

Pediatric Catheter Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2019-2029 Segmented By Product (Cardiovascular Catheters, Urology Catheters, Intravenous Catheters, Neurovascular Catheters, Specialty Catheters), By Region, and By Competition

<https://marketpublishers.com/r/PE633D1FEF71EN.html>

Date: February 2024

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: PE633D1FEF71EN

Abstracts

Global Pediatric Catheter Market was valued at USD 7.30 billion in 2023 and is anticipated to project impressive growth in the forecast period with a CAGR of 9.04% through 2029. The increased prevalence of the pediatric population, a growing number of congenital heart defects (CHD) and neurological disorders, urinary tract infections, and a shortage of sufficient newborn screening facilities in developing nations are contributing to the increased need for pediatric catheters. Additionally, the rising incidence of cardiovascular and urological diseases in children is driving the demand for minimally invasive procedures, including catheter use for both surgical and diagnostic purposes. Furthermore, the anticipated technological advancements in pediatric catheters are expected to reduce infection risks among children and drive increased catheter usage in the foreseeable future.

Key Market Drivers

Increasing Pediatric Population

The global pediatric catheter market is experiencing a significant surge, and one key demographic trend is playing a pivotal role in this growth: the increasing pediatric population. The rising number of children worldwide is leading to a greater need for medical interventions and specialized healthcare services, including the use of pediatric

catheters.

The world's population is constantly evolving, and one of the most prominent trends in demographics is the increasing number of children. Many regions are experiencing a baby boom, resulting in a larger pediatric population. This demographic transition is a crucial factor contributing to the growth of the pediatric catheter market.

With more children being born, the likelihood of health issues arising in the pediatric population increases. Conditions such as congenital heart defects (CHD), neurological disorders, and urinary tract infections become more prevalent. Pediatric catheters are vital in diagnosing and treating these conditions, which are becoming more common due to the expanding pediatric demographic.

The increasing pediatric population has led to greater emphasis on pediatric healthcare and the development of specialized pediatric medical facilities. As a result, more healthcare professionals are equipped to address pediatric medical needs. Pediatric catheters play a crucial role in these facilities, enabling healthcare providers to offer advanced diagnostics and treatments.

As the pediatric population grows, there is a corresponding increase in awareness and accessibility to medical services. Parents and caregivers are now more informed about the importance of early detection and intervention in pediatric health issues. This awareness is translating into a higher demand for medical procedures and devices, including pediatric catheters.

The demand for minimally invasive procedures in pediatric healthcare is on the rise. Parents and healthcare providers are increasingly inclined towards less invasive treatments, as they offer reduced trauma and quicker recovery times. Pediatric catheters are instrumental in facilitating these minimally invasive procedures, further fueling their demand.

Advancements in medical technology have led to safer, more efficient, and less invasive pediatric catheters. These innovations make procedures less traumatic for children and reduce the risk of complications. As the pediatric population continues to grow, ongoing technological developments in pediatric catheters are expected to further boost their adoption.

Many emerging economies are experiencing a significant increase in the pediatric population. These countries are also witnessing rapid improvements in healthcare

infrastructure. However, the shortage of specialized healthcare devices like pediatric catheters presents an opportunity for growth in these regions, driven by the expanding pediatric population.

Rise in Congenital Heart Defects (CHD)

The global pediatric catheter market is experiencing a surge in demand, and a significant driver of this growth is the increasing prevalence of Congenital Heart Defects (CHD) in children. CHD is a group of structural heart conditions that affect the heart's development, leading to various complications.

Congenital Heart Defects are the most common birth defects in infants. Over the past few decades, there has been a noticeable increase in the prevalence of CHD worldwide. This rise is attributed to various factors, including changes in lifestyle, environmental influences, and improved diagnostic capabilities. As the occurrence of CHD continues to grow, there is an escalating need for advanced medical interventions and diagnostic tools, such as pediatric catheters.

Early diagnosis and intervention are paramount in managing CHD effectively. Pediatric catheters play a pivotal role in diagnosing CHD, as they allow healthcare providers to access and assess the heart's structure and function in a minimally invasive manner. With CHD being detected earlier in children, the demand for catheters for diagnostic purposes is on the rise.

Many CHD cases require surgical procedures to correct or alleviate heart defects. Pediatric catheters are indispensable in assisting surgeons during these delicate procedures. The increasing prevalence of CHD necessitates more surgical interventions, which, in turn, drives the demand for catheters designed for pediatric patients.

There is a global trend towards minimally invasive procedures in pediatric healthcare. Parents and healthcare providers prefer these approaches because they result in less trauma, quicker recovery, and reduced complications. Pediatric catheters enable minimally invasive surgeries, making them a key enabler in the treatment of CHD and boosting their adoption.

