

Phytogenic Feed Additives Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, and Other Types), By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, and Other Livestock), By Source (Herbs & Spices, Fruits & Vegetables, and Flowers), By Form (Liquid and Dry), By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, and Other Functions), By Packaging (Flexible and Other Packaging), By Region and Competition

<https://marketpublishers.com/r/PD8B197AD33DEN.html>

Date: March 2023

Pages: 116

Price: US\$ 4,900.00 (Single User License)

ID: PD8B197AD33DEN

Abstracts

Global Phytogenic Feed Additives market is anticipated to witness a growth of steady CAGR in the forecast period, 2024-2028. This can be ascribed due to the growing demand for animal-based products and innovative livestock-rearing practices across the globe. Similarly, growing concern about animal health and the quality of feed is expected to create significant growth during the forecasted period. Also, major key players are planning to invest in and introduce innovative products for animal health care which will further boost the growth of the market during the forecasted period. Additionally, expansion and partnerships would offer lucrative opportunities for market players which will drive the growth of the market over the years. Similarly, growing demand for meat and dairy products along with the usage of synthetically produced antibiotics in developing regions such as Europe and North America will create

significant growth in the forecasted period.

Growing concern about cattle health issues

Owners of livestock are investing in the use of phytogetic feed additives, which help in enriching the product. The market for phytogetic feed additives is expanding globally due to the natural, plant-based bioactive compounds known as botanicals, phytobiotics, or phytogetic feed additives. Additionally, the industry has been under significant pressure to find effective substitutes due to the current trend of limiting the use of antibiotics, particularly in the diet of poultry. This is likely to increase demand for phytogetic feed additives throughout the forecast period. The market has been dealing with the effects of a lack of patents, strong security regulations, and insufficient regulatory framework across different nations, i.e., duplication of feed additives, but lack of standardization continues to be a key concern. Numerous local producers take advantage of these gaps and provide items of poor quality, which has a long-term negative impact on the market for phytogetic feed additives. It has been analyzed that approximately 3% of 1.2 billion tons of phytogetic additives used across the globe are plant-based ingredients.

Growing demand for natural additives

Natural additives play an important role in enhancing the food quality of different livestock. Growing demand for poultry and swine livestock is expected to create significant growth during the forecasted period. Growing demand for reducing the outbreak of zoonotic diseases and increasing the overall health of livestock farmers are choosing natural additives which will cure animal health. Additionally, phytogetic feed additives help to control potential pathogens in animals and modulate intestinal microbiota present in the gut. Over the last decades, global meat production has been observed at an exponential rate of growth. The increasing pet population along with the concerns of pet owners for pet health and nutrition will further boost the growth of the market during the forecasted period.

Market Segmentation

Global Phytogetic Feed Additives market is segmented by type, livestock, source, form, function, packaging, and by region. Based on type, the market can be segmented into Essential Oils, Flavonoids, Saponins, Oleoresins, and Other Types. Based on Livestock, the market can be segmented by Poultry, Swine, Ruminants, Aquatic Animals, and Other Livestock. Based on Source, the market can be grouped into Herbs

& Spices, Fruits & Vegetables, and Flowers. Based on form, the market can be divided into Liquid and Dry. Based on Function, the market can be differentiated into Performance Enhancers, Antimicrobial Properties, Palatability Enhancers, and Other Functions. Based on Packaging, the market can be divided into Flexible and Other Packaging. Regionally, North America dominated the market among Asia Pacific, Europe, Middle East & Africa, and South America in 2022. Among the different countries, the United States dominated the global Phyto-genic feed additives market on account of the increasing demand for cattle health safety in the country.

Market Players

Cargill, Inc., Archer-Daniels-Midland Company., DuPont de Nemours, Inc., Koninklijke DSM N.V., Land O' Lakes Inc., Adisseo Inc., Nutreco N.V., Kemin Industries Inc., Natural Remedies Pvt. Ltd., Nor Feed are the leading players operating in the Global Phyto-genic Feed Additives Market.

Report Scope:

In this report, Global Phyto-genic Feed Additives market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Phyto-genic Feed Additives Market, By Type:

Essential Oils

Flavonoids

Saponins

Oleoresins

Other Types

Phyto-genic Feed Additives Market, By Livestock:

Poultry

Swine

Ruminants

Aquatic Animals

Other Livestock

Phytogenic Feed Additives Market, By Source:

Herbs & Spices

Fruits & Vegetables

Flowers

Phytogenic Feed Additives Market, By Form:

Liquid

Dry

Phytogenic Feed Additives Market, By Function:

Performance Enhances

Antimicrobial Properties

Palatability Enhances

Other Functions

Phytogenic Feed Additives Market, By Packaging:

