

# **Passenger Car Lubricant Market – Global Industry Size, Share, Trends Opportunity, and Forecast, Segmented By Vehicle Type (SUV, Sedan, Hatchback, MUV), By Sales Channel (OEM, Replacement), By Product Type (Engine Oil, Transmission Oil, Hydraulic Oil, Grease), By Region and By Competition, 2021-2031F**

<https://marketpublishers.com/r/PFAB74C505A5EN.html>

Date: January 2026

Pages: 182

Price: US\$ 4,500.00 (Single User License)

ID: PFAB74C505A5EN

## **Abstracts**

The Global Passenger Car Lubricant Market will grow from USD 78.25 Billion in 2025 to USD 107.34 Billion by 2031 at a 5.41% CAGR. Passenger car lubricants are specialized fluids such as engine oils, gear oils, and greases designed to reduce friction and wear within the internal components of personal vehicles.

## **Key Market Drivers**

The rising global production and sales of passenger vehicles, particularly in developing regions, act as the primary catalyst for market expansion. As manufacturing output recovers from recent supply chain disruptions, the demand for initial fill lubricants, including engine oils and transmission fluids, increases proportionally with every new internal combustion engine unit leaving the assembly line. This resurgence is vital for the sector, as the volume of new vehicles entering the market directly correlates with future aftermarket service requirements, securing a continuous consumption loop.

## **Key Market Challenges**

The accelerating global shift toward electric mobility presents a structural impediment to the growth of the passenger car lubricant market. As battery electric vehicles (BEVs)

gain market share, they displace internal combustion engine vehicles, thereby eliminating the requirement for engine oil, which constitutes the largest volume segment of the lubricant industry. While EVs still utilize specialized transmission fluids and coolants, their overall fluid volume requirements are significantly lower than those of traditional gasoline or diesel counterparts. This technological transition threatens to decouple the historical correlation between expanding vehicle fleets and rising lubricant demand.

## **Key Market Trends**

The Accelerated Shift to Low-Viscosity Engine Oils is fundamentally reshaping the market's value structure, driven by stringent emission regulations and the critical need for enhanced fuel economy. As original equipment manufacturers mandate thinner, advanced formulations like 0W-20 and 0W-16 to meet tighter environmental standards such as Euro 7, the industry is pivoting from commoditized mineral oils to higher-margin synthetic blends. This transition allows manufacturers to sustain revenue growth despite potential volume pressures from electrification, as these specialized fluids command significant price premiums and foster brand loyalty through OEM approvals.

## **Key Market Players**

Hinduja Group

Hindustan Petroleum Corporation Limited

Indian Oil Corporation Ltd

Shell PLC

Motul

Petrobras

PETRONAS Lubricants International

Phillips 66 Company

PT Pertamina Lubricants

Repsol

## **Report Scope:**

In this report, the Global Passenger Car Lubricant Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Passenger Car Lubricant Market, By Vehicle Type:

SUV

Sedan

Hatchback

MUV

### Passenger Car Lubricant Market, By Sales Channel:

OEM

Replacement

### Passenger Car Lubricant Market, By Product Type:

Engine Oil

Transmission Oil

Hydraulic Oil

Grease

### Passenger Car Lubricant Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

### **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies present in the Global Passenger Car Lubricant Market.

### **Available Customizations:**

Global Passenger Car Lubricant Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### **Company Information**

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### **4. VOICE OF CUSTOMER**

### **5. GLOBAL PASSENGER CAR LUBRICANT MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Vehicle Type (SUV, Sedan, Hatchback, MUV)
  - 5.2.2. By Sales Channel (OEM, Replacement)
  - 5.2.3. By Product Type (Engine Oil, Transmission Oil, Hydraulic Oil, Grease)
  - 5.2.4. By Region

- 5.2.5. By Company (2025)
- 5.3. Market Map

## **6. NORTH AMERICA PASSENGER CAR LUBRICANT MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By Vehicle Type
  - 6.2.2. By Sales Channel
  - 6.2.3. By Product Type
  - 6.2.4. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Passenger Car Lubricant Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By Vehicle Type
      - 6.3.1.2.2. By Sales Channel
      - 6.3.1.2.3. By Product Type
  - 6.3.2. Canada Passenger Car Lubricant Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By Vehicle Type
      - 6.3.2.2.2. By Sales Channel
      - 6.3.2.2.3. By Product Type
  - 6.3.3. Mexico Passenger Car Lubricant Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By Vehicle Type
      - 6.3.3.2.2. By Sales Channel
      - 6.3.3.2.3. By Product Type