Urinary Tract Infections

The global pediatric catheter market is witnessing remarkable growth, and an important

factor propelling this expansion is the increasing prevalence of Urinary Tract Infections (UTIs) among children. UTIs are a common ailment among the pediatric population, and the demand for pediatric catheters is on the rise due to their pivotal role in diagnosing, managing, and preventing UTIs.

Urinary tract infections are among the most frequently occurring pediatric health issues. These infections can have severe consequences if left untreated and may lead to kidney damage or other complications. With UTIs becoming more common among children, the demand for medical devices and interventions, including pediatric catheters, is increasing.

Diagnosing UTIs in children often requires the use of catheters. Pediatric catheters allow healthcare professionals to obtain urine samples for testing and analysis, a critical step in diagnosing UTIs. Their use is essential in ensuring early detection and appropriate treatment, which can prevent complications and reduce healthcare costs.

Prompt and effective management of UTIs in children is vital in preventing complications. Pediatric catheters also play a role in the treatment process by facilitating the administration of antibiotics and other medications. These devices are essential for preventing the spread of infection and ensuring the child's well-being.

The demand for minimally invasive medical procedures is growing, and this trend extends to pediatric healthcare. Parents and healthcare providers are increasingly opting for less invasive treatments, which lead to reduced trauma and quicker recovery times. Pediatric catheters are indispensable in carrying out these minimally invasive procedures, such as urinary tract catheterization, enhancing their significance.

There is a growing awareness of pediatric UTIs and their implications for children's health. Parents and caregivers are becoming more informed about the importance of early detection and intervention, leading to a higher demand for medical procedures and devices, including pediatric catheters.

Inadequate Newborn Screening Centers in Emerging Countries

The global pediatric catheter market is experiencing remarkable growth, and one often-overlooked factor contributing to this expansion is the lack of adequate newborn screening centers in emerging countries. The shortage of facilities for early infant screening and diagnosis creates a significant need for medical interventions, including pediatric catheters.

Emerging countries often face challenges in establishing and maintaining effective newborn screening programs. The lack of access to these facilities means that many infants with congenital or developmental issues go undiagnosed during their early stages of life. As a result, when issues are eventually identified, there is a higher demand for diagnostic tools and medical interventions, including pediatric catheters.

In the absence of adequate newborn screening centers, congenital conditions and developmental abnormalities may not be detected until later in a child's life. This can lead to more severe health issues and complications. Delayed diagnoses necessitate more invasive medical procedures, which, in turn, increase the demand for pediatric catheters.

Many congenital conditions and developmental abnormalities require surgical or diagnostic interventions that involve the use of pediatric catheters. Conditions such as congenital heart defects or urinary tract issues often necessitate catheterization for diagnosis and treatment. In emerging countries, where timely diagnoses are lacking, pediatric catheters become indispensable tools for managing these complex cases.

Inadequate newborn screening centers in emerging countries heighten the importance of preventing potential complications. Pediatric catheters play a vital role in preventive measures by facilitating early diagnosis and reducing the risk of severe health problems in children. As awareness of these issues increases, the demand for catheters grows.

The preference for minimally invasive medical procedures is growing globally. Parents and healthcare providers are increasingly inclined to choose less invasive treatments, which offer quicker recovery times and reduced trauma for pediatric patients. Pediatric catheters are essential for such minimally invasive procedures, further driving their demand.

Key Market Challenges

Limited Market Awareness

Awareness about pediatric catheters and their applications among healthcare professionals, parents, and caregivers can be limited. As a result, pediatric catheter usage may be suboptimal, and the potential benefits of early diagnosis and minimally invasive procedures may not be fully realized.

Limited Access in Emerging Economies

While the demand for pediatric catheters is growing globally, there are still regions in emerging economies with limited access to specialized medical devices. Bridging this gap and ensuring that pediatric catheters reach underserved areas is a considerable challenge.

Infection Control

Infection control is a critical concern in healthcare. Pediatric catheters, like any medical device, come with the risk of infection. Ensuring the highest standards of hygiene and reducing infection risks is an ongoing challenge, especially in pediatric healthcare settings.

Key Market Trends

Minimally Invasive Procedures

Minimally invasive procedures are becoming increasingly popular in pediatric healthcare. These techniques reduce trauma, minimize recovery times, and lower the risk of complications. Pediatric catheters are instrumental in performing these minimally invasive procedures, such as catheterization, angiography, and endoscopy. The trend toward less invasive approaches is expected to drive the adoption of pediatric catheters.

Pediatric-Specific Catheter Designs

The demand for pediatric-specific catheter designs is growing. Unlike adult catheters, which are often adapted for use in children, dedicated pediatric catheters are now being designed to meet the unique anatomical and physiological needs of pediatric patients. This trend is expected to improve the safety and effectiveness of pediatric catheterization.

Emerging Markets

Emerging economies are experiencing population growth, including a significant number of newborns and children. These regions are also witnessing improvements in healthcare infrastructure. The growing demand for pediatric catheters in these markets represents an exciting growth opportunity.

