

Optical Disorders Drugs Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented by Prescription Type (Over-The-Counter Drugs, Prescription Ophthalmic Drugs), by Therapeutics (Age-Related Macular Degeneration, Conjunctivitis, Diabetic Macular Edema, Diabetic Retinopathy, Dry Eye, Eye Cancer, Glaucoma, others), by End User (Diagnostic Centers, Eye Clinics, Hospitals), by region, and Competition

<https://marketpublishers.com/r/O213283ADE64EN.html>

Date: October 2023

Pages: 171

Price: US\$ 4,900.00 (Single User License)

ID: O213283ADE64EN

Abstracts

Global Optical Disorders Drugs Market has valued at USD 33.45 billion in 2022 and is anticipated to witness a robust growth in the forecast period with a CAGR of 7.95% and will probably reach USD 5.70 billion by 2028. Optical disorders, also known as eye disorders or ophthalmic disorders, refer to a wide range of conditions and diseases that affect the eyes and visual system. These disorders can impact the structure or function of various components of the eye, leading to vision problems, discomfort, or other symptoms. Optical disorders can affect individuals of all ages and can range from mild to severe. Treatment for optical disorders can vary widely depending on the specific condition and its severity. It may include prescription eyeglasses or contact lenses, medications (eye drops or oral medications), surgical interventions, lifestyle modifications, and regular eye exams for monitoring and early detection. The goal of treatment is to preserve and improve vision and overall eye health. The global aging population is a significant driver of the optical disorder's drugs market. As individuals age, their risk of developing age-related eye conditions such as cataracts, glaucoma, and macular degeneration increases, leading to a higher demand for optical disorder drugs.

The prevalence of various eye disorders, including myopia, diabetic retinopathy, and dry eye syndrome, has been on the rise due to factors such as lifestyle changes, increased screen time, and the growing incidence of diabetes. This trend drives the demand for pharmaceutical treatments. Advancements in ophthalmic drug development, including new drug formulations, delivery methods, and diagnostic technologies, contribute to the growth of the market. These innovations often lead to more effective and patient-friendly treatments. The overall increase in healthcare spending, especially in developed countries, supports the growth of the optical disorder's drugs market. Investments in healthcare infrastructure and services lead to improved access to eye care and medications. The global rise in diabetes cases has contributed to an increased incidence of diabetic retinopathy and other diabetes-related eye conditions. As a result, there is a higher demand for drugs to manage these conditions. The approval of new and innovative drugs by regulatory agencies, such as the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA), can drive market growth. These approvals open up new treatment options for eye disorders.

Key Market Drivers

Advancements in Technology

Researchers have been working on sustained-release drug delivery systems for optical disorders. These systems allow for the controlled and gradual release of medication over an extended period, reducing the need for frequent dosing. For example, sustained-release intraocular implants can provide long-term treatment for conditions like diabetic macular edema. Nanotechnology has been applied to develop nano-sized drug delivery systems that can penetrate the eye's tissues more effectively. Nano emulsions and nanoparticles can improve the solubility and bioavailability of drugs, leading to enhanced therapeutic effects. Topical ophthalmic drug formulations, such as gels, ointments, and nano emulsions, have been developed to improve drug absorption and retention on the ocular surface. These formulations can enhance the delivery of drugs for conditions like glaucoma and dry eye syndrome. Advancements in biotechnology have led to the development of biologic drugs and gene therapies for optical disorders. These innovative treatments target specific molecular pathways involved in eye diseases, offering the potential for more precise and effective therapies. Artificial tears, used to relieve dry eye symptoms, have seen improvements in their formulations. These include preservative-free options, lipid-based tear substitutes, and products containing bioengineered molecules that mimic natural tears. Technological advancements in diagnostic tools such as optical coherence tomography (OCT) and confocal microscopy

enable more accurate and early diagnosis of optical disorders. This early diagnosis allows for timely intervention and personalized treatment plans.

