

# **Oil Gas Scada Market – Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By System (Hardware, Software, Services), By Industry Segment (Upstream, Midstream, Downstream), By Region, Competition 2018-2028.**

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## **Abstracts**

Global Oil Gas Scada Market was valued at USD 3.8 Billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 5.66% through 2028. Pipelines are essential for the transportation of oil and gas from production sites to refineries and consumers. SCADA systems allow oil and gas companies to remotely monitor and control their pipelines, which can help to improve efficiency, reduce costs, and ensure safety. Oil and gas companies are increasingly looking to automate and digitalize their operations in order to improve efficiency, reduce costs, and boost productivity. SCADA systems play a key role in this process, as they provide the data and control capabilities needed to automate and optimize oil and gas operations. Cloud computing is becoming increasingly popular in the oil and gas industry, as it offers a number of advantages, such as scalability, flexibility, and cost savings. SCADA systems are also being migrated to the cloud, which is helping to drive the growth of the oil and gas SCADA market. The global network of oil and gas pipelines is growing rapidly, as countries around the world look to expand their access to energy resources. This is driving the demand for SCADA systems, as oil and gas companies need to monitor and control their growing pipeline networks. In addition to these drivers, the global oil and gas SCADA market is also benefiting from a number of technological advancements, such as the development of artificial intelligence (AI) and machine learning (ML) technologies. AI and ML can be used to develop more sophisticated SCADA systems that can better monitor and control oil and gas operations.

Overall, the global oil and gas SCADA market is driven by a number of factors, including

the increasing demand for remote management of oil and gas pipelines, the increased thrust on process optimization through automation and digitalization, the increasing penetration of cloud computing services in the SCADA system, and the increase in pipeline networks. Technological advancements, such as the development of AI and ML technologies, are also driving the growth of the market.

### Key Market Drivers

The SCADA market in the oil and gas industry has witnessed steady growth over the years. This growth can be attributed to several factors, including the ever-increasing demand for energy, a growing emphasis on safety and compliance, and the need for real-time data monitoring and control. The global oil and gas SCADA market can be segmented into various components, including hardware, software, and services.

#### Key Drivers of the Global Oil and Gas SCADA Market:

##### Increasing Energy Demand:

One of the primary drivers of the oil and gas SCADA market is the growing global demand for energy. As the world's population continues to expand, there is an increasing need for oil and gas products. SCADA systems help operators manage production, distribution, and transportation more efficiently.

##### Safety and Regulatory Compliance:

Safety is paramount in the oil and gas industry, given the potential risks and hazards associated with its operations. Regulatory bodies impose stringent guidelines and standards that companies must adhere to. SCADA systems enable companies to monitor safety parameters in real-time, helping to prevent accidents and ensure compliance. Many oil and gas facilities are located in remote or harsh environments, making it difficult for personnel to access them regularly. SCADA systems allow for remote monitoring and control of critical processes and equipment, reducing the need for physical presence and improving operational efficiency.

##### Data Analytics and Predictive Maintenance:

The integration of data analytics and predictive maintenance in SCADA systems has revolutionized the oil and gas industry. These systems analyze real-time data to predict equipment failures, reducing downtime and maintenance costs. The oil and gas industry

is embracing the Internet of Things (IoT) and Industry 4.0 technologies, which involve the integration of sensors, automation, and data analytics. SCADA systems are evolving to incorporate these technologies for enhanced monitoring, control, and decision-making capabilities.

#### Cost Reduction and Operational Efficiency:

SCADA systems help companies reduce operational costs by optimizing processes and reducing energy consumption. Real-time data and automation enable operators to make informed decisions and respond to changing conditions promptly. Environmental concerns have become a significant driver in the oil and gas industry. SCADA systems enable companies to monitor emissions, leaks, and other environmental factors, ensuring compliance with environmental regulations.

#### Global Expansion of Oil and Gas Operations:

Oil and gas companies are expanding their operations to new regions with different operating conditions. SCADA systems provide the adaptability required to manage operations in diverse environments.

#### Cybersecurity and Data Protection:

With the increasing reliance on digital technology, the risk of cyberattacks in the oil and gas sector has grown. SCADA systems must continually evolve to address cybersecurity threats and protect sensitive data.

