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North America Sulphur Fertilizers Market, By Type (Sulphate Fertilizers, Elemental Sulphur Fertilizers, Sulphates of Micronutrients and Others), By Formulation (Liquid Formulation and Dry Formulation), By Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables and Others), By Application Method (Band, Broadcast, Seed Row, Foliar and Others), By Region, Competition, Forecast & Opportunities, 2025

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Abstracts

North America sulphur fertilizers market was valued at $ 1.7 billion in 2019 and is forecast to cross $ 2.4 billion by 2025. Growth in the regional market can be attributed to rising population coupled with limited arable land. Increasing sulphur deficiency and growing demand for food are expected to propel the sulphur fertilizers market of North America through 2025. Sulphur fertilizers play crucial role in providing nutrients to crops for formation of chlorophyll that plants use for photosynthesis. Furthermore, it is useful in the activation of enzymes and helps to improve protein and oil percentage in seeds.

North America sulphur fertilizers market can be segmented based on type, formulation, crop type, application method and region. In terms of application method, market can be segregated into band, seed row, broadcast, and foliar, among others. Broadcast, followed by band, dominated the market in 2019 and the trend is likely to continue in the forthcoming years. The growth of band segment can be attributed to increasing use of fertilizers by banding method as this method helps to maximize yield of crops such as canola which is usually cultivated in the continent. In the recent years, demand for foliar application segment is expected to increase in the coming years, as foliar fertilizers are

developed specifically to deliver a specific nutrient to crop.

Major players operating in North America sulphur fertilizers market include AdvanSix Inc., Yara International ASA, Archer Daniels Midland Company, BASF SE, Dakota Gasification Company, Intraoceanic Corporation, The Mosaic Company, Nutrien Limited, K+S Aktiengesellschaft, Tiger-Sul, Inc, etc.

Years considered for this report:

Historical Years: 2015-2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021–2025

Objective of the Study:

To analyze and forecast the market size of North America sulphur fertilizers market, in terms of value and volume.

To classify and forecast North America sulphur fertilizers market based on type, formulation, crop type, application method and regional distribution.

To identify drivers and challenges for North America sulphur fertilizers market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in North America sulphur fertilizers market.

To conduct the pricing analysis for North America sulphur fertilizers market.

To identify and analyze the profile of leading players involved in the North America sulphur fertilizers market.

TechSci Research performed both primary as well as exhaustive secondary research

for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the product offerings, distribution channels and presence of all major manufacturers across the globe.

TechSci Research calculated the market size of North America sulphur fertilizers market using a bottom-up approach, where data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Sulphur fertilizers manufacturers, suppliers and other stakeholders

Fertilizer product traders, distributor and suppliers

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to Sulphur Fertilizers market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, North America sulphur fertilizers market has been segmented into following categories, in addition to the industry trends which have also been detailed

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below:

Market, By Type:

Sulphate Fertilizers

Elemental Sulphur Fertilizers

Sulphates of Micronutrients

Others

Market, By Formulation:

Liquid Formulation

Dry Formulation

Market, By Crop Type:

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Others

Market, By Application Method:

Band

Broadcast

Seed Row

Foliar

Others

Market, By Country:

US

Canada

Mexico

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in North America sulphur fertilizers market.

Available Customizations:

With the given market data, TechSci Research offers customizations according the company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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