

# **Organic Chips Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Type (Vegetable, Fruits, Cereal, Grain, Others), By Distribution Channel (Hypermarkets/ Supermarkets, Convenience Stores, Online, Others), By Region, By Competition, 2019-2029F**

<https://marketpublishers.com/r/O8AEB0ECA37EEN.html>

Date: April 2024

Pages: 186

Price: US\$ 4,900.00 (Single User License)

ID: O8AEB0ECA37EEN

## **Abstracts**

Global Organic Chips Market was valued at USD 16.8 Billion in 2023 and is anticipated to grow during the forecast period with a CAGR of 6.4% through 2029. The market for healthy snacks is expanding as more manufacturers aim to meet the increasing demand for nutrient-dense foods. This growth is primarily driven by the rising preference for chemical-free food products and heightened health awareness. Additionally, the consumption of clean-label food products on a global scale is expected to further drive market growth. Organic chip sales are largely propelled by shifts in dietary habits, particularly consumers' inclination to snack throughout the day.

In regions like North America, where individuals often opt for multiple small meals, the demand for organic snacks is driven by health-conscious choices. Chips, among other quick meal options, play a significant role in meeting this demand, thus becoming a key driver of market growth. Manufacturers are responding to consumers' increasing discernment by refining production processes and introducing value-added features to their products. Significant investments in research and development are expected to contribute to the revenue growth of leading industry players, thereby fueling market expansion. Companies like Kettle Foods Inc. allocate substantial portions of their sales towards RD efforts, with consistent annual increases in these expenditures. Over the projected period, the U.S. market is poised for significant growth, driven by the presence of prominent companies such as General Mills Inc., Luke's Organic, Kettle

Foods, Inc., and The Hain Celestial Group, Inc. These industry leaders are instrumental in driving the expansion of the U.S. market, benefiting from the nation's dietary habits and health consciousness, which are expected to persist.

## Key Market Drivers

### Growing Health and Wellness Trends

The organic chips market is significantly influenced by the increasing global emphasis on health and wellness. Consumers are becoming more health-conscious, seeking food options that align with their desire for a healthier lifestyle. Organic chips, made from organically grown ingredients without the use of synthetic pesticides or genetically modified organisms (GMOs), resonate with the growing awareness of the potential health risks associated with conventional snack options.

Organic chips are perceived as a better-for-you snack alternative, offering a combination of taste and health benefits. Health-conscious consumers are willing to pay a premium for products that are perceived as clean, natural, and free from harmful chemicals. As the demand for nutritious and minimally processed snacks rises, the organic chips market experiences a corresponding surge, driven by consumers' proactive approach to their well-being.

### Expansion of Organic Food Market

The broader organic food market's growth has a direct impact on the organic chips segment. As consumers become more informed about the environmental and health implications of their food choices, there has been a steady increase in the demand for organic products across various categories. The organic movement extends beyond fresh produce and dairy, encompassing snacks and processed foods.

Organic chips benefit from the positive spillover effect generated by the overall growth of the organic food market. Increased availability of organic ingredients, improved supply chain logistics, and a more supportive regulatory environment contribute to the expansion of the organic chips market. This synergy creates opportunities for organic chip manufacturers to capitalize on the rising preference for organic options across the broader food industry.

### Sustainable and Ethical Consumerism

The contemporary consumer is not only concerned about personal health but also exhibits a growing interest in sustainable and ethical consumerism. The organic chips market is positively influenced by consumers who prioritize environmentally friendly and ethically produced food items. Organic farming practices, which avoid the use of synthetic chemicals and focus on soil health and biodiversity, resonate with individuals seeking eco-friendly alternatives.

The emphasis on sustainability extends to packaging as well. Manufacturers in the organic chips market are increasingly adopting eco-friendly packaging solutions, such as compostable materials or recyclable packaging, aligning with consumers' desire for products that minimize their environmental impact. This commitment to sustainability enhances the market's appeal to a broader audience and contributes to the overall growth of organic chips.

### Changing Snacking Patterns

The way consumers snack has evolved, with a shift towards more frequent and mindful snacking occasions. The on-the-go lifestyle of modern consumers has led to an increased demand for convenient, portable, and healthy snack options. Organic chips, with their convenient packaging and perceived health benefits, fit well into this changing snacking landscape.