#### Upgrading Aging Infrastructure:

Many oil and gas facilities are working with aging infrastructure. SCADA systems offer a means to modernize and improve the efficiency of existing installations. Economic factors such as oil prices, demand, and geopolitical developments have a significant impact on the oil and gas industry. SCADA systems help operators adjust to these fluctuations by optimizing operations.

#### Geopolitical Factors:

Geopolitical events, such as trade agreements, sanctions, and political instability, can affect the global oil and gas market. SCADA systems provide operators with real-time data to make informed decisions in response to such events.

## Conclusion:

The global oil and gas SCADA market is on a growth trajectory due to a combination of factors, including increasing energy demand, safety and compliance requirements, remote monitoring and control needs, the integration of data analytics and IoT, and a focus on environmental concerns. As the industry continues to evolve and face new challenges, SCADA systems will play an even more critical role in ensuring the efficiency, safety, and sustainability of oil and gas operations. Staying ahead of the curve in technology and innovation will be essential for both operators and SCADA system providers to meet the evolving needs of this dynamic industry.

## Key Market Challenges

### Cybersecurity Concerns:

Perhaps the most significant challenge facing the oil and gas SCADA market is the ever-increasing threat of cyberattacks. SCADA systems are prime targets for malicious actors seeking to disrupt operations or gain unauthorized access to sensitive data. Protecting these systems against cyber threats requires continuous investment in robust cybersecurity measures.

### Aging Infrastructure:

Many oil and gas facilities rely on aging infrastructure, which may not be well-suited for modern SCADA integration. Upgrading these facilities to accommodate SCADA technology can be costly and complex, requiring careful planning and execution.

### Interoperability Issues:

The oil and gas industry often operates a mix of legacy and modern systems. Integrating SCADA systems with existing infrastructure and ensuring compatibility can be challenging, leading to potential data silos and inefficiencies.

### Data Management and Big Data:

The volume of data generated by SCADA systems in the oil and gas industry can be overwhelming. Effectively managing and analyzing this data to derive actionable insights is a considerable challenge, and companies need to invest in robust data

management solutions.

#### Remote Locations:

Many oil and gas facilities are situated in remote and harsh environments. Maintaining and servicing SCADA systems in these locations can be logistically challenging, as it requires dealing with factors like extreme weather conditions and difficult access. The oil and gas industry faces stringent regulatory requirements related to safety, environmental impact, and data handling. SCADA systems must continuously adapt to comply with changing regulations, which can be complex and costly.

#### Downtime Mitigation:

Even a brief interruption in SCADA system operations can lead to significant financial losses and potential safety risks. Implementing strategies to minimize downtime while maintaining system integrity is an ongoing challenge. As environmental concerns grow, the oil and gas industry is under pressure to improve energy efficiency. SCADA systems must play a role in optimizing energy consumption and monitoring emissions, adding complexity to their operation.

#### Human Error and Training:

SCADA operators play a crucial role in ensuring the systems' effectiveness. Human error, often resulting from a lack of training or fatigue, can lead to costly incidents. Maintaining a skilled workforce and effective training programs is an ongoing challenge.

#### Integration of Advanced Technologies:

With the advent of Industry 4.0 and the Internet of Things (IoT), oil and gas companies are looking to integrate advanced technologies into their SCADA systems. This involves the challenge of adapting and scaling SCADA infrastructure to accommodate new sensor technologies and analytics tools.

#### Environmental and Sustainability Concerns:

The oil and gas industry is under increasing scrutiny for its environmental impact. SCADA systems must monitor emissions, leaks, and other environmental factors to ensure compliance with environmental regulations, and this adds a layer of complexity to their functionality. Economic factors, such as fluctuations in oil prices and global

economic trends, can impact the oil and gas market. SCADA systems must be adaptable to changes in production, demand, and pricing. Geopolitical events, such as trade agreements, sanctions, and political instability, can affect the global oil and gas market. SCADA systems need to provide operators with real-time data to make informed decisions in response to such events. The scalability and flexibility of SCADA systems are essential, especially for rapidly expanding or contracting operations. Adapting to changes in facility size and complexity can be a challenge.

