment Market was valued at USD 6.78 Billion in 2024 and is projected to reach USD 10.25 Billion by 2030, growing at a CAGR of 7.13% during the forecast period. Pigmentation disorders, encompassing hyperpigmentation and hypopigmentation, affect skin coloration due to factors such as sun exposure, genetics, inflammation, and hormonal changes. These conditions can result in noticeable cosmetic concerns, leading many individuals to seek treatment for clearer, more even-toned skin. With rising awareness and the increasing emphasis on aesthetics, demand for treatments like topical agents, chemical peels, laser therapies, and dermabrasion continues to grow. Aging populations, technological innovation in dermatology, and the introduction of advanced formulations and devices have further propelled market expansion. Additionally, a surge in skincare-focused consumer education and product development—particularly creams containing active ingredients such as hydroquinone and niacinamide—has significantly contributed to the market's growth trajectory.

Key Market Drivers

Technological Advancements

Rapid advancements in technology have greatly enhanced the effectiveness and precision of pigmentation disorder treatments. Innovations in laser-based therapies, including Q-switched, fractional, and picosecond lasers, have enabled targeted treatment of pigmented lesions with minimal risk of scarring. The adoption of Intense Pulsed Light (IPL) systems has broadened treatment accessibility for conditions such as age spots and sun-induced pigmentation. In addition, fractional radiofrequency (RF) devices that integrate microneedling with RF energy offer effective non-invasive treatment with minimal downtime. The refinement of topical formulations through nanotechnology and enhanced transdermal delivery systems has increased the potency and bioavailability of active ingredients. Cryotherapy tools with improved temperature control, along with the emergence of picosecond lasers capable of ultra-short pulse durations, have expanded therapeutic options, especially for resistant pigmentation conditions. These technological strides have collectively improved clinical outcomes and patient satisfaction across diverse skin types and indications.

Key Market Challenges

Cost of Treatment

The high cost of pigmentation treatment poses a significant challenge for broader market accessibility. Procedures such as laser therapy and combination treatment plans can be expensive, especially when multiple sessions are required for optimal results. Out-of-pocket expenses can be substantial, particularly in regions where pigmentation therapy is classified as elective and not covered by insurance. Beyond procedural fees, patients also bear the costs of consultation, follow-ups, prescription creams, and maintenance therapies. Premium skincare products designed for pigmentation disorders can be financially burdensome, and specialized treatments often involve travel to advanced dermatology centers, further escalating costs. The long-term nature of treatment, requiring consistent care and follow-up, adds to the financial strain, thereby limiting treatment adoption among cost-sensitive populations.

Key Market Trends

Personalized Medicine

The shift toward personalized medicine is transforming the treatment of pigmentation disorders. Tailored therapeutic strategies are now being developed based on individual patient factors such as genetic profile, skin type, lifestyle, and prior treatment responses. Genetic insights have enabled identification of mutations and variations linked to pigmentation irregularities, helping clinicians develop targeted therapies. Pharmacogenomic testing further refines this approach by determining the most effective drug or topical agent based on an individual's genetic makeup. Skin type-specific therapies and the integration of multimodal treatments—such as combining chemical peels with laser resurfacing—are gaining traction. Moreover, advancements in laser technology now permit customization of wavelength and energy settings based on patient-specific needs. Empowering patients with information and involving them in treatment decisions is also a key feature of this trend, contributing to improved adherence and satisfaction.

Key Market Players

Zerig Health

Bausch Health Companies Inc.

Glenmark Pharmaceuticals Limited

Novartis AG

Pfizer Inc.

Teva Pharmaceutical Industries Ltd

Bayer AG

CLINUVEL PHARMACEUTICALS LTD

Strides Pharma Science Limited

Astellas Pharma Inc.

Report Scope:

In this report, the Global Pigmentation Disorders Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Pigmentation Disorders Treatment Market, By Indication:

Hyperpigmentation

Hypopigmentation

Pigmentation Disorders Treatment Market, By Treatment & Therapies:

Chemical Peels

Dermabrasion

Laser Resurfacing

Melasma

Pigmentation Disorders Treatment Market, By End User:

Dermatology Clinics

Hospitals

Pigmentation Disorders Treatment Market, By Region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Pigmentation Disorders Treatment Market.

Available Customizations:

Global Pigmentation Disorders Treatment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL PIGMENTATION DISORDERS TREATMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Indication (Hyperpigmentation, Hypopigmentation)
 - 5.2.2. By Treatment & Therapies (Chemical Peels, Dermabrasion, Laser Resurfacing, Melasma)
 - 5.2.3. By End User (Dermatology Clinics, Hospitals),

- 5.2.4. By Region
- 5.2.5. By Company (2024)
- 5.3. Market Map

6. ASIA PACIFIC PIGMENTATION DISORDERS TREATMENT MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Indication
 - 6.2.2. By Treatment & Therapies
 - 6.2.3. By End User
 - 6.2.4. By Country
- 6.3. Asia Pacific: Country Analysis
 - 6.3.1. China Pigmentation Disorders Treatment Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Indication
 - 6.3.1.2.2. By Treatment & Therapies
 - 6.3.1.2.3. By End User
 - 6.3.2. India Pigmentation Disorders Treatment Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Indication
 - 6.3.2.2.2. By Treatment & Therapies
 - 6.3.2.2.3. By End User
 - 6.3.3. Australia Pigmentation Disorders Treatment Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Indication
 - 6.3.3.2.2. By Treatment & Therapies
 - 6.3.3.2.3. By End User
 - 6.3.4. Japan Pigmentation Disorders Treatment Market Outlook
 - 6.3.4.1. Market Size & Forecast
 - 6.3.4.1.1. By Value
 - 6.3.4.2. Market Share & Forecast