Consumers are no longer satisfied with traditional, heavily processed snacks that may contain artificial additives and preservatives. Instead, they seek snacks that offer a balance between flavor, convenience, and nutritional value. The organic chips market benefits from this shift in consumer preferences, positioning itself as a snack option that meets the demands of contemporary snacking patterns.

In recent years, there has been a significant shift in consumer preferences towards healthier food choices. The growing awareness of the health benefits associated with organic foods has fueled the demand for organic chips. Consumers are increasingly seeking snacks that are free from synthetic pesticides, genetically modified organisms (GMOs), and artificial additives. Organic chips, made from organically grown ingredients, align with these preferences, contributing to the overall growth of the organic chips market.

### Innovations in Flavors and Ingredients

To cater to diverse consumer preferences, manufacturers in the organic chips market

are continually innovating in terms of flavors and ingredients. Ancient grains, unique vegetable varieties, and exotic spices are being incorporated to create distinctive and appealing flavor profiles. These innovations not only attract new consumers but also retain the interest of existing ones, contributing to brand loyalty.

The introduction of superfoods, such as kale, quinoa, and sweet potatoes, into organic chip formulations adds a health halo to these snacks, making them more appealing to health-conscious consumers. The emphasis on clean labels and transparent ingredient lists further bolsters consumer trust and contributes to the overall growth and dynamism of the organic chips market.

The changing lifestyle patterns and hectic schedules have led to an increased reliance on convenient and on-the-go snack options. The snacking culture has witnessed a surge in demand for diverse and healthier snack alternatives. Organic chips, known for their natural and clean ingredient profiles, have gained traction as a preferred snack choice. This shift in consumer behavior towards frequent snacking occasions has propelled the demand for organic chips across various demographic segments.

## Key Market Challenges

### Supply Chain Constraints and Limited Organic Ingredient Availability

A significant challenge confronting the organic chips market revolves around the intricacies of the organic supply chain. Unlike conventional agriculture, organic farming relies on natural inputs and eschews synthetic pesticides and fertilizers. While this choice aligns with the principles of sustainability and health, it introduces challenges related to the reliability and scale of organic ingredient production.

Organic farming often requires more time and meticulous attention, leading to lower yields compared to conventional methods. The limited availability of organic raw materials, such as organic potatoes for potato chips or organic corn for corn chips, can pose challenges for manufacturers in meeting the growing demand. Moreover, organic crops are susceptible to weather fluctuations and pests, adding an element of unpredictability to the supply chain.

The demand for organic ingredients has outpaced the rate at which farmers are transitioning to organic practices. As a result, organic chip manufacturers may struggle with securing a consistent and cost-effective supply of high-quality organic ingredients. Collaborative efforts between stakeholders in the organic food industry, including

farmers, processors, and manufacturers, are essential to address these supply chain challenges and create a more resilient system.

### Price Premium and Consumer Affordability

Organic chips often come with a price premium compared to their conventional counterparts. The higher production costs associated with organic farming practices, including certification fees, organic inputs, and labor-intensive methods, contribute to elevated product prices. While some consumers are willing to pay more for the perceived health and environmental benefits of organic products, there remains a significant portion of the market that is price-sensitive.

The challenge lies in striking a balance between offering organic chips at a competitive price point and maintaining the economic viability of organic farming practices. Manufacturers in the organic chips market need to navigate the delicate trade-off between affordability and sustainability. Strategies such as economies of scale, technological advancements in organic farming, and government incentives can play a crucial role in mitigating this challenge.

Educating consumers about the value proposition of organic chips and dispelling misconceptions about the higher prices is also pivotal. Consumer awareness campaigns emphasizing the long-term benefits of organic agriculture for personal health and the environment may help shift perceptions and make the premium associated with organic chips more acceptable to a broader audience.

### Regulatory Compliance and Certification

The organic chips market operates within a regulatory framework that requires adherence to stringent standards to qualify for organic certification. While these regulations are in place to ensure the integrity of organic products, they can pose challenges for both existing and new entrants into the market.

Meeting the criteria for organic certification involves rigorous documentation, traceability of ingredients, and compliance with organic farming practices. For manufacturers, this entails additional administrative efforts, costs, and time. Navigating the intricacies of certification processes can be particularly challenging for small and medium-sized enterprises (SMEs) in the organic chips market, potentially hindering their market entry or expansion.

