

# **North America Range Hood Market By Type (Under Cabinet, Ceiling Mount, Wall Mounted), By End User (Residential, Commercial), By Sales Channel (Supermarkets/Hypermarkets, Specialty Stores, Online, Others), By Country, Competition, Forecast & Opportunities, 2020-2030F**

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## **Abstracts**

The North America Range Hood Market was valued at USD 3.86 billion in 2024 and is projected to reach USD 5.21 billion by 2030, growing at a CAGR of 5.19% during the forecast period. Increasing home renovation activities across North America are fueling demand for range hoods, as homeowners seek stylish, energy-efficient options that complement modern, open-concept kitchen designs. Beyond enhancing kitchen aesthetics, range hoods play a crucial role in improving indoor air quality by eliminating cooking odors, smoke, and grease. Kitchen upgrades are also viewed as a strategic investment to enhance property value. In response, manufacturers are introducing wall-mounted and island-style models featuring quiet operation and smart connectivity, seamlessly integrating into contemporary kitchen designs and appealing to homeowners seeking both functionality and sophistication.

In 2024, Mexico's construction industry registered a 4.1% growth, driven by investments in residential and infrastructure projects. According to the National Institute of Statistics and Geography (INEGI), construction production volume rose by 6.3% year-on-year during the first three quarters of 2024. Furthermore, in February 2025, the U.S. housing inventory reached 1.24 million units, reflecting a 5.1% month-over-month increase and a 17% year-on-year growth. Ongoing expansion in infrastructure development and the rising number of building permits are expected to further support market growth.

## Market Drivers

### Rising Kitchen Remodeling and Renovation Activities

Kitchen remodeling has become a significant growth driver in the North America range hood market. Kitchens, often regarded as the focal point of the home, are a primary target for renovation efforts aimed at enhancing both aesthetic appeal and functionality. Factors such as aging housing stock, increased home equity, and a growing preference for open kitchen layouts are driving investments in modern kitchen upgrades. As ventilation systems in older homes become outdated, homeowners are increasingly opting to replace them with advanced, visually appealing range hoods. Open-concept kitchens, in particular, heighten the need for high-performance ventilation solutions to prevent the spread of smoke, grease, and odors. The popularity of home improvement media, social media influencers, and DIY platforms has further inspired consumers to prioritize stylish, high-tech appliances. Range hoods have thus evolved from basic functional products to integral design elements within modern kitchens, driving broader adoption.

## Key Market Challenges

### High Cost of Advanced and Premium Range Hoods

A notable challenge facing the North America range hood market is the high cost associated with advanced and premium models. Features such as smart connectivity, energy-efficient motors, automatic sensors, and contemporary designs contribute to higher price points, limiting accessibility for middle-income and budget-conscious consumers. While these innovations align with the growing demand for smart homes and modern aesthetics, affordability remains a barrier to wider market penetration. Furthermore, additional expenses related to professional installation and ongoing maintenance—such as software updates and filter replacements—compound the total cost of ownership. These economic factors can deter potential buyers, particularly those undertaking larger renovation projects, thus posing a constraint on market growth despite the broader trend toward kitchen modernization.

## Key Market Trends

### Integration of Smart Technologies

The integration of smart technologies is emerging as a key trend shaping the North America range hood market. As smart home adoption increases, consumers expect their kitchen appliances to feature connectivity, intelligence, and automation. Range hoods are increasingly equipped with Wi-Fi connectivity, mobile app controls, voice assistant compatibility (such as Amazon Alexa and Google Assistant), and automatic air quality sensors. These capabilities enable users to control operations remotely, schedule usage, receive maintenance notifications, and adjust settings based on real-time environmental conditions. Tech-savvy homeowners and millennials, in particular, are driving demand for these smart functionalities. Additionally, growing awareness around indoor air quality is increasing the appeal of smart sensors that detect and respond to pollutants automatically. This technological evolution is elevating the role of range hoods from simple ventilation devices to integral, health-enhancing smart appliances.

### Key Market Players

AB Electrolux

Air King America, LLC

Bertazzoni S.p.A.

BSH Home Appliances Corporation

Electrolux AB

Faber S.p.A.

GE Appliances

KOBE Range Hoods Inc.

LG Electronics Inc.

Samsung Electronics Co., Ltd.

### Report Scope:

In this report, the North America Range Hood Market has been segmented into the following categories, in addition to the industry trends detailed below:

North America Range Hood Market, By Type:

Under Cabinet

Ceiling Mount

Wall Mounted

North America Range Hood Market, By End User:

Residential

Commercial

North America Range Hood Market, By Sales Channel:

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

North America Range Hood Market, By Country:

United States

Canada

Mexico

Competitive Landscape

Company Profiles: Detailed analysis of major companies operating in the North America

*North America Range Hood Market By Type (Under Cabinet, Ceiling Mount, Wall Mounted), By End User (Residential...*

Range Hood Market.

Available Customizations:

With the given market data, TechSci Research offers customizations tailored to specific company needs. The following customization options are available for the report:

Detailed analysis and profiling of additional market players (up to five).

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