Segmental Insights

Product Insights

Based on the category of Product, the cardiovascular catheters category stood out in 2023 as the dominant market segment, boasting the largest share of revenue. The presence of congenital heart defects presents a significant threat to the survival of pediatric patients, contributing to a high mortality rate within this specific group. One crucial driver of this trend is the wide range of catheters designed for various interventional cardiology procedures. These catheters play a pivotal role in addressing the challenges posed by congenital heart defects, thus exerting a significant influence on the growth of this segment and its impact on patient outcomes. Pediatric catheters are specifically designed to address issues associated with catheterization in young patients. These catheters feature unique designs and are often made from different materials. They are instrumental in the treatment of dysfunctional bladders resulting from conditions like spinal cord damage, spina bifida, diabetes, stroke, Parkinson's disease, or incontinence. The global usage of these devices has expanded due to the increased occurrence of venous thromboembolism (VTE) in the pediatric population. The ease of installation and cost-effectiveness of these catheters are expected to drive market demand.

The prevalence of alcohol and drug abuse during pregnancy is on the rise, increasing the risk of congenital cardiovascular problems in newborns. Genetic predisposition is also associated with this prevalence. Urology devices are expected to experience a surge in demand as more young patients are afflicted with urological diseases that necessitate swift surgical intervention. The market benefits from a variety of sizes tailored to children of different age groups and ergonomic designs that enhance the post-surgery recovery process, leading to improved patient satisfaction.

Anticipated to have the fastest CAGR between 2024 and 2029, the urology catheters segment is set to thrive. This robust growth can be attributed to the increasing incidence of bladder, urethra, uterus, and kidney issues among the pediatric population. Urology catheters, which are slender, hollow, plastic tubes used to drain urine from the bladder, are inserted through the urethra. They are often employed in post-urinary system surgeries to aid in the healing process and are beneficial in treating conditions related to the kidney, bladder, urethra, and reproductive organs. Properly sized catheters reduce discomfort associated with catheterization of the urinary tract in pediatric patients.

The use of catheters and their appropriate sizing varies with the age group of children,

which is driving the growth of the pediatric catheter market due to the increasing prevalence of urology diseases such as urinary tract infections in infants. Additionally, other products like neurovascular, intravenous, and specialty catheters are poised to experience significant growth owing to the rising incidence of related diseases in children, necessitating the use of these catheters for diagnostic and therapeutic purposes.

Regional Insights

In 2023, North America emerged as the dominant force in the market, commanding the largest share of revenue. This was primarily attributed to the increasing incidence of congenital heart defects, urological issues, and a rise in inpatient and emergency room procedures. Furthermore, governments across the globe have initiated several programs aimed at extending medical coverage to a previously uninsured population. For example, the United States introduced the Child Health Insurance Program (CHIP), offering year-long healthcare coverage tailored specifically for children. These initiatives are anticipated to positively influence the adoption of pediatric catheters in the foreseeable future. The presence of advanced healthcare infrastructure and favorable federal support for the development of pediatric medical devices is expected to drive market growth in North America. Additionally, the increasing prevalence of congenital heart defects and urological problems in the region is poised to be a significant driving factor.

According to estimates published by the U.S. Centers for Disease Control and Prevention (CDC) in 2018, one in four babies was born with heart defects, and approximately 25% of newborns had critical congenital heart defects requiring surgical procedures or other interventions to enhance their chances of survival during their first year of life. Moreover, the region benefits from advanced healthcare facilities, robust reimbursement systems, and supportive federal initiatives aimed at promoting the development of pediatric medical devices, all of which are expected to contribute positively to growth.

In contrast, the Asia Pacific region is projected to experience the most rapid CAGR during the forecast period from 2024 to 2029. This growth is attributed to the increasing prevalence of birth defects and the expansion of both public and private healthcare infrastructure. According to estimates from the Asian Hospital and Healthcare Management, the prevalence rate of congenital heart defects (CHD) was reported at 9.3 per 1000 live births, with a significantly high occurrence of pulmonary outflow obstructions and ventricular septal defects. The rising incidence of congenital heart

defects and other anomalies in low and middle-income countries is propelling market growth. Furthermore, the expansion of public and private healthcare infrastructure is expected to drive revenue growth in the region.

Key Market Players

Becton Dickinson & Co Ltd

Coloplast Corp

Getinge International AB

Boston Scientific Corporation

Johnson & Johnson

ICU Medical Inc

Edwards Lifesciences Corporation

Medtronic PLC

Cook Medical Inc

Report Scope:

In this report, the Global Pediatric Catheter Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Pediatric Catheter Market, By Product:

Cardiovascular Catheters

Urology Catheters

Intravenous Catheters

Neurovascular Catheters

Specialty Catheters

Pediatric Catheter Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Spain

Asia-Pacific

China

Japan

India

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Pediatric Catheter Market.

Available Customizations:

Global Pediatric Catheter market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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