Additionally, the interpretation and application of organic standards can vary across regions and certification bodies, leading to complexities in ensuring consistent compliance. Staying abreast of evolving regulatory requirements and maintaining transparency in the supply chain are ongoing challenges for organic chips manufacturers. Collaborative efforts within the industry to streamline certification processes and enhance regulatory clarity can mitigate these challenges and foster a more conducive business environment.

### Competition with Conventional Snack Market

The organic chips market operates in direct competition with the well-established conventional snack market. Traditional snacks, often characterized by lower prices and widespread availability, dominate a significant portion of consumer preferences. Convincing consumers to make the switch to organic chips, despite potential price differentials, requires overcoming deeply ingrained habits and preferences.

Established brands in the conventional snack market have extensive distribution networks, longstanding consumer loyalty, and large marketing budgets. These factors create formidable barriers for organic chip manufacturers, especially smaller players or newcomers attempting to gain a foothold in the market. The challenge lies in effectively communicating the unique selling propositions of organic chips and differentiating them from conventional alternatives.

Collaborations, partnerships, and strategic alliances within the organic food industry can provide organic chip manufacturers with more significant market presence and enhance their ability to compete with conventional snacks. Consumer education initiatives about the health and environmental benefits of choosing organic options can contribute to shifting preferences towards organic chips.

### Key Market Trends

#### Growing Consumer Demand for Functional and Health-Boosting Ingredients

One of the prominent trends driving the organic chips market is the increasing consumer demand for functional and health-boosting ingredients. Modern consumers are not only seeking tasty snacks but also those that offer additional nutritional benefits. As a response to this demand, organic chip manufacturers are incorporating a variety of functional ingredients known for their health benefits.



Superfoods such as kale, quinoa, chia seeds, and sweet potatoes have become popular choices for enhancing the nutritional profile of organic chips. These ingredients bring not only unique flavors but also added vitamins, minerals, and antioxidants. Consumers are actively looking for snacks that go beyond mere indulgence, aiming for products that contribute positively to their well-being.

Additionally, organic chips enriched with protein, fiber, and probiotics are gaining traction. These functional ingredients align with broader wellness trends, appealing to health-conscious consumers who are increasingly viewing snacks as a way to support their overall health and nutrition. The trend towards functional and health-boosting ingredients is likely to continue influencing product innovation in the organic chips market.

### Increasing Focus on Sustainability and Eco-Friendly Packaging

As environmental awareness grows, sustainability has become a key trend in the organic chips market. Consumers are not only concerned about the organic nature of the ingredients but also the overall sustainability of the product, including packaging. The industry is witnessing a shift towards eco-friendly packaging solutions as a response to the global movement to reduce plastic waste and environmental impact.

Manufacturers are exploring various sustainable packaging options, such as compostable bags, recycled materials, and packaging designs that minimize resource usage. This trend reflects a holistic approach to sustainability, extending beyond organic farming practices to encompass the entire product life cycle. Brands that prioritize eco-friendly packaging not only contribute to environmental conservation but also appeal to consumers who prioritize sustainable and ethical practices.

Moreover, communicating these sustainability initiatives effectively through marketing and labeling has become a significant trend. Brands that transparently convey their commitment to environmentally friendly packaging resonate well with consumers who are increasingly making purchase decisions based on the broader impact of the products they choose.

### Diversification of Flavor Profiles and Ethnic Varieties

The organic chips market is experiencing a surge in the diversification of flavor profiles, with manufacturers exploring unique and exotic tastes. Consumers are seeking variety and novelty in their snack choices, leading to an expansion of flavor options beyond

traditional offerings. Manufacturers are incorporating global and ethnic flavors to cater to the evolving taste preferences of a diverse consumer base.

Trendy flavors like sriracha, jalapeño, truffle, and other international spices are becoming increasingly popular. This trend not only satisfies consumers' adventurous palates but also aligns with the growing interest in global cuisines. The incorporation of diverse ingredients and flavor combinations adds a premium and gourmet touch to organic chips, positioning them as a sophisticated and indulgent snack option.