Flexible

Other Packaging

Phytogenic Feed Additives Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

Germany

France

United Kingdom

Spain

Italy

Asia-Pacific

China

India

Japan

South Korea

Australia

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global Phytogenic Feed Additives market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL PHYTOGENIC FEED ADDITIVES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, Other Types)
 - 5.2.2. By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, Other Livestock)
 - 5.2.3. By Source (Herbs & Spices, Fruits & Vegetables, Flowers)
 - 5.2.4. By Form (Liquid v/s Dry)

- 5.2.5. By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, Other Functions)
- 5.2.6. By Packaging (Flexible, Other Packaging)
- 5.2.7. By Region (North America, Europe, Asia Pacific, South America, Middle East & Africa)
- 5.2.8. By Company (2022)
- 5.3. Market Map
 - 5.3.1 By Type
 - 5.3.2 By Livestock
 - 5.3.3 By Source
 - 5.3.4 By Form
 - 5.3.5 By Function
 - 5.3.6 By Packaging
 - 5.3.7 By Country

6. NORTH AMERICA PHYTOGENIC FEED ADDITIVES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, Other Types)
 - 6.2.2. By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, Other Livestock)
 - 6.2.3. By Source (Herbs & Spices, Fruits & Vegetables, Flowers)
 - 6.2.4. By Form (Liquid v/s Dry)
 - 6.2.5. By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, Other Functions)
 - 6.2.6. By Packaging (Flexible, Other Packaging)
 - 6.2.7. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Phytogetic Feed Additives Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Type
 - 6.3.1.2.2. By Livestock
 - 6.3.1.2.3. By Source
 - 6.3.1.2.4. By Form
 - 6.3.1.2.5. By Function
 - 6.3.1.2.6. By Packaging

6.3.2. Canada Phytogetic Feed Additives Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Livestock

6.3.2.2.3. By Source

6.3.2.2.4. By Form

6.3.2.2.5. By Function

6.3.2.2.6. By Packaging

6.3.3. Mexico Phytogetic Feed Additives Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Livestock

6.3.3.2.3. By Source

6.3.3.2.4. By Form

6.3.3.2.5. By Function

6.3.3.2.6. By Packaging

7. EUROPE PHYTOGENIC FEED ADDITIVES MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, Other Types)

7.2.2. By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, Other Livestock)

7.2.3. By Source (Herbs & Spices, Fruits & Vegetables, Flowers)

7.2.4. By Form (Liquid v/s Dry)

7.2.5. By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, Other Functions)

7.2.6. By Packaging (Flexible, Other Packaging)

7.2.7. By Country

7.3. Europe: Country Analysis

7.3.1. France Phytogetic Feed Additives Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

- 7.3.1.2.1. By Type
- 7.3.1.2.2. By Livestock
- 7.3.1.2.3. By Source
- 7.3.1.2.4. By Form
- 7.3.1.2.5. By Function
- 7.3.1.2.6. By Packaging
- 7.3.2. Germany Phytogetic Feed Additives Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Type
 - 7.3.2.2.2. By Livestock
 - 7.3.2.2.3. By Source
 - 7.3.2.2.4. By Form
 - 7.3.2.2.5. By Function
 - 7.3.2.2.6. By Packaging
- 7.3.3. United Kingdom Phytogetic Feed Additives Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Livestock
 - 7.3.3.2.3. By Source
 - 7.3.3.2.4. By Form
 - 7.3.3.2.5. By Function
 - 7.3.3.2.6. By Packaging
- 7.3.4. Italy Phytogetic Feed Additives Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Livestock
 - 7.3.4.2.3. By Source
 - 7.3.4.2.4. By Form
 - 7.3.4.2.5. By Function
 - 7.3.4.2.6. By Packaging
- 7.3.5. Spain Phytogetic Feed Additives Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

- 7.3.5.2.1. By Type
- 7.3.5.2.2. By Livestock
- 7.3.5.2.3. By Source
- 7.3.5.2.4. By Form
- 7.3.5.2.5. By Function
- 7.3.5.2.6. By Packaging

8. ASIA-PACIFIC PHYTOGENIC FEED ADDITIVES MARKET OUTLOOK

8.1. Market Size & Forecast

- 8.1.1. By Value

8.2. Market Share & Forecast

- 8.2.1. By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, Other Types)
- 8.2.2. By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, Other Livestock)
- 8.2.3. By Source (Herbs & Spices, Fruits & Vegetables, Flowers)
- 8.2.4. By Form (Liquid v/s Dry)
- 8.2.5. By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, Other Functions)
- 8.2.6. By Packaging (Flexible, Other Packaging)
- 8.2.7. By Country

8.3. Asia-Pacific: Country Analysis

8.3.1. China Phytogetic Feed Additives Market Outlook

8.3.1.1. Market Size & Forecast

- 8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

- 8.3.1.2.1. By Type
- 8.3.1.2.2. By Livestock
- 8.3.1.2.3. By Source
- 8.3.1.2.4. By Form
- 8.3.1.2.5. By Function
- 8.3.1.2.6. By Packaging

