

# **Organ Preservation Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Solution (University of Wisconsin Solution (UW Solution), Custodial HTK, Perfadex, Other Solutions), By Technique (Static Cold Storage, Hypothermic Machine Perfusion, Normothermic Machine Perfusion), By Organ Type (Kidney, Liver, Lung, Heart, Pancreas), By End User (Organ Transplant Centers, Hospitals, Specialty Clinics), By Region and Competition, 2020-2030F**

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## **Abstracts**

Global Organ Preservation Market was valued at USD 270.60 Million in 2024 and is anticipated to project steady growth in the forecast period with a CAGR of 5.25% through 2030. Organ transplantation has emerged as a life-saving medical procedure for individuals suffering from end-stage organ failure. However, the success of organ transplantation relies heavily on the efficiency of organ preservation methods. The global organ preservation market plays a crucial role in ensuring the viability of organs during the critical period between donation and transplantation. Continuous advancements in this field are not only expanding the pool of transplantable organs but also enhancing the overall success rates of transplant procedures.

The increasing prevalence of organ failure and chronic diseases has led to a surge in organ transplantation procedures worldwide. This has consequently boosted the demand for advanced organ preservation solutions. Innovations in organ preservation technologies have played a pivotal role in expanding the scope of successful organ

transplantation. Developments such as hypothermic preservation techniques, machine perfusion, and improved preservation solutions have contributed to better outcomes and increased the viability of donated organs. Increased awareness regarding the importance of organ donation and preservation has positively influenced public perceptions. Education campaigns and initiatives focusing on organ preservation have encouraged more individuals to become organ donors, thereby contributing to the overall growth of the market. Governments and regulatory bodies around the world have recognized the significance of organ transplantation and preservation. Supportive policies and regulatory frameworks have facilitated the development and commercialization of advanced organ preservation technologies.

### Key Market Drivers

#### Rising Demand for Organ Transplants is Driving the Global Organ Preservation Market.

The global organ preservation market is experiencing significant growth, propelled by the rising demand for organ transplants. Organ transplantation has emerged as a crucial solution for patients suffering from end-stage organ failure, and as the number of patients in need of transplants continues to rise, the demand for advanced organ preservation methods is becoming more pronounced. Organ transplantation has become a lifesaving medical procedure, offering hope to patients with failing organs such as the heart, lungs, liver, kidneys, and pancreas. The increasing prevalence of chronic diseases, advancements in surgical techniques, and a growing aging population contribute to the rising demand for organ transplants globally. As of September 2024, the waiting list for organ transplants reflects a significant demand across various categories. The majority of patients, 89,792, are in need of kidney transplants, followed by 9,424 individuals awaiting liver transplants. There are 850 patients listed for pancreas transplants, while 2,177 are in need of a kidney/pancreas combination. Additionally, 3,456 patients are waiting for heart transplants, 898 require lung transplants, and 240 are listed for other organs. This data underscores the critical need for organ donations to meet the growing demand.

However, the success of organ transplantation is highly dependent on the quality and viability of the donated organs. Patient survival rates following organ transplantation have seen remarkable success, with over 95% surviving one year post-transplant and over 83% maintaining survival beyond five years. The strongest graft survival outcomes have been observed in simultaneous pancreas-kidney (SPK) transplants, achieving 86% pancreas graft function and 93% kidney graft function at the one-year mark. This has led to a parallel surge in the demand for effective organ preservation technologies

that can extend the preservation time, maintain organ function, and ultimately enhance transplant outcomes. In recent years, significant strides have been made in the field of organ preservation technology. Traditional methods, such as cold storage, have been supplemented and, in some cases, replaced by more advanced techniques like hypothermic machine perfusion and normothermic machine perfusion.

Diseases such as diabetes, cardiovascular disorders, and chronic kidney diseases contribute to the growing pool of potential transplant recipients. Ongoing research and development efforts are resulting in the introduction of more advanced and efficient organ preservation technologies. Global initiatives to raise awareness about organ donation are positively impacting the availability of organs for transplantation. The establishment of transplant programs and centers in various regions is boosting the overall organ transplant market.