In response to this trend, manufacturers are engaging in continuous innovation, experimenting with unique herbs, spices, and seasoning blends. Ethnic varieties such as Mediterranean, Asian, or Latin-inspired flavors are gaining prominence, reflecting a broader cultural shift in the food preferences of consumers. As the demand for diverse and exotic flavors continues to rise, this trend is expected to shape the organic chips market significantly.

### E-Commerce and Direct-to-Consumer Sales

The rise of e-commerce and direct-to-consumer (DTC) sales channels is a transformative trend in the organic chips market. With the increasing prevalence of online shopping and changing consumer habits, brands are capitalizing on digital platforms to reach a wider audience. E-commerce provides a convenient and accessible avenue for consumers to explore and purchase organic chips, especially for those in regions with limited access to physical stores offering organic products.

Moreover, the DTC model allows brands to establish a direct relationship with consumers, enabling them to gather valuable feedback, personalize marketing strategies, and build brand loyalty. By circumventing traditional retail channels, organic chip manufacturers can optimize pricing, offer exclusive promotions, and create a more seamless and personalized shopping experience.

Social media and digital marketing play a crucial role in promoting organic chips directly to consumers. Brands leverage online platforms to showcase their commitment to organic ingredients, sustainable practices, and innovative flavors. The convenience and personalized experience offered by e-commerce contribute to the overall growth and accessibility of the organic chips market.

### Segmental Insights



## TypeInsights

Organic chips crafted from vegetables hold the largest share of total sales due to their widespread availability. Additionally, consumer preference for potato chips over fruit chips further enhances the success of organic vegetable chips. The increasing popularity of organic chips made from cereals and grains is driven by growing awareness of their health benefits. Manufacturers are focusing heavily on educating consumers about these organic chips through advertising campaigns aimed at boosting sales. Moreover, the rising demand for spices in organic products in the Asia Pacific region has enabled manufacturers to diversify their product portfolios and establish a strong foothold in the market.

## Regional Insights

In 2023, North America continues to dominate the market, securing the largest share of overall revenue. This is primarily attributed to the increasing prevalence of obesity in the United States and the growing attraction towards organic chips, maintaining the region's position as the leading market. In response to the obesity epidemic, consumers are actively seeking healthier and more natural alternatives to traditional food products. Additionally, the projected growth of the North American market is fueled by shifting dietary patterns and a general inclination towards healthier lifestyles among the population. Europe is poised to become one of the top regional markets for organic chips, driven by rising demand from France and Germany. Meanwhile, the Asia Pacific region is anticipated to experience the highest growth rate in the market, fueled by improved eating habits and the adoption of Western culture in developing nations. Furthermore, the presence of new players and brands, coupled with the availability of organic snacks on e-commerce platforms in India and China, is expected to further propel growth in these markets.

## Key Market Players

The Hain Celestial Group, Inc.

Tyrrells Potato Crisps Limited

Kettle Foods, Inc.

VSB Opco, LLC (Popchips)

Rhythm Superfoods

LUKE'S, LLC

General Mills Inc

Navitas Organics (Navitas LLC)

Saratago Potato Chips LLC

Late July Snacks LLC

Report Scope:

In this report, the Global Organic Chips Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Organic Chips Market,By Type:

oVegetable

oFruits

oCereal

oGrain

oOthers

Organic Chips Market,By Distribution Channel:

oHypermarkets/ Supermarkets

oConvenience Stores

oOnline

oOthers

## Organic Chips Market, By Region:

### oNorth America

United States

Canada

Mexico

### oEurope

France

United Kingdom

Italy

Germany

Spain

### oAsia-Pacific

China

India

Japan

Australia

South Korea

### oSouth America

Brazil

Argentina

Colombia

oMiddle East Africa

South Africa

Saudi Arabia

UAE

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Organic Chips Market.

Available Customizations:

Global Organic Chips market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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  - 14.1.8.1.Company Details
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  - 14.1.9.6.Key Management Personnel
- 14.1.10.Late July Snacks LLC
  - 14.1.10.1.Company Details
  - 14.1.10.2.Products Services



- 14.1.10.3.Financials (As Per Availability)
- 14.1.10.4.Key Market Focus Geographical Presence
- 14.1.10.5.Recent Developments
- 14.1.10.6.Key Management Personnel

## **15.STRATEGIC RECOMMENDATIONS**

- 15.1.Key Focus Areas
- 15.2.Target Type
- 15.3.Target Region

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