The global oil and gas SCADA market faces a multitude of challenges, ranging from cybersecurity threats and the complexities of integrating with aging infrastructure to dealing with regulatory compliance, environmental concerns, and geopolitical factors. These challenges necessitate continuous investment, adaptation, and innovation in SCADA technology. As the oil and gas industry evolves and confronts new issues, addressing these challenges will be crucial for ensuring the efficient, safe, and sustainable operation of critical processes and infrastructure. Meeting these challenges requires a proactive approach that includes robust cybersecurity measures, advanced data management solutions, and a commitment to training and skilled workforce development. Ultimately, the successful navigation of these challenges is essential for the continued success of the global oil and gas industry.

## Key Market Trends

Supervisory Control and Data Acquisition (SCADA) systems are pivotal in the operation of the global oil and gas industry. They enable real-time monitoring, control, and data acquisition, allowing companies to streamline their operations and improve efficiency and safety. In this article, we will explore the latest trends in the global oil and gas SCADA market, focusing on technological advancements, industry shifts, and emerging practices that are shaping the future of the sector.

## Trends in the Global Oil and Gas SCADA Market:

### Digital Transformation and Industry 4.0:

The oil and gas industry is undergoing a significant digital transformation, driven by Industry 4.0 principles. SCADA systems are at the forefront of this transformation, incorporating the Internet of Things (IoT), big data analytics, and machine learning to optimize operations. This integration allows for predictive maintenance, remote monitoring, and real-time decision-making.



### IoT Integration:

IoT sensors and devices are being widely adopted in the oil and gas sector. SCADA systems are integrating these sensors to collect real-time data from equipment and processes. This data is used to enhance predictive maintenance, reduce downtime, and improve overall asset performance.

### Edge Computing:

The increasing use of edge computing in SCADA systems allows for real-time data processing and analytics at the source, reducing latency and enhancing the ability to respond quickly to critical events. This trend is particularly important for oil and gas operations in remote and challenging environments. Cloud technology is becoming more prevalent in the oil and gas SCADA market. Cloud-based SCADA solutions provide flexibility, scalability, and easier access to data and control from anywhere, as well as the potential for cost savings.

### Cybersecurity Enhancements:

With the growing threat of cyberattacks, the oil and gas industry is investing heavily in enhancing SCADA cybersecurity. Advanced encryption, intrusion detection systems, and real-time monitoring for anomalous behavior are being implemented to safeguard critical infrastructure. Artificial intelligence (AI) and machine learning are being employed in SCADA systems to analyze vast amounts of data. These technologies help predict equipment failures, optimize operations, and improve overall efficiency.

### Augmented Reality (AR) and Virtual Reality (VR):

AR and VR technologies are being used for training, maintenance, and troubleshooting in the oil and gas industry. SCADA systems are increasingly incorporating these technologies to provide operators with immersive, hands-on experiences. The industry's focus on sustainability is driving SCADA systems to monitor environmental factors more closely, including emissions, water usage, and waste management. SCADA technology plays a vital role in helping companies meet sustainability goals and comply with environmental regulations.

### Predictive Analytics:

Predictive analytics in SCADA systems help forecast equipment maintenance needs,

production levels, and even market trends. This proactive approach minimizes downtime and maximizes efficiency. Remote operations and telecommuting are gaining prominence, partly due to the COVID-19 pandemic. SCADA systems have adapted to this trend, enabling operators to control and monitor operations from their homes or other remote locations.

#### Energy Efficiency and Emissions Reduction:

Reducing energy consumption and emissions is a significant trend in the oil and gas industry. SCADA systems help companies track and optimize energy usage and reduce their carbon footprint. SCADA systems are increasingly designed to be customizable and scalable, allowing companies to tailor their systems to their specific needs and expand as their operations grow.

#### Regulatory Compliance:

Adherence to safety and environmental regulations remains a top priority for the oil and gas industry. SCADA systems are evolving to provide better compliance tracking and reporting capabilities. Collaborative tools integrated into SCADA systems enable real-time data sharing and decision-making, fostering cooperation among remote teams and improving overall efficiency. AI-based optimization algorithms are being used to improve drilling and production operations, reducing costs and maximizing resource recovery.

