

North America Surgical Gloves Market By Type (Nitrile, Latex, Neoprene, Others), By Application (Hospitals & Clinics, Ambulatory Care Centers, Others), By Source (Synthetic v/s Natural), By Form (Non-Powdered v/s Powdered), By Distribution Channel (Distributors/Wholesalers, Direct Sales, Drug Stores/Pharmacies, Online Stores, Others), By Country, Competition, Forecast, Opportunities, 2020-2030F

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Abstracts

North America Surgical Gloves Market was valued at USD 1.15 billion in 2024 and is anticipated to project steady growth in the forecast period with a CAGR of 4.95% through 2030. The North America Surgical Gloves Market is a significant segment within the broader medical gloves industry. It plays a crucial role in ensuring patient safety and infection control within the healthcare sector, making it a vital component of the healthcare industry in North America. The growth of the surgical gloves market is mainly driven by the rising prevalence of diseases like neurological disorders, cardiovascular diseases, and osteoarthritis. These conditions often require surgical procedures, where surgical gloves are essential in improving patient outcomes by minimizing the risk of infections and cross-contamination. For instance, according to the Centers for Disease Control and Prevention (CDC), heart disease is the leading cause of death for men, women, and individuals across most racial and ethnic groups in the United States. Moreover, The Centers for Disease Control and Prevention (CDC) reported a 7% rise in CLABSI, a 5% increase in CAUTI, a 14% jump in hospital-onset MRSA bacteremia, and a 12% rise in VAE between 2020 and 2021.

Key Market Drivers

Rising Surgical Procedures

The rising number of surgical procedures is a significant market driver for the North America Surgical Gloves Market. This driver is crucial for understanding the market dynamics and the increasing demand for surgical gloves. The North America Surgical Gloves Market benefits from the continuous growth in the volume of surgical procedures performed in the region. This growth is attributed to various factors, including demographic changes and advancements in medical technology. As the population ages, the prevalence of chronic illnesses and conditions requiring surgical interventions increases. The medical breakthroughs and innovations have expanded the range of surgical procedures available, leading to a broader spectrum of patients requiring surgical treatment. For instance, in 2022, Etiometry Inc.'s White Paper reported that nearly 900,000 cardiac surgeries are performed annually in the U.S., with a 5% yearly increase in volume. This rise in surgical procedures is anticipated to drive higher demand for surgical gloves, contributing to growth in the surgical gloves market during the forecast period.

Key Market Challenges

Supply Chain Disruptions

One of the most significant challenges faced by the North America Surgical Gloves Market is the potential for supply chain disruptions. The global supply chain for medical gloves, including surgical gloves, has faced disruptions in recent years due to various factors. These disruptions can be caused by natural disasters, such as hurricanes or earthquakes, or by unexpected events like the COVID-19 pandemic. Interruptions in the supply chain can lead to shortages and supply imbalances, resulting in increased prices and delayed deliveries of surgical gloves.

Key Market Trends

Rising Demand for Sterile Surgical Gloves

An ongoing trend in the North America Surgical Gloves Market is the increasing demand for sterile surgical gloves. Sterility is of paramount importance in surgical procedures to minimize the risk of infections and ensure patient safety. Healthcare facilities are increasingly prioritizing the use of sterile surgical gloves to comply with

stringent infection control standards and to reduce the incidence of healthcare-associated infections (HAIs). As a result, manufacturers are focusing on developing advanced sterilization techniques and packaging solutions that maintain the sterility of gloves until they are needed in the operating room.

Key Market Players

Hartalega USA Inc.

Cardinal Health Inc.

Semperit AG North America

Ansell Americas, LLC

Motex Medical Inc.

Medline Industries, Inc.

3M Company

Honeywell International Inc.

Shandong Yuyuan Latex Gloves Co., Ltd.

Sara Healthcare USA Inc.

Report Scope:

In this report, the North America Surgical Gloves Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

North America Surgical Gloves Market, By Type:

Nitrile

Latex

Neoprene

Others

North America Surgical Gloves Market, By Application:

Hospitals & Clinics

Ambulatory Care Centers

Others

North America Surgical Gloves Market, By Source:

Synthetic

Natural

North America Surgical Gloves Market, By Form:

Non-Powdered

Powdered

North America Surgical Gloves Market, By Distribution Channel:

Distributors/Wholesalers

Direct Sales

Drug Stores/Pharmacies

Online Stores

Others

North America Surgical Gloves Market, By Country:

United States

Canada

Mexico

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the North America Surgical Gloves Market.

Available Customizations:

North America Surgical Gloves market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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