Contact lenses with embedded drug-delivery systems have been developed to release medications gradually into the eye. These lenses are used to manage conditions like glaucoma and corneal infections while providing vision correction. Wearable devices and smartphone apps are being used for monitoring and managing optical disorders. Patients can use these devices to track symptoms, medication schedules, and treatment progress, improving adherence to treatment regimens. Telemedicine platforms and remote monitoring technologies have become more prevalent, allowing patients to consult with eye care professionals and receive prescription medications without in-person visits. This has become particularly important during public health crises. Researchers are exploring the use of combination therapies, where multiple drugs are formulated together or administered sequentially to target different aspects of an eye condition. This approach can enhance treatment outcomes. Advances in genomics and personalized medicine enable customized treatment plans based on an individual's genetic makeup and specific disease characteristics. This tailoring of treatment can optimize outcomes and minimize side effects. In some cases, tissue engineering techniques are being used to develop artificial corneas and retinal implants to restore vision in individuals with severe optical disorders. This factor will help in the development of Global Optical Disorders Drugs Market.

Increasing Diabetes Epidemic

Diabetes can lead to various eye complications and optical disorders, and the management of these conditions often involves the use of specialized medications. Diabetic retinopathy is a common and serious eye complication associated with diabetes. It occurs when high blood sugar levels damage the blood vessels in the retina, leading to vision problems and, in severe cases, blindness. To manage diabetic retinopathy, various drugs, such as anti-VEGF (vascular endothelial growth factor) medications and corticosteroids, are used to reduce swelling and prevent abnormal blood vessel growth in the eye. Diabetic Macular Edema (DME) is a specific form of diabetic retinopathy that affects the macula, the central part of the retina responsible for sharp vision. DME can lead to vision loss. Drugs like anti-VEGF agents and corticosteroids are employed to treat DME and reduce macular edema. People with diabetes have an increased risk of developing glaucoma, an optical disorder characterized by increased intraocular pressure that can damage the optic nerve. Medications such as topical eye drops (e.g., prostaglandin analogs, beta-blockers, alpha agonists) are used to lower intraocular pressure and manage glaucoma in

diabetic patients.

Individuals with diabetes are at a higher risk of developing cataracts at an earlier age. Cataracts cloud the eye's lens, leading to vision impairment. Surgical removal of cataracts is a common treatment, but medications may be prescribed to manage symptoms and prevent progression before surgery. Diabetes can lead to dry eye syndrome, a condition in which the eyes do not produce enough tears or produce poor-quality tears. Lubricating eye drops, gels, and ointments are commonly used to relieve dry eye symptoms. Diabetes can weaken the immune system and increase the risk of eye infections, such as conjunctivitis and keratitis. Antibiotics or antiviral eye drops may be prescribed to treat these infections. Regular eye examinations and retinal screenings are crucial for individuals with diabetes to detect and monitor optical disorders. The demand for these screenings, as well as the drugs used to manage detected conditions, increases with the diabetes epidemic. This factor will pace up the demand of Global Optical Disorders Drugs Market.

Rising Aging Population

Many optical disorders, such as cataracts, age-related macular degeneration (AMD), and glaucoma, become more common with advancing age. The aging population experiences a higher incidence of these conditions, necessitating the use of drugs for treatment and management. Cataracts are one of the most common age-related eye conditions. They involve the clouding of the eye's natural lens, leading to blurred vision. Cataract surgery is a common treatment, but prescription medications may be used to manage symptoms or prevent the progression of early-stage cataracts. Age-Related Macular Degeneration (AMD) is a leading cause of vision loss among older adults. Medications such as anti-VEGF drugs are used to slow the progression of AMD and preserve vision. Glaucoma risk increases with age, and it can lead to irreversible vision loss if not managed. Medications in the form of eye drops, oral medications, or even surgical options are often prescribed to lower intraocular pressure and prevent glaucoma progression. Aging is associated with changes in tear production and tear film quality, leading to dry eye syndrome. Lubricating eye drops, gels, and ointments are commonly used to relieve dry eye symptoms in older individuals.

Presbyopia is a natural age-related change in which the eye's lens loses its flexibility, making it difficult to focus on close-up objects. Medications, such as prescription eyeglasses or contact lenses, are commonly prescribed to correct presbyopia. As individuals age, changes in the retina, such as the development of drusen or retinal vein occlusion, become more common. Optical disorders drugs may be used to manage

these conditions and prevent vision loss. Aging can weaken the immune system, making older adults more susceptible to eye infections and inflammation. Medications, such as antibiotics or anti-inflammatory drugs, are used to treat these conditions. Older adults are encouraged to have regular eye examinations to monitor their eye health and detect optical disorders early. This leads to increased prescriptions for medications or treatments when conditions are diagnosed. As people age, they may be more inclined to take proactive steps to maintain their eye health, including the use of preventive medications or treatments to address age-related eye conditions. This factor will accelerate the demand of Global Optical Disorders Drugs Market.