8.3.2. India Phytogetic Feed Additives Market Outlook

8.3.2.1. Market Size & Forecast

- 8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

- 8.3.2.2.1. By Type
- 8.3.2.2.2. By Livestock
- 8.3.2.2.3. By Source

- 8.3.2.2.4. By Form
- 8.3.2.2.5. By Function
- 8.3.2.2.6. By Packaging
- 8.3.3. Japan Phytogetic Feed Additives Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Livestock
 - 8.3.3.2.3. By Source
 - 8.3.3.2.4. By Form
 - 8.3.3.2.5. By Function
 - 8.3.3.2.6. By Packaging
- 8.3.4. South Korea Phytogetic Feed Additives Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Type
 - 8.3.4.2.2. By Livestock
 - 8.3.4.2.3. By Source
 - 8.3.4.2.4. By Form
 - 8.3.4.2.5. By Function
 - 8.3.4.2.6. By Packaging
- 8.3.5. Australia Phytogetic Feed Additives Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Livestock
 - 8.3.5.2.3. By Source
 - 8.3.5.2.4. By Form
 - 8.3.5.2.5. By Function
 - 8.3.5.2.6. By Packaging

9. SOUTH AMERICA PHYTOGENIC FEED ADDITIVES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast

- 9.2.1. By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, Other Types)
- 9.2.2. By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, Other Livestock)
- 9.2.3. By Source (Herbs & Spices, Fruits & Vegetables, Flowers)
- 9.2.4. By Form (Liquid v/s Dry)
- 9.2.5. By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, Other Functions)
- 9.2.6. By Packaging (Flexible, Other Packaging)
- 9.2.7. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Phytogetic Feed Additives Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Livestock
 - 9.3.1.2.3. By Source
 - 9.3.1.2.4. By Form
 - 9.3.1.2.5. By Function
 - 9.3.1.2.6. By Packaging
 - 9.3.2. Argentina Phytogetic Feed Additives Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Livestock
 - 9.3.2.2.3. By Source
 - 9.3.2.2.4. By Form
 - 9.3.2.2.5. By Function
 - 9.3.2.2.6. By Packaging
 - 9.3.3. Colombia Phytogetic Feed Additives Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type
 - 9.3.3.2.2. By Livestock
 - 9.3.3.2.3. By Source
 - 9.3.3.2.4. By Form
 - 9.3.3.2.5. By Function
 - 9.3.3.2.6. By Packaging

10. MIDDLE EAST AND AFRICA PHYTOGENIC FEED ADDITIVES MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, Other Types)

10.2.2. By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, Other Livestock)

10.2.3. By Source (Herbs & Spices, Fruits & Vegetables, Flowers)

10.2.4. By Form (Liquid, Dry)

10.2.5. By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, Other Functions)

10.2.6. By Packaging (Flexible, Other Packaging)

10.2.7. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Phytogetic Feed Additives Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Type

10.3.1.2.2. By Livestock

10.3.1.2.3. By Source

10.3.1.2.4. By Form

10.3.1.2.5. By Function

10.3.1.2.6. By Packaging

10.3.2. Saudi Arabia Phytogetic Feed Additives Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Type

10.3.2.2.2. By Livestock

10.3.2.2.3. By Source

10.3.2.2.4. By Form

10.3.2.2.5. By Function

10.3.2.2.6. By Packaging

10.3.3. UAE Phytogetic Feed Additives Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Type

10.3.3.2.2. By Livestock

10.3.3.2.3. By Source

10.3.3.2.4. By Form

10.3.3.2.5. By Function

10.3.3.2.6. By Packaging

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Recent Development

12.2. Mergers & Acquisitions

12.3. Product Launches

13. GLOBAL PHYTOGENIC FEED ADDITIVES MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

15.1. Business Overview

15.2. Product Offerings

15.3. Recent Developments

15.4. Financials (As Reported)

15.5. Key Personnel

15.6. SWOT Analysis

15.6.1 Cargill, Inc.

15.6.2 Archer-Daniels-Midland Company

15.6.3 DuPont de Nemours, Inc..

15.6.4 Koninklijke DSM N.V

15.6.5 Land O' Lakes Inc.

15.6.6 Adisseo Inc.

15.6.7 Nutreco N.V.

15.6.8 Kemin Industries Inc..

15.6.9 Natural Remedies Pvt. Ltd

15.6.10 Nor Feed

16. STRATEGIC RECOMMENDATIONS

I would like to order

Product name: Phytogetic Feed Additives Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F Segmented By Type (Essential Oils, Flavonoids, Saponins, Oleoresins, and Other Types), By Livestock (Poultry, Swine, Ruminants, Aquatic Animals, and Other Livestock), By Source (Herbs & Spices, Fruits & Vegetables, and Flowers), By Form (Liquid and Dry), By Function (Performance Enhances, Antimicrobial Properties, Palatability Enhances, and Other Functions), By Packaging (Flexible and Other Packaging), By Region and Competition

Product link: <https://marketpublishers.com/r/PD8B197AD33DEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PD8B197AD33DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970