## **7. EUROPE PASSENGER CAR LUBRICANT MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value

## 7.2. Market Share & Forecast

7.2.1. By Vehicle Type

7.2.2. By Sales Channel

7.2.3. By Product Type

7.2.4. By Country

## 7.3. Europe: Country Analysis

7.3.1. Germany Passenger Car Lubricant Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Vehicle Type

7.3.1.2.2. By Sales Channel

7.3.1.2.3. By Product Type

7.3.2. France Passenger Car Lubricant Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Vehicle Type

7.3.2.2.2. By Sales Channel

7.3.2.2.3. By Product Type

7.3.3. United Kingdom Passenger Car Lubricant Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Vehicle Type

7.3.3.2.2. By Sales Channel

7.3.3.2.3. By Product Type

7.3.4. Italy Passenger Car Lubricant Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Vehicle Type

7.3.4.2.2. By Sales Channel

7.3.4.2.3. By Product Type

7.3.5. Spain Passenger Car Lubricant Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Vehicle Type

- 7.3.5.2.2. By Sales Channel
- 7.3.5.2.3. By Product Type

## **8. ASIA PACIFIC PASSENGER CAR LUBRICANT MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Vehicle Type
  - 8.2.2. By Sales Channel
  - 8.2.3. By Product Type
  - 8.2.4. By Country
- 8.3. Asia Pacific: Country Analysis
  - 8.3.1. China Passenger Car Lubricant Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Vehicle Type
      - 8.3.1.2.2. By Sales Channel
      - 8.3.1.2.3. By Product Type
  - 8.3.2. India Passenger Car Lubricant Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Vehicle Type
      - 8.3.2.2.2. By Sales Channel
      - 8.3.2.2.3. By Product Type
  - 8.3.3. Japan Passenger Car Lubricant Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Vehicle Type
      - 8.3.3.2.2. By Sales Channel
      - 8.3.3.2.3. By Product Type
  - 8.3.4. South Korea Passenger Car Lubricant Market Outlook
    - 8.3.4.1. Market Size & Forecast
      - 8.3.4.1.1. By Value
    - 8.3.4.2. Market Share & Forecast
      - 8.3.4.2.1. By Vehicle Type

- 8.3.4.2.2. By Sales Channel
- 8.3.4.2.3. By Product Type
- 8.3.5. Australia Passenger Car Lubricant Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Vehicle Type
    - 8.3.5.2.2. By Sales Channel
    - 8.3.5.2.3. By Product Type

## **9. MIDDLE EAST & AFRICA PASSENGER CAR LUBRICANT MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Vehicle Type
  - 9.2.2. By Sales Channel
  - 9.2.3. By Product Type
  - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
  - 9.3.1. Saudi Arabia Passenger Car Lubricant Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Vehicle Type
      - 9.3.1.2.2. By Sales Channel
      - 9.3.1.2.3. By Product Type
  - 9.3.2. UAE Passenger Car Lubricant Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Vehicle Type
      - 9.3.2.2.2. By Sales Channel
      - 9.3.2.2.3. By Product Type
  - 9.3.3. South Africa Passenger Car Lubricant Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Vehicle Type

9.3.3.2.2. By Sales Channel

9.3.3.2.3. By Product Type

## **10. SOUTH AMERICA PASSENGER CAR LUBRICANT MARKET OUTLOOK**

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Vehicle Type

10.2.2. By Sales Channel

10.2.3. By Product Type

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Passenger Car Lubricant Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Vehicle Type

10.3.1.2.2. By Sales Channel

10.3.1.2.3. By Product Type

10.3.2. Colombia Passenger Car Lubricant Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Vehicle Type

10.3.2.2.2. By Sales Channel

10.3.2.2.3. By Product Type

10.3.3. Argentina Passenger Car Lubricant Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Vehicle Type

10.3.3.2.2. By Sales Channel

10.3.3.2.3. By Product Type

## **11. MARKET DYNAMICS**

11.1. Drivers

11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

## **13. GLOBAL PASSENGER CAR LUBRICANT MARKET: SWOT ANALYSIS**

## **14. PORTER'S FIVE FORCES ANALYSIS**

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

## **15. COMPETITIVE LANDSCAPE**

- 15.1. Hinduja Group
  - 15.1.1. Business Overview
  - 15.1.2. Products & Services
  - 15.1.3. Recent Developments
  - 15.1.4. Key Personnel
  - 15.1.5. SWOT Analysis
- 15.2. Hindustan Petroleum Corporation Limited
- 15.3. Indian Oil Corporation Ltd
- 15.4. Shell PLC
- 15.5. Motul
- 15.6. Petrobras
- 15.7. PETRONAS Lubricants International
- 15.8. Phillips 66 Company
- 15.9. PT Pertamina Lubricants
- 15.10. Repsol

## **16. STRATEGIC RECOMMENDATIONS**

## **17. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Passenger Car Lubricant Market – Global Industry Size, Share, Trends Opportunity, and Forecast, Segmented By Vehicle Type (SUV, Sedan, Hatchback, MUV), By Sales Channel (OEM, Replacement), By Product Type (Engine Oil, Transmission Oil, Hydraulic Oil, Grease), By Region and By Competition, 2021-2031F

Product link: <https://marketpublishers.com/r/PFAB74C505A5EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PFAB74C505A5EN.html>