

North America Line Pipe Market By Material (Carbon Steel, Alloy Steel, Stainless Steel, Thermoplastic), By Application (Oil & Gas, Water & Wastewater, Chemicals & Petrochemicals, Mining, Power Generation, Other), By Joint Type (Beveled, Threaded, Coupled, Welded), By Country, By Competition, Forecast and Opportunities 2020-2030F

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Abstracts

Market Overview

The North America Line Pipe Market was valued at USD 5.46 billion in 2024 and is projected to reach USD 6.75 billion by 2030, growing at a CAGR of 3.60% during the forecast period. This market encompasses the production, supply, and deployment of pipes engineered for long-distance transport of oil, gas, water, and various fluids across onshore and offshore environments. Primarily composed of carbon steel, these line pipes are designed to endure high pressures, corrosive conditions, and extreme temperatures, ensuring safe and efficient fluid transmission. The market is poised for steady growth, driven by escalating energy demand across the U.S. and Canada, coupled with new oil and gas field development and infrastructure modernization. Government-backed pipeline initiatives and regulatory frameworks supporting energy exports are further catalyzing market expansion. Rising natural gas consumption is encouraging investments in pipeline infrastructure, while technological advancements such as corrosion-resistant coatings and high-strength materials enhance pipe performance and durability. Infrastructure projects like the Trans Mountain Expansion have emphasized the strategic role of line pipes in energy security. Additionally, increasing urbanization and industrial activities are boosting the demand for water and wastewater pipelines, reinforcing the long-term growth outlook for the North America

Line Pipe Market.

Key Market Drivers

Expansion of Oil and Gas Transmission Infrastructure Across the Continent

The continued expansion of oil and gas production across North America is a primary force propelling the North America Line Pipe Market. With exploration surging in regions like the Permian Basin, Bakken Formation, and Alberta Oil Sands, demand for robust pipeline infrastructure to transport crude oil and natural gas is accelerating. These pipelines, designed to cover extensive distances and withstand harsh conditions, are critical for connecting extraction sites to refineries and export hubs. Key transmission projects, including the Dakota Access Pipeline and Coastal GasLink, exemplify long-term investment in pipeline networks, reinforcing the reliance on line pipe systems. High-grade materials and protective coatings are increasingly used to meet performance and safety standards. Moreover, the industry's shift away from rail and truck transport to pipelines enhances cost efficiency and operational safety, further driving demand. In 2024, the United States alone operated over 300,000 miles of onshore transmission pipelines, with thousands more in development, underscoring the sector's robust outlook.

Key Market Challenges

Rising Regulatory and Environmental Compliance Pressures

Environmental regulations and compliance mandates are becoming significant hurdles for the North America Line Pipe Market. Regulatory bodies such as the U.S. Environmental Protection Agency and the Pipeline and Hazardous Materials Safety Administration have imposed stringent safety, monitoring, and reporting standards to prevent environmental hazards including spills and leaks. Compliance with these standards demands frequent inspections, advanced leak detection systems, and comprehensive documentation, all of which increase operational complexity and project timelines. Additionally, manufacturers must now prioritize sustainable production methods, recyclable materials, and corrosion-resistant coatings, necessitating greater investment in R&D and advanced manufacturing processes. Legal challenges and community resistance to new pipelines have resulted in project delays and cancellations, further impacting market dynamics. While aligning with environmental goals enhances long-term credibility, the associated short-term costs and regulatory burdens present substantial challenges to market expansion.

Key Market Trends

Integration of Smart Monitoring and Diagnostic Technologies

A notable trend reshaping the North America Line Pipe Market is the integration of smart monitoring and diagnostic technologies to bolster pipeline safety and efficiency. With aging infrastructure posing increasing operational risks, companies are adopting advanced tools such as acoustic sensors, fiber-optic systems, and smart pigging technologies to enable real-time tracking of pipeline conditions. These systems provide continuous insights into pressure variations, corrosion levels, and structural integrity, allowing for predictive maintenance and reducing downtime. The shift toward intelligent pipeline networks aligns with broader digital transformation initiatives across the oil, gas, and utility sectors. Government support for modernized, data-driven infrastructure further encourages adoption of these technologies. As a result, traditional pipelines are evolving into intelligent systems capable of proactive management, opening new growth opportunities for smart-enabled line pipe products.

Key Market Players

Tenaris S.A.

JFE Steel Corporation

Nippon Steel Corporation

TMK Group

EVRAZ plc

Welspun Corp Limited

ChelPipe Group

United States Steel Corporation

Report Scope:

In this report, the North America Line Pipe Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

North America Line Pipe Market, By Material:

Carbon Steel

Alloy Steel

Stainless Steel

Thermoplastic

North America Line Pipe Market, By Application:

Oil & Gas

Water & Wastewater

Chemicals & Petrochemicals

Mining

Power Generation

Other

North America Line Pipe Market, By Joint Type:

Beveled

Threaded

Coupled

Welded

North America Line Pipe Market, By Country:

United States

Canada

Mexico

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the North America Line Pipe Market.

Available Customizations:

North America Line Pipe Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. NORTH AMERICA LINE PIPE MARKET OUTLOOK

- 5.1. Market Size & Forecast

5.1.1. By Value

5.2. Market Share & Forecast

5.2.1. By Material (Carbon Steel, Alloy Steel, Stainless Steel, Thermoplastic)

5.2.2. By Application (Oil & Gas, Water & Wastewater, Chemicals & Petrochemicals, Mining, Power Generation, Other)

5.2.3. By Joint Type (Beveled, Threaded, Coupled, Welded)

5.2.4. By Country (United States, Canada, Mexico)

5.2.5. By Company (2024)

5.3. Market Map

6. UNITED STATES LINE PIPE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Material

6.2.2. By Application

6.2.3. By Joint Type

7. CANADA LINE PIPE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Material

7.2.2. By Application

7.2.3. By Joint Type

8. MEXICO LINE PIPE MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Material

8.2.2. By Application

8.2.3. By Joint Type

9. MARKET DYNAMICS

- 9.1. Drivers
- 9.2. Challenges

10. MARKET TRENDS & DEVELOPMENTS

- 10.1. Merger & Acquisition (If Any)
- 10.2. Product Launches (If Any)
- 10.3. Recent Developments

11. COMPANY PROFILES

- 11.1. Tenaris S.A.
 - 11.1.1. Business Overview
 - 11.1.2. Key Revenue and Financials
 - 11.1.3. Recent Developments
 - 11.1.4. Key Personnel/Key Contact Person
 - 11.1.5. Key Product/Services Offered
- 11.2. JFE Steel Corporation
- 11.3. Nippon Steel Corporation
- 11.4. TMK Group
- 11.5. EVRAZ plc
- 11.6. Welspun Corp Limited
- 11.7. ChelPipe Group
- 11.8. United States Steel Corporation

12. STRATEGIC RECOMMENDATIONS

13. ABOUT US & DISCLAIMER

I would like to order

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