### Growing Government Initiatives and Support is Driving the Global Organ Preservation Market

Organ preservation is a critical aspect of modern medicine, playing a pivotal role in organ transplantation procedures. As the demand for organ transplants continues to rise globally, governments around the world are stepping up their efforts to support and drive advancements in organ preservation technologies. These initiatives are not only improving the success rates of transplant procedures but also addressing the challenges of organ shortage. Recognizing the urgency of the situation, governments worldwide have initiated programs and policies to address organ shortages and improve organ preservation methods. Financial support, research grants, and regulatory frameworks have been established to incentivize innovation in the field of organ preservation.

Governments are allocating substantial funds to support research and development in organ preservation technologies. These funds are aimed at fostering collaborations between research institutions, universities, and private enterprises to accelerate the development of cutting-edge preservation techniques. Regulatory bodies are actively engaging with the industry to streamline approval processes for new organ preservation solutions. This support ensures that innovative technologies reach the market faster, benefiting both patients and the healthcare system. Governments are investing in public awareness campaigns to encourage organ donation. By educating the public about the importance of organ donation, these initiatives aim to increase the pool of available organs for transplantation. Recognizing that organ shortages are a global challenge, governments are fostering international collaboration. This includes sharing best

practices, research findings, and resources to advance organ preservation technologies on a global scale.

## Key Market Challenges

### Limited Organ Availability

Limited organ availability stands out as a major challenge confronting the Global Organ Preservation Market. Several factors contribute to this shortage, creating a complex web of issues that impact the overall efficiency of organ transplantation processes. The demand for transplantable organs far exceeds the available supply. Organs suitable for transplantation are often rare, and the number of patients in need of a transplant continues to rise globally. This supply-demand imbalance is a persistent issue that the organ preservation market grapples with. The effective preservation and transportation of organs require robust logistical and infrastructural support. Developing regions may face challenges in establishing and maintaining the necessary facilities, leading to delays and potential wastage of viable organs.

Legal and ethical considerations surrounding organ donation and transplantation can vary across regions and cultures. These complexities can result in delays in the identification and allocation of suitable organs, further limiting their availability for preservation and transplantation. A lack of awareness and education about organ donation and the transplantation process contributes to a lower rate of voluntary organ donation. Increasing public awareness and fostering a positive attitude towards organ donation are crucial steps in addressing the organ shortage issue. The development and adoption of advanced organ preservation technologies require significant financial investment. Some regions may face constraints in adopting state-of-the-art preservation solutions, affecting the overall effectiveness of organ preservation methods.

## Key Market Trends

### Technological Advancements

In recent years, the field of organ preservation has witnessed a remarkable transformation, thanks to the rapid pace of technological advancements. As the demand for organ transplantation continues to rise globally, the need for effective preservation methods becomes increasingly critical. The Global Organ Preservation Market is experiencing a surge in growth, driven by innovative technologies that enhance the preservation of organs, improve transplantation outcomes, and address the persistent

challenge of organ shortage. One of the breakthroughs in organ preservation is the adoption of hypothermic machine perfusion. This technique involves pumping a cold preservation solution through the organ, maintaining a lower temperature and supplying oxygen to the tissues. HMP has proven to be particularly effective for preserving organs such as kidneys, livers, and hearts, resulting in improved organ function post-transplant. Researchers have developed an innovative system designed to extend the transportation time for donor organs by simulating conditions that mimic their presence within the human body. This advanced technology maintains the flow of oxygenated blood through the organs, effectively delaying tissue degradation. While pending regulatory approval, this system has the potential to address a critical challenge in ensuring the safe and viable transportation of donor organs.