#### Distributed Energy Resources (DERs):

With the rise of renewable energy sources, SCADA systems are adapting to manage distributed energy resources, such as solar panels and wind turbines, within the oil and gas infrastructure. Geospatial information systems (GIS) are being integrated with SCADA technology, providing operators with a visual representation of the oil and gas infrastructure. This helps in better decision-making, asset management, and disaster response.

#### Blockchain for Data Integrity:

Blockchain technology is being explored for enhancing data integrity and security within SCADA systems, ensuring the accuracy and immutability of critical information. The use of human-machine collaboration is on the rise. SCADA systems are designed to facilitate seamless interaction between operators and automation, enabling better decision-making and problem-solving. SCADA systems are increasingly equipped with



advanced analytics and real-time decision support tools, helping operators make more informed decisions quickly, which is crucial in critical situations.

#### Conclusion:

The global oil and gas SCADA market is evolving rapidly to meet the demands of an industry that is undergoing a digital transformation. Advancements in technology, the integration of IoT and AI, enhanced cybersecurity measures, and a growing focus on sustainability are shaping the future of SCADA systems in the oil and gas sector. As the industry continues to adapt to changing market dynamics and environmental concerns, SCADA systems will play a pivotal role in ensuring the efficiency, safety, and sustainability of operations. Staying at the forefront of these trends and embracing innovative technologies will be essential for oil and gas companies looking to maintain their competitive edge in the global market.

#### Segmental Insights

##### System Insights

The hardware segment is expected to dominate the market in the forecast period for its rising investments for incorporating automated devices and its easy installation within the existing infrastructure. The hardware segment includes the physical components of a SCADA system, such as sensors, actuators, controllers, and communication networks. The hardware segment is expected to account for the largest share of the global oil and gas SCADA market during the forecast period. This is due to the fact that hardware components are essential for the collection and transmission of data from oil and gas field sites. The software segment is also expected to grow at a significant rate, due to the increasing demand for advanced SCADA software solutions. Sensors are used to measure various parameters, such as temperature, pressure, flow rate, and level. Communication networks are used to connect SCADA devices together and to transmit data to the central control center.

##### Regional Insights

North America plays a significant role in the global Oil Gas Scada market, During the forecast period, North America is expected to hold the largest market share for its rising investments in pipeline infrastructure and adoption of cloud services. North America is expected to see a surge in demand for SCADA system due to the adoption of software and hardware-based solution for gathering real-time data, better control, and increased

production. The shale gas production is growing in the last couple of years, and investment in exploration of oil and gas is anticipating the growth of the SCADA oil & gas market. In the Asia Pacific, China and India are majorly investing in refining projects, i.e., midstream that attributed the growth of the SCADA oil and gas market. MEA, the topmost oil producer in the world is widely investing in technological upgradation to cut the production cost. This investment in technological upgradation is anticipating the growth of the SCADA oil and gas market.

### Key Market Players

Schneider Electric

Siemens

General Electric

Rockwell Automation

ABB

Emerson Electric

Yokogawa Electric

Honeywell International

Indra Sistemas

### Report Scope:

In this report, the Global Oil Gas Scada Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Global Oil Gas Scada Market, By System:

Hardware

Software

Services

Global Oil Gas Scada Market, By Industry Segment:

Upstream

Midstream

Downstream

Global Oil Gas Scada Market, By Region:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Indonesia

Europe

Germany

United Kingdom

France

Russia

Spain

South America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

Egypt

UAE

Israel

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Oil Gas Scada Market.