Key Market Challenges

Generic Competition

Generic competition refers to the availability of lower-cost generic versions of brand-name (innovator) drugs once their patents expire. This competition can impact both the revenues of pharmaceutical companies and the affordability of medications for patients. When generic versions of optical disorders drugs enter the market, they are typically sold at significantly lower prices than their brand-name counterparts. This price erosion can result in decreased revenue for the original drug manufacturers, as patients and healthcare providers often opt for more cost-effective options. Generic drugs can quickly gain market share, especially if they are priced competitively. This can reduce the market share and revenue of the innovator drug, even if it was previously the market leader. For pharmaceutical companies, generic competition can lead to lower profit margins on their brand-name optical disorders drugs, as they may be forced to lower prices or offer discounts to remain competitive. When a brand-name drug's patent expires, it loses exclusivity, allowing other manufacturers to produce generic versions. This can result in a loss of market dominance for the original drug. The threat of generic competition can impact the willingness of pharmaceutical companies to invest in research and development (R&D) for new optical disorders drugs. The fear of losing exclusivity and facing generic competition after patent expiration may reduce the incentive to develop innovative treatments.

Compliance and Adherence

Compliance refers to a patient's willingness to follow a healthcare provider's recommendations or treatment plan, while adherence specifically relates to a patient's ability to take medications as prescribed. In the context of optical disorders drugs, these challenges can have important implications for treatment outcomes and overall eye

health. When patients do not adhere to their prescribed treatment regimens for optical disorders, they may not receive the full benefit of the medication. This can result in suboptimal treatment outcomes, including insufficient control of eye conditions or slower recovery. Non-compliance and non-adherence can lead to the progression of optical disorders. For chronic conditions like glaucoma or diabetic retinopathy, inadequate treatment can result in irreversible vision loss. Poor compliance and adherence can lead to increased healthcare costs. Patients who do not follow their prescribed treatment plans may require more frequent visits to eye care professionals, additional diagnostic tests, or even surgical interventions. Lack of understanding or awareness about the importance of adhering to treatment plans can contribute to non-compliance. Patients may not fully grasp the consequences of not taking their medications as prescribed. Some optical disorders may require complex medication regimens, including multiple eye drops or medications with specific dosing schedules. These regimens can be challenging for patients to follow consistently. Side effects or discomfort associated with certain optical disorder drugs can deter patients from adhering to their treatment plans. They may discontinue medications prematurely to avoid side effects. Patients may face barriers to access, including the availability and affordability of medications. Anxiety, depression, or other psychological factors can affect a patient's ability or willingness to adhere to their treatment. Fear of side effects or concerns about the effectiveness of medication may play a role.

Key Market Trends

Patient Preferences

Healthcare providers are increasingly tailoring treatment plans for optical disorders based on individual patient preferences. This may include considering factors such as lifestyle, daily routines, and treatment goals when selecting medications or therapies. Patients often have preferences for the method of drug administration. For example, some individuals may prefer eye drops, while others may prefer ointments or less frequent treatments. Pharmaceutical companies are developing a variety of formulations to accommodate these preferences. Patient preferences favor medications and treatment regimens that are easy to use and fit seamlessly into their daily lives. Drug manufacturers are designing user-friendly packaging and delivery systems to enhance ease of use. Patients are more likely to adhere to treatment plans when they experience fewer side effects. Drug development efforts focus on creating medications with improved safety profiles and fewer adverse effects. Patients appreciate dosing flexibility, which allows them to adjust their medication schedule as needed. Some optical disorders drugs offer options for once daily or less frequent dosing, giving patients

greater control over their treatment. Healthcare providers are placing a greater emphasis on patient education and engagement to ensure that patients understand their treatment options and feel empowered to make informed decisions based on their preferences. Shared decision-making between patients and healthcare providers is becoming more common. This collaborative approach allows patients to express their preferences and values, leading to treatment plans that align with their goals.