Normothermic machine perfusion is another cutting-edge technology that has gained traction in the organ preservation market. Unlike HMP, NMP preserves organs at or near body temperature, closely mimicking the physiological conditions of the human body. This approach is particularly promising for preserving livers and lungs, as it allows for continuous monitoring and assessment of the organ's function. Cryopreservation involves freezing organs at extremely low temperatures for long-term storage. Although challenging due to potential damage to cells during the freezing and thawing process, advancements in cryoprotectant solutions and techniques have made this method more viable. Cryopreservation has the potential to revolutionize organ transplantation by enabling the creation of organ banks for long-term storage. The integration of artificial intelligence into organ preservation systems has brought about a new era of personalized and adaptive solutions. AI algorithms can analyze real-time data from the perfusion process, predict potential issues, and adjust parameters to optimize organ preservation conditions. This level of precision contributes to better organ quality and transplant success rates.

## Segmental Insights

## Solution Insights

Based on the category of Solution, University of Wisconsin Solution (UW Solution) emerged as the dominant in the global market for Organ Preservation in 2024. UW Solution provides an optimal environment for organ preservation by preventing cellular damage during the storage period. Its unique composition helps maintain the delicate balance of electrolytes and nutrients necessary for cellular function. One of the significant advantages of UW Solution is its ability to extend the preservation time of organs. This is particularly crucial for organs that require longer transport times between

the donor and recipient, enhancing the geographical reach of transplantation programs. UW Solution has proven effective for preserving various organs, including the liver, kidneys, pancreas, and intestines. Its versatility has contributed to its widespread adoption across different organ transplant procedures. Numerous clinical studies and real-world transplant cases have demonstrated the superior outcomes associated with the use of UW Solution. The solution has been instrumental in improving graft survival rates and overall transplant success.

### End user Insights

The Organ Transplant Centers segment is projected to experience rapid growth during the forecast period. The rising prevalence of organ failure and an aging population have led to a surge in organ transplantation procedures, driving the demand for effective preservation methods. Continuous advancements in organ preservation technologies, such as machine perfusion and cryopreservation, are attracting organ transplant centers seeking to improve transplant outcomes. Supportive government policies and initiatives aimed at promoting organ transplantation and improving healthcare infrastructure are bolstering the growth of the organ preservation market. Growing investments in research and development activities by both public and private entities are fueling innovation in organ preservation methods, with organ transplant centers serving as key contributors.

### Regional Insights

North America emerged as the dominant region in the global Organ Preservation market in 2024, holding the largest market share in terms of value. North America has been at the forefront of developing and implementing cutting-edge technologies in the organ preservation sector. The region has seen significant investments in research and development, resulting in the creation of advanced organ preservation solutions. These solutions aim to enhance the viability and longevity of organs during the transplantation process, ultimately improving patient outcomes. Innovative preservation methods, such as hypothermic and normothermic machine perfusion, have gained traction in North America. These methods enable the preservation of organs under conditions that closely mimic the body's natural environment, allowing for better organ quality and increased success rates in transplant procedures.

### Key Market Players

Paragonix Technologies, Inc



XVIVO Perfusion AB

Dr. Franz K?hler Chemie GmbH

OrganOx Limited

Bridge to Life (Europe) Ltd.

Waters Medical Systems, LLC

Preservation Solutions Inc.

Artivion, Inc

Vascular Perfusion Solutions, Inc

Global Transplant Solutions

#### Report Scope:

In this report, the Global Organ Preservation Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Organ Preservation Market, By Solution:

University of Wisconsin Solution (UW Solution)

Custodial HTK

Perfadex

Other Solutions

Organ Preservation Market, By Technique:

Static Cold Storage

Hypothermic Machine Perfusion

Normothermic Machine Perfusion

Organ Preservation Market, By Organ Type:

Kidney

Liver

Lung

Heart

Pancreas

Organ Preservation Market, By End User:

Organ Transplant Centers

Hospitals

Specialty Clinics

Organ Preservation Market, By Region:

North America

United States

Canada

Mexico

Europe

France



United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Organ Preservation Market.

Available Customizations:

Global Organ Preservation market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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