## Available Customizations:

Global Oil Gas Scada Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
- 1.3. Markets Covered
- 1.4. Years Considered for Study
- 1.5. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

### **4. VOICE OF CUSTOMERS**

### **5. GLOBAL OIL GAS SCADA MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By System (Hardware, Software, Services)
  - 5.2.2. By Industry Segment (Upstream, Midstream, Downstream)
  - 5.2.3. By Region
- 5.3. By Company (2022)
- 5.4. Market Map

### **6. NORTH AMERICA OIL GAS SCADA MARKET OUTLOOK**

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
- 6.2. Market Share & Forecast
  - 6.2.1. By System
  - 6.2.2. By Industry Segment
  - 6.2.3. By Country
- 6.3. North America: Country Analysis
  - 6.3.1. United States Oil Gas Scada Market Outlook
    - 6.3.1.1. Market Size & Forecast
      - 6.3.1.1.1. By Value
    - 6.3.1.2. Market Share & Forecast
      - 6.3.1.2.1. By System
      - 6.3.1.2.2. By Industry Segment
  - 6.3.2. Canada Oil Gas Scada Market Outlook
    - 6.3.2.1. Market Size & Forecast
      - 6.3.2.1.1. By Value
    - 6.3.2.2. Market Share & Forecast
      - 6.3.2.2.1. By System
      - 6.3.2.2.2. By Industry Segment
  - 6.3.3. Mexico Oil Gas Scada Market Outlook
    - 6.3.3.1. Market Size & Forecast
      - 6.3.3.1.1. By Value
    - 6.3.3.2. Market Share & Forecast
      - 6.3.3.2.1. By System
      - 6.3.3.2.2. By Industry Segment

## **7. ASIA-PACIFIC OIL GAS SCADA MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By System
  - 7.2.2. By Industry Segment
  - 7.2.3. By Country
- 7.3. Asia-Pacific: Country Analysis
  - 7.3.1. China Oil Gas Scada Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast



- 7.3.1.2.1. By System
- 7.3.1.2.2. By Industry Segment
- 7.3.2. India Oil Gas Scada Market Outlook
  - 7.3.2.1. Market Size & Forecast
    - 7.3.2.1.1. By Value
  - 7.3.2.2. Market Share & Forecast
    - 7.3.2.2.1. By System
    - 7.3.2.2.2. By Industry Segment
- 7.3.3. Japan Oil Gas Scada Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Value
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By System
    - 7.3.3.2.2. By Industry Segment
- 7.3.4. South Korea Oil Gas Scada Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By System
    - 7.3.4.2.2. By Industry Segment
- 7.3.5. Indonesia Oil Gas Scada Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By System
    - 7.3.5.2.2. By Industry Segment

## **8. EUROPE OIL GAS SCADA MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By System
  - 8.2.2. By Industry Segment
  - 8.2.3. By Country
- 8.3. Europe: Country Analysis
  - 8.3.1. Germany Oil Gas Scada Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value

- 8.3.1.2. Market Share & Forecast
  - 8.3.1.2.1. By System
  - 8.3.1.2.2. By Industry Segment
- 8.3.2. United Kingdom Oil Gas Scada Market Outlook
  - 8.3.2.1. Market Size & Forecast
    - 8.3.2.1.1. By Value
  - 8.3.2.2. Market Share & Forecast
    - 8.3.2.2.1. By System
    - 8.3.2.2.2. By Industry Segment
- 8.3.3. France Oil Gas Scada Market Outlook
  - 8.3.3.1. Market Size & Forecast
    - 8.3.3.1.1. By Value
  - 8.3.3.2. Market Share & Forecast
    - 8.3.3.2.1. By System
    - 8.3.3.2.2. By Industry Segment
- 8.3.4. Russia Oil Gas Scada Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By System
    - 8.3.4.2.2. By Industry Segment
- 8.3.5. Spain Oil Gas Scada Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By System
    - 8.3.5.2.2. By Industry Segment

## **9. SOUTH AMERICA OIL GAS SCADA MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By System
  - 9.2.2. By Industry Segment
  - 9.2.3. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Oil Gas Scada Market Outlook
    - 9.3.1.1. Market Size & Forecast

- 9.3.1.1.1. By Value
- 9.3.1.2. Market Share & Forecast
  - 9.3.1.2.1. By System
  - 9.3.1.2.2. By Industry Segment
- 9.3.2. Argentina Oil Gas Scada Market Outlook
  - 9.3.2.1. Market Size & Forecast
    - 9.3.2.1.1. By System
    - 9.3.2.1.2. By Industry Segment
  - 9.3.2.2. Market Share & Forecast
    - 9.3.2.2.1. By System
    - 9.3.2.2.2. By Industry Segment