- 6.3.4.2.1. By Indication
- 6.3.4.2.2. By Treatment & Therapies
- 6.3.4.2.3. By End User
- 6.3.5. South Korea Pigmentation Disorders Treatment Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Indication
 - 6.3.5.2.2. By Treatment & Therapies
 - 6.3.5.2.3. By End User

7. EUROPE PIGMENTATION DISORDERS TREATMENT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Indication
 - 7.2.2. By Treatment & Therapies
 - 7.2.3. By End User
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. France Pigmentation Disorders Treatment Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Indication
 - 7.3.1.2.2. By Treatment & Therapies
 - 7.3.1.2.3. By End User
 - 7.3.2. Germany Pigmentation Disorders Treatment Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Indication
 - 7.3.2.2.2. By Treatment & Therapies
 - 7.3.2.2.3. By End User
 - 7.3.3. Spain Pigmentation Disorders Treatment Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast

- 7.3.3.2.1. By Indication
- 7.3.3.2.2. By Treatment & Therapies
- 7.3.3.2.3. By End User
- 7.3.4. Italy Pigmentation Disorders Treatment Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Indication
 - 7.3.4.2.2. By Treatment & Therapies
 - 7.3.4.2.3. By End User
- 7.3.5. United Kingdom Pigmentation Disorders Treatment Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Indication
 - 7.3.5.2.2. By Treatment & Therapies
 - 7.3.5.2.3. By End User

8. NORTH AMERICA PIGMENTATION DISORDERS TREATMENT MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Indication
 - 8.2.2. By Treatment & Therapies
 - 8.2.3. By End User
 - 8.2.4. By Country
- 8.3. North America: Country Analysis
 - 8.3.1. United States Pigmentation Disorders Treatment Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Indication
 - 8.3.1.2.2. By Treatment & Therapies
 - 8.3.1.2.3. By End User
 - 8.3.2. Mexico Pigmentation Disorders Treatment Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Indication

8.3.2.2.2. By Treatment & Therapies

8.3.2.2.3. By End User

8.3.3. Canada Pigmentation Disorders Treatment Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Indication

8.3.3.2.2. By Treatment & Therapies

8.3.3.2.3. By End User

9. SOUTH AMERICA PIGMENTATION DISORDERS TREATMENT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Indication

9.2.2. By Treatment & Therapies

9.2.3. By End User

9.2.4. By Country

9.3. South America: Country Analysis

9.3.1. Brazil Pigmentation Disorders Treatment Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Indication

9.3.1.2.2. By Treatment & Therapies

9.3.1.2.3. By End User

9.3.2. Argentina Pigmentation Disorders Treatment Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Indication

9.3.2.2.2. By Treatment & Therapies

9.3.2.2.3. By End User

9.3.3. Colombia Pigmentation Disorders Treatment Market Outlook

9.3.3.1. Market Size & Forecast

- 9.3.3.1.1. By Value
- 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Indication
 - 9.3.3.2.2. By Treatment & Therapies
 - 9.3.3.2.3. By End User

10. MIDDLE EAST AND AFRICA PIGMENTATION DISORDERS TREATMENT MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Indication
 - 10.2.2. By Treatment & Therapies
 - 10.2.3. By End User
 - 10.2.4. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Pigmentation Disorders Treatment Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Indication
 - 10.3.1.2.2. By Treatment & Therapies
 - 10.3.1.2.3. By End User
 - 10.3.2. Saudi Arabia Pigmentation Disorders Treatment Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Indication
 - 10.3.2.2.2. By Treatment & Therapies
 - 10.3.2.2.3. By End User
 - 10.3.3. UAE Pigmentation Disorders Treatment Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Indication
 - 10.3.3.2.2. By Treatment & Therapies
 - 10.3.3.2.3. By End User

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Developments
- 12.2. Product Launches
- 12.3. Mergers & Acquisitions

13. GLOBAL PIGMENTATION DISORDERS TREATMENT MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Product

15. PESTLE ANALYSIS

16. COMPETITIVE LANDSCAPE

- 16.1. Zerigo Health.
 - 16.1.1. Business Overview
 - 16.1.2. Company Snapshot
 - 16.1.3. Products & Services
 - 16.1.4. Financials (In case of listed companies)
 - 16.1.5. Recent Developments
 - 16.1.6. Key Personnel Details
 - 16.1.7. SWOT Analysis
- 16.2. Bausch Health Companies Inc.
- 16.3. Glenmark Pharmaceuticals Limited
- 16.4. Novartis AG
- 16.5. Pfizer Inc.
- 16.6. Teva Pharmaceutical Industries Ltd.

16.7. Bayer AG

16.8. CLINUVEL PHARMACEUTICALS LTD

16.9. Strides Pharma Science Limited

16.10. Astellas Pharma Inc.

17. STRATEGIC RECOMMENDATIONS

18. ABOUT US & DISCLAIMER

I would like to order

Product name: Pigmentation Disorders Treatment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented by Indication (Hyperpigmentation, Hypopigmentation), by Treatment & Therapies (Chemical Peels, Dermabrasion, Laser Resurfacing, Melasma), by End User (Dermatology Clinics, Hospitals), By Region and Competition, 2020-2030F

Product link: <https://marketpublishers.com/r/PB291A1D0E66EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PB291A1D0E66EN.html>