Segmental Insights

Prescription Type Insights

In 2022, the Global Optical Disorders Drugs Market largest share was held by Over-The-Counter Drugs segment and is predicted to continue expanding over the coming years. OTC drugs for optical disorders, such as artificial tears and eye drops for relief of dry eyes or minor irritations, offer convenience to consumers. Patients can purchase these medications without a prescription and use them as needed for symptom relief. Many optical disorders, such as dry eye syndrome, mild allergic conjunctivitis, and eye redness, are relatively common and can often be managed with OTC medications. Patients may prefer the ease of accessing these products directly from pharmacies or stores. OTC drugs are typically more affordable than prescription medications. Patients may opt for OTC options as a cost-effective solution for managing mild eye conditions before seeking prescription treatment. Consumers are often familiar with common OTC eye products due to advertising and branding. Recognizable brand names may influence consumer choices.

Therapeutics Insights

In 2022, the Global Optical Disorders Drugs Market Conjunctivitis segment is gaining significant growth and is predicted to continue expanding over the coming years. Conjunctivitis, often referred to as 'pink eye,' is a common eye condition characterized by inflammation of the conjunctiva, the thin membrane covering the eye's white surface. It can be caused by various factors, including infections, allergies, and irritants. The high prevalence of conjunctivitis means that there is a substantial patient population in need of treatment. Conjunctivitis can have multiple causes, including viral, bacterial, allergic, and irritant-related. This diversity in the underlying causes of the condition necessitates a range of treatment options, including prescription medications. Allergic conjunctivitis, a subtype of conjunctivitis, can be triggered by environmental allergens such as pollen and dust. With rising environmental challenges and increased allergen exposure in some regions, the incidence of allergic conjunctivitis may be on the rise.

End User Insights

In 2022, the Global Optical Disorders Drugs Market largest share was held by Eye Clinics segment in the forecast period and is predicted to continue expanding over the coming years. Eye clinics are specialized healthcare facilities that focus exclusively on eye care and vision-related issues. This specialization allows them to provide comprehensive diagnosis, treatment, and management of optical disorders. Patients with eye conditions often prefer seeking care at these clinics due to the expertise and specialized services they offer. Eye clinics often provide a patient-centred approach to care. They are dedicated to addressing the unique needs and concerns of individuals with eye disorders, which can lead to higher patient satisfaction and loyalty. Eye clinics typically employ ophthalmologists, who are medical doctors specializing in eye care. Ophthalmologists are highly trained professionals capable of diagnosing and treating a wide range of optical disorders. Their presence in eye clinics ensures that patients receive expert care. Many eye clinics have on-site pharmacies or close collaborations with pharmacies, making it convenient for patients to obtain prescription medications for optical disorders immediately after diagnosis and consultation.

Regional Insights

The North America region dominates the Global Optical Disorders Drugs Market in 2022. North America, particularly the United States and Canada, has a relatively high prevalence of eye disorders, including conditions like cataracts, glaucoma, age-related macular degeneration (AMD), and diabetic retinopathy. The aging population in these countries contributes to the higher incidence of age-related eye conditions. North America boasts some of the most advanced and well-established healthcare infrastructures in the world. This infrastructure supports comprehensive eye care, including diagnosis, treatment, and access to a wide range of optical disorder drugs. The region's research institutions, universities, and medical centers are leaders in ophthalmic research and innovation. They play a crucial role in developing new drugs and therapies for optical disorders. Many people in North America have health insurance coverage that includes eye care and medications. This makes it easier for individuals to access prescription drugs for optical disorders, which can drive market demand.

Key Market Players

Alcon inc.

Novartis ag

Johnson & Johnson services, inc.

Bausch health

Merck & co. Inc.

Coherus biosciences, inc.

Allergan

Pfizer, inc.

Bayer ag

Santen pharmaceuticals co. Ltd.

Genetech, Inc.

Report Scope:

In this report, the Global Optical Disorders Drugs Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Optical Disorders Drugs Market, By Prescription Type:

Over-The-Counter Drugs

Prescription Ophthalmic Drugs

Optical Disorders Drugs Market, By Therapeutics:

Age-Related Macular Degeneration

Conjunctivitis

Diabetic Macular Edema

Diabetic Retinopathy

Dry Eye

Eye Cancer

Glaucoma

Others

Optical Disorders Drugs Market, By End User:

Diagnostic Centers

Eye Clinics

Hospitals

Global Optical Disorders Drugs Market, By region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

South Korea

Australia

Japan

Europe

Germany

France

United Kingdom

Spain

Italy

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Optical Disorders Drugs Market.