## **10. MIDDLE EAST & AFRICA OIL GAS SCADA MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By System
  - 10.2.2. By Industry Segment
  - 10.2.3. By Country
- 10.3. Middle East & Africa: Country Analysis
  - 10.3.1. Saudi Arabia Oil Gas Scada Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By System
      - 10.3.1.2.2. By Industry Segment
  - 10.3.2. South Africa Oil Gas Scada Market Outlook
    - 10.3.2.1. Market Size & Forecast
      - 10.3.2.1.1. By Value
    - 10.3.2.2. Market Share & Forecast
      - 10.3.2.2.1. By System
      - 10.3.2.2.2. By Industry Segment
  - 10.3.3. UAE Oil Gas Scada Market Outlook
    - 10.3.3.1. Market Size & Forecast
      - 10.3.3.1.1. By Value
    - 10.3.3.2. Market Share & Forecast
      - 10.3.3.2.1. By System
      - 10.3.3.2.2. By Industry Segment

#### 10.3.4. Israel Oil Gas Scada Market Outlook

##### 10.3.4.1. Market Size & Forecast

###### 10.3.4.1.1. By Value

##### 10.3.4.2. Market Share & Forecast

###### 10.3.4.2.1. By System

###### 10.3.4.2.2. By Industry Segment

#### 10.3.5. Egypt Oil Gas Scada Market Outlook

##### 10.3.5.1. Market Size & Forecast

###### 10.3.5.1.1. By Value

##### 10.3.5.2. Market Share & Forecast

###### 10.3.5.2.1. By System

###### 10.3.5.2.2. By Industry Segment

### **11. MARKET DYNAMICS**

#### 11.1. Drivers

#### 11.2. Challenge

### **12. MARKET TRENDS & DEVELOPMENTS**

### **13. COMPANY PROFILES**

#### 13.1. Schneider Electric

##### 13.1.1. Business Overview

##### 13.1.2. Key Revenue and Financials

##### 13.1.3. Recent Developments

##### 13.1.4. Key Personnel

##### 13.1.5. Key Product/Services

#### 13.2. Siemens

##### 13.2.1. Business Overview

##### 13.2.2. Key Revenue and Financials

##### 13.2.3. Recent Developments

##### 13.2.4. Key Personnel

##### 13.2.5. Key Product/Services

#### 13.3. General Electric

##### 13.3.1. Business Overview

##### 13.3.2. Key Revenue and Financials

##### 13.3.3. Recent Developments

- 13.3.4. Key Personnel
- 13.3.5. Key Product/Services
- 13.4. Rockwell Automation
  - 13.4.1. Business Overview
  - 13.4.2. Key Revenue and Financials
  - 13.4.3. Recent Developments
  - 13.4.4. Key Personnel
  - 13.4.5. Key Product/Services
- 13.5. ABB
  - 13.5.1. Business Overview
  - 13.5.2. Key Revenue and Financials
  - 13.5.3. Recent Developments
  - 13.5.4. Key Personnel
  - 13.5.5. Key Product/Services
- 13.6. Emerson Electric
  - 13.6.1. Business Overview
  - 13.6.2. Key Revenue and Financials
  - 13.6.3. Recent Developments
  - 13.6.4. Key Personnel
  - 13.6.5. Key Product/Services
- 13.7. Yokogawa Electric
  - 13.7.1. Business Overview
  - 13.7.2. Key Revenue and Financials
  - 13.7.3. Recent Developments
  - 13.7.4. Key Personnel
  - 13.7.5. Key Product/Services
- 13.8. Honeywell International
  - 13.8.1. Business Overview
  - 13.8.2. Key Revenue and Financials
  - 13.8.3. Recent Developments
  - 13.8.4. Key Personnel
  - 13.8.5. Key Product/Services
- 13.9. Indra Sistemas
  - 13.9.1. Business Overview
  - 13.9.2. Key Revenue and Financials
  - 13.9.3. Recent Developments
  - 13.9.4. Key Personnel
  - 13.9.5. Key Product/Services

## **14. STRATEGIC RECOMMENDATIONS**

## **15. ABOUT US & DISCLAIMER**



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