

Orthopedic Devices Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Accessories, Surgical Devices), By Application (Hip Orthopedic Devices, Knee Orthopedic Devices, Spine Orthopedic Devices, Craniomaxillofacial Orthopedic Devices, Dental Orthopedic Devices, Sports Injuries, Others), By Region and Competition, 2020-2030F

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Abstracts

Market Overview

The Global Orthopedic Devices Market was valued at USD 54.27 Billion in 2024 and is projected to reach USD 70.07 Billion by 2030, registering a CAGR of 4.55%. Market expansion is being driven by the growing prevalence of musculoskeletal conditions, a steadily aging population, and continuous advancements in device engineering and surgical technologies. Increasing demand for procedures such as joint reconstruction, trauma fixation, spinal implantation, and orthopedic support solutions is prompting rapid innovation, product diversification, and international market penetration. However, the industry faces ongoing hurdles, including the high costs of technologically advanced implants and surgical operations, particularly in low- and middle-income economies. Regulatory hurdles in device approval and regional shortages of trained orthopedic professionals further restrict market scalability and the adoption of complex surgical techniques.

Key Market Drivers

Growth in Healthcare Industry

The healthcare industry, generating over USD 4 trillion annually, continues to be a critical growth driver for the orthopedic devices market. Pharmaceuticals and biotechnology contribute around USD 850 billion, while medical technology and diagnostics add more than USD 400 billion to global healthcare revenues. This growth has translated into increasing diagnosis and treatment of orthopedic conditions like osteoarthritis, rheumatoid arthritis, osteoporosis, and trauma-related injuries. The rise in aging populations globally has further amplified the demand for orthopedic solutions. Concurrently, the healthcare sector's push toward improved surgical precision and patient care is fostering adoption of innovative technologies such as robotic-assisted systems, 3D-printed implants, and minimally invasive surgical tools. Instruments like the ferromagnetic wand, argon beam coagulators, Sonicision devices, and conventional bipolar systems are enhancing surgical outcomes, maneuverability, and cost-effectiveness, directly supporting efforts to elevate clinical care while optimizing long-term healthcare expenditure.

Key Market Challenges

High Cost of Devices and Procedures

A significant constraint to growth in the orthopedic devices market is the high cost of surgical procedures and associated equipment. Orthopedic interventions often utilize technologically advanced and high-grade materials, resulting in elevated production and acquisition expenses. These operations typically require experienced surgeons, sophisticated operating facilities, and extended recovery care, further compounding total treatment costs. Although insurance coverage in developed countries may offer partial relief, reimbursement plans frequently exclude newer or premium solutions. In regions with limited healthcare infrastructure, these financial pressures significantly curtail access to advanced orthopedic devices, hindering widespread market penetration.

Key Market Trends

Rising Demand for Orthobiologics

The orthopedic devices market is experiencing a growing shift toward orthobiologics as regenerative treatment alternatives become increasingly preferred. Orthobiologics—including bone grafts, platelet-rich plasma (PRP), stem cells, and demineralized bone matrices—offer natural healing benefits for bones, joints, and soft

tissues. These biologic therapies are being incorporated more widely into minimally invasive procedures for conditions such as osteoarthritis, spinal degeneration, and sports injuries. Key factors fueling this trend include a rising geriatric population and the increasing prevalence of chronic orthopedic conditions. Patients and providers alike are favoring orthobiologics for their ability to reduce recovery times and post-surgical complications, making them a vital component in modern orthopedic applications such as spinal fusion, joint reconstruction, and fracture repair.

Key Market Players

Medtronic PLC

Stryker Corp.

B Braun Melsungen AG

CONMED Corp.

Smith & Nephew PLC

Johnson & Johnson Services, Inc.

NuVasive Inc.

Zimmer Biomet Holdings Inc

Globus Medical Inc

DJO Global Inc

Report Scope

In this report, the Global Orthopedic Devices Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Orthopedic Devices Market, By Product:

Accessories

Surgical Devices

Orthopedic Devices Market, By Application:

Hip Orthopedic Devices

Knee Orthopedic Devices

Spine Orthopedic Devices

Craniomaxillofacial Orthopedic Devices

Dental Orthopedic Devices

Sports Injuries

Others

Orthopedic Devices Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Orthopedic Devices Market.

Available Customizations

Global Orthopedic Devices Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. IMPACT OF COVID-19 ON GLOBAL ORTHOPEDIC DEVICES MARKET

5. GLOBAL ORTHOPEDIC DEVICES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Product (Accessories, Surgical Devices)
 - 5.2.2. By Application (Hip Orthopedic Devices, Knee Orthopedic Devices, Spine Orthopedic Devices, Craniomaxillofacial Orthopedic Devices, Dental Orthopedic Devices, Sports Injuries, Others)

- 5.2.3. By Region
- 5.2.4. By Company (2024)
- 5.3. Market Map

6. NORTH AMERICA ORTHOPEDIC DEVICES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Product
 - 6.2.2. By Application
 - 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Orthopedic Devices Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Product
 - 6.3.1.2.2. By Application
 - 6.3.2. Mexico Orthopedic Devices Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Product
 - 6.3.2.2.2. By Application
 - 6.3.3. Canada Orthopedic Devices Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Product
 - 6.3.3.2.2. By Application

7. EUROPE ORTHOPEDIC DEVICES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Product
 - 7.2.2. By Application

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. France Orthopedic Devices Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Product

7.3.1.2.2. By Application

7.3.2. Germany Orthopedic Devices Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Product

7.3.2.2.2. By Application

7.3.3. United Kingdom Orthopedic Devices Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Product

7.3.3.2.2. By Application

7.3.4. Italy Orthopedic Devices Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Product

7.3.4.2.2. By Application

7.3.5. Spain Orthopedic Devices Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Product

7.3.5.2.2. By Application

8. ASIA PACIFIC ORTHOPEDIC DEVICES MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Product

- 8.2.2. By Application
- 8.2.3. By Country
- 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Orthopedic Devices Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Product
 - 8.3.1.2.2. By Application
 - 8.3.2. India Orthopedic Devices Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Product
 - 8.3.2.2.2. By Application
 - 8.3.3. South Korea Orthopedic Devices Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Product
 - 8.3.3.2.2. By Application
 - 8.3.4. Japan Orthopedic Devices Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Product
 - 8.3.4.2.2. By Application
 - 8.3.5. Australia Orthopedic Devices Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Product
 - 8.3.5.2.2. By Application

9. SOUTH AMERICA ORTHOPEDIC DEVICES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast

- 9.2.1. By Product
- 9.2.2. By Application
- 9.2.3. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Orthopedic Devices Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Product
 - 9.3.1.2.2. By Application
 - 9.3.2. Argentina Orthopedic Devices Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Product
 - 9.3.2.2.2. By Application
 - 9.3.3. Colombia Orthopedic Devices Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Product
 - 9.3.3.2.2. By Application

10. MIDDLE EAST AND AFRICA ORTHOPEDIC DEVICES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Product
 - 10.2.2. By Application
 - 10.2.3. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Orthopedic Devices Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Product
 - 10.3.1.2.2. By Application
 - 10.3.2. Saudi Arabia Orthopedic Devices Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Product

10.3.2.2.2. By Application

10.3.3. UAE Orthopedic Devices Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Product

10.3.3.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. DISRUPTIONS : CONFLICTS, PANDEMICS AND TRADE BARRIERS

14. GLOBAL ORTHOPEDIC DEVICES MARKET: SWOT ANALYSIS

15. PORTERS FIVE FORCES ANALYSIS

15.1. Competition in the Industry

15.2. Potential of New Entrants

15.3. Power of Suppliers

15.4. Power of Customers

15.5. Threat of Substitute Products

16. COMPETITIVE LANDSCAPE

16.1. Medtronic PLC

16.1.1. Business Overview

- 16.1.2. Company Snapshot
- 16.1.3. Products & Services
- 16.1.4. Financials (As Reported)
- 16.1.5. Recent Developments
- 16.1.6. Key Personnel Details
- 16.1.7. SWOT Analysis
- 16.2. Stryker Corp.
- 16.3. B Braun Melsungen AG
- 16.4. CONMED Corp.
- 16.5. Smith & Nephew PLC
- 16.6. Johnson & Johnson Services, Inc.
- 16.7. NuVasive Inc.
- 16.8. Zimmer Biomet Holdings Inc
- 16.9. Globus Medical Inc
- 16.10. DJO Global Inc

17. STRATEGIC RECOMMENDATIONS

18. ABOUT US & DISCLAIMER

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