Available Customizations:

Global Optical Disorders Drugs Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL OPTICAL DISORDERS DRUGS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Prescription Type (Over-The-Counter Drugs, Prescription Ophthalmic Drugs)
 - 5.2.2. By Therapeutics (Age-Related Macular Degeneration, Conjunctivitis, Diabetic Macular Edema, Diabetic Retinopathy, Dry Eye, Eye Cancer, Glaucoma, others)
 - 5.2.3. By End User (Diagnostic Centers, Eye Clinics, Hospitals)

5.2.4. By Company (2022)

5.3. Market Map

6. ASIA PACIFIC OPTICAL DISORDERS DRUGS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Prescription Type

6.2.2. By Therapeutics

6.2.3. By End User

6.2.4. By Country

6.3. Asia Pacific: Country Analysis

6.3.1. China Optical Disorders Drugs Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Prescription Type

6.3.1.2.2. By Therapeutics

6.3.1.2.3. By End User

6.3.2. India Optical Disorders Drugs Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Prescription Type

6.3.2.2.2. By Therapeutics

6.3.2.2.3. By End User

6.3.3. Australia Optical Disorders Drugs Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Prescription Type

6.3.3.2.2. By Therapeutics

6.3.3.2.3. By End User

6.3.4. Japan Optical Disorders Drugs Market Outlook

6.3.4.1. Market Size & Forecast

6.3.4.1.1. By Value

6.3.4.2. Market Share & Forecast

6.3.4.2.1. By Prescription Type

- 6.3.4.2.2. By Therapeutics
- 6.3.4.2.3. By End User
- 6.3.5. South Korea Optical Disorders Drugs Market Outlook
 - 6.3.5.1. Market Size & Forecast
 - 6.3.5.1.1. By Value
 - 6.3.5.2. Market Share & Forecast
 - 6.3.5.2.1. By Prescription Type
 - 6.3.5.2.2. By Therapeutics
 - 6.3.5.2.3. By End User

7. EUROPE OPTICAL DISORDERS DRUGS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Prescription Type
 - 7.2.2. By Therapeutics
 - 7.2.3. By End User
 - 7.2.4. By Country
- 7.3. Europe: Country Analysis
 - 7.3.1. France Optical Disorders Drugs Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Prescription Type
 - 7.3.1.2.2. By Therapeutics
 - 7.3.1.2.3. By End User
 - 7.3.2. Germany Optical Disorders Drugs Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Prescription Type
 - 7.3.2.2.2. By Therapeutics
 - 7.3.2.2.3. By End User
 - 7.3.3. Spain Optical Disorders Drugs Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Prescription Type

- 7.3.3.2.2. By Therapeutics
- 7.3.3.2.3. By End User
- 7.3.4. Italy Optical Disorders Drugs Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Prescription Type
 - 7.3.4.2.2. By Therapeutics
 - 7.3.4.2.3. By End User
- 7.3.5. United Kingdom Optical Disorders Drugs Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Prescription Type
 - 7.3.5.2.2. By Therapeutics
 - 7.3.5.2.3. By End User

8. NORTH AMERICA OPTICAL DISORDERS DRUGS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Prescription Type
 - 8.2.2. By Therapeutics
 - 8.2.3. By End User
 - 8.2.4. By Country
- 8.3. North America: Country Analysis
 - 8.3.1. United States Optical Disorders Drugs Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Prescription Type
 - 8.3.1.2.2. By Therapeutics
 - 8.3.1.2.3. By End User
 - 8.3.2. Mexico Optical Disorders Drugs Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Prescription Type

- 8.3.2.2.2. By Therapeutics
- 8.3.2.2.3. By End User
- 8.3.3. Canada Optical Disorders Drugs Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Prescription Type
 - 8.3.3.2.2. By Therapeutics
 - 8.3.3.2.3. By End User

9. SOUTH AMERICA OPTICAL DISORDERS DRUGS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Prescription Type
 - 9.2.2. By Therapeutics
 - 9.2.3. By End User
 - 9.2.4. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Optical Disorders Drugs Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Prescription Type
 - 9.3.1.2.2. By Therapeutics
 - 9.3.1.2.3. By End User
 - 9.3.2. Argentina Optical Disorders Drugs Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Prescription Type
 - 9.3.2.2.2. By Therapeutics
 - 9.3.2.2.3. By End User
 - 9.3.3. Colombia Optical Disorders Drugs Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Prescription Type

9.3.3.2.2. By Therapeutics

9.3.3.2.3. By End User

10. MIDDLE EAST AND AFRICA OPTICAL DISORDERS DRUGS MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Prescription Type

10.2.2. By Therapeutics

10.2.3. By End User

10.2.4. By Country

10.3. MEA: Country Analysis

10.3.1. South Africa Optical Disorders Drugs Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Prescription Type

10.3.1.2.2. By Therapeutics

10.3.1.2.3. By End User

10.3.2. Saudi Arabia Optical Disorders Drugs Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Prescription Type

10.3.2.2.2. By Therapeutics

10.3.2.2.3. By End User

10.3.3. UAE Optical Disorders Drugs Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Prescription Type

10.3.3.2.2. By Therapeutics

10.3.3.2.3. By End User

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Recent Developments

12.2. Product Launches

12.3. Mergers & Acquisitions

13. GLOBAL OPTICAL DISORDERS DRUGS MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Product

15. PESTLE ANALYSIS

16. COMPETITIVE LANDSCAPE

16.1. ALCON INC.

16.1.1. Business Overview

16.1.2. Company Snapshot

16.1.3. Products & Services

16.1.4. Financials (In case of listed companies)

16.1.5. Recent Developments

16.1.6. SWOT Analysis

16.2. NOVARTIS AG.

16.2.1. Business Overview

16.2.2. Company Snapshot

16.2.3. Products & Services

16.2.4. Financials (In case of listed companies)

16.2.5. Recent Developments

16.2.6. SWOT Analysis

16.3. JOHNSON & JOHNSON SERVICES, INC.

16.3.1. Business Overview

16.3.2. Company Snapshot

- 16.3.3. Products & Services
- 16.3.4. Financials (In case of listed companies)
- 16.3.5. Recent Developments
- 16.3.6. SWOT Analysis
- 16.4. BAUSCH HEALTH
 - 16.4.1. Business Overview
 - 16.4.2. Company Snapshot
 - 16.4.3. Products & Services
 - 16.4.4. Financials (In case of listed companies)
 - 16.4.5. Recent Developments
 - 16.4.6. SWOT Analysis
- 16.5. MERCK & CO. INC.
 - 16.5.1. Business Overview
 - 16.5.2. Company Snapshot
 - 16.5.3. Products & Services
 - 16.5.4. Financials (In case of listed companies)
 - 16.5.5. Recent Developments
 - 16.5.6. SWOT Analysis
- 16.6. COHERUS BIOSCIENCES, INC.
 - 16.6.1. Business Overview
 - 16.6.2. Company Snapshot
 - 16.6.3. Products & Services
 - 16.6.4. Financials (In case of listed companies)
 - 16.6.5. Recent Developments
 - 16.6.6. SWOT Analysis
- 16.7. ALLERGAN
 - 16.7.1. Business Overview
 - 16.7.2. Company Snapshot
 - 16.7.3. Products & Services
 - 16.7.4. Financials (In case of listed companies)
 - 16.7.5. Recent Developments
 - 16.7.6. SWOT Analysis
- 16.8. PFIZER, INC.
 - 16.8.1. Business Overview
 - 16.8.2. Company Snapshot
 - 16.8.3. Products & Services
 - 16.8.4. Financials (In case of listed companies)
 - 16.8.5. Recent Developments
 - 16.8.6. SWOT Analysis

16.8.7. SWOT Analysis

16.9. BAYER AG

16.9.1. Business Overview

16.9.2. Company Snapshot

16.9.3. Products & Services

16.9.4. Financials (In case of listed companies)

16.9.5. Recent Developments

16.9.6. SWOT Analysis

16.9.7. SWOT Analysis

16.10. SANTEN PHARMACEUTICALS CO. LTD.

16.10.1. Business Overview

16.10.2. Company Snapshot

16.10.3. Products & Services

16.10.4. Financials (In case of listed companies)

16.10.5. Recent Developments

16.10.6. SWOT Analysis

16.10.7. SWOT Analysis

17. STRATEGIC RECOMMENDATIONS

About Us & Disclaimer

I would like to order

Product name: Optical Disorders Drugs Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented by Prescription Type (Over-The-Counter Drugs, Prescription Ophthalmic Drugs), by Therapeutics (Age-Related Macular Degeneration, Conjunctivitis, Diabetic Macular Edema, Diabetic Retinopathy, Dry Eye, Eye Cancer, Glaucoma, others), by End User (Diagnostic Centers, Eye Clinics, Hospitals), by region, and Competition

Product link: <https://marketpublishers.com/r/O213283ADE64EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O